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Global Counter UAS Jammer Market Growth 2026-2032

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Abstracts

The global Counter UAS Jammer market size is predicted to grow from US$ 2201 million in 2025 to US$ 4338 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

A Counter UAS Jammer (also known as a Drone Jammer) is an electronic warfare device designed to disrupt or sever the communication links between an Unmanned Aerial Vehicle (UAV) and its ground control station (GCS), as well as its satellite navigation signals. The system operates by emitting high-gain electromagnetic interference (EMI)—typically targeting common frequencies such as 2.4GHz and 5.8GHz for command and control (C2), and GNSS bands for positioning—thereby "drowning out" legitimate signals at the drone's receiver. By 2026, state-of-the-art jammers have integrated intelligent frequency hopping and protocol-based disruption capabilities, forcing the target UAS into failsafe modes such as auto-landing, hovering, or returning to home (RTH). Available in various form factors—including handheld "drone guns," vehicle-mounted units, and fixed installations—these jammers serve as the primary "soft-kill" mechanism for securing restricted airspaces like airports, critical infrastructure, and military zones.

In 2025, the global production volume of Counter UAS Jammer was 15,000 units, with a unit price of US$150,000 per unit and a gross profit margin of 40%.

United States market for Counter UAS Jammer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Counter UAS Jammer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Counter UAS Jammer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Counter UAS Jammer players cover L3Harris, Rheinmetall, KNDS, Northrop Grumman, HENSOLDT, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Counter UAS Jammer Industry Forecast” looks at past sales and reviews total world Counter UAS Jammer sales in 2025, providing a comprehensive analysis by region and market sector of projected Counter UAS Jammer sales for 2026 through 2032. With Counter UAS Jammer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Counter UAS Jammer industry.

This Insight Report provides a comprehensive analysis of the global Counter UAS Jammer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Counter UAS Jammer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Counter UAS Jammer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Counter UAS Jammer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Counter UAS Jammer.

This report presents a comprehensive overview, market shares, and growth opportunities of Counter UAS Jammer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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>10 km

3~10 km

<3 km

Point Defense

Segmentation by Kill:

Soft Kill

Hard Kill

Segmentation by Application:

Military

Aviation & Transport Security

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris

Rheinmetall

KNDS

Northrop Grumman

HENSOLDT

Metis Aerospace

SpektreWorks

Rafael

Lockheed Martin

Thales Group

Leonardo S.p.A.

Saab AB

BAE Systems

Israel Aerospace Industries?IAI?

Elbit Systems

CETC

CASIC

NORINCO

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Hanwha Aerospace

NEC Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Counter UAS Jammer market?

What factors are driving Counter UAS Jammer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Counter UAS Jammer market opportunities vary by end market size?

How does Counter UAS Jammer break out by Type, by Application?

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