

Global Corrugated Boxes Die Cutting Machine Market Growth 2026-2032

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Abstracts

The global Corrugated Boxes Die Cutting Machine market size is predicted to grow from US\$ 4549 million in 2025 to US\$ 7463 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of Corrugated Boxes Die Cutting Machines reached 62,000 units, with an average selling price of \$75,000 per unit. The Corrugated Boxes Die Cutting Machine is a critical piece of equipment used for processing and shaping corrugated cardboard; utilizing a die-cutting plate, it applies specific pressure and speed to perform cutting, slotting, creasing, and forming operations on the cardboard, thereby achieving precise structural processing for cartons. Widely utilized in the packaging and printing industry, it stands as one of the core components within a corrugated box production line. Based on structural design, these machines can be categorized into flatbed die-cutting machines, rotary die-cutting machines, and fully automated integrated die-cutting production lines; they are characterized by high efficiency, superior forming precision, and the capacity to accommodate orders of various specifications. Upstream raw materials primarily consist of structural steel, servo motors, transmission systems, hydraulic systems, control systems, and die-cutting molds; downstream markets primarily target corrugated carton manufacturers, packaging enterprises, and processing firms supporting e-commerce logistics. In 2025, the total global production capacity stood at approximately 75,000 units, with the industry's average gross profit margin hovering around 25%. Upstream material consumption is dominated by steel, motors, and control systems. Looking ahead, driven by the continued expansion of the e-commerce and express delivery sectors along with rising demand for personalized packaging, die-cutting equipment is poised to evolve toward higher speeds, greater automation, and digitalization. Concurrently, flexible manufacturing capabilities and the ability to respond rapidly to short-run orders are emerging as key competitive

differentiators; the industry therefore possesses substantial potential for stable growth, as well as significant market space for equipment replacement and upgrades.

United States market for Corrugated Boxes Die Cutting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Corrugated Boxes Die Cutting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Corrugated Boxes Die Cutting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Corrugated Boxes Die Cutting Machine players cover Eureka Machinery, AAG Packaging, MK Masterwork, Trugen Machinery, Koenig & Bauer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Corrugated Boxes Die Cutting Machine Industry Forecast" looks at past sales and reviews total world Corrugated Boxes Die Cutting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Corrugated Boxes Die Cutting Machine sales for 2026 through 2032. With Corrugated Boxes Die Cutting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Corrugated Boxes Die Cutting Machine industry.

This Insight Report provides a comprehensive analysis of the global Corrugated Boxes Die Cutting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Corrugated Boxes Die Cutting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Corrugated Boxes Die Cutting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Corrugated Boxes Die Cutting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Corrugated Boxes Die Cutting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Corrugated Boxes Die Cutting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flatbed Die-cutting Machine

Rotary Die-cutting Machine

Segmentation by Thickness:

Thickness: 0.5?2 mm

Thickness: 3?8 mm

Thickness: 8?15 mm

Segmentation by Degree of Automation:

Semi-automatic

Fully Automatic

Segmentation by Application:

E-commerce Logistics

Packaging & Printing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eureka Machinery

AAG Packaging

MK Masterwork

Trugen Machinery

Koenig & Bauer

Guangdong Keshenglong Hi-tech Group Co.,Ltd.

BW Papersystems

XUHENG

NANTAI

BLUE ELEPHANT

Guangdong Toprint Machinery Co., Ltd

SUN Automation Group

Autoboxup

Shanhe Machine

ASAHI MACHINERY LIMITED

BOBST

Key Questions Addressed in this Report

What is the 10-year outlook for the global Corrugated Boxes Die Cutting Machine market?

What factors are driving Corrugated Boxes Die Cutting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Corrugated Boxes Die Cutting Machine market opportunities vary by end market size?

How does Corrugated Boxes Die Cutting Machine break out by Type, by Application?

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