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Global Crop Harvesting Header Market Growth 2026-2032

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Abstracts

The global Crop Harvesting Header market size is predicted to grow from US$ 1389 million in 2025 to US$ 1990 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Crop Harvesting Header production reached approximately 44,000 units, with an average global market price of around USD 32,000 per unit.

The gross profit margin of major companies in the industry is between 22%–32%.

In 2025, the global production capacity of Crop Harvesting Header was approximately 58,000 units.

A Crop Harvesting Header is a detachable harvesting attachment mounted on a combine harvester to cut, gather, and feed crops into the harvesting machine. Different header designs are developed for grain, corn, soybean, sunflower, and other field crops. Core components may include cutting mechanisms, gathering systems, reels, augers, conveyors, and crop dividers. The header directly affects harvesting efficiency, crop loss, feeding stability, and field adaptability. Products are selected according to crop type, working width, cutting height, terrain conditions, and combine compatibility, and are widely used in mechanized commercial farming.

The upstream industry provides steel, aluminum, bearings, hydraulic components, belts, chains, gears, cutting components, gathering components, sensors, and other mechanical and electrical parts. The midstream industry performs structural fabrication, machining, welding, assembly, coating, hydraulic integration, adjustment, and functional testing to produce complete harvesting headers. Products are differentiated by crop

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type, working width, header configuration, cutting mechanism, feeding structure, and combine compatibility. Downstream applications include grain, corn, soybean, sunflower, and other mechanized field-crop harvesting. Demand is influenced by agricultural mechanization, equipment replacement, farm-scale expansion, labor shortages, and harvesting efficiency improvements.

United States market for Crop Harvesting Header is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Crop Harvesting Header is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Crop Harvesting Header is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Crop Harvesting Header players cover John Deere, CNH Industrial N.V., CLAAS KGaA GmbH, AGCO Corporation, Kubota Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Crop Harvesting Header Industry Forecast” looks at past sales and reviews total world Crop Harvesting Header sales in 2025, providing a comprehensive analysis by region and market sector of projected Crop Harvesting Header sales for 2026 through 2032. With Crop Harvesting Header sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Crop Harvesting Header industry.

This Insight Report provides a comprehensive analysis of the global Crop Harvesting Header landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crop Harvesting Header portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Crop Harvesting Header market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crop Harvesting Header and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crop Harvesting Header.

This report presents a comprehensive overview, market shares, and growth opportunities of Crop Harvesting Header market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Knife Headers

Rotary Headers

Stripper Headers

Segmentation by Mounting Configuration:

Front-Mounted Headers

Side-Mounted Headers

Quick-Attach Headers

Segmentation by Header Width:

Compact Headers?<5 m?

Standard Headers?5–8 m?

High-Capacity Headers?>8 m?

Segmentation by Application:

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Large-Scale Farms

Commercial Farming

Agricultural Contracting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Deere

CNH Industrial N.V.

CLAAS KGaA GmbH

AGCO Corporation

Kubota Corporation

MacDon Industries Ltd.

Geringhoff GmbH & Co. KG

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Capello S.r.l.

Olimac S.r.l.

Z?rn Harvesting GmbH & Co. KG

Weichai Lovol Intelligent Agricultural Technology Co., Ltd.

Zoomlion Heavy Industry Science & Technology Co., Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

First Tractor Company

Xinxiang Huaxi Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Crop Harvesting Header market?

What factors are driving Crop Harvesting Header market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crop Harvesting Header market opportunities vary by end market size?

How does Crop Harvesting Header break out by Type, by Application?

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