

Global Corona-Resistant Enameled Rectangular Wires Market Growth 2026-2032

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Abstracts

The global Corona-Resistant Enameled Rectangular Wires market size is predicted to grow from US\$ 3465 million in 2025 to US\$ 8851 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

Corona-resistant enameled flat wire is a high-performance electromagnetic wire product that improves the conductor's resistance to partial discharge (PD) and corona corrosion under high-frequency, high-voltage, and pulse voltage environments by employing corona-resistant insulating varnish, nano-inorganic particle modified insulation layers, or multi-layer composite insulation structures, based on traditional enameled flat wire.

The upstream of the industry chain mainly includes suppliers of conductor materials such as high-purity copper rods, oxygen-free copper, and copper alloys, as well as suppliers of corona-resistant insulating materials such as polyesterimide (PEI), polyamide-imide (PAI), polyimide (PI), nano-alumina, and nano-silica. It also involves manufacturers of wire drawing equipment, rolling equipment, enameling equipment, online testing equipment, and insulation materials. The midstream consists of manufacturers of corona-resistant enameled flat wire, producing high-voltage flat wire products with high partial discharge initiation voltage (PDIV) and excellent corona resistance through processes such as precision rolling, continuous annealing, multi-layer insulation coating, and nano-modified insulation treatment. The downstream applications are mainly in fields such as 800V high-voltage drive motors for new energy vehicles, high-efficiency industrial variable frequency motors, high-speed motors, rail transit traction motors, and wind turbines.

In 2025, global sales of corona-resistant enameled flat wire reached 230,000 tons, with a production capacity of approximately 328,000 tons, an average selling price of

US\$15.4/kg, and an average gross profit margin of 20%-30%.

Global carbon neutrality policies, new energy vehicle promotion policies, and high-efficiency motor energy efficiency standards continue to drive industry development. China, Europe, and North America are all accelerating the construction of high-voltage platforms for new energy vehicles, while simultaneously promoting improvements in motor system efficiency and upgrades to electric drive technology. In recent years, many OEMs have begun to adopt 800V architectures and SiC electric drive platforms, placing higher demands on corona-resistant flat wires. Furthermore, the increase in wind power, energy storage, and industrial energy-saving retrofit projects has also boosted demand for high-performance corona-resistant electromagnetic wires. Industry technical standards are gradually upgrading towards higher voltage resistance, longer lifespan, and higher reliability.

LP Information, Inc. (LPI) ' newest research report, the "Corona-Resistant Enameled Rectangular Wires Industry Forecast" looks at past sales and reviews total world Corona-Resistant Enameled Rectangular Wires sales in 2025, providing a comprehensive analysis by region and market sector of projected Corona-Resistant Enameled Rectangular Wires sales for 2026 through 2032. With Corona-Resistant Enameled Rectangular Wires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Corona-Resistant Enameled Rectangular Wires industry.

This Insight Report provides a comprehensive analysis of the global Corona-Resistant Enameled Rectangular Wires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Corona-Resistant Enameled Rectangular Wires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Corona-Resistant Enameled Rectangular Wires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Corona-Resistant Enameled Rectangular Wires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Corona-Resistant Enameled Rectangular Wires.

This report presents a comprehensive overview, market shares, and growth opportunities of Corona-Resistant Enameled Rectangular Wires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Double-Layer Composite Structure

Triple-Layer Composite Structure

Segmentation by Heat Resistance Rating:

Class 200

Class 220

Class 240

Segmentation by Material:

Copper Flat Wire

Aluminum Flat Wire

Segmentation by Application:

New Energy Vehicle Drive Motors

Rail Transit Traction Motors

Wind Turbines

Industrial Variable Frequency Motors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Superior Essex

REA Magnet Wire

Elektrisola

Sumitomo Electric

Furukawa Electric

Proterial

LS Cable & System

IRCE

De Angeli Prodotti

Sam Dong

Jingda Shares

Jinbei Electric

Jiateng Electric

Jintian Shares

Great Wall Technology

Hongyuan Shares

Pacific Electric Wire & Cable

Key Questions Addressed in this Report

What is the 10-year outlook for the global Corona-Resistant Enameled Rectangular Wires market?

What factors are driving Corona-Resistant Enameled Rectangular Wires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Corona-Resistant Enameled Rectangular Wires market opportunities vary by end market size?

How does Corona-Resistant Enameled Rectangular Wires break out by Type, by Application?

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