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Global Corrugated Anesthesia Breathing Circuit Market Growth 2026-2032

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Abstracts

The global Corrugated Anesthesia Breathing Circuit market size is predicted to grow from US$ 272 million in 2025 to US$ 417 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, global sales of corrugated anesthesia breathing circuits reached approximately 145 million units, with an average selling price of about US$1.8 per unit. A corrugated anesthesia breathing circuit is a flexible, disposable medical consumable used to deliver respiratory gases between anesthesia machines and patients. It mainly consists of a corrugated tube, connectors, a reservoir, and filter components. It features high flexibility, resistance to flattening, low hygroscopicity, and low airway resistance, making it suitable for general anesthesia ventilation in operating rooms, mechanical ventilation in ICUs, and emergency respiratory support. Its upstream raw materials are mainly medical-grade PE, PP, EVA, and silicone, with typical suppliers including BASF, LyondellBasell, Total Baling Petrochemical, and domestic company Kingfa Science & Technology. Downstream customers mainly include anesthesia equipment manufacturers and hospital distributors, with representative companies including GE Healthcare, Mindray, Xinhua Medical, Weigao, and Teleflex. The industry's single-line production capacity is generally 2 million to 10 million units per year, with a gross profit margin of approximately 18% to 32%. Downstream consumption is related to the number of surgeries and critical care ventilation cases, with an average of one set required per anesthesia machine per surgery; upstream raw material consumption is approximately 25-65g per set of corrugated pipe. Future solutions will focus on the modification of highly elastic, low-resistance materials, low-VOC and recyclable material alternatives, and intelligent loop components integrated with filtration and protection systems.

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United States market for Corrugated Anesthesia Breathing Circuit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Corrugated Anesthesia Breathing Circuit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Corrugated Anesthesia Breathing Circuit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Corrugated Anesthesia Breathing Circuit players cover Flexicare Medical Limited, Henso Medical, Angel Medical Technology Co.,Ltd., GaleMed, Secured Medical Direction UK Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Corrugated Anesthesia Breathing Circuit Industry Forecast” looks at past sales and reviews total world Corrugated Anesthesia Breathing Circuit sales in 2025, providing a comprehensive analysis by region and market sector of projected Corrugated Anesthesia Breathing Circuit sales for 2026 through 2032. With Corrugated Anesthesia Breathing Circuit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Corrugated Anesthesia Breathing Circuit industry.

This Insight Report provides a comprehensive analysis of the global Corrugated Anesthesia Breathing Circuit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Corrugated Anesthesia Breathing Circuit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Corrugated Anesthesia Breathing Circuit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Corrugated Anesthesia Breathing Circuit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Corrugated Anesthesia Breathing Circuit.

This report presents a comprehensive overview, market shares, and growth opportunities of Corrugated Anesthesia Breathing Circuit market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Open Circuit

Closed Circuit

Semi-closed Circuit

Segmentation by Material:

Rubber Corrugated Pipe

Plastic/PVC Corrugated Pipe

Segmentation by Tube Inner Diameter:

Tube Inner Diameter: 22 mm

Tube Inner Diameter: 15 mm

Tube Inner Diameter: 10 mm

Segmentation by Application:

Adults

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Infants and Young Children

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flexicare Medical Limited

Henso Medical

Angel Medical Technology Co.,Ltd.

GaleMed

Secured Medical Direction UK Co., Ltd.

Great Group Medical co., Ltd.

ICU Medical

Shaoxing Reborn Medical Devices Co.,Ltd.

Wehere Medical

AdvaCare Pharma

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ENVISEN

FOREVER MEDICAL

Mercury Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Corrugated Anesthesia Breathing Circuit market?

What factors are driving Corrugated Anesthesia Breathing Circuit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Corrugated Anesthesia Breathing Circuit market opportunities vary by end market size?

How does Corrugated Anesthesia Breathing Circuit break out by Type, by Application?

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