

Global Crop Disease Detection Robot Market Growth 2026-2032

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Abstracts

The global Crop Disease Detection Robot market size is predicted to grow from US\$ 391 million in 2025 to US\$ 681 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Crop disease detection robot is an autonomous mobile platform equipped with multispectral/hyperspectral cameras, environmental sensors, and artificial intelligence algorithms. They are used for automated, high-precision early identification and location of crop diseases in the field. Their core function is to achieve 'accurate, rapid, and non-destructive' disease diagnosis, solving the problems of low efficiency, high subjectivity, delayed detection, and high cost of large-scale monitoring associated with traditional reliance on agronomists' visual inspection. This provides real-time data-driven decision support for precision pesticide application and disease control. The upstream sector comprises core components and technologies, mainly including manufacturers of specialized optical sensors, robot chassis/navigation system suppliers, AI chip companies, and algorithm developers. The downstream sector is the integration and application layer, where agricultural technology companies or robot manufacturers integrate upstream technologies to form complete products, which are directly sold or used by large farms, orchards, research institutions, and government agricultural monitoring departments. The final data is used to guide precision agriculture operations and disease early warning and prevention. In 2025, the production of crop disease detection robots is estimated at 8,000 units, with an average price of approximately \$50,000 per unit, a gross profit margin of approximately 30%, and a single production line capacity of 200 units per year.

United States market for Crop Disease Detection Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Crop Disease Detection Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Crop Disease Detection Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Crop Disease Detection Robot players cover Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China), Kubota Corporation (TYO: 6326, Osaka Japan), EarthSense, Inc. (Unlisted, Champaign USA), H2L Robotics B.V. (Unlisted, Delft Netherlands), Cromptal (Unlisted, Groningen Netherlands), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Crop Disease Detection Robot Industry Forecast” looks at past sales and reviews total world Crop Disease Detection Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Crop Disease Detection Robot sales for 2026 through 2032. With Crop Disease Detection Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crop Disease Detection Robot industry.

This Insight Report provides a comprehensive analysis of the global Crop Disease Detection Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crop Disease Detection Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crop Disease Detection Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crop Disease Detection Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crop Disease Detection Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Crop Disease Detection Robot market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Aerial Detection Drone

Ground Autonomous Mobile Robot

Rail-based / Fixed-structure Detection Robot

Segmentation by Level of Intelligence:

Fully Autonomous Detection Robot

Semi-autonomous Detection Robot

Segmentation by Application:

Farm

Orchard

Agricultural Research Institution

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

Kubota Corporation (TYO: 6326, Osaka Japan)

EarthSense, Inc. (Unlisted, Champaign USA)

H2L Robotics B.V. (Unlisted, Delft Netherlands)

Croptimal (Unlisted, Groningen Netherlands)

MS Innovations (Unlisted, Karnataka India)

Viscon Group (Unlisted, Gravendeel Netherlands)

DTOWN ROBOTICS PRIVATE LIMITED (Unlisted, Noida, Uttar Pradesh India)

SwarmFarm Robotics Pty Ltd (Unlisted, Queensland Australia)

FJ Dynamics (Unlisted, Shenzhen China)

XAG Co., Ltd. (Unlisted, Guangzhou China)

Zhongke Yuandongli Technology Co., Ltd. (Unlisted, Beijing China)

Botian Automation Technology Co., Ltd. (Unlisted, Wuxi China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Crop Disease Detection Robot market?

What factors are driving Crop Disease Detection Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crop Disease Detection Robot market opportunities vary by end market size?

How does Crop Disease Detection Robot break out by Type, by Application?

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