

# Global Crude Tall Oil Market Growth 2025-2031

<https://marketpublishers.com/r/G17A605C48A2EN.html>

Date: January 2025

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: G17A605C48A2EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Crude Tall Oil market size is predicted to grow from US\$ 855 million in 2025 to US\$ 1379 million in 2031; it is expected to grow at a CAGR of 8.3% from 2025 to 2031.

Crude Tall Oil (CTO), also called as liquid oil, is a by-product of kraft pulping process. Commercially, it is mainly used for fractionally distilled to manufacture Tall Oil Fatty Acids (TOFA) and Tall Oil Rosin (TOR).

Global Crude Tall Oil key players include Kraton Corporation, Ingevity Corporation, Metsa, etc. Global top three manufacturers hold a share about 55%.

Europe is the largest market, with a share about 45%, followed by North America and Asia-Pacific, both have a share about 50 percent.

In terms of product, Softwood Crude Tall Oil is the largest segment, with a share about 90%. And in terms of application, the largest application is CTO Distillation, followed by CTO Biofuels.

LP Information, Inc. (LPI) ' newest research report, the "Crude Tall Oil Industry Forecast" looks at past sales and reviews total world Crude Tall Oil sales in 2024, providing a comprehensive analysis by region and market sector of projected Crude Tall Oil sales for 2025 through 2031. With Crude Tall Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crude Tall Oil industry.

This Insight Report provides a comprehensive analysis of the global Crude Tall Oil

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crude Tall Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crude Tall Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crude Tall Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crude Tall Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Crude Tall Oil market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Softwood Crude Tall Oil

Mixed Crude Tall Oil

Hardwood Crude Tall Oil

#### Segmentation by Application:

CTO Distillation

CTO Biofuels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraton Corporation

Ingevity Corporation

Metsa

Eastman

UPM

Citec Group Oy Ab

Torgoviy Dom Lesokhimik

Resitol Chemical Industry

Pitzavod

Sckkbur

Mondi Group

Stora Enso

Smurfit Kappa

Oji Holding

Mercer International

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Crude Tall Oil market?

What factors are driving Crude Tall Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crude Tall Oil market opportunities vary by end market size?

How does Crude Tall Oil break out by Type, by Application?

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