

Global Cored Linear Motor Market Growth 2026-2032

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Abstracts

The global Cored Linear Motor market size is predicted to grow from US\$ 770 million in 2025 to US\$ 1259 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global production of cored linear motors reached 635,000 units, with an estimated average selling price of US\$1,240 per unit. A cored linear motor is a type of direct-drive motor that generates linear thrust through the direct interaction between a primary coil assembly with iron core laminations and a secondary permanent magnet track assembly. Essentially, it 'unfolds' a traditional rotary servo motor into a linear form, eliminating intermediate transmission mechanisms such as ball screws, belts, and racks. This results in high thrust, high rigidity, high acceleration, and high continuous load capacity, making it suitable for applications in machine tools, laser processing, semiconductor equipment, electronic assembly, lithium battery equipment, automobile manufacturing, packaging and logistics, material handling, industrial robots, testing equipment, and high-end automated production lines. The upstream of the industry chain mainly includes neodymium iron boron permanent magnet materials, electrical steel/silicon steel sheets, copper wire/enamelled wire, insulating materials, epoxy potting materials, aluminum alloy structural parts, linear guides, encoders, servo drives, power devices, temperature sensors, Hall elements, cooling water circuit components, and cable connectors; the midstream includes electromagnetic design, core lamination processing, winding manufacturing, potting and encapsulation, magnetic track assembly, air gap control, cogging force optimization, thermal management design, drive matching, and complete machine testing; the downstream mainly consists of machine tool manufacturers, semiconductor equipment manufacturers, lithium battery equipment manufacturers, automated production line integrators, laser equipment manufacturers, electronic manufacturing equipment manufacturers, and heavy-duty material handling equipment manufacturers. Gross profit margin is approximately 25%-40%.

Globally, the Asia-Pacific region, including China, Japan, South Korea, and Singapore, is experiencing high demand driven by investments in semiconductors, electronics manufacturing, lithium batteries, automotive automation, and precision equipment. North America, centered on the United States, sees applications concentrated in semiconductor equipment, medical and life sciences, aerospace, laboratory automation, and high-end industrial automation. Europe, centered on Germany, Switzerland, the Netherlands, Italy, and the United Kingdom, sees demand focused on high-end machine tools, laser processing, packaging equipment, industrial automation, and precision platforms. In terms of industry development trends, cored linear motors will continue to develop towards higher thrust density, lower cogging force, higher continuous thrust, stronger liquid cooling capacity, modular long-stroke magnetic tracks, multi-movement cooperative control, deep integration with high-resolution encoders and servo drives, direct drive for machine tools and semiconductor equipment, replacement of ball screw/rack drives for heavy-duty automation, and system-level platformization. At the same time, this market also faces challenges such as fluctuations in the price of neodymium iron boron magnets, assembly and structural design difficulties caused by magnetic attraction, the impact of cogging force on low-speed stability, high requirements for the rigidity of guide rails and frames, high degree of customer customization, and competition from coreless linear motors, shaft-type linear motors, ball screw modules, rack drives, and complete direct drive platform solutions.

LP Information, Inc. (LPI) ' newest research report, the "Cored Linear Motor Industry Forecast" looks at past sales and reviews total world Cored Linear Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Cored Linear Motor sales for 2026 through 2032. With Cored Linear Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cored Linear Motor industry.

This Insight Report provides a comprehensive analysis of the global Cored Linear Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cored Linear Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cored Linear Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cored Linear Motor and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cored Linear Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Cored Linear Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flat Plate (F-Type)

T-Type

Segmentation by Cooling Method:

Natural Cooling

Air Cooling

Water/Liquid Cooling

Segmentation by Application:

Machine Tools

Laser Processing

Semiconductor Equipment

Electronic Assembly

Logistics Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aerotech

Allient

Rockwell Automation

ETEL

H2W Technologies

IAI

Kollmorgen

LinMot

Moog

Nippon Pulse America

Novelx

OES

Panasonic Corporation

Parker Hannifin

PI

PMI Motion Technologies

Schneider Electric

Yaskawa Electric Corporation

Zaber Technologies Inc.

Tecnotion

Unimotion

YASKAWA

TOYO Automation

Shenzhen Bozhida Precision Machinery

PBA Systems (China)

Changsha Epoch Direct Drive Technology

Qunke Intelligent

Viso Automation

HAN'S MOTOR

Suzhou Lingchen Acquisition Computer

Shanghai Mindong Mechanism Electron

Direc Precision Engineering

Ningbo Tongchuang Magnetic Materials

Foshan Demart Intelligent Equipment Technology

Jiangxi Han Drive Intelligence Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cored Linear Motor market?

What factors are driving Cored Linear Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cored Linear Motor market opportunities vary by end market size?

How does Cored Linear Motor break out by Type, by Application?

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