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Global Counter IED Market Growth 2026-2032

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Abstracts

The global Counter IED market size is predicted to grow from US$ 1593 million in 2025 to US$ 2113 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Counter IED include a variety of sensors and devices designed to find IEDs before they are detonated. For example, metal detectors can identify the metal components of an IED, while chemical sensors can detect the presence of explosive materials. Some advanced detection systems use ground - penetrating radar to look for buried IEDs or thermal imaging to detect anomalies in the environment that might indicate the presence of an explosive device. Radio - frequency jammers are often used to disrupt the communication signals that are used to trigger IEDs. Many IEDs are remotely detonated using radio - controlled mechanisms, and jammers can prevent the detonation signal from reaching the device. Once an IED is detected, specialized tools are used to neutralize or disrupt it. This can include robotic systems that can approach the IED and either disable it or move it to a safe location for disposal. Explosive ordnance disposal (EOD) teams also use various techniques such as water cannons or shaped charges to safely detonate the IED in a controlled manner.

United States market for Counter IED is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Counter IED is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Counter IED is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Counter IED players cover BAE Systems plc, Northrop Grumman, L3Harris

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Technologies, Leonardo S.p.A., Lockheed Martin Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Counter IED Industry Forecast” looks at past sales and reviews total world Counter IED sales in 2025, providing a comprehensive analysis by region and market sector of projected Counter IED sales for 2026 through 2032. With Counter IED sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Counter IED industry.

This Insight Report provides a comprehensive analysis of the global Counter IED landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Counter IED portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Counter IED market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Counter IED and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Counter IED.

This report presents a comprehensive overview, market shares, and growth opportunities of Counter IED market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Unmanned Systems

Counter-IED Vehicles

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Electronic Counter

Others

Segmentation by Application:

Military

Homeland Security

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- BAE Systems plc
- Northrop Grumman
- L3Harris Technologies
- Leonardo S.p.A.
- Lockheed Martin Corporation

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Raytheon

General Dynamics

Thales Group

Elbit Systems

Chemring Group

FLIR Systems

Allen-Vanguard

Key Questions Addressed in this Report

What is the 10-year outlook for the global Counter IED market?

What factors are driving Counter IED market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Counter IED market opportunities vary by end market size?

How does Counter IED break out by Type, by Application?

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