

Global Crowbarless Tyre Changer Market Growth 2026-2032

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Abstracts

The global Crowbarless Tyre Changer market size is predicted to grow from US\$ 77.20 million in 2025 to US\$ 111 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global production of crowbarless tyre changers reached 13,000 units, with an average selling price of US\$6,071 per unit. Crowbarless tyre changers use rollers, pressure arms, center column clamps, or specialized heads to replace traditional metal crowbars and manual prying processes. This minimizes direct contact between the tire bead and metal tools and the rim during installation and removal, significantly reducing rim scratches and tire stress risks while improving efficiency. Often defined as high-end or flagship configurations by equipment manufacturers and distributors, these machines emphasize reducing the physical burden on technicians and minimizing rim damage risks. They are used in chain tire shops, general repair shops, 4S dealership workshops, performance modification and luxury car service centers, etc. The upstream of the industry chain mainly consists of structural components and tooling (steel structure welded/cast parts, grippers/chucks, tool heads and wear-resistant parts), power and actuators (motors/reduction gears, pneumatic valve groups, cylinders/hydraulic components, lifting mechanisms), control and safety (pedals/electric controls, sensors, interlocks and protection), and human-machine interfaces and software (touchscreens, process guidance, fault diagnosis) for high-end models. The midstream, OEMs complete platform design, assembly, durability and safety certification, and form a SKU matrix through modular configuration. The downstream is mainly composed of distributors/integrators. Gross profit margins are approximately 20%-40%.

Technological developments include: First, enhanced rim protection and low-skill

availability, upgrading skid-free systems from mechanical structures to mechatronic systems. This includes solutions emphasizing rim protection and reducing tire tension during installation and removal, or reducing the risk of scratches through center column clamping and structural optimization. Second, higher automation and process guidance, including screen guidance and automatic positioning, bring operations on complex tire types closer to standard procedures. Third, further automation and even robotic exploration in chain stores. Globally, demand is driven by increased car ownership and expanded after-sales service networks, as well as the rising value of rims and the need to reduce damage due to newer, harder-to-remove tire types. Supply-side drivers include equipment manufacturers highlighting digitalization, automation, IoT, and remote diagnostics as next-generation selling points. Regionally, the Asia-Pacific region, as the largest market for tire changers, benefits from a larger shipment base and increased volume due to localization and channel expansion. The European and American markets typically show higher penetration of high-end skid-free systems.

LP Information, Inc. (LPI) ' newest research report, the "Crowbarless Tyre Changer Industry Forecast" looks at past sales and reviews total world Crowbarless Tyre Changer sales in 2025, providing a comprehensive analysis by region and market sector of projected Crowbarless Tyre Changer sales for 2026 through 2032. With Crowbarless Tyre Changer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crowbarless Tyre Changer industry.

This Insight Report provides a comprehensive analysis of the global Crowbarless Tyre Changer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crowbarless Tyre Changer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crowbarless Tyre Changer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crowbarless Tyre Changer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crowbarless Tyre Changer.

This report presents a comprehensive overview, market shares, and growth opportunities of Crowbarless Tyre Changer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-Automatic

Fully Automatic

Segmentation by Clamping:

Center Column Clamping

Turntable Gripper

Segmentation by Assembly/Removal Method:

Rollers + Robotic Arm

Pry Barless Assembly/Removal Head + Tire Puncture System

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Crowbarless Tyre Changer market?

What factors are driving Crowbarless Tyre Changer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Crowbarless Tyre Changer market opportunities vary by end market size?
How does Crowbarless Tyre Changer break out by Type, by Application?

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