

# Global Corrugated Board Market Growth 2023-2029

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## Abstracts

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Corrugated Container Board, also referred to as CCM or corrugated case material, is a type of paperboard specially manufactured for the production of corrugated board. The term encompasses both linerboard and corrugating medium (or fluting), the two types of paper that make up corrugated board. Since containerboard is made mainly out of natural unbleached wood fibers, it is generally brown, although its shade may vary depending on the type of wood, pulping process, recycling rate and impurities content. For certain boxes that demand good presentation white bleached pulp or coating is used on the top ply of the linerboard that goes outside the box.

Corrugated is a durable, versatile, low and lightweight paper-based material that is frequently used to make boxes, containers, and displays.

LPI (LP Information)' newest research report, the "Corrugated Board Industry Forecast" looks at past sales and reviews total world Corrugated Board sales in 2022, providing a comprehensive analysis by region and market sector of projected Corrugated Board sales for 2023 through 2029. With Corrugated Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Corrugated Board industry.

This Insight Report provides a comprehensive analysis of the global Corrugated Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Corrugated Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Corrugated Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Corrugated Board and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Corrugated Board.

The global Corrugated Board market size is projected to grow from US\$ 3887.6 million in 2022 to US\$ 4723.6 million in 2029; it is expected to grow at a CAGR of 4723.6 from 2023 to 2029.

Over the past few decades Asia Pacific has been the largest consumer and producer of corrugated boards and the trend is likely to continue over the forecast period. This trend is largely attributed to increasing demand for processed food & beverages especially in developing countries including India, China, Malaysia and Indonesia. Booming e-commerce business in Asia Pacific is expected to further augment corrugated board demand over the projected period. Flexibility and light weight properties of corrugated boards provides for easy handling and transportation, which is a requisite for e-commerce industries. Growing regulations on non-biodegradable materials in North America and Europe is an anticipated driver for corrugated board market over the next six years. Major market expansion is expected in RoW corrugated board market on account of increasing exports of fruits & vegetables from Africa. Regulations on deforestation and use of paper processing chemicals in Europe and North America are likely to restrain corrugated boards market over the projected period.

This report presents a comprehensive overview, market shares, and growth opportunities of Corrugated Board market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation:

### Segmentation by type

Single Face Board

Single Wall Board

Double Wall Board

## Triple Wall Board

### Segmentation by application

Retail Packaging

Food and Drink Packaging

Consumer Goods Packaging

Industrial Packaging

Shipping & Handling

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

International Paper

Rocktenn

DS Smith

PCA

SAICA

THIM

Westrock

Rengo Company Limited

Cascades

OJI

Mondi

US Corrugated

VPK

Bio-PAPPEL

Alliabox

Rossmann

SCA

VISY

CHENG LOONG

Emin Leydier

Smurfit Kappa Group

ABBE CORRUGATED PTY.

XO Pack Pvt. Ltd.

Sravan Corrugaters Private Limited

Ficus Pax

Saga Elastomer Pvt. Ltd.

Ajanta Packaging

Caprihans

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Corrugated Board market?

What factors are driving Corrugated Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Corrugated Board market opportunities vary by end market size?

How does Corrugated Board break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Corrugated Board Annual Sales 2018-2029
  - 2.1.2 World Current & Future Analysis for Corrugated Board by Geographic Region, 2018, 2022 & 2029
  - 2.1.3 World Current & Future Analysis for Corrugated Board by Country/Region, 2018, 2022 & 2029
- 2.2 Corrugated Board Segment by Type
  - 2.2.1 Single Face Board
  - 2.2.2 Single Wall Board
  - 2.2.3 Double Wall Board
  - 2.2.4 Triple Wall Board
- 2.3 Corrugated Board Sales by Type
  - 2.3.1 Global Corrugated Board Sales Market Share by Type (2018-2023)
  - 2.3.2 Global Corrugated Board Revenue and Market Share by Type (2018-2023)
  - 2.3.3 Global Corrugated Board Sale Price by Type (2018-2023)
- 2.4 Corrugated Board Segment by Application
  - 2.4.1 Retail Packaging
  - 2.4.2 Food and Drink Packaging
  - 2.4.3 Consumer Goods Packaging
  - 2.4.4 Industrial Packaging
  - 2.4.5 Shipping & Handling
- 2.5 Corrugated Board Sales by Application
  - 2.5.1 Global Corrugated Board Sale Market Share by Application (2018-2023)
  - 2.5.2 Global Corrugated Board Revenue and Market Share by Application (2018-2023)

### 2.5.3 Global Corrugated Board Sale Price by Application (2018-2023)

## **3 GLOBAL CORRUGATED BOARD BY COMPANY**

### 3.1 Global Corrugated Board Breakdown Data by Company

#### 3.1.1 Global Corrugated Board Annual Sales by Company (2018-2023)

#### 3.1.2 Global Corrugated Board Sales Market Share by Company (2018-2023)

### 3.2 Global Corrugated Board Annual Revenue by Company (2018-2023)

#### 3.2.1 Global Corrugated Board Revenue by Company (2018-2023)

#### 3.2.2 Global Corrugated Board Revenue Market Share by Company (2018-2023)

### 3.3 Global Corrugated Board Sale Price by Company

### 3.4 Key Manufacturers Corrugated Board Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Corrugated Board Product Location Distribution

#### 3.4.2 Players Corrugated Board Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

### 3.6 New Products and Potential Entrants

### 3.7 Mergers & Acquisitions, Expansion

## **4 WORLD HISTORIC REVIEW FOR CORRUGATED BOARD BY GEOGRAPHIC REGION**

### 4.1 World Historic Corrugated Board Market Size by Geographic Region (2018-2023)

#### 4.1.1 Global Corrugated Board Annual Sales by Geographic Region (2018-2023)

#### 4.1.2 Global Corrugated Board Annual Revenue by Geographic Region (2018-2023)

### 4.2 World Historic Corrugated Board Market Size by Country/Region (2018-2023)

#### 4.2.1 Global Corrugated Board Annual Sales by Country/Region (2018-2023)

#### 4.2.2 Global Corrugated Board Annual Revenue by Country/Region (2018-2023)

### 4.3 Americas Corrugated Board Sales Growth

### 4.4 APAC Corrugated Board Sales Growth

### 4.5 Europe Corrugated Board Sales Growth

### 4.6 Middle East & Africa Corrugated Board Sales Growth

## **5 AMERICAS**

### 5.1 Americas Corrugated Board Sales by Country

#### 5.1.1 Americas Corrugated Board Sales by Country (2018-2023)



- 5.1.2 Americas Corrugated Board Revenue by Country (2018-2023)
- 5.2 Americas Corrugated Board Sales by Type
- 5.3 Americas Corrugated Board Sales by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Corrugated Board Sales by Region
  - 6.1.1 APAC Corrugated Board Sales by Region (2018-2023)
  - 6.1.2 APAC Corrugated Board Revenue by Region (2018-2023)
- 6.2 APAC Corrugated Board Sales by Type
- 6.3 APAC Corrugated Board Sales by Application
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Corrugated Board by Country
  - 7.1.1 Europe Corrugated Board Sales by Country (2018-2023)
  - 7.1.2 Europe Corrugated Board Revenue by Country (2018-2023)
- 7.2 Europe Corrugated Board Sales by Type
- 7.3 Europe Corrugated Board Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Corrugated Board by Country

- 8.1.1 Middle East & Africa Corrugated Board Sales by Country (2018-2023)
- 8.1.2 Middle East & Africa Corrugated Board Revenue by Country (2018-2023)
- 8.2 Middle East & Africa Corrugated Board Sales by Type
- 8.3 Middle East & Africa Corrugated Board Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Corrugated Board
- 10.3 Manufacturing Process Analysis of Corrugated Board
- 10.4 Industry Chain Structure of Corrugated Board

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Corrugated Board Distributors
- 11.3 Corrugated Board Customer

## **12 WORLD FORECAST REVIEW FOR CORRUGATED BOARD BY GEOGRAPHIC REGION**

- 12.1 Global Corrugated Board Market Size Forecast by Region
  - 12.1.1 Global Corrugated Board Forecast by Region (2024-2029)
  - 12.1.2 Global Corrugated Board Annual Revenue Forecast by Region (2024-2029)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region

- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Corrugated Board Forecast by Type
- 12.7 Global Corrugated Board Forecast by Application

## **13 KEY PLAYERS ANALYSIS**

### **13.1 International Paper**

- 13.1.1 International Paper Company Information
- 13.1.2 International Paper Corrugated Board Product Portfolios and Specifications
- 13.1.3 International Paper Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.1.4 International Paper Main Business Overview
- 13.1.5 International Paper Latest Developments

### **13.2 Rocktenn**

- 13.2.1 Rocktenn Company Information
- 13.2.2 Rocktenn Corrugated Board Product Portfolios and Specifications
- 13.2.3 Rocktenn Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.2.4 Rocktenn Main Business Overview
- 13.2.5 Rocktenn Latest Developments

### **13.3 DS Smith**

- 13.3.1 DS Smith Company Information
- 13.3.2 DS Smith Corrugated Board Product Portfolios and Specifications
- 13.3.3 DS Smith Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.3.4 DS Smith Main Business Overview
- 13.3.5 DS Smith Latest Developments

### **13.4 PCA**

- 13.4.1 PCA Company Information
- 13.4.2 PCA Corrugated Board Product Portfolios and Specifications
- 13.4.3 PCA Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.4.4 PCA Main Business Overview
- 13.4.5 PCA Latest Developments

### **13.5 SAICA**

- 13.5.1 SAICA Company Information
- 13.5.2 SAICA Corrugated Board Product Portfolios and Specifications
- 13.5.3 SAICA Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.5.4 SAICA Main Business Overview

#### 13.5.5 SAICA Latest Developments

### 13.6 THIM

#### 13.6.1 THIM Company Information

#### 13.6.2 THIM Corrugated Board Product Portfolios and Specifications

#### 13.6.3 THIM Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

#### 13.6.4 THIM Main Business Overview

#### 13.6.5 THIM Latest Developments

### 13.7 Westrock

#### 13.7.1 Westrock Company Information

#### 13.7.2 Westrock Corrugated Board Product Portfolios and Specifications

#### 13.7.3 Westrock Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

#### 13.7.4 Westrock Main Business Overview

#### 13.7.5 Westrock Latest Developments

### 13.8 Rengo Company Limited

#### 13.8.1 Rengo Company Limited Company Information

#### 13.8.2 Rengo Company Limited Corrugated Board Product Portfolios and Specifications

#### 13.8.3 Rengo Company Limited Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

#### 13.8.4 Rengo Company Limited Main Business Overview

#### 13.8.5 Rengo Company Limited Latest Developments

### 13.9 Cascades

#### 13.9.1 Cascades Company Information

#### 13.9.2 Cascades Corrugated Board Product Portfolios and Specifications

#### 13.9.3 Cascades Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

#### 13.9.4 Cascades Main Business Overview

#### 13.9.5 Cascades Latest Developments

### 13.10 OJI

#### 13.10.1 OJI Company Information

#### 13.10.2 OJI Corrugated Board Product Portfolios and Specifications

#### 13.10.3 OJI Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

#### 13.10.4 OJI Main Business Overview

#### 13.10.5 OJI Latest Developments

### 13.11 Mondi

#### 13.11.1 Mondi Company Information

#### 13.11.2 Mondi Corrugated Board Product Portfolios and Specifications

#### 13.11.3 Mondi Corrugated Board Sales, Revenue, Price and Gross Margin

(2018-2023)

13.11.4 Mondi Main Business Overview

13.11.5 Mondi Latest Developments

13.12 US Corrugated

13.12.1 US Corrugated Company Information

13.12.2 US Corrugated Corrugated Board Product Portfolios and Specifications

13.12.3 US Corrugated Corrugated Board Sales, Revenue, Price and Gross Margin

(2018-2023)

13.12.4 US Corrugated Main Business Overview

13.12.5 US Corrugated Latest Developments

13.13 VPK

13.13.1 VPK Company Information

13.13.2 VPK Corrugated Board Product Portfolios and Specifications

13.13.3 VPK Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

13.13.4 VPK Main Business Overview

13.13.5 VPK Latest Developments

13.14 Bio-PAPPEL

13.14.1 Bio-PAPPEL Company Information

13.14.2 Bio-PAPPEL Corrugated Board Product Portfolios and Specifications

13.14.3 Bio-PAPPEL Corrugated Board Sales, Revenue, Price and Gross Margin

(2018-2023)

13.14.4 Bio-PAPPEL Main Business Overview

13.14.5 Bio-PAPPEL Latest Developments

13.15 Allibox

13.15.1 Allibox Company Information

13.15.2 Allibox Corrugated Board Product Portfolios and Specifications

13.15.3 Allibox Corrugated Board Sales, Revenue, Price and Gross Margin

(2018-2023)

13.15.4 Allibox Main Business Overview

13.15.5 Allibox Latest Developments

13.16 Rossmann

13.16.1 Rossmann Company Information

13.16.2 Rossmann Corrugated Board Product Portfolios and Specifications

13.16.3 Rossmann Corrugated Board Sales, Revenue, Price and Gross Margin

(2018-2023)

13.16.4 Rossmann Main Business Overview

13.16.5 Rossmann Latest Developments

13.17 SCA

13.17.1 SCA Company Information

- 13.17.2 SCA Corrugated Board Product Portfolios and Specifications
- 13.17.3 SCA Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.17.4 SCA Main Business Overview
- 13.17.5 SCA Latest Developments
- 13.18 VISY
  - 13.18.1 VISY Company Information
  - 13.18.2 VISY Corrugated Board Product Portfolios and Specifications
  - 13.18.3 VISY Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.18.4 VISY Main Business Overview
  - 13.18.5 VISY Latest Developments
- 13.19 CHENG LOONG
  - 13.19.1 CHENG LOONG Company Information
  - 13.19.2 CHENG LOONG Corrugated Board Product Portfolios and Specifications
  - 13.19.3 CHENG LOONG Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.19.4 CHENG LOONG Main Business Overview
  - 13.19.5 CHENG LOONG Latest Developments
- 13.20 Emin Leydier
  - 13.20.1 Emin Leydier Company Information
  - 13.20.2 Emin Leydier Corrugated Board Product Portfolios and Specifications
  - 13.20.3 Emin Leydier Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.20.4 Emin Leydier Main Business Overview
  - 13.20.5 Emin Leydier Latest Developments
- 13.21 Smurfit Kappa Group
  - 13.21.1 Smurfit Kappa Group Company Information
  - 13.21.2 Smurfit Kappa Group Corrugated Board Product Portfolios and Specifications
  - 13.21.3 Smurfit Kappa Group Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.21.4 Smurfit Kappa Group Main Business Overview
  - 13.21.5 Smurfit Kappa Group Latest Developments
- 13.22 ABBE CORRUGATED PTY.
  - 13.22.1 ABBE CORRUGATED PTY. Company Information
  - 13.22.2 ABBE CORRUGATED PTY. Corrugated Board Product Portfolios and Specifications
  - 13.22.3 ABBE CORRUGATED PTY. Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.22.4 ABBE CORRUGATED PTY. Main Business Overview
  - 13.22.5 ABBE CORRUGATED PTY. Latest Developments

### 13.23 XO Pack Pvt. Ltd.

13.23.1 XO Pack Pvt. Ltd. Company Information

13.23.2 XO Pack Pvt. Ltd. Corrugated Board Product Portfolios and Specifications

13.23.3 XO Pack Pvt. Ltd. Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

13.23.4 XO Pack Pvt. Ltd. Main Business Overview

13.23.5 XO Pack Pvt. Ltd. Latest Developments

### 13.24 Sravan Corrugaters Private Limited

13.24.1 Sravan Corrugaters Private Limited Company Information

13.24.2 Sravan Corrugaters Private Limited Corrugated Board Product Portfolios and Specifications

13.24.3 Sravan Corrugaters Private Limited Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

13.24.4 Sravan Corrugaters Private Limited Main Business Overview

13.24.5 Sravan Corrugaters Private Limited Latest Developments

### 13.25 Ficus Pax

13.25.1 Ficus Pax Company Information

13.25.2 Ficus Pax Corrugated Board Product Portfolios and Specifications

13.25.3 Ficus Pax Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

13.25.4 Ficus Pax Main Business Overview

13.25.5 Ficus Pax Latest Developments

### 13.26 Saga Elastomer Pvt. Ltd.

13.26.1 Saga Elastomer Pvt. Ltd. Company Information

13.26.2 Saga Elastomer Pvt. Ltd. Corrugated Board Product Portfolios and Specifications

13.26.3 Saga Elastomer Pvt. Ltd. Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

13.26.4 Saga Elastomer Pvt. Ltd. Main Business Overview

13.26.5 Saga Elastomer Pvt. Ltd. Latest Developments

### 13.27 Ajanta Packaging

13.27.1 Ajanta Packaging Company Information

13.27.2 Ajanta Packaging Corrugated Board Product Portfolios and Specifications

13.27.3 Ajanta Packaging Corrugated Board Sales, Revenue, Price and Gross Margin (2018-2023)

13.27.4 Ajanta Packaging Main Business Overview

13.27.5 Ajanta Packaging Latest Developments

### 13.28 Caprihans

13.28.1 Caprihans Company Information



- 13.28.2 Caprihans Corrugated Board Product Portfolios and Specifications
- 13.28.3 Caprihans Corrugated Board Sales, Revenue, Price and Gross Margin  
(2018-2023)
- 13.28.4 Caprihans Main Business Overview
- 13.28.5 Caprihans Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**



## List Of Tables

### LIST OF TABLES

Table 1. Corrugated Board Annual Sales CAGR by Geographic Region (2018, 2022 & 2029) & (\$ millions)

Table 2. Corrugated Board Annual Sales CAGR by Country/Region (2018, 2022 & 2029) & (\$ millions)

Table 3. Major Players of Single Face Board

Table 4. Major Players of Single Wall Board

Table 5. Major Players of Double Wall Board

Table 6. Major Players of Triple Wall Board

Table 7. Global Corrugated Board Sales by Type (2018-2023) & (K MT)

Table 8. Global Corrugated Board Sales Market Share by Type (2018-2023)

Table 9. Global Corrugated Board Revenue by Type (2018-2023) & (\$ million)

Table 10. Global Corrugated Board Revenue Market Share by Type (2018-2023)

Table 11. Global Corrugated Board Sale Price by Type (2018-2023) & (USD/MT)

Table 12. Global Corrugated Board Sales by Application (2018-2023) & (K MT)

Table 13. Global Corrugated Board Sales Market Share by Application (2018-2023)

Table 14. Global Corrugated Board Revenue by Application (2018-2023)

Table 15. Global Corrugated Board Revenue Market Share by Application (2018-2023)

Table 16. Global Corrugated Board Sale Price by Application (2018-2023) & (USD/MT)

Table 17. Global Corrugated Board Sales by Company (2018-2023) & (K MT)

Table 18. Global Corrugated Board Sales Market Share by Company (2018-2023)

Table 19. Global Corrugated Board Revenue by Company (2018-2023) (\$ Millions)

Table 20. Global Corrugated Board Revenue Market Share by Company (2018-2023)

Table 21. Global Corrugated Board Sale Price by Company (2018-2023) & (USD/MT)

Table 22. Key Manufacturers Corrugated Board Producing Area Distribution and Sales Area

Table 23. Players Corrugated Board Products Offered

Table 24. Corrugated Board Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Corrugated Board Sales by Geographic Region (2018-2023) & (K MT)

Table 28. Global Corrugated Board Sales Market Share Geographic Region (2018-2023)

Table 29. Global Corrugated Board Revenue by Geographic Region (2018-2023) & (\$ millions)

Table 30. Global Corrugated Board Revenue Market Share by Geographic Region

(2018-2023)

Table 31. Global Corrugated Board Sales by Country/Region (2018-2023) & (K MT)

Table 32. Global Corrugated Board Sales Market Share by Country/Region (2018-2023)

Table 33. Global Corrugated Board Revenue by Country/Region (2018-2023) & (\$ millions)

Table 34. Global Corrugated Board Revenue Market Share by Country/Region (2018-2023)

Table 35. Americas Corrugated Board Sales by Country (2018-2023) & (K MT)

Table 36. Americas Corrugated Board Sales Market Share by Country (2018-2023)

Table 37. Americas Corrugated Board Revenue by Country (2018-2023) & (\$ Millions)

Table 38. Americas Corrugated Board Revenue Market Share by Country (2018-2023)

Table 39. Americas Corrugated Board Sales by Type (2018-2023) & (K MT)

Table 40. Americas Corrugated Board Sales by Application (2018-2023) & (K MT)

Table 41. APAC Corrugated Board Sales by Region (2018-2023) & (K MT)

Table 42. APAC Corrugated Board Sales Market Share by Region (2018-2023)

Table 43. APAC Corrugated Board Revenue by Region (2018-2023) & (\$ Millions)

Table 44. APAC Corrugated Board Revenue Market Share by Region (2018-2023)

Table 45. APAC Corrugated Board Sales by Type (2018-2023) & (K MT)

Table 46. APAC Corrugated Board Sales by Application (2018-2023) & (K MT)

Table 47. Europe Corrugated Board Sales by Country (2018-2023) & (K MT)

Table 48. Europe Corrugated Board Sales Market Share by Country (2018-2023)

Table 49. Europe Corrugated Board Revenue by Country (2018-2023) & (\$ Millions)

Table 50. Europe Corrugated Board Revenue Market Share by Country (2018-2023)

Table 51. Europe Corrugated Board Sales by Type (2018-2023) & (K MT)

Table 52. Europe Corrugated Board Sales by Application (2018-2023) & (K MT)

Table 53. Middle East & Africa Corrugated Board Sales by Country (2018-2023) & (K MT)

Table 54. Middle East & Africa Corrugated Board Sales Market Share by Country (2018-2023)

Table 55. Middle East & Africa Corrugated Board Revenue by Country (2018-2023) & (\$ Millions)

Table 56. Middle East & Africa Corrugated Board Revenue Market Share by Country (2018-2023)

Table 57. Middle East & Africa Corrugated Board Sales by Type (2018-2023) & (K MT)

Table 58. Middle East & Africa Corrugated Board Sales by Application (2018-2023) & (K MT)

Table 59. Key Market Drivers & Growth Opportunities of Corrugated Board

Table 60. Key Market Challenges & Risks of Corrugated Board

Table 61. Key Industry Trends of Corrugated Board

Table 62. Corrugated Board Raw Material
Table 63. Key Suppliers of Raw Materials
Table 64. Corrugated Board Distributors List
Table 65. Corrugated Board Customer List
Table 66. Global Corrugated Board Sales Forecast by Region (2024-2029) & (K MT)
Table 67. Global Corrugated Board Revenue Forecast by Region (2024-2029) & (\$ millions)
Table 68. Americas Corrugated Board Sales Forecast by Country (2024-2029) & (K MT)
Table 69. Americas Corrugated Board Revenue Forecast by Country (2024-2029) & (\$ millions)
Table 70. APAC Corrugated Board Sales Forecast by Region (2024-2029) & (K MT)
Table 71. APAC Corrugated Board Revenue Forecast by Region (2024-2029) & (\$ millions)
Table 72. Europe Corrugated Board Sales Forecast by Country (2024-2029) & (K MT)
Table 73. Europe Corrugated Board Revenue Forecast by Country (2024-2029) & (\$ millions)
Table 74. Middle East & Africa Corrugated Board Sales Forecast by Country (2024-2029) & (K MT)
Table 75. Middle East & Africa Corrugated Board Revenue Forecast by Country (2024-2029) & (\$ millions)
Table 76. Global Corrugated Board Sales Forecast by Type (2024-2029) & (K MT)
Table 77. Global Corrugated Board Revenue Forecast by Type (2024-2029) & (\$ Millions)
Table 78. Global Corrugated Board Sales Forecast by Application (2024-2029) & (K MT)
Table 79. Global Corrugated Board Revenue Forecast by Application (2024-2029) & (\$ Millions)
Table 80. International Paper Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 81. International Paper Corrugated Board Product Portfolios and Specifications
Table 82. International Paper Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 83. International Paper Main Business
Table 84. International Paper Latest Developments
Table 85. Rocktenn Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 86. Rocktenn Corrugated Board Product Portfolios and Specifications
Table 87. Rocktenn Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 88. Rocktenn Main Business

Table 89. Rocktenn Latest Developments

Table 90. DS Smith Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 91. DS Smith Corrugated Board Product Portfolios and Specifications

Table 92. DS Smith Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 93. DS Smith Main Business

Table 94. DS Smith Latest Developments

Table 95. PCA Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 96. PCA Corrugated Board Product Portfolios and Specifications

Table 97. PCA Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 98. PCA Main Business

Table 99. PCA Latest Developments

Table 100. SAICA Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 101. SAICA Corrugated Board Product Portfolios and Specifications

Table 102. SAICA Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 103. SAICA Main Business

Table 104. SAICA Latest Developments

Table 105. THIM Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 106. THIM Corrugated Board Product Portfolios and Specifications

Table 107. THIM Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 108. THIM Main Business

Table 109. THIM Latest Developments

Table 110. Westrock Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 111. Westrock Corrugated Board Product Portfolios and Specifications

Table 112. Westrock Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 113. Westrock Main Business

Table 114. Westrock Latest Developments

Table 115. Rengo Company Limited Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 116. Rengo Company Limited Corrugated Board Product Portfolios and Specifications

Table 117. Rengo Company Limited Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 118. Rengo Company Limited Main Business

Table 119. Rengo Company Limited Latest Developments

Table 120. Cascades Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 121. Cascades Corrugated Board Product Portfolios and Specifications

Table 122. Cascades Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 123. Cascades Main Business

Table 124. Cascades Latest Developments

Table 125. OJI Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 126. OJI Corrugated Board Product Portfolios and Specifications

Table 127. OJI Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 128. OJI Main Business

Table 129. OJI Latest Developments

Table 130. Mondi Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 131. Mondi Corrugated Board Product Portfolios and Specifications

Table 132. Mondi Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 133. Mondi Main Business

Table 134. Mondi Latest Developments

Table 135. US Corrugated Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 136. US Corrugated Corrugated Board Product Portfolios and Specifications

Table 137. US Corrugated Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 138. US Corrugated Main Business

Table 139. US Corrugated Latest Developments

Table 140. VPK Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 141. VPK Corrugated Board Product Portfolios and Specifications

Table 142. VPK Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)



Table 143. VPK Main Business
Table 144. VPK Latest Developments
Table 145. Bio-PAPPEL Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 146. Bio-PAPPEL Corrugated Board Product Portfolios and Specifications
Table 147. Bio-PAPPEL Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 148. Bio-PAPPEL Main Business
Table 149. Bio-PAPPEL Latest Developments
Table 150. Alliabox Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 151. Alliabox Corrugated Board Product Portfolios and Specifications
Table 152. Alliabox Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 153. Alliabox Main Business
Table 154. Alliabox Latest Developments
Table 155. Rossmann Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 156. Rossmann Corrugated Board Product Portfolios and Specifications
Table 157. Rossmann Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 158. Rossmann Main Business
Table 159. Rossmann Latest Developments
Table 160. SCA Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 161. SCA Corrugated Board Product Portfolios and Specifications
Table 162. SCA Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 163. SCA Main Business
Table 164. SCA Latest Developments
Table 165. VISY Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 166. VISY Corrugated Board Product Portfolios and Specifications
Table 167. VISY Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 168. VISY Main Business
Table 169. VISY Latest Developments
Table 170. CHENG LOONG Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 171. CHENG LOONG Corrugated Board Product Portfolios and Specifications
Table 172. CHENG LOONG Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 173. CHENG LOONG Main Business
Table 174. CHENG LOONG Latest Developments
Table 175. Emin Leydier Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 176. Emin Leydier Corrugated Board Product Portfolios and Specifications
Table 177. Emin Leydier Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 178. Emin Leydier Main Business
Table 179. Emin Leydier Latest Developments
Table 180. Smurfit Kappa Group Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 181. Smurfit Kappa Group Corrugated Board Product Portfolios and Specifications
Table 182. Smurfit Kappa Group Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 183. Smurfit Kappa Group Main Business
Table 184. Smurfit Kappa Group Latest Developments
Table 185. ABBE CORRUGATED PTY. Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 186. ABBE CORRUGATED PTY. Corrugated Board Product Portfolios and Specifications
Table 187. ABBE CORRUGATED PTY. Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 188. ABBE CORRUGATED PTY. Main Business
Table 189. ABBE CORRUGATED PTY. Latest Developments
Table 190. XO Pack Pvt. Ltd. Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 191. XO Pack Pvt. Ltd. Corrugated Board Product Portfolios and Specifications
Table 192. XO Pack Pvt. Ltd. Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
Table 193. XO Pack Pvt. Ltd. Main Business
Table 194. XO Pack Pvt. Ltd. Latest Developments
Table 195. Sravan Corrugaters Private Limited Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors
Table 196. Sravan Corrugaters Private Limited Corrugated Board Product Portfolios and Specifications

Table 197. Sravan Corrugaters Private Limited Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 198. Sravan Corrugaters Private Limited Main Business

Table 199. Sravan Corrugaters Private Limited Latest Developments

Table 200. Ficus Pax Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 201. Ficus Pax Corrugated Board Product Portfolios and Specifications

Table 202. Ficus Pax Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 203. Ficus Pax Main Business

Table 204. Ficus Pax Latest Developments

Table 205. Saga Elastomer Pvt. Ltd. Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 206. Saga Elastomer Pvt. Ltd. Corrugated Board Product Portfolios and Specifications

Table 207. Saga Elastomer Pvt. Ltd. Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 208. Saga Elastomer Pvt. Ltd. Main Business

Table 209. Saga Elastomer Pvt. Ltd. Latest Developments

Table 210. Ajanta Packaging Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 211. Ajanta Packaging Corrugated Board Product Portfolios and Specifications

Table 212. Ajanta Packaging Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 213. Ajanta Packaging Main Business

Table 214. Ajanta Packaging Latest Developments

Table 215. Caprihans Basic Information, Corrugated Board Manufacturing Base, Sales Area and Its Competitors

Table 216. Caprihans Corrugated Board Product Portfolios and Specifications

Table 217. Caprihans Corrugated Board Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 218. Caprihans Main Business

Table 219. Caprihans Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Corrugated Board
- Figure 2. Corrugated Board Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Corrugated Board Sales Growth Rate 2018-2029 (K MT)
- Figure 7. Global Corrugated Board Revenue Growth Rate 2018-2029 (\$ Millions)
- Figure 8. Corrugated Board Sales by Region (2018, 2022 & 2029) & (\$ Millions)
- Figure 9. Product Picture of Single Face Board
- Figure 10. Product Picture of Single Wall Board
- Figure 11. Product Picture of Double Wall Board
- Figure 12. Product Picture of Triple Wall Board
- Figure 13. Global Corrugated Board Sales Market Share by Type in 2022
- Figure 14. Global Corrugated Board Revenue Market Share by Type (2018-2023)
- Figure 15. Corrugated Board Consumed in Retail Packaging
- Figure 16. Global Corrugated Board Market: Retail Packaging (2018-2023) & (K MT)
- Figure 17. Corrugated Board Consumed in Food and Drink Packaging
- Figure 18. Global Corrugated Board Market: Food and Drink Packaging (2018-2023) & (K MT)
- Figure 19. Corrugated Board Consumed in Consumer Goods Packaging
- Figure 20. Global Corrugated Board Market: Consumer Goods Packaging (2018-2023) & (K MT)
- Figure 21. Corrugated Board Consumed in Industrial Packaging
- Figure 22. Global Corrugated Board Market: Industrial Packaging (2018-2023) & (K MT)
- Figure 23. Corrugated Board Consumed in Shipping & Handling
- Figure 24. Global Corrugated Board Market: Shipping & Handling (2018-2023) & (K MT)
- Figure 25. Global Corrugated Board Sales Market Share by Application (2022)
- Figure 26. Global Corrugated Board Revenue Market Share by Application in 2022
- Figure 27. Corrugated Board Sales Market by Company in 2022 (K MT)
- Figure 28. Global Corrugated Board Sales Market Share by Company in 2022
- Figure 29. Corrugated Board Revenue Market by Company in 2022 (\$ Million)
- Figure 30. Global Corrugated Board Revenue Market Share by Company in 2022
- Figure 31. Global Corrugated Board Sales Market Share by Geographic Region (2018-2023)
- Figure 32. Global Corrugated Board Revenue Market Share by Geographic Region in

2022

Figure 33. Americas Corrugated Board Sales 2018-2023 (K MT)

Figure 34. Americas Corrugated Board Revenue 2018-2023 (\$ Millions)

Figure 35. APAC Corrugated Board Sales 2018-2023 (K MT)

Figure 36. APAC Corrugated Board Revenue 2018-2023 (\$ Millions)

Figure 37. Europe Corrugated Board Sales 2018-2023 (K MT)

Figure 38. Europe Corrugated Board Revenue 2018-2023 (\$ Millions)

Figure 39. Middle East & Africa Corrugated Board Sales 2018-2023 (K MT)

Figure 40. Middle East & Africa Corrugated Board Revenue 2018-2023 (\$ Millions)

Figure 41. Americas Corrugated Board Sales Market Share by Country in 2022

Figure 42. Americas Corrugated Board Revenue Market Share by Country in 2022

Figure 43. Americas Corrugated Board Sales Market Share by Type (2018-2023)

Figure 44. Americas Corrugated Board Sales Market Share by Application (2018-2023)

Figure 45. United States Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 46. Canada Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 47. Mexico Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 48. Brazil Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 49. APAC Corrugated Board Sales Market Share by Region in 2022

Figure 50. APAC Corrugated Board Revenue Market Share by Regions in 2022

Figure 51. APAC Corrugated Board Sales Market Share by Type (2018-2023)

Figure 52. APAC Corrugated Board Sales Market Share by Application (2018-2023)

Figure 53. China Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 54. Japan Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 55. South Korea Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 56. Southeast Asia Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 57. India Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 58. Australia Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 59. China Taiwan Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 60. Europe Corrugated Board Sales Market Share by Country in 2022

Figure 61. Europe Corrugated Board Revenue Market Share by Country in 2022

Figure 62. Europe Corrugated Board Sales Market Share by Type (2018-2023)

Figure 63. Europe Corrugated Board Sales Market Share by Application (2018-2023)

Figure 64. Germany Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 65. France Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 66. UK Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 67. Italy Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 68. Russia Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 69. Middle East & Africa Corrugated Board Sales Market Share by Country in 2022

Figure 70. Middle East & Africa Corrugated Board Revenue Market Share by Country in 2022

Figure 71. Middle East & Africa Corrugated Board Sales Market Share by Type (2018-2023)

Figure 72. Middle East & Africa Corrugated Board Sales Market Share by Application (2018-2023)

Figure 73. Egypt Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 74. South Africa Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 75. Israel Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 76. Turkey Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 77. GCC Country Corrugated Board Revenue Growth 2018-2023 (\$ Millions)

Figure 78. Manufacturing Cost Structure Analysis of Corrugated Board in 2022

Figure 79. Manufacturing Process Analysis of Corrugated Board

Figure 80. Industry Chain Structure of Corrugated Board

Figure 81. Channels of Distribution

Figure 82. Global Corrugated Board Sales Market Forecast by Region (2024-2029)

Figure 83. Global Corrugated Board Revenue Market Share Forecast by Region (2024-2029)

Figure 84. Global Corrugated Board Sales Market Share Forecast by Type (2024-2029)

Figure 85. Global Corrugated Board Revenue Market Share Forecast by Type (2024-2029)

Figure 86. Global Corrugated Board Sales Market Share Forecast by Application (2024-2029)

Figure 87. Global Corrugated Board Revenue Market Share Forecast by Application (2024-2029)

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