

# Global Crosspoint Switch IC Market Growth 2026-2032

<https://marketpublishers.com/r/GE84AA171680EN.html>

Date: May 2026

Pages: 147

Price: US\$ 3,660.00 (Single User License)

ID: GE84AA171680EN

## Abstracts

The global Crosspoint Switch IC market size is predicted to grow from US\$ 38298 million in 2025 to US\$ 81378 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Crosspoint Switch ICs are specialized signal-routing integrated circuits that use an on-chip programmable cross-matrix to connect multiple inputs to multiple outputs in any configuration, enabling non-blocking, low-distortion and low-latency switching for high-speed analog or digital signals. These devices are widely deployed in video switching matrices, data communication equipment, industrial control systems, automated test platforms and high-reliability electronic architectures, where they function as the signal hub of the system. Compared with traditional multiplexers or relay-based switching matrices, silicon-based crosspoint ICs provide much higher channel density, superior signal integrity and stronger system scalability, making them indispensable in high-speed interfaces, electromagnetically sensitive environments and remotely configurable platforms, positioning them as infrastructure-class semiconductors rather than interchangeable commodity components.

The industrial opportunity for crosspoint switch ICs is driven by the increasing complexity of high-speed signal systems, the modularization of electronic architectures and the rising demand for reliability and maintainability. The growing number of channels and data rates in applications such as high-definition video, data-center interconnects, telecom base stations, automated test equipment and aerospace electronics makes traditional wiring and mechanical switching impractical, while programmable silicon cross-matrices enable large-scale signal reconfiguration without increasing system complexity. Maturing wafer processes and stable mixed-signal manufacturing technologies allow high-bandwidth, low-crosstalk crosspoint architectures to be produced with sustainable yields and cost structures. At the same time, downstream customers increasingly require remote control, redundancy and

system-level maintainability, turning crosspoint ICs from optional design elements into essential building blocks, even as evolving interface standards continue to raise the bar for signal integrity and mixed-signal design complexity.

Upstream, crosspoint switch ICs rely on advanced analog and mixed-signal wafer processes, sophisticated packaging and high-reliability test infrastructures, while downstream they are deeply embedded in the core architectures of communication equipment, video processing systems, industrial platforms and test-and-measurement instruments. Global analog and mixed-signal semiconductor leaders such as Analog Devices, Texas Instruments, Renesas Electronics, Microchip Technology, ON Semiconductor and the former Vitesse Semiconductor have all maintained crosspoint or matrix-switching devices in their official product portfolios. Their downstream customers include network equipment vendors, broadcast and professional video system manufacturers, industrial automation suppliers and defense and aerospace system integrators, all of whom integrate crosspoint ICs directly into backplanes and signal boards, making them decisive components for long-term system flexibility and serviceability.

From an application perspective, demand for crosspoint switch ICs is expanding beyond traditional video matrices and telecom switching into a broader range of high-speed data and complex signal environments. The deployment of cloud data centers, optical communications, 5G networks and industrial Ethernet increases their use in test equipment, line cards, signal-routing boards and automated validation platforms, while in aerospace and defense electronics their programmability, redundancy and low-distortion characteristics support mission-critical systems. Professional video and broadcast continue to provide a stable base of demand, but the strongest momentum comes from next-generation digital infrastructure that requires dynamic scheduling and rapid reconfiguration of multiple high-speed interfaces, pushing crosspoint ICs toward becoming standard system components.

Regionally, North America and Europe maintain stable demand for high-performance crosspoint switch ICs due to their long-established positions in communications equipment, defense electronics, test instrumentation and broadcast technology, where system vendors favor high-reliability and long-lifecycle analog and mixed-signal solutions. China and the broader Asia-Pacific region are experiencing rapidly rising demand as network build-outs, data-center expansion and industrial automation accelerate, driving wider adoption of crosspoint architectures by local system manufacturers. Differences between regions mainly reflect application focus, with mature markets emphasizing high-end and high-reliability systems, while emerging

manufacturing hubs scale usage in infrastructure and industrial equipment, giving the global demand structure an engineering-driven rather than consumer-driven character.

Recent developments show continued strategic commitment by leading semiconductor suppliers. In 2021 Analog Devices continued to expand its portfolio of video and high-speed signal crosspoint devices through official product and technology releases supporting professional audiovisual and communications system designs. In 2022 Renesas Electronics reinforced matrix switching and signal-routing products within its analog and mixed-signal portfolio to serve industrial, communications and test-equipment customers. In 2023 Microchip Technology highlighted high-reliability analog and signal-management devices, including crosspoint and matrix-switch ICs, in its product communications for aerospace and defense electronics, confirming that crosspoint switch ICs remain a long-term strategic product line for major semiconductor manufacturers.

LP Information, Inc. (LPI) ' newest research report, the “Crosspoint Switch IC Industry Forecast” looks at past sales and reviews total world Crosspoint Switch IC sales in 2025, providing a comprehensive analysis by region and market sector of projected Crosspoint Switch IC sales for 2026 through 2032. With Crosspoint Switch IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crosspoint Switch IC industry.

This Insight Report provides a comprehensive analysis of the global Crosspoint Switch IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crosspoint Switch IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crosspoint Switch IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crosspoint Switch IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crosspoint Switch IC.

This report presents a comprehensive overview, market shares, and growth opportunities of Crosspoint Switch IC market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Analog Crosspoint Switches

Digital Crosspoint Switches

Segmentation by Signal Domain:

RF Crosspoint Switch

Optical Crosspoint Switch

Differential-Signal Crosspoint Switch

Segmentation by Switching Architecture:

Full Crossbar Switch

Partial Crossbar Switch

Segmentation by Semiconductor Process Technology:

CMOS Crosspoint Switch

BiCMOS Crosspoint Switch

Segmentation by Application:

Video Signals

Audio Signals

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Analog Devices, Inc.

ON Semiconductor

Renesas Electronics Corporation

Texas Instruments Inc.

Microchip Technology Inc.

Semtech Corporation

NXP Semiconductors

STMicroelectronics

Rohm Co., Ltd.

Broadcom Inc.

Skyworks Solutions, Inc.

Analogix

Lattice Semiconductor

Infineon Technologies AG

AMD

MaxLinear, Inc.

Rambus Inc.

Cirrus Logic

Vicor Corporation

Allegro MicroSystems

MaxLinear

Micro Networks Inc.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Crosspoint Switch IC market?

What factors are driving Crosspoint Switch IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crosspoint Switch IC market opportunities vary by end market size?

How does Crosspoint Switch IC break out by Type, by Application?

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