

Global CPT Equipment Market Growth 2026-2032

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Abstracts

The global CPT Equipment market size is predicted to grow from US\$ 295 million in 2025 to US\$ 374 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2024, the global production of CPT equipment is 6,471 units, with an average price of US\$45,200 per unit.

Cone-Penetration Test (CPT) equipment is specialized testing equipment used for in-situ investigations in geotechnical engineering. It primarily presses a drill rod equipped with a specially designed conical probe into the underground rock and soil at a constant speed, collecting real-time data on the rock and soil's resistance to the probe and related parameters. This allows the user to determine the rock and soil's physical and mechanical properties, stratification characteristics, and engineering suitability, providing critical geological data support for projects such as foundation design, excavation, and underground engineering construction. Due to its accuracy and efficiency, this type of equipment has become an indispensable tool in modern geotechnical investigations, particularly for investigating loose or semi-consolidated rock and soils such as soft soil, sand, and silt.

Upstream inputs include raw materials (steel, high-grade alloys, hydraulic components, electronics, sensors, microprocessors, data acquisition modules, cables), precision machining, and specialized sensor development. CPT cones and probes require high-precision pressure sensors (typically piezometers for measuring pore pressure) and durable materials to withstand abrasive soils. Calibration standards and metrology equipment also fall into this category. The primary downstream users are geotechnical survey firms, civil/infrastructure contractors, environmental consulting firms, mining and energy developers, and urban developers. In many cases, downstream companies rarely manufacture the hardware; instead, they purchase, lease, or rent CPT systems

and deploy them on-site to collect data on subsurface formations, soil resistance, pore pressure, and other parameters critical for foundation design, site characterization, pile foundation design, site environmental assessment, slope stability, and other purposes. Downstream also includes data analysis, interpretation, consulting, report delivery, and value-added services, such as integrating CPT data into 3D subsurface models, connecting to GIS, or coupling CPT with seismic, electrical, or geophysical modules. Automation, robotics, teleoperation, remote control, AI-based data processing, and the integration of multi-sensor modules (e.g., seismic CPT, resistivity, and chemical sensors) are gaining increasing attention. A key trend is toward fully integrated, autonomous CPT platforms that can operate in harsh or hazardous environments with minimal human involvement. Hybrid CPT systems that combine mechanical propulsion, seismic probing, or dynamic methods (rotating CPT) are being explored to overcome the limitations of dense or hard soils. Another growth area is mobility and miniaturization: lighter rigs, skid-steers, or vehicle-mounted systems can access confined sites, reducing mobility costs and expanding adoption by smaller geotechnical firms. For example, Geoprobe's 20CPT skid-steer press platform is promoted as a cost-effective entry point into CPT, reducing labor and equipment costs in certain site conditions. In the offshore and nearshore sectors, chain-driven and remote CPT systems (e.g., the Manta 200) are used to penetrate seafloor sediments for renewable energy, pipeline, and cable projects, often pushing longer lengths of casing or rod. The broad cone penetrometer market is expected to continue its steady growth, driven by infrastructure spending, environmental regulations, expansion of mining, geothermal, and renewable energy, and increased demand for high-resolution subsurface data.

Many CPT drill rig manufacturers are small and medium-sized enterprises (SMEs) or specialized original equipment manufacturers (OEMs); profit margins on hardware tend to be modest (especially for commodity drills), but can be higher for high-end or customized systems incorporating advanced sensors or software.

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LP Information, Inc. (LPI) ' newest research report, the ?CPT Equipment Industry Forecast? looks at past sales and reviews total world CPT Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected CPT Equipment sales for 2026 through 2032. With CPT Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CPT Equipment industry.

This Insight Report provides a comprehensive analysis of the global CPT Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CPT Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CPT Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CPT Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CPT Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of CPT Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Onshore CPT Equipment

Offshore CPT Equipment

Segmentation by Application:

Mining

Construction Industry

Oceanography

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Geomil Equipment

Gouda Geo

A.P. van den Berg

Geoprobe

Feritech Global

TMG Manufacturing

Royal Eijkelkamp

Insitutek

Geotech AB

Pagani Geotechnical Equipment

Vertek CPT

ConeTec

Key Questions Addressed in this Report

What is the 10-year outlook for the global CPT Equipment market?

What factors are driving CPT Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CPT Equipment market opportunities vary by end market size?

How does CPT Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global CPT Equipment Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for CPT Equipment by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for CPT Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 CPT Equipment Segment by Type
 - 2.2.1 Onshore CPT Equipment
 - 2.2.2 Offshore CPT Equipment
 - 2.2.3 CPT Equipment Sales by Type
 - 2.2.3.1 Global CPT Equipment Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global CPT Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global CPT Equipment Sale Price by Type (2021-2026)
- 2.3 CPT Equipment Segment by Application
 - 2.3.1 Mining
 - 2.3.2 Construction Industry
 - 2.3.3 Oceanography
 - 2.3.4 CPT Equipment Sales by Application
 - 2.3.4.1 Global CPT Equipment Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global CPT Equipment Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global CPT Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global CPT Equipment Breakdown Data by Company
 - 3.1.1 Global CPT Equipment Annual Sales by Company (2021-2026)
 - 3.1.2 Global CPT Equipment Sales Market Share by Company (2021-2026)
- 3.2 Global CPT Equipment Annual Revenue by Company (2021-2026)
 - 3.2.1 Global CPT Equipment Revenue by Company (2021-2026)
 - 3.2.2 Global CPT Equipment Revenue Market Share by Company (2021-2026)
- 3.3 Global CPT Equipment Sale Price by Company
- 3.4 Key Manufacturers CPT Equipment Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers CPT Equipment Product Location Distribution
 - 3.4.2 Players CPT Equipment Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CPT EQUIPMENT BY GEOGRAPHIC REGION

- 4.1 World Historic CPT Equipment Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global CPT Equipment Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global CPT Equipment Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic CPT Equipment Market Size by Country/Region (2021-2026)
 - 4.2.1 Global CPT Equipment Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global CPT Equipment Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas CPT Equipment Sales Growth
- 4.4 APAC CPT Equipment Sales Growth
- 4.5 Europe CPT Equipment Sales Growth
- 4.6 Middle East & Africa CPT Equipment Sales Growth

5 AMERICAS

- 5.1 Americas CPT Equipment Sales by Country
 - 5.1.1 Americas CPT Equipment Sales by Country (2021-2026)
 - 5.1.2 Americas CPT Equipment Revenue by Country (2021-2026)
- 5.2 Americas CPT Equipment Sales by Type (2021-2026)
- 5.3 Americas CPT Equipment Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC CPT Equipment Sales by Region

6.1.1 APAC CPT Equipment Sales by Region (2021-2026)

6.1.2 APAC CPT Equipment Revenue by Region (2021-2026)

6.2 APAC CPT Equipment Sales by Type (2021-2026)

6.3 APAC CPT Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe CPT Equipment by Country

7.1.1 Europe CPT Equipment Sales by Country (2021-2026)

7.1.2 Europe CPT Equipment Revenue by Country (2021-2026)

7.2 Europe CPT Equipment Sales by Type (2021-2026)

7.3 Europe CPT Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa CPT Equipment by Country

8.1.1 Middle East & Africa CPT Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa CPT Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa CPT Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa CPT Equipment Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of CPT Equipment
- 10.3 Manufacturing Process Analysis of CPT Equipment
- 10.4 Industry Chain Structure of CPT Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 CPT Equipment Distributors
- 11.3 CPT Equipment Customer

12 WORLD FORECAST REVIEW FOR CPT EQUIPMENT BY GEOGRAPHIC REGION

- 12.1 Global CPT Equipment Market Size Forecast by Region
 - 12.1.1 Global CPT Equipment Forecast by Region (2027-2032)
 - 12.1.2 Global CPT Equipment Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global CPT Equipment Forecast by Type (2027-2032)
- 12.7 Global CPT Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Geomil Equipment

13.1.1 Geomil Equipment Company Information

13.1.2 Geomil Equipment CPT Equipment Product Portfolios and Specifications

13.1.3 Geomil Equipment CPT Equipment Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Geomil Equipment Main Business Overview

13.1.5 Geomil Equipment Latest Developments

13.2 Gouda Geo

13.2.1 Gouda Geo Company Information

13.2.2 Gouda Geo CPT Equipment Product Portfolios and Specifications

13.2.3 Gouda Geo CPT Equipment Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Gouda Geo Main Business Overview

13.2.5 Gouda Geo Latest Developments

13.3 A.P. van den Berg

13.3.1 A.P. van den Berg Company Information

13.3.2 A.P. van den Berg CPT Equipment Product Portfolios and Specifications

13.3.3 A.P. van den Berg CPT Equipment Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 A.P. van den Berg Main Business Overview

13.3.5 A.P. van den Berg Latest Developments

13.4 Geoprobe

13.4.1 Geoprobe Company Information

13.4.2 Geoprobe CPT Equipment Product Portfolios and Specifications

13.4.3 Geoprobe CPT Equipment Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Geoprobe Main Business Overview

13.4.5 Geoprobe Latest Developments

13.5 Feritech Global

13.5.1 Feritech Global Company Information

13.5.2 Feritech Global CPT Equipment Product Portfolios and Specifications

13.5.3 Feritech Global CPT Equipment Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Feritech Global Main Business Overview

13.5.5 Feritech Global Latest Developments

13.6 TMG Manufacturing

- 13.6.1 TMG Manufacturing Company Information
- 13.6.2 TMG Manufacturing CPT Equipment Product Portfolios and Specifications
- 13.6.3 TMG Manufacturing CPT Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 TMG Manufacturing Main Business Overview
- 13.6.5 TMG Manufacturing Latest Developments
- 13.7 Royal Eijkelkamp
 - 13.7.1 Royal Eijkelkamp Company Information
 - 13.7.2 Royal Eijkelkamp CPT Equipment Product Portfolios and Specifications
 - 13.7.3 Royal Eijkelkamp CPT Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Royal Eijkelkamp Main Business Overview
 - 13.7.5 Royal Eijkelkamp Latest Developments
- 13.8 Insitutek
 - 13.8.1 Insitutek Company Information
 - 13.8.2 Insitutek CPT Equipment Product Portfolios and Specifications
 - 13.8.3 Insitutek CPT Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Insitutek Main Business Overview
 - 13.8.5 Insitutek Latest Developments
- 13.9 Geotech AB
 - 13.9.1 Geotech AB Company Information
 - 13.9.2 Geotech AB CPT Equipment Product Portfolios and Specifications
 - 13.9.3 Geotech AB CPT Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Geotech AB Main Business Overview
 - 13.9.5 Geotech AB Latest Developments
- 13.10 Pagani Geotechnical Equipment
 - 13.10.1 Pagani Geotechnical Equipment Company Information
 - 13.10.2 Pagani Geotechnical Equipment CPT Equipment Product Portfolios and Specifications
 - 13.10.3 Pagani Geotechnical Equipment CPT Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Pagani Geotechnical Equipment Main Business Overview
 - 13.10.5 Pagani Geotechnical Equipment Latest Developments
- 13.11 Vertek CPT
 - 13.11.1 Vertek CPT Company Information
 - 13.11.2 Vertek CPT CPT Equipment Product Portfolios and Specifications
 - 13.11.3 Vertek CPT CPT Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Vertek CPT Main Business Overview

13.11.5 Vertek CPT Latest Developments

13.12 ConeTec

13.12.1 ConeTec Company Information

13.12.2 ConeTec CPT Equipment Product Portfolios and Specifications

13.12.3 ConeTec CPT Equipment Sales, Revenue, Price and Gross Margin
(2021-2026)

13.12.4 ConeTec Main Business Overview

13.12.5 ConeTec Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. CPT Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. CPT Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Onshore CPT Equipment

Table 4. Major Players of Offshore CPT Equipment

Table 5. Global CPT Equipment Sales by Type (2021-2026) & (Units)

Table 6. Global CPT Equipment Sales Market Share by Type (2021-2026)

Table 7. Global CPT Equipment Revenue by Type (2021-2026) & (\$ million)

Table 8. Global CPT Equipment Revenue Market Share by Type (2021-2026)

Table 9. Global CPT Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global CPT Equipment Sale by Application (2021-2026) & (Units)

Table 11. Global CPT Equipment Sale Market Share by Application (2021-2026)

Table 12. Global CPT Equipment Revenue by Application (2021-2026) & (\$ million)

Table 13. Global CPT Equipment Revenue Market Share by Application (2021-2026)

Table 14. Global CPT Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global CPT Equipment Sales by Company (2021-2026) & (Units)

Table 16. Global CPT Equipment Sales Market Share by Company (2021-2026)

Table 17. Global CPT Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global CPT Equipment Revenue Market Share by Company (2021-2026)

Table 19. Global CPT Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers CPT Equipment Producing Area Distribution and Sales Area

Table 21. Players CPT Equipment Products Offered

Table 22. CPT Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global CPT Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global CPT Equipment Sales Market Share Geographic Region (2021-2026)

Table 27. Global CPT Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global CPT Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global CPT Equipment Sales by Country/Region (2021-2026) & (Units)

Table 30. Global CPT Equipment Sales Market Share by Country/Region (2021-2026)

Table 31. Global CPT Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global CPT Equipment Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas CPT Equipment Sales by Country (2021-2026) & (Units)

Table 34. Americas CPT Equipment Sales Market Share by Country (2021-2026)

Table 35. Americas CPT Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas CPT Equipment Sales by Type (2021-2026) & (Units)

Table 37. Americas CPT Equipment Sales by Application (2021-2026) & (Units)

Table 38. APAC CPT Equipment Sales by Region (2021-2026) & (Units)

Table 39. APAC CPT Equipment Sales Market Share by Region (2021-2026)

Table 40. APAC CPT Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC CPT Equipment Sales by Type (2021-2026) & (Units)

Table 42. APAC CPT Equipment Sales by Application (2021-2026) & (Units)

Table 43. Europe CPT Equipment Sales by Country (2021-2026) & (Units)

Table 44. Europe CPT Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe CPT Equipment Sales by Type (2021-2026) & (Units)

Table 46. Europe CPT Equipment Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa CPT Equipment Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa CPT Equipment Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa CPT Equipment Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa CPT Equipment Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of CPT Equipment

Table 52. Key Market Challenges & Risks of CPT Equipment

Table 53. Key Industry Trends of CPT Equipment

Table 54. CPT Equipment Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. CPT Equipment Distributors List

Table 57. CPT Equipment Customer List

Table 58. Global CPT Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global CPT Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas CPT Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas CPT Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC CPT Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC CPT Equipment Annual Revenue Forecast by Region (2027-2032) & (\$

millions)

Table 64. Europe CPT Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe CPT Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa CPT Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa CPT Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global CPT Equipment Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global CPT Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global CPT Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global CPT Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Geomil Equipment Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 73. Geomil Equipment CPT Equipment Product Portfolios and Specifications

Table 74. Geomil Equipment CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. Geomil Equipment Main Business

Table 76. Geomil Equipment Latest Developments

Table 77. Gouda Geo Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 78. Gouda Geo CPT Equipment Product Portfolios and Specifications

Table 79. Gouda Geo CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Gouda Geo Main Business

Table 81. Gouda Geo Latest Developments

Table 82. A.P. van den Berg Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 83. A.P. van den Berg CPT Equipment Product Portfolios and Specifications

Table 84. A.P. van den Berg CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. A.P. van den Berg Main Business

Table 86. A.P. van den Berg Latest Developments

Table 87. Geoprobe Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 88. Geoprobe CPT Equipment Product Portfolios and Specifications

Table 89. Geoprobe CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Geoprobe Main Business

Table 91. Geoprobe Latest Developments

Table 92. Feritech Global Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 93. Feritech Global CPT Equipment Product Portfolios and Specifications

Table 94. Feritech Global CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Feritech Global Main Business

Table 96. Feritech Global Latest Developments

Table 97. TMG Manufacturing Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 98. TMG Manufacturing CPT Equipment Product Portfolios and Specifications

Table 99. TMG Manufacturing CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. TMG Manufacturing Main Business

Table 101. TMG Manufacturing Latest Developments

Table 102. Royal Eijkelkamp Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 103. Royal Eijkelkamp CPT Equipment Product Portfolios and Specifications

Table 104. Royal Eijkelkamp CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Royal Eijkelkamp Main Business

Table 106. Royal Eijkelkamp Latest Developments

Table 107. Insitutek Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 108. Insitutek CPT Equipment Product Portfolios and Specifications

Table 109. Insitutek CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Insitutek Main Business

Table 111. Insitutek Latest Developments

Table 112. Geotech AB Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 113. Geotech AB CPT Equipment Product Portfolios and Specifications

Table 114. Geotech AB CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Geotech AB Main Business

Table 116. Geotech AB Latest Developments

Table 117. Pagani Geotechnical Equipment Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 118. Pagani Geotechnical Equipment CPT Equipment Product Portfolios and Specifications

Table 119. Pagani Geotechnical Equipment CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Pagani Geotechnical Equipment Main Business

Table 121. Pagani Geotechnical Equipment Latest Developments

Table 122. Vertek CPT Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 123. Vertek CPT CPT Equipment Product Portfolios and Specifications

Table 124. Vertek CPT CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Vertek CPT Main Business

Table 126. Vertek CPT Latest Developments

Table 127. ConeTec Basic Information, CPT Equipment Manufacturing Base, Sales Area and Its Competitors

Table 128. ConeTec CPT Equipment Product Portfolios and Specifications

Table 129. ConeTec CPT Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. ConeTec Main Business

Table 131. ConeTec Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of CPT Equipment
- Figure 2. CPT Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global CPT Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global CPT Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. CPT Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. CPT Equipment Sales Market Share by Country/Region (2025)
- Figure 10. CPT Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Onshore CPT Equipment
- Figure 12. Product Picture of Offshore CPT Equipment
- Figure 13. Global CPT Equipment Sales Market Share by Type in 2026
- Figure 14. Global CPT Equipment Revenue Market Share by Type (2021-2026)
- Figure 15. CPT Equipment Consumed in Mining
- Figure 16. Global CPT Equipment Market: Mining (2021-2026) & (Units)
- Figure 17. CPT Equipment Consumed in Construction Industry
- Figure 18. Global CPT Equipment Market: Construction Industry (2021-2026) & (Units)
- Figure 19. CPT Equipment Consumed in Oceanography
- Figure 20. Global CPT Equipment Market: Oceanography (2021-2026) & (Units)
- Figure 21. Global CPT Equipment Sale Market Share by Application (2025)
- Figure 22. Global CPT Equipment Revenue Market Share by Application in 2026
- Figure 23. CPT Equipment Sales by Company in 2026 (Units)
- Figure 24. Global CPT Equipment Sales Market Share by Company in 2026
- Figure 25. CPT Equipment Revenue by Company in 2026 (\$ millions)
- Figure 26. Global CPT Equipment Revenue Market Share by Company in 2026
- Figure 27. Global CPT Equipment Sales Market Share by Geographic Region (2021-2026)
- Figure 28. Global CPT Equipment Revenue Market Share by Geographic Region in 2026
- Figure 29. Americas CPT Equipment Sales 2021-2026 (Units)
- Figure 30. Americas CPT Equipment Revenue 2021-2026 (\$ millions)
- Figure 31. APAC CPT Equipment Sales 2021-2026 (Units)
- Figure 32. APAC CPT Equipment Revenue 2021-2026 (\$ millions)

- Figure 33. Europe CPT Equipment Sales 2021-2026 (Units)
- Figure 34. Europe CPT Equipment Revenue 2021-2026 (\$ millions)
- Figure 35. Middle East & Africa CPT Equipment Sales 2021-2026 (Units)
- Figure 36. Middle East & Africa CPT Equipment Revenue 2021-2026 (\$ millions)
- Figure 37. Americas CPT Equipment Sales Market Share by Country in 2026
- Figure 38. Americas CPT Equipment Revenue Market Share by Country (2021-2026)
- Figure 39. Americas CPT Equipment Sales Market Share by Type (2021-2026)
- Figure 40. Americas CPT Equipment Sales Market Share by Application (2021-2026)
- Figure 41. United States CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Canada CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Mexico CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Brazil CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 45. APAC CPT Equipment Sales Market Share by Region in 2026
- Figure 46. APAC CPT Equipment Revenue Market Share by Region (2021-2026)
- Figure 47. APAC CPT Equipment Sales Market Share by Type (2021-2026)
- Figure 48. APAC CPT Equipment Sales Market Share by Application (2021-2026)
- Figure 49. China CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Japan CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 51. South Korea CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Southeast Asia CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 53. India CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Australia CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 55. China Taiwan CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Europe CPT Equipment Sales Market Share by Country in 2026
- Figure 57. Europe CPT Equipment Revenue Market Share by Country (2021-2026)
- Figure 58. Europe CPT Equipment Sales Market Share by Type (2021-2026)
- Figure 59. Europe CPT Equipment Sales Market Share by Application (2021-2026)
- Figure 60. Germany CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 61. France CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 62. UK CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Italy CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Russia CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Middle East & Africa CPT Equipment Sales Market Share by Country (2021-2026)
- Figure 66. Middle East & Africa CPT Equipment Sales Market Share by Type (2021-2026)
- Figure 67. Middle East & Africa CPT Equipment Sales Market Share by Application (2021-2026)
- Figure 68. Egypt CPT Equipment Revenue Growth 2021-2026 (\$ millions)

- Figure 69. South Africa CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Israel CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Turkey CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 72. GCC Countries CPT Equipment Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Manufacturing Cost Structure Analysis of CPT Equipment in 2026
- Figure 74. Manufacturing Process Analysis of CPT Equipment
- Figure 75. Industry Chain Structure of CPT Equipment
- Figure 76. Channels of Distribution
- Figure 77. Global CPT Equipment Sales Market Forecast by Region (2027-2032)
- Figure 78. Global CPT Equipment Revenue Market Share Forecast by Region (2027-2032)
- Figure 79. Global CPT Equipment Sales Market Share Forecast by Type (2027-2032)
- Figure 80. Global CPT Equipment Revenue Market Share Forecast by Type (2027-2032)
- Figure 81. Global CPT Equipment Sales Market Share Forecast by Application (2027-2032)
- Figure 82. Global CPT Equipment Revenue Market Share Forecast by Application (2027-2032)

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