

Global Cosmetic Grade Hydroxyethyl Urea Market Growth 2026-2032

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Abstracts

The global Cosmetic Grade Hydroxyethyl Urea market size is predicted to grow from US\$ 238 million in 2025 to US\$ 339 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Cosmetic grade hydroxyethyl urea is a water-soluble moisturizing agent raw material, belonging to the functional additive of urea derivatives in cosmetics. Its CAS number is 2078-71-9, and its appearance is mostly white crystalline powder or transparent liquid. It is mainly used as an efficient moisturizing and softening ingredient in skincare and washing products. Its core function is to enhance the moisture content of the stratum corneum, improve skin dryness, and enhance skin sensation. It has good compatibility and a wide pH range in cosmetic systems, and is one of the functional raw materials that can replace some traditional moisturizers such as glycerol and propylene glycol. In 2025, global Cosmetic Grade Hydroxyethyl Urea production reached approximately 13,567 Tons, with an average global market price of around US\$ 17,967 per ton. The annual production capacity of cosmetic grade hydroxyethyl urea is 20,000 tons, with a gross profit margin of about 30%.

The upstream mainly consists of basic chemical raw materials (such as urea, ethylene oxide, and intermediates) and fine chemical synthesis enterprises; In the downstream, there are cosmetics brands and ODM factories, which are used in moisturizing systems such as face cream, essence, lotion, and cleaning products. This product usually has a low proportion in the terminal formula, but as a functional additive, it has a significant impact on the product experience, so the demand is stable and highly correlated with the prosperity of the skincare industry.

In terms of cost structure, raw material costs account for about 20% -35%, mainly from

basic chemical raw materials; The production, manufacturing, and energy consumption costs are approximately 25% -35%, including reaction synthesis, purification, and solvent recovery; The cost of quality control and testing is about 10% -15%, involving purity, microbiological, and stability testing; Packaging, logistics, and loss of approximately 5% -10%; The R&D and compliance costs are approximately 10% -20%.

Hydroxyethyl urea is a brand new moisturizing agent with outstanding advantages. Compared with traditional moisturizers, hydroxyethyl urea has a more significant moisturizing effect, a smooth application feeling, a comfortable feeling of non stick, non greasy, and moisturizing in skincare products, and a wide range of applicability brought by its non-ionic properties. Moreover, compared to expensive moisturizers, hydroxyethyl urea can achieve the same effect at a lower formulation cost; Even in basic formulas mainly composed of glycerol and propylene glycol, hydroxyethyl urea can achieve better moisturizing effect, smoother coating feeling, and even lower formula cost by reducing the amount of other components that affect the appearance of the cream (such as silicone oil). Even under extreme conditions of 6% relative humidity, hydroxyethyl urea can achieve the goal of softening the skin by forming a liquid crystal phase with the stratum corneum, preventing the stratum corneum from transforming into a solid crystal phase.

Hydroxyethyl urea is an excellent moisturizer that provides efficient moisturizing effects for skincare products while maintaining a non sticky texture. It can reduce the amount of silicone used in the formula. Hydroxyethyl urea can penetrate into the stratum corneum, increase skin moisture content, relieve dryness, fill fine lines, increase skin elasticity, and provide a pleasant feeling of use. It can be compatible with a wide range of raw materials in cosmetics and has a wide range of pH applications.

LP Information, Inc. (LPI) ' newest research report, the "Cosmetic Grade Hydroxyethyl Urea Industry Forecast" looks at past sales and reviews total world Cosmetic Grade Hydroxyethyl Urea sales in 2025, providing a comprehensive analysis by region and market sector of projected Cosmetic Grade Hydroxyethyl Urea sales for 2026 through 2032. With Cosmetic Grade Hydroxyethyl Urea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cosmetic Grade Hydroxyethyl Urea industry.

This Insight Report provides a comprehensive analysis of the global Cosmetic Grade Hydroxyethyl Urea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cosmetic Grade Hydroxyethyl Urea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cosmetic Grade Hydroxyethyl Urea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cosmetic Grade Hydroxyethyl Urea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cosmetic Grade Hydroxyethyl Urea.

This report presents a comprehensive overview, market shares, and growth opportunities of Cosmetic Grade Hydroxyethyl Urea market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Liquid

Segmentation by Content:

Content?45%

Content?50%

Content?98%

Segmentation by Application:

Cosmetics

Skincare Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

JAKA Biotech

Watec Laboratories

Zhangjiagang Render Chemicals

Hubei Yushenghe Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cosmetic Grade Hydroxyethyl Urea market?

What factors are driving Cosmetic Grade Hydroxyethyl Urea market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cosmetic Grade Hydroxyethyl Urea market opportunities vary by end market size?

How does Cosmetic Grade Hydroxyethyl Urea break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cosmetic Grade Hydroxyethyl Urea Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Cosmetic Grade Hydroxyethyl Urea by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Cosmetic Grade Hydroxyethyl Urea by Country/Region, 2021, 2025 & 2032
- 2.2 Cosmetic Grade Hydroxyethyl Urea Segment by Type
 - 2.2.1 Powder
 - 2.2.2 Liquid
 - 2.2.3 Cosmetic Grade Hydroxyethyl Urea Sales by Type
 - 2.2.3.1 Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Cosmetic Grade Hydroxyethyl Urea Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Type (2021-2026)
- 2.3 Cosmetic Grade Hydroxyethyl Urea Segment by Content
 - 2.3.1 Content?45%
 - 2.3.2 Content?50%
 - 2.3.3 Content?98%
 - 2.3.4 Cosmetic Grade Hydroxyethyl Urea Sales by Content
 - 2.3.4.1 Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Content (2021-2026)
 - 2.3.4.2 Global Cosmetic Grade Hydroxyethyl Urea Revenue and Market Share by Content (2021-2026)

- 2.3.4.3 Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Content (2021-2026)
- 2.4 Cosmetic Grade Hydroxyethyl Urea Segment by Application
 - 2.4.1 Cosmetics
 - 2.4.2 Skincare Products
 - 2.4.3 Cosmetic Grade Hydroxyethyl Urea Sales by Application
 - 2.4.3.1 Global Cosmetic Grade Hydroxyethyl Urea Sale Market Share by Application (2021-2026)
 - 2.4.3.2 Global Cosmetic Grade Hydroxyethyl Urea Revenue and Market Share by Application (2021-2026)
 - 2.4.3.3 Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Cosmetic Grade Hydroxyethyl Urea Breakdown Data by Company
 - 3.1.1 Global Cosmetic Grade Hydroxyethyl Urea Annual Sales by Company (2021-2026)
 - 3.1.2 Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Company (2021-2026)
- 3.2 Global Cosmetic Grade Hydroxyethyl Urea Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Cosmetic Grade Hydroxyethyl Urea Revenue by Company (2021-2026)
 - 3.2.2 Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Company (2021-2026)
- 3.3 Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Company
- 3.4 Key Manufacturers Cosmetic Grade Hydroxyethyl Urea Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cosmetic Grade Hydroxyethyl Urea Product Location Distribution
 - 3.4.2 Players Cosmetic Grade Hydroxyethyl Urea Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COSMETIC GRADE HYDROXYETHYL UREA BY GEOGRAPHIC REGION

4.1 World Historic Cosmetic Grade Hydroxyethyl Urea Market Size by Geographic Region (2021-2026)

4.1.1 Global Cosmetic Grade Hydroxyethyl Urea Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Cosmetic Grade Hydroxyethyl Urea Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Cosmetic Grade Hydroxyethyl Urea Market Size by Country/Region (2021-2026)

4.2.1 Global Cosmetic Grade Hydroxyethyl Urea Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cosmetic Grade Hydroxyethyl Urea Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cosmetic Grade Hydroxyethyl Urea Sales Growth

4.4 APAC Cosmetic Grade Hydroxyethyl Urea Sales Growth

4.5 Europe Cosmetic Grade Hydroxyethyl Urea Sales Growth

4.6 Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales Growth

5 AMERICAS

5.1 Americas Cosmetic Grade Hydroxyethyl Urea Sales by Country

5.1.1 Americas Cosmetic Grade Hydroxyethyl Urea Sales by Country (2021-2026)

5.1.2 Americas Cosmetic Grade Hydroxyethyl Urea Revenue by Country (2021-2026)

5.2 Americas Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026)

5.3 Americas Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cosmetic Grade Hydroxyethyl Urea Sales by Region

6.1.1 APAC Cosmetic Grade Hydroxyethyl Urea Sales by Region (2021-2026)

6.1.2 APAC Cosmetic Grade Hydroxyethyl Urea Revenue by Region (2021-2026)

6.2 APAC Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026)

6.3 APAC Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Cosmetic Grade Hydroxyethyl Urea by Country
 - 7.1.1 Europe Cosmetic Grade Hydroxyethyl Urea Sales by Country (2021-2026)
 - 7.1.2 Europe Cosmetic Grade Hydroxyethyl Urea Revenue by Country (2021-2026)
- 7.2 Europe Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026)
- 7.3 Europe Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Cosmetic Grade Hydroxyethyl Urea by Country
 - 8.1.1 Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026)
- 8.3 Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cosmetic Grade Hydroxyethyl Urea

10.3 Manufacturing Process Analysis of Cosmetic Grade Hydroxyethyl Urea

10.4 Industry Chain Structure of Cosmetic Grade Hydroxyethyl Urea

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cosmetic Grade Hydroxyethyl Urea Distributors

11.3 Cosmetic Grade Hydroxyethyl Urea Customer

12 WORLD FORECAST REVIEW FOR COSMETIC GRADE HYDROXYETHYL UREA BY GEOGRAPHIC REGION

12.1 Global Cosmetic Grade Hydroxyethyl Urea Market Size Forecast by Region

12.1.1 Global Cosmetic Grade Hydroxyethyl Urea Forecast by Region (2027-2032)

12.1.2 Global Cosmetic Grade Hydroxyethyl Urea Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cosmetic Grade Hydroxyethyl Urea Forecast by Type (2027-2032)

12.7 Global Cosmetic Grade Hydroxyethyl Urea Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nouryon

13.1.1 Nouryon Company Information

13.1.2 Nouryon Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

13.1.3 Nouryon Cosmetic Grade Hydroxyethyl Urea Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 Nouryon Main Business Overview

13.1.5 Nouryon Latest Developments

13.2 JAKA Biotech

13.2.1 JAKA Biotech Company Information

13.2.2 JAKA Biotech Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

13.2.3 JAKA Biotech Cosmetic Grade Hydroxyethyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 JAKA Biotech Main Business Overview

13.2.5 JAKA Biotech Latest Developments

13.3 Watec Laboratories

13.3.1 Watec Laboratories Company Information

13.3.2 Watec Laboratories Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

13.3.3 Watec Laboratories Cosmetic Grade Hydroxyethyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Watec Laboratories Main Business Overview

13.3.5 Watec Laboratories Latest Developments

13.4 Zhangjiagang Render Chemicals

13.4.1 Zhangjiagang Render Chemicals Company Information

13.4.2 Zhangjiagang Render Chemicals Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

13.4.3 Zhangjiagang Render Chemicals Cosmetic Grade Hydroxyethyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Zhangjiagang Render Chemicals Main Business Overview

13.4.5 Zhangjiagang Render Chemicals Latest Developments

13.5 Hubei Yushenghe Biotechnology

13.5.1 Hubei Yushenghe Biotechnology Company Information

13.5.2 Hubei Yushenghe Biotechnology Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

13.5.3 Hubei Yushenghe Biotechnology Cosmetic Grade Hydroxyethyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Hubei Yushenghe Biotechnology Main Business Overview

13.5.5 Hubei Yushenghe Biotechnology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cosmetic Grade Hydroxyethyl Urea Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cosmetic Grade Hydroxyethyl Urea Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Powder

Table 4. Major Players of Liquid

Table 5. Global Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026) & (Tons)

Table 6. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type (2021-2026)

Table 7. Global Cosmetic Grade Hydroxyethyl Urea Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Type (2021-2026)

Table 9. Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Content?45%

Table 11. Major Players of Content?50%

Table 12. Major Players of Content?98%

Table 13. Global Cosmetic Grade Hydroxyethyl Urea Sales by Content (2021-2026) & (Tons)

Table 14. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Content (2021-2026)

Table 15. Global Cosmetic Grade Hydroxyethyl Urea Revenue by Content (2021-2026) & (\$ million)

Table 16. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Content (2021-2026)

Table 17. Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Content (2021-2026) & (US\$/Ton)

Table 18. Global Cosmetic Grade Hydroxyethyl Urea Sale by Application (2021-2026) & (Tons)

Table 19. Global Cosmetic Grade Hydroxyethyl Urea Sale Market Share by Application (2021-2026)

Table 20. Global Cosmetic Grade Hydroxyethyl Urea Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Application (2021-2026)

Table 22. Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Cosmetic Grade Hydroxyethyl Urea Sales by Company (2021-2026) & (Tons)

Table 24. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Company (2021-2026)

Table 25. Global Cosmetic Grade Hydroxyethyl Urea Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Company (2021-2026)

Table 27. Global Cosmetic Grade Hydroxyethyl Urea Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Cosmetic Grade Hydroxyethyl Urea Producing Area Distribution and Sales Area

Table 29. Players Cosmetic Grade Hydroxyethyl Urea Products Offered

Table 30. Cosmetic Grade Hydroxyethyl Urea Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Cosmetic Grade Hydroxyethyl Urea Sales by Geographic Region (2021-2026) & (Tons)

Table 34. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share Geographic Region (2021-2026)

Table 35. Global Cosmetic Grade Hydroxyethyl Urea Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Cosmetic Grade Hydroxyethyl Urea Sales by Country/Region (2021-2026) & (Tons)

Table 38. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country/Region (2021-2026)

Table 39. Global Cosmetic Grade Hydroxyethyl Urea Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Cosmetic Grade Hydroxyethyl Urea Sales by Country (2021-2026) & (Tons)

Table 42. Americas Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country (2021-2026)

Table 43. Americas Cosmetic Grade Hydroxyethyl Urea Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026) & (Tons)

Table 45. Americas Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026) & (Tons)

Table 46. APAC Cosmetic Grade Hydroxyethyl Urea Sales by Region (2021-2026) & (Tons)

Table 47. APAC Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Region (2021-2026)

Table 48. APAC Cosmetic Grade Hydroxyethyl Urea Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026) & (Tons)

Table 50. APAC Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026) & (Tons)

Table 51. Europe Cosmetic Grade Hydroxyethyl Urea Sales by Country (2021-2026) & (Tons)

Table 52. Europe Cosmetic Grade Hydroxyethyl Urea Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026) & (Tons)

Table 54. Europe Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026) & (Tons)

Table 55. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales by Country (2021-2026) & (Tons)

Table 56. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales by Type (2021-2026) & (Tons)

Table 58. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales by Application (2021-2026) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Cosmetic Grade Hydroxyethyl Urea

Table 60. Key Market Challenges & Risks of Cosmetic Grade Hydroxyethyl Urea

Table 61. Key Industry Trends of Cosmetic Grade Hydroxyethyl Urea

Table 62. Cosmetic Grade Hydroxyethyl Urea Raw Material

Table 63. Key Suppliers of Raw Materials
Table 64. Cosmetic Grade Hydroxyethyl Urea Distributors List
Table 65. Cosmetic Grade Hydroxyethyl Urea Customer List
Table 66. Global Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Region (2027-2032) & (Tons)
Table 67. Global Cosmetic Grade Hydroxyethyl Urea Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Country (2027-2032) & (Tons)
Table 69. Americas Cosmetic Grade Hydroxyethyl Urea Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Region (2027-2032) & (Tons)
Table 71. APAC Cosmetic Grade Hydroxyethyl Urea Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Country (2027-2032) & (Tons)
Table 73. Europe Cosmetic Grade Hydroxyethyl Urea Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Type (2027-2032) & (Tons)
Table 77. Global Cosmetic Grade Hydroxyethyl Urea Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Cosmetic Grade Hydroxyethyl Urea Sales Forecast by Application (2027-2032) & (Tons)
Table 79. Global Cosmetic Grade Hydroxyethyl Urea Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. Nouryon Basic Information, Cosmetic Grade Hydroxyethyl Urea Manufacturing Base, Sales Area and Its Competitors
Table 81. Nouryon Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications
Table 82. Nouryon Cosmetic Grade Hydroxyethyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 83. Nouryon Main Business
Table 84. Nouryon Latest Developments

Table 85. JAKA Biotech Basic Information, Cosmetic Grade Hydroxyethyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 86. JAKA Biotech Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

Table 87. JAKA Biotech Cosmetic Grade Hydroxyethyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. JAKA Biotech Main Business

Table 89. JAKA Biotech Latest Developments

Table 90. Watec Laboratories Basic Information, Cosmetic Grade Hydroxyethyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 91. Watec Laboratories Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

Table 92. Watec Laboratories Cosmetic Grade Hydroxyethyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Watec Laboratories Main Business

Table 94. Watec Laboratories Latest Developments

Table 95. Zhangjiagang Render Chemicals Basic Information, Cosmetic Grade Hydroxyethyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 96. Zhangjiagang Render Chemicals Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

Table 97. Zhangjiagang Render Chemicals Cosmetic Grade Hydroxyethyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Zhangjiagang Render Chemicals Main Business

Table 99. Zhangjiagang Render Chemicals Latest Developments

Table 100. Hubei Yushenghe Biotechnology Basic Information, Cosmetic Grade Hydroxyethyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 101. Hubei Yushenghe Biotechnology Cosmetic Grade Hydroxyethyl Urea Product Portfolios and Specifications

Table 102. Hubei Yushenghe Biotechnology Cosmetic Grade Hydroxyethyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Hubei Yushenghe Biotechnology Main Business

Table 104. Hubei Yushenghe Biotechnology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cosmetic Grade Hydroxyethyl Urea
- Figure 2. Cosmetic Grade Hydroxyethyl Urea Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cosmetic Grade Hydroxyethyl Urea Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Cosmetic Grade Hydroxyethyl Urea Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cosmetic Grade Hydroxyethyl Urea Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country/Region (2025)
- Figure 10. Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Powder
- Figure 12. Product Picture of Liquid
- Figure 13. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type in 2026
- Figure 14. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Content?45%
- Figure 16. Product Picture of Content?50%
- Figure 17. Product Picture of Content?98%
- Figure 18. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Content in 2026
- Figure 19. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Content (2021-2026)
- Figure 20. Cosmetic Grade Hydroxyethyl Urea Consumed in Cosmetics
- Figure 21. Global Cosmetic Grade Hydroxyethyl Urea Market: Cosmetics (2021-2026) & (Tons)
- Figure 22. Cosmetic Grade Hydroxyethyl Urea Consumed in Skincare Products
- Figure 23. Global Cosmetic Grade Hydroxyethyl Urea Market: Skincare Products (2021-2026) & (Tons)
- Figure 24. Global Cosmetic Grade Hydroxyethyl Urea Sale Market Share by Application

(2025)

Figure 25. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Application in 2025

Figure 26. Cosmetic Grade Hydroxyethyl Urea Sales by Company in 2025 (Tons)

Figure 27. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Company in 2025

Figure 28. Cosmetic Grade Hydroxyethyl Urea Revenue by Company in 2025 (\$ millions)

Figure 29. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Company in 2025

Figure 30. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Cosmetic Grade Hydroxyethyl Urea Sales 2021-2026 (Tons)

Figure 33. Americas Cosmetic Grade Hydroxyethyl Urea Revenue 2021-2026 (\$ millions)

Figure 34. APAC Cosmetic Grade Hydroxyethyl Urea Sales 2021-2026 (Tons)

Figure 35. APAC Cosmetic Grade Hydroxyethyl Urea Revenue 2021-2026 (\$ millions)

Figure 36. Europe Cosmetic Grade Hydroxyethyl Urea Sales 2021-2026 (Tons)

Figure 37. Europe Cosmetic Grade Hydroxyethyl Urea Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales 2021-2026 (Tons)

Figure 39. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Revenue 2021-2026 (\$ millions)

Figure 40. Americas Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country in 2025

Figure 41. Americas Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Country (2021-2026)

Figure 42. Americas Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type (2021-2026)

Figure 43. Americas Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Application (2021-2026)

Figure 44. United States Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Region in 2025

Figure 49. APAC Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Region (2021-2026)

Figure 50. APAC Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type (2021-2026)

Figure 51. APAC Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Application (2021-2026)

Figure 52. China Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country in 2025

Figure 60. Europe Cosmetic Grade Hydroxyethyl Urea Revenue Market Share by Country (2021-2026)

Figure 61. Europe Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type (2021-2026)

Figure 62. Europe Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Application (2021-2026)

Figure 63. Germany Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$

millions)

Figure 67. Russia Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Cosmetic Grade Hydroxyethyl Urea Sales Market Share by Application (2021-2026)

Figure 71. Egypt Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Cosmetic Grade Hydroxyethyl Urea Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Cosmetic Grade Hydroxyethyl Urea in 2026

Figure 77. Manufacturing Process Analysis of Cosmetic Grade Hydroxyethyl Urea

Figure 78. Industry Chain Structure of Cosmetic Grade Hydroxyethyl Urea

Figure 79. Channels of Distribution

Figure 80. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Forecast by Region (2027-2032)

Figure 81. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Cosmetic Grade Hydroxyethyl Urea Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Cosmetic Grade Hydroxyethyl Urea Revenue Market Share Forecast by Application (2027-2032)

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