

Global Cosmetic-Grade Tranexamic Acid Market Growth 2026-2032

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Abstracts

The global Cosmetic-Grade Tranexamic Acid market size is predicted to grow from US\$ 38.52 million in 2025 to US\$ 75.64 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

Cosmetic-grade tranexamic acid (also known as aminomethylcyclohexanecarboxylic acid, INCI name: Tranexamic Acid) is a synthetic amino acid derivative that meets the safety and purity requirements for cosmetic raw materials. Its chemical name is trans-4-aminomethylcyclohexanecarboxylic acid, CAS number 1197-18-8, molecular formula $C_8H_{15}NO_2$. It is a highly stable white crystalline powder, readily soluble in water, and practically insoluble in organic solvents such as ethanol.

The purity of cosmetic-grade tranexamic acid is typically above 99.0%.

As a protease inhibitor, it inhibits melanin-enhancing factors, blocking the pathway of melanin formation under ultraviolet radiation. It also possesses anti-inflammatory properties and is used for whitening, fading dark spots, and improving melasma and post-inflammatory hyperpigmentation. It has high chemical stability, is suitable for cosmetic formulations with a pH of 4.0~8.0, and can be used in combination with ingredients such as niacinamide, vitamin C derivatives, and azelaic acid.

The upstream raw materials for cosmetic-grade tranexamic acid include cyclohexanone, p-toluenesulfonyl chloride, liquid ammonia, and hydrogen, with L-lysine being the key amino acid. The core midstream production stages include crude product synthesis, refining and purification, impurity removal, drying, and packaging. Downstream, the conversion of cosmetic-grade tranexamic acid into whitening, spot-fading, and anti-inflammatory skincare products represents the final value proposition of the industry.

chain and is experiencing the fastest market growth.

In 2025, global sales of cosmetic-grade tranexamic acid reached 525 tons, with a production capacity of approximately 680 tons, an average selling price of \$75/kg, and an average gross profit margin of 50%-60%.

United States market for Cosmetic-Grade Tranexamic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cosmetic-Grade Tranexamic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cosmetic-Grade Tranexamic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cosmetic-Grade Tranexamic Acid players cover Dongting Pharmaceutical, Daiichi Sankyo, Merck KGaA, Shilpa Medicare, Cao Wei Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cosmetic-Grade Tranexamic Acid Industry Forecast" looks at past sales and reviews total world Cosmetic-Grade Tranexamic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Cosmetic-Grade Tranexamic Acid sales for 2026 through 2032. With Cosmetic-Grade Tranexamic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cosmetic-Grade Tranexamic Acid industry.

This Insight Report provides a comprehensive analysis of the global Cosmetic-Grade Tranexamic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cosmetic-Grade Tranexamic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cosmetic-Grade Tranexamic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cosmetic-Grade Tranexamic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cosmetic-Grade Tranexamic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Cosmetic-Grade Tranexamic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 99.0%-99.5%

Purity 99.5%-99.9%

Purity >99.9%

Segmentation by Chemical Configuration:

Trans-Tranexamic Acid

Cis-Tranexamic Acid

Segmentation by Production Processes:

Traditional Chemical Synthesis

Bio-Enzymatic Method

Plant Extraction Method

Segmentation by Application:

Serum

Face Mask

Eye Cream

Sunscreen

Toner

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dongting Pharmaceutical

Daichi Sankyo

Merck KGaA

Shilpa Medicare

Cao Wei Biotechnology

Alexmo Cosmetics GmbH

Uniproma Chemical

A&PEP

Nanohealth Biotech

Xizhenglin Biotechnology

Shunli Biological

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cosmetic-Grade Tranexamic Acid market?

What factors are driving Cosmetic-Grade Tranexamic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cosmetic-Grade Tranexamic Acid market opportunities vary by end market size?

How does Cosmetic-Grade Tranexamic Acid break out by Type, by Application?

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