

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Market Growth 2026-2032

<https://marketpublishers.com/r/G3B8D66324EFEN.html>

Date: October 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G3B8D66324EFEN

Abstracts

The global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market size is predicted to grow from US\$ 579 million in 2025 to US\$ 894 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe refers to a composite piping system manufactured by combining glass fiber reinforcement with thermosetting resin matrices such as epoxy resin, vinyl ester resin, and unsaturated polyester resin through processes including filament winding, centrifugal casting, and molding technologies. The product is designed to provide high corrosion resistance, lightweight structure, mechanical strength, chemical stability, and long service life compared with traditional metal piping solutions. The research scope focuses on FRP pipes used for the transportation of corrosive liquids, industrial fluids, wastewater, seawater, chemical media, and energy-related fluids across industrial, municipal, environmental protection, and infrastructure applications. Key product dimensions, pressure ratings, resin systems, reinforcement structures, and manufacturing technologies are considered in evaluating the market development and competitive landscape.

Key Findings

Global FRP pipe shipments reached approximately 1.85 million meters in 2025 with an average selling price of US\$320 per meter

Global FRP pipe production capacity reached approximately 2.30 million meters annually in 2025

Vinyl ester resin FRP pipes represented the largest corrosion-resistant segment due to

superior chemical resistance

Water treatment and industrial corrosion protection remained major application areas for FRP pipes

The market features competition among global composite pipe manufacturers and regional engineering suppliers

Market Trends

The corrosion-resistant FRP pipe industry is moving toward higher-performance composite materials, larger diameter pipeline systems, and intelligent monitoring technologies. Demand is increasingly shifting from conventional replacement applications toward advanced infrastructure projects requiring corrosion resistance, lightweight design, and reduced maintenance costs. Resin technology improvements, enhanced fiber reinforcement structures, and automated manufacturing processes are improving pipe performance in high-temperature, high-pressure, and chemically aggressive environments. Large-scale water infrastructure, seawater desalination, renewable energy projects, industrial wastewater treatment, and offshore engineering are creating new demand opportunities. Future development will focus on low-carbon composite materials, smart pipeline inspection systems, customized engineering solutions, and longer-life piping systems.

Market Dynamics

Drivers

Growth of corrosion-resistant FRP pipes is mainly driven by increasing replacement demand for traditional metal pipelines, expansion of chemical processing industries, stricter environmental regulations, and rising investment in water treatment infrastructure. The advantages of FRP pipes, including lower weight, corrosion resistance, reduced installation costs, and extended service life, are accelerating adoption in industrial and municipal applications. Growth in seawater desalination, energy infrastructure, and industrial wastewater management further supports long-term market expansion.

Restraints

The market faces limitations from relatively high initial material costs compared with

conventional plastic pipes, dependence on resin and glass fiber raw material prices, and the requirement for specialized manufacturing technologies and installation expertise. In some low-pressure and non-corrosive applications, traditional materials such as PVC, HDPE, and steel pipelines remain competitive due to established supply chains and lower upfront costs.

Opportunities

Future opportunities are concentrated in large-diameter FRP pipeline systems, offshore applications, hydrogen-related infrastructure, advanced chemical processing, and smart water networks. Increasing demand for sustainable infrastructure and lightweight materials is expected to expand FRP applications beyond traditional corrosion protection markets. Development of recyclable composite materials and advanced resin formulations will create additional growth opportunities.

Challenges

The industry faces challenges including quality consistency across manufacturers, limited recycling solutions for thermoset composite materials, competition from alternative piping materials, and the need for standardized technical specifications across different regions. Ensuring long-term reliability in extreme environments remains a key requirement for further adoption.

Industry Chain Analysis

The upstream sector mainly consists of glass fiber manufacturers, resin suppliers, curing agent providers, fillers, coating material suppliers, and auxiliary chemical producers. Glass fiber and resin systems represent the primary material inputs, with resin selection directly influencing corrosion resistance, temperature tolerance, and mechanical performance. The midstream sector includes FRP pipe manufacturers and engineering solution providers that utilize filament winding, centrifugal casting, and molding technologies to produce standardized and customized piping systems. The downstream market covers chemical companies, water treatment operators, municipal infrastructure contractors, power environmental protection projects, oil and gas operators, mining enterprises, and industrial facilities. Value creation is concentrated in advanced composite formulation, manufacturing precision, engineering customization, and lifecycle cost advantages.

Segment Insights

By resin type, vinyl ester resin FRP pipes represent the leading corrosion-resistant segment, accounting for approximately 40% of market demand due to their excellent resistance to acids, alkalis, solvents, and harsh industrial chemicals. Epoxy resin FRP pipes account for around 25%, mainly used in higher-strength and pressure-oriented applications, while unsaturated polyester resin FRP pipes represent approximately 30% due to cost advantages and broad applicability. By manufacturing technology, filament winding remains the dominant production method with around 55% share, followed by centrifugal casting and other molding technologies. By diameter, medium-size pipes between DN300mm and DN1000mm represent the largest demand category, supported by industrial pipelines and water treatment projects.

Downstream Market Opportunities

The major downstream opportunities for corrosion-resistant FRP pipes are concentrated in chemical processing, municipal water infrastructure, wastewater treatment, power environmental protection, oil and gas transportation, and mining applications. Industrial users increasingly adopt FRP pipes to reduce corrosion-related maintenance costs and improve operational reliability. Emerging opportunities are also developing in seawater desalination, offshore engineering, renewable energy infrastructure, and advanced industrial fluid transportation systems.

Regional Insights

Asia-Pacific represents the largest regional market, supported by rapid industrialization, infrastructure investment, wastewater treatment development, and chemical industry expansion in China and Southeast Asia. North America maintains strong demand from energy, chemical processing, and infrastructure replacement projects, while Europe emphasizes environmental protection, sustainable materials, and advanced water management systems. The Middle East and other emerging regions show increasing opportunities driven by seawater desalination, oil and gas infrastructure, and industrial water management projects.

Competitive Landscape Analysis

The corrosion-resistant FRP pipe market is characterized by a combination of global composite pipe manufacturers, regional specialists, and engineering-focused suppliers. Leading participants include Future Pipe Industries, NOV, Amiantit, Hobas Pipe, Sekisui Chemical, ZHONGFU LIANZHONG COMPOSITES, RPS Composites, and other

specialized FRP manufacturers. Competition is primarily based on composite material technology, manufacturing capability, project experience, product reliability, regional service networks, and customization capabilities. Global companies generally focus on large infrastructure and industrial projects, while regional manufacturers compete through localized production, cost advantages, and engineering flexibility.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Industry Forecast" looks at past sales and reviews total world Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe sales for 2026 through 2032. With Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe industry.

This Insight Report provides a comprehensive analysis of the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Vinyl Ester Resin

Epoxy Resin

Unsaturated Polyester Resin

Segmentation by Production and Molding Process:

Filament Winding

Centrifugal Casting

Extrusion Molding

Segmentation by Pipe Diameter:

DN<300mm

300mm?DN?1000mm

1000mm?DN?3000mm

DN>3000mm

Segmentation by Application:

Water Treatment

Power Industry Environmental Protection

Municipal Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Barski Industries

Future Pipe Industries

NOV

Amiantit

RPS Composites

Hobas Pipe

Andronaco Industries

Sekisui Chemical

Hebei Yingnai Environmental Protection Technology

ZHONGFU LIANZHONG COMPOSITES

Kelvin Composites

Maskell Productions

Arizona FRP Supply

Plastimarmol

Shandong Shengbao Composite Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market?

What factors are driving Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market opportunities vary by end market size?

How does Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe break out by Type, by Application?

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