

Global Cotton Pulp for Banknote Paper Market Growth 2026-2032

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Abstracts

The global Cotton Pulp for Banknote Paper market size is predicted to grow from US\$ 212 million in 2025 to US\$ 271 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global cotton pulp for banknote paper production reached approximately 86 kilotons, the average price is 2500 usd/ton. Cotton pulp for banknote paper refers to special cotton pulp specially used to make banknote paper, which is the core basic material of banknote production. Paper cotton pulp is not ordinary cotton pulp, it is a kind of special pulp with selected raw materials, strict technology and extremely high performance requirements. Its fundamental value lies in providing safe, reliable and durable physical carrier for currency.

The annual production capacity of a single cotton pulp for banknote paper production line is typically 5,000-8,000 tons, with a gross profit margin of around 28%.

United States market for Cotton Pulp for Banknote Paper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cotton Pulp for Banknote Paper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cotton Pulp for Banknote Paper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cotton Pulp for Banknote Paper players cover CELESA, Buckeye Technologies, Georgia-Pacific, Crane Currency, Louisenthal, etc. In terms of revenue,

the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Cotton Pulp for Banknote Paper Industry Forecast” looks at past sales and reviews total world Cotton Pulp for Banknote Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Cotton Pulp for Banknote Paper sales for 2026 through 2032. With Cotton Pulp for Banknote Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cotton Pulp for Banknote Paper industry.

This Insight Report provides a comprehensive analysis of the global Cotton Pulp for Banknote Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cotton Pulp for Banknote Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cotton Pulp for Banknote Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cotton Pulp for Banknote Paper and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cotton Pulp for Banknote Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Cotton Pulp for Banknote Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Materials:

Cotton Linters Pulp

Refined Cotton Pulp

Segmentation by Structure:

Long Fiber Cotton Pulp

Chopped Cotton Pulp

Segmentation by Function:

Easy-beating Cotton Pulp

Enhanced Cotton Pulp

Segmentation by Application:

National Banknote Paper

Passport Paper

Portfolio Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CELESA

Buckeye Technologies

Georgia-Pacific

Crane Currency

Louisenthal

Fargona Kimyo Zavodi

Landqart

Oberthur Fiduciaire

Goznak

Vikarabad Pulp And Paper Mills

Moirai Cotton Pulp

Hefei Yinshan Cotton

Anhui Xuelong New Material

Wuxi Gaoxian Hemp Technology

Shandong Silver Hawk Chemical Fibre

Manas Xiangyun Chemical Fiber

Handan Xiangyuan Special Fiber

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cotton Pulp for Banknote Paper market?

What factors are driving Cotton Pulp for Banknote Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Cotton Pulp for Banknote Paper market opportunities vary by end market size?
How does Cotton Pulp for Banknote Paper break out by Materials, by Application?

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