

Global Cosmetics Laminate Tube Packaging Market Growth 2026-2032

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Abstracts

The global Cosmetics Laminate Tube Packaging market size is predicted to grow from US\$ 1547 million in 2025 to US\$ 2342 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global Cosmetics Laminate Tube Packaging production reached approximately 20 billion units, with an average global market price of around US\$80 per thousand units. Cosmetics Laminate Tube Packaging refers to the Laminated Tube Packaging for cosmetic use. Laminate tubes are produced from a multilayer laminate foil, either with aluminium or plastic (EVOH) barrier. ABL (Aluminium Barrier Laminate) or PBL (Plastic Barrier Laminate) tubes are a light, hygienic and safe form of packaging that prevents leakage, provides UV protection and can also hold more aggressive products.

Cosmetics Laminate Tube Packaging refers to flexible multilayer tube packaging used for skincare, haircare, oral care, makeup, sunscreen, cleansing, and other personal care formulations that require attractive appearance, convenient squeezing performance, and reliable protection against oxygen, moisture, light, fragrance loss, and contamination. The market is driven by the expansion of premium beauty and personal care products, the popularity of travel-size and on-the-go packaging, and brand owners' demand for lightweight, printable, and customizable packaging formats. Upstream, the industry depends on plastic resins such as PE, PP, PET and EVOH, aluminum foil for aluminum barrier laminate tubes, printing inks, adhesives, caps, shoulders, nozzles, masterbatches, and tube-making equipment such as extrusion, lamination, printing, heading, capping, and filling machines. In terms of product structure, aluminum barrier laminate tubes offer strong barrier performance against light, oxygen, and moisture, while plastic barrier laminate tubes use plastic-based barrier layers and provide better decoration flexibility and recyclability potential.

Downstream, cosmetic laminated tubes are mainly supplied to cosmetics brands, personal care companies, contract manufacturers, filling plants, retailers, e-commerce brands, hotels, and sample-pack providers, with applications covering facial cleansers, creams, lotions, hand creams, sunscreens, hair conditioners, masks, BB creams, gels, and other semi-solid or viscous formulations. Compared with rigid bottles or jars, laminated tubes are favored because they are lighter, easier to transport, hygienic in dispensing, suitable for high-quality printing, and able to support both mass-market and premium positioning. In the future, the market is expected to evolve toward recyclable mono-material structures, downgauged lightweight tubes, PCR-content materials, bio-based resins, improved barrier films, digital printing, premium tactile finishes, and smaller-batch customized production. Sustainability pressure from regulators, consumers, and beauty brands will accelerate the shift from traditional mixed-material structures toward plastic barrier laminate and recyclable tube designs, especially where product compatibility and shelf-life requirements can still be met. At the same time, growth in natural cosmetics, dermatological skincare, men's grooming, sun care, and e-commerce channels will continue to support demand for durable, leak-resistant, visually differentiated, and cost-efficient laminated tube packaging.

LP Information, Inc. (LPI) ' newest research report, the "Cosmetics Laminate Tube Packaging Industry Forecast" looks at past sales and reviews total world Cosmetics Laminate Tube Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Cosmetics Laminate Tube Packaging sales for 2026 through 2032. With Cosmetics Laminate Tube Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cosmetics Laminate Tube Packaging industry.

This Insight Report provides a comprehensive analysis of the global Cosmetics Laminate Tube Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cosmetics Laminate Tube Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cosmetics Laminate Tube Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cosmetics Laminate Tube Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cosmetics Laminate Tube Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Cosmetics Laminate Tube Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ABL

PBL

Segmentation by Capacity:

Below 10ml

10-50ml

Above 50ml

Segmentation by Dosage Forms:

Creams

Gels

Other

Segmentation by Application:

Facial Care

Body Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Albea

Essel-Propack

Berry

BeautyStar

Kimpai

Neopac

San Ying Packaging (Jiangsu) Co., Ltd.

Rego

Abdos

Kyodo Printing

DNP

Montebello

Bell Packaging Group

LeanGroup

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cosmetics Laminate Tube Packaging market?

What factors are driving Cosmetics Laminate Tube Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cosmetics Laminate Tube Packaging market opportunities vary by end market size?

How does Cosmetics Laminate Tube Packaging break out by Type, by Application?

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