

Global Crude Tall Oil Derivative Market Growth 2025-2031

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Abstracts

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The global Crude Tall Oil Derivative market size is predicted to grow from US\$ 2947 million in 2025 to US\$ 4283 million in 2031; it is expected to grow at a CAGR of 6.4% from 2025 to 2031.

Crude Tall Oil (CTO) is a by-product of the kraft pulping process used by many paper mills. Tall oil soap is collected at the mills and then acidulated to make crude tall oil. It is a mixture of fatty acids, rosin and Rubber neutral materials and forms water-in-oil emulsions and stabilizes mud systems at high bottom-hole temperatures. The CTO can then be further refined through the fractionation process to separate it into the components of tall oil fatty acid, tall oil rosin, distilled tall oil, pitch and heads.

Leading players in the sector are Kraton, Westrock and Forchem, which accounted for 33.86%, 17.30% and 11.57% of revenues respectively in 2019. By region, Europe has the highest share of income, accounting for more than 42% in 2019.

LP Information, Inc. (LPI) ' newest research report, the "Crude Tall Oil Derivative Industry Forecast" looks at past sales and reviews total world Crude Tall Oil Derivative sales in 2024, providing a comprehensive analysis by region and market sector of projected Crude Tall Oil Derivative sales for 2025 through 2031. With Crude Tall Oil Derivative sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crude Tall Oil Derivative industry.

This Insight Report provides a comprehensive analysis of the global Crude Tall Oil

Derivative landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crude Tall Oil Derivative portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crude Tall Oil Derivative market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crude Tall Oil Derivative and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crude Tall Oil Derivative.

This report presents a comprehensive overview, market shares, and growth opportunities of Crude Tall Oil Derivative market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tall Oil Rosin (TOR)

Tall Oil Pitch (TOP)

Distilled Tall Oil (DTO)

Tall Oil Fatty Acids (TOFA)

Segmentation by Application:

Fuel and Fuel Additives

Surfactant

Mining and Oilfield Chemicals

Coating and Inks

Rubber

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraton

Westrock

Forchem

Georgia-Pacific

Eastman

Harima

OOO Torgoviy Dom Lesokhimik

Lascaray

Segezha Group

IOP

DRT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Crude Tall Oil Derivative market?

What factors are driving Crude Tall Oil Derivative market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crude Tall Oil Derivative market opportunities vary by end market size?

How does Crude Tall Oil Derivative break out by Type, by Application?

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