

Global Critical Infrastructure Protection (CIP) Network Security Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Critical Infrastructure Protection (CIP) Network Security market size is predicted to grow from US\$ 5586 million in 2025 to US\$ 8961 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Critical Infrastructure Protection (CIP) Network Security refers to a series of technical, managerial, and operational measures taken to protect core infrastructure such as energy, finance, transportation, and communications?crucial to social stability, economic operation, and public safety?from cyberattacks. Its core is ensuring the availability, integrity, and confidentiality of these facilities, with a particular emphasis on maintaining the resilience of core business operations during attacks. It addresses core business and social pain points caused by cyberattacks, including large-scale service outages, significant economic losses, environmental disasters, and even national security crises. Through proactive defense, it reduces operational risks, ensures business continuity, meets stringent regulatory compliance requirements, and avoids hefty fines and reputational damage.

The global development of Critical Infrastructure Protection (CIP) Network Security exhibits a pattern of significant regional differentiation coupled with strategic convergence. North America and Europe are leading the way, possessing mature mandatory regulatory frameworks (such as NERC CIP and NIS2 directives), active markets, and deep technological accumulation, driving threat intelligence sharing and cross-border collaboration. The Asia-Pacific region is the fastest-growing and most pressing market, with countries accelerating legislation, but development levels are uneven, facing technological and talent challenges. The overall trend is that countries are elevating CIP to the level of national security strategy, regulation is shifting from

guidance to mandatory, the technological focus is shifting from traditional IT protection to resilient OT/IT converged security, and there is an increasing emphasis on supply chain security and international cooperation.

LPI (LP Information)' newest research report, the 'Critical Infrastructure Protection (CIP) Network Security Industry Forecast' looks at past sales and reviews total world Critical Infrastructure Protection (CIP) Network Security sales in 2025, providing a comprehensive analysis by region and market sector of projected Critical Infrastructure Protection (CIP) Network Security sales for 2026 through 2032. With Critical Infrastructure Protection (CIP) Network Security sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Critical Infrastructure Protection (CIP) Network Security industry.

This Insight Report provides a comprehensive analysis of the global Critical Infrastructure Protection (CIP) Network Security landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Critical Infrastructure Protection (CIP) Network Security portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Critical Infrastructure Protection (CIP) Network Security market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Critical Infrastructure Protection (CIP) Network Security and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Critical Infrastructure Protection (CIP) Network Security.

This report presents a comprehensive overview, market shares, and growth opportunities of Critical Infrastructure Protection (CIP) Network Security market by product type, application, key players and key regions and countries.

Segmentation by Type:

On Premise

Cloud

Segmentation by Technology Stack Layers:

Terminal/Asset Security

Platform/Application Security

Segmentation by Life Cycle:

Prevention and Reinforcement Type

Detection and Response Type

Recovery and Resilience Type

Segmentation by Application:

Oil & Gas

Airports

Hospitals

Highways & Bridges

Railway infrastructures

BFSI

Defense

Government infrastructures

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Airbus

BAE Systems

General Dynamics

Honeywell International

Northrop Grumman

Lockheed Martin

Teltronic

RTX

Huawei Technologies

Hexagon

Johnson Controls International

Thales

Motorola Solutions

Nozomi Networks

Claroty

Dragos

Fortinet

Cisco

OPSWAT

Black & Veatch

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