

Global Coreless Substrate Market Growth 2026-2032

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Abstracts

The global Coreless Substrate market size is predicted to grow from US\$ 2051 million in 2025 to US\$ 3277 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Coreless substrates are an emerging technology targeted to increase the routing density, lower the package zheight, while providing better electrical performance. This is primarily due to the replacement of thick core layers with a thin buildup layer. As the trend for higher levels of performance and system bandwidth continues, coreless technology is well positioned as an enabling technology solution.

United States market for Coreless Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Coreless Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Coreless Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Coreless Substrate players cover Kinsus, Unimicron, Shinko, Semco, Simmtech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Coreless Substrate Industry Forecast' looks at past sales and reviews total world Coreless Substrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Coreless Substrate sales for 2026 through 2032. With Coreless Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Coreless Substrate industry.

This Insight Report provides a comprehensive analysis of the global Coreless Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Coreless Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Coreless Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coreless Substrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coreless Substrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Coreless Substrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

FC-BGA

FC-CSP

WB BGA

WB CSP

Others

Segmentation by Application:

PC (Tablet, Laptop)

Smart Phone

Wearable Device

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kinsus

Unimicron

Shinko

Semco

Simmtech

Nanya

LG Innotek

AT&S

ASE

Daeduck

Toppan Printing

KCC (Korea Circuit Company)

ACCESS

Suntak Technology

AKM Meadville

TTM Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Coreless Substrate market?

What factors are driving Coreless Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Coreless Substrate market opportunities vary by end market size?

How does Coreless Substrate break out by Type, by Application?

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