

Global Cosmetic Grade Glabridin Market Growth 2025-2031

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Abstracts

The global Cosmetic Grade Glabridin market size is predicted to grow from US\$ 38.3 million in 2025 to US\$ 56.7 million in 2031; it is expected to grow at a CAGR of 6.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Cosmetic grade glabridin is a high-purity form of glabridin specifically formulated for use in skincare and personal care products. Glabridin is a natural flavonoid extracted from the root of *Glycyrrhiza glabra* (licorice root) and is widely valued in cosmetics for its skin-brightening, anti-inflammatory, and antioxidant properties.

In cosmetic applications, glabridin is commonly used to:

Inhibit melanin production, helping to reduce dark spots and hyperpigmentation. Soothe sensitive or irritated skin, making it suitable for products targeting redness or inflammation. Protect the skin from oxidative stress, contributing to anti-aging effects. Cosmetic grade glabridin typically has a purity of 90%, is often used at concentrations of 0.1%–1% in formulations, and is available in both powder and oil-soluble forms. It is widely used in whitening creams, serums, lotions, and anti-aging products, particularly in premium and dermatological skincare lines.

The global Glabridin market shows a strong presence in Asia-Pacific, particularly driven by the high demand for skin-whitening products in countries such as China, South Korea, and Japan. In these markets, consumers prioritize natural and plant-derived

actives, making Glabridin an attractive ingredient. Europe and North America also demonstrate steady growth, supported by a rising trend toward clean-label cosmetics and heightened awareness of the potential benefits of licorice root extracts. Meanwhile, emerging markets in Latin America and the Middle East are gradually embracing Glabridin-based formulations as consumer preferences shift toward safe and effective natural solutions.

Leading companies in the Glabridin sector include specialized botanical extract manufacturers and major cosmetic ingredient suppliers. These enterprises often invest heavily in research and development to refine extraction technologies—such as supercritical CO₂—and ensure high purity and consistent active content. Smaller, niche players also operate in the market, focusing on cost-effective or custom-formulated Glabridin extracts for targeted applications. Overall competition is shaped by product quality, supply-chain reliability, and brand recognition, with top manufacturers securing partnerships with global cosmetic brands seeking proven whitening and antioxidant solutions. The major global manufacturers of Cosmetic Grade include Sabinsa, Mafco, Maruzen Pharmaceuticals, Hyundai Bioland, Shanghai OLI, Lepro Herbals, Gansu Fanzhi Pharmaceutical, Qinghai Lake Pharmaceutical, and Hangzhou Lingeba Technology, etc. In 2024, the world's top three vendors accounted for approximately 32.88% of the revenue.

LP Information, Inc. (LPI) 's newest research report, the “Cosmetic Grade Glabridin Industry Forecast” looks at past sales and reviews total world Cosmetic Grade Glabridin sales in 2024, providing a comprehensive analysis by region and market sector of projected Cosmetic Grade Glabridin sales for 2025 through 2031. With Cosmetic Grade Glabridin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cosmetic Grade Glabridin industry.

This Insight Report provides a comprehensive analysis of the global Cosmetic Grade Glabridin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cosmetic Grade Glabridin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cosmetic Grade Glabridin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cosmetic Grade Glabridin and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cosmetic Grade Glabridin.

This report presents a comprehensive overview, market shares, and growth opportunities of Cosmetic Grade Glabridin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Up to 20% (HPLC)

40% (HPLC)

60% (HPLC)

90% (HPLC)

98% (HPLC)

Segmentation by Application:

Creams and Lotions

Masks

Sunscreen Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sabinsa

Mafco

Maruzen Pharmaceuticals

Hyundai Bioland

Shanghai OLI

Lepro Herbals

Gansu Fanzhi Pharmaceutical

Qinghai Lake Pharmaceutical

Hangzhou Lingebea Technology

Shaanxi Huatai Bio

Huzhou Ouli Biological Technology

Plamed Green Science Group

Xi'an Zhongying

Huaian Brothers Biotechnology

Alchem International

Ambe Phytoextracts

Sunpure Extracts

Novel Nutrientss

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cosmetic Grade Glabridin market?

What factors are driving Cosmetic Grade Glabridin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cosmetic Grade Glabridin market opportunities vary by end market size?

How does Cosmetic Grade Glabridin break out by Type, by Application?

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