

# Global Core Module of Optical Quantum Computing Power Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Core Module of Optical Quantum Computing Power market size is predicted to grow from US\$ 709 million in 2025 to US\$ 2620 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

Core Module of Optical Quantum Computing Power refers to a core computing unit that integrates all key quantum functions, such as single-photon generation, quantum state manipulation, interference operations, and measurement readout, onto a single photonic chip. Essentially, it achieves controllable interference and entanglement evolution of multi-photon quantum states within the chip through ultra-low-loss waveguides, programmable phase modulators, and highly consistent beam-splitting networks. Based on the long coherence time and room-temperature operability of photons, this core emphasizes large-scale scalability and semiconductor process compatibility, serving as a crucial technological hub for the transition of optical quantum computing from experimental optical platforms to engineering, large-scale deployment, and industrialization.

This report presents a comprehensive overview, market shares, and growth opportunities of Core Module of Optical Quantum Computing Power market by product type, application, key players and key regions and countries.

Segmentation by Type:

Continuous-Variable Photonic Quantum Computing

Discrete-Variable / Single-Photon Quantum Computing

Segmentation by Position In the Value Chain:

Photonic Quantum Computer System Providers

Photonic Quantum Chip / Processor Developers

Segmentation by Application Focus:

Universal Quantum Computing

Quantum Communication & Security

Research & Industrial Prototyping

Segmentation by Application:

Photonic Quantum Computing

Photonic Quantum Simulation

Quantum Cloud Platform

This report also splits the market by region:

United States

China

Europe

Other regions

Japan

South Korea

Southeast Asia

Rest of world

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Xanadu

PsiQuantum

TuringQ Co.,Ltd.

Hefei Guizhen Chip Technology Co., Ltd.

Beijing QBoson Quantum Technology Co.,Ltd.

QuiX Quantum

Quandela

Photonic

CHIPX

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Core Module of Optical Quantum Computing Power Market Size 2026-2032
- 2.1.2 Core Module of Optical Quantum Computing Power Market Size CAGR by Region

#### 2.2 Core Module of Optical Quantum Computing Power Segment by Type

- 2.2.1 Continuous-Variable Photonic Quantum Computing
- 2.2.2 Discrete-Variable / Single-Photon Quantum Computing
- 2.2.3 Core Module of Optical Quantum Computing Power Market Size by Type
  - 2.2.3.1 Global Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)
  - 2.2.3.2 Global Core Module of Optical Quantum Computing Power Market Size Growth Rate by Type (2026-2032)

#### 2.3 Core Module of Optical Quantum Computing Power Segment by Position In the Value Chain

- 2.3.1 Photonic Quantum Computer System Providers
- 2.3.2 Photonic Quantum Chip / Processor Developers
- 2.3.3 Core Module of Optical Quantum Computing Power Market Size by Position In the Value Chain
  - 2.3.3.1 Global Core Module of Optical Quantum Computing Power Market Size Market Share by Position In the Value Chain (2026-2032)
  - 2.3.3.2 Global Core Module of Optical Quantum Computing Power Market Size Growth Rate by Position In the Value Chain (2026-2032)

#### 2.4 Core Module of Optical Quantum Computing Power Segment by Application Focus

- 2.4.1 Universal Quantum Computing

2.4.2 Quantum Communication & Security

2.4.3 Research & Industrial Prototyping

2.4.4 Core Module of Optical Quantum Computing Power Market Size by Application Focus

2.4.4.1 Global Core Module of Optical Quantum Computing Power Market Size Market Share by Application Focus (2026-2032)

2.4.4.2 Global Core Module of Optical Quantum Computing Power Market Size Growth Rate by Application Focus (2026-2032)

2.5 Core Module of Optical Quantum Computing Power Segment by Application

2.5.1 Photonic Quantum Computing

2.5.2 Photonic Quantum Simulation

2.5.3 Quantum Cloud Platform

2.5.4 Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032)

2.5.4.1 Global Core Module of Optical Quantum Computing Power Market Size Market Share by Application (2026-2032)

2.5.4.2 Global Core Module of Optical Quantum Computing Power Market Size Growth Rate by Application (2026-2032)

### **3 CORE MODULE OF OPTICAL QUANTUM COMPUTING POWER KEY PLAYERS**

3.1 Date of Key Players Enter into Core Module of Optical Quantum Computing Power

3.2 Key Players Core Module of Optical Quantum Computing Power Product Offered

3.3 Key Players Core Module of Optical Quantum Computing Power

Funding/Investment Analysis

3.4 Funding/Investment

3.4.1 Funding/Investment by Regions

3.4.2 Funding/Investment by End-Industry

3.5 Key Players Core Module of Optical Quantum Computing Power Valuation & Market Capitalization

3.6 Key Players Mergers & Acquisitions, Expansion Plans

3.7 Market Ranking

3.8 New Product/Technology Launches

3.9 Partnerships, Agreements, and Collaborations

3.10 Mergers and Acquisitions

### **4 CORE MODULE OF OPTICAL QUANTUM COMPUTING POWER BY REGIONS**

4.1 Core Module of Optical Quantum Computing Power Market Size by Regions

(2026-2032)

4.2 United States Core Module of Optical Quantum Computing Power Market Size Growth (2026-2032)

4.3 China Core Module of Optical Quantum Computing Power Market Size Growth (2026-2032)

4.4 Europe Core Module of Optical Quantum Computing Power Market Size Growth (2026-2032)

4.5 Rest of World Core Module of Optical Quantum Computing Power Market Size Growth (2026-2032)

## **5 UNITED STATES**

5.1 United States Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032)

5.2 United States Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032)

## **6 EUROPE**

6.1 Europe Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032)

6.2 Europe Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032)

## **7 CHINA**

7.1 China Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032)

7.2 China Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032)

## **8 REST OF WORLD**

8.1 Rest of World Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032)

8.2 Rest of World Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032)

8.3 Japan

8.4 South Korea

## 8.5 Southeast Asia

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 KEY INVESTORS IN CORE MODULE OF OPTICAL QUANTUM COMPUTING POWER

## 10.1 Company A

### 10.1.1 Company A Company Details

### 10.1.2 Company Description

### 10.1.3 Companies Invested by Company A

### 10.1.4 Company A Key Development and Market Layout

## 10.2 Company B

### 10.2.1 Company B Company Details

### 10.2.2 Company Description

### 10.2.3 Companies Invested by Company B

### 10.2.4 Company B Key Development and Market Layout

## 10.3 Company C

### 10.3.1 Company C Company Details

### 10.3.2 Company Description

### 10.3.3 Companies Invested by Company C

### 10.3.4 Company C Key Development and Market Layout

## 10.4 Company D

## 10.5 .....

# 11 KEY PLAYERS ANALYSIS

## 11.1 Xanadu

### 11.1.1 Xanadu Company Details

### 11.1.2 Xanadu Core Module of Optical Quantum Computing Power Product Offered

### 11.1.3 Xanadu Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

### 11.1.4 Xanadu Main Business Overview

### 11.1.5 Xanadu News

## 11.2 PsiQuantum

- 11.2.1 PsiQuantum Company Details
- 11.2.2 PsiQuantum Core Module of Optical Quantum Computing Power Product Offered
- 11.2.3 PsiQuantum Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)
- 11.2.4 PsiQuantum Main Business Overview
- 11.2.5 PsiQuantum News
- 11.3 TuringQ Co.,Ltd.
- 11.3.1 TuringQ Co.,Ltd. Company Details
- 11.3.2 TuringQ Co.,Ltd. Core Module of Optical Quantum Computing Power Product Offered
- 11.3.3 TuringQ Co.,Ltd. Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)
- 11.3.4 TuringQ Co.,Ltd. Main Business Overview
- 11.3.5 TuringQ Co.,Ltd. News
- 11.4 Hefei Guizhen Chip Technology Co., Ltd.
- 11.4.1 Hefei Guizhen Chip Technology Co., Ltd. Company Details
- 11.4.2 Hefei Guizhen Chip Technology Co., Ltd. Core Module of Optical Quantum Computing Power Product Offered
- 11.4.3 Hefei Guizhen Chip Technology Co., Ltd. Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)
- 11.4.4 Hefei Guizhen Chip Technology Co., Ltd. Main Business Overview
- 11.4.5 Hefei Guizhen Chip Technology Co., Ltd. News
- 11.5 Beijing QBoson Quantum Technology Co.,Ltd.
- 11.5.1 Beijing QBoson Quantum Technology Co.,Ltd. Company Details
- 11.5.2 Beijing QBoson Quantum Technology Co.,Ltd. Core Module of Optical Quantum Computing Power Product Offered
- 11.5.3 Beijing QBoson Quantum Technology Co.,Ltd. Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)
- 11.5.4 Beijing QBoson Quantum Technology Co.,Ltd. Main Business Overview
- 11.5.5 Beijing QBoson Quantum Technology Co.,Ltd. News
- 11.6 QuiX Quantum
- 11.6.1 QuiX Quantum Company Details
- 11.6.2 QuiX Quantum Core Module of Optical Quantum Computing Power Product Offered
- 11.6.3 QuiX Quantum Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)
- 11.6.4 QuiX Quantum Main Business Overview
- 11.6.5 QuiX Quantum News

## 11.7 Quandela

11.7.1 Quandela Company Details

11.7.2 Quandela Core Module of Optical Quantum Computing Power Product Offered

11.7.3 Quandela Core Module of Optical Quantum Computing Power Market Size  
(2025 VS 2031)

11.7.4 Quandela Main Business Overview

11.7.5 Quandela News

## 11.8 Photonic

11.8.1 Photonic Company Details

11.8.2 Photonic Core Module of Optical Quantum Computing Power Product Offered

11.8.3 Photonic Core Module of Optical Quantum Computing Power Market Size  
(2025 VS 2031)

11.8.4 Photonic Main Business Overview

11.8.5 Photonic News

## 11.9 CHIPX

11.9.1 CHIPX Company Details

11.9.2 CHIPX Core Module of Optical Quantum Computing Power Product Offered

11.9.3 CHIPX Core Module of Optical Quantum Computing Power Market Size (2025  
VS 2031)

11.9.4 CHIPX Main Business Overview

11.9.5 CHIPX News

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Core Module of Optical Quantum Computing Power Market Size CAGR by Region (2026-2032) (\$ millions)

Table 2. Major Players of Continuous-Variable Photonic Quantum Computing

Table 3. Major Players of Discrete-Variable / Single-Photon Quantum Computing

Table 4. Global Market Size by Type (2026-2032) (\$ millions)

Table 5. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)

Table 6. Major Players of Photonic Quantum Computer System Providers

Table 7. Major Players of Photonic Quantum Chip / Processor Developers

Table 8. Global Market Size by Position In the Value Chain (2026-2032) (\$ millions)

Table 9. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Position In the Value Chain (2026-2032)

Table 10. Major Players of Universal Quantum Computing

Table 11. Major Players of Quantum Communication & Security

Table 12. Major Players of Research & Industrial Prototyping

Table 13. Global Market Size by Application Focus (2026-2032) (\$ millions)

Table 14. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Application Focus (2026-2032)

Table 15. Global Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032) (\$ millions)

Table 16. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Application (2026-2032)

Table 17. Date of Global Key Players Enter into Core Module of Optical Quantum Computing Power Market

Table 18. Global Key Players Core Module of Optical Quantum Computing Power Product Offered

Table 19. Key Players Core Module of Optical Quantum Computing Power Funding/Investment (Million USD)

Table 20. Funding/Investment by Regions

Table 21. Funding/Investment by End-Industry

Table 22. Key Players Core Module of Optical Quantum Computing Power Valuation & Market Capitalization (Million USD)

Table 23. Key Players Mergers & Acquisitions, Expansion Plans

Table 24. Core Module of Optical Quantum Computing Power New Product/Technology Launches

Table 25. Core Module of Optical Quantum Computing Power Industry Partnerships, Agreements, and Collaborations

Table 26. Core Module of Optical Quantum Computing Power Industry Mergers and Acquisitions

Table 27. Global Core Module of Optical Quantum Computing Power Market Size by Regions 2026-2032 (\$ millions)

Table 28. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Regions 2026-2032

Table 29. United States Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032) (\$ millions)

Table 30. United States Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)

Table 31. United States Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032) (\$ millions)

Table 32. United States Core Module of Optical Quantum Computing Power Market Size Market Share by Application (2026-2032)

Table 33. Europe Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032) (\$ millions)

Table 34. Europe Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)

Table 35. Europe Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032) (\$ millions)

Table 36. Europe Core Module of Optical Quantum Computing Power Market Size Market Share by Application (2026-2032)

Table 37. China Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032) (\$ millions)

Table 38. China Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)

Table 39. China Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032) (\$ millions)

Table 40. China Core Module of Optical Quantum Computing Power Market Size Market Share by Application (2026-2032)

Table 41. Rest of World Core Module of Optical Quantum Computing Power Market Size by Type (2026-2032) (\$ millions)

Table 42. Rest of World Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)

Table 43. Rest of World Core Module of Optical Quantum Computing Power Market Size by Application (2026-2032) (\$ millions)

Table 44. Rest of World Core Module of Optical Quantum Computing Power Market

Size Market Share by Application (2026-2032)

Table 45. Key Market Drivers & Growth Opportunities of Core Module of Optical Quantum Computing Power

Table 46. Key Market Challenges & Risks of Core Module of Optical Quantum Computing Power

Table 47. Key Industry Trends of Core Module of Optical Quantum Computing Power

Table 48. Company A Company Details

Table 49. Companies Invested by Company A

Table 50. Company A Key Development and Market Layout

Table 51. Company B Company Details

Table 52. Companies Invested by Company B

Table 53. Company B Key Development and Market Layout

Table 54. Company C Company Details

Table 55. Companies Invested by Company C

Table 56. Company C Key Development and Market Layout

Table 57. Xanadu Basic Information, Head Office, Major Market Areas and Its Competitors

Table 58. Xanadu Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 59. PsiQuantum Basic Information, Head Office, Major Market Areas and Its Competitors

Table 60. PsiQuantum Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 61. TuringQ Co.,Ltd. Basic Information, Head Office, Major Market Areas and Its Competitors

Table 62. TuringQ Co.,Ltd. Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 63. Hefei Guizhen Chip Technology Co., Ltd. Basic Information, Head Office, Major Market Areas and Its Competitors

Table 64. Hefei Guizhen Chip Technology Co., Ltd. Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 65. Beijing QBoson Quantum Technology Co.,Ltd. Basic Information, Head Office, Major Market Areas and Its Competitors

Table 66. Beijing QBoson Quantum Technology Co.,Ltd. Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 67. QuiX Quantum Basic Information, Head Office, Major Market Areas and Its Competitors

Table 68. QuiX Quantum Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 69. Quandela Basic Information, Head Office, Major Market Areas and Its Competitors

Table 70. Quandela Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 71. Photonic Basic Information, Head Office, Major Market Areas and Its Competitors

Table 72. Photonic Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

Table 73. CHIPX Basic Information, Head Office, Major Market Areas and Its Competitors

Table 74. CHIPX Core Module of Optical Quantum Computing Power Market Size (2025 VS 2031)

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Core Module of Optical Quantum Computing Power

Figure 2. Core Module of Optical Quantum Computing Power Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Core Module of Optical Quantum Computing Power Market Size Growth Rate 2026-2032 (\$ millions)

Figure 7. Core Module of Optical Quantum Computing Power Market Size by Region (2025 & 2032) (\$ millions)

Figure 8. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Type (2026-2032)

Figure 9. Global Continuous-Variable Photonic Quantum Computing Market Size Growth Rate

Figure 10. Global Discrete-Variable / Single-Photon Quantum Computing Market Size Growth Rate

Figure 11. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Position In the Value Chain (2026-2032)

Figure 12. Global Photonic Quantum Computer System Providers Market Size Growth Rate

Figure 13. Global Photonic Quantum Chip / Processor Developers Market Size Growth Rate

Figure 14. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Application Focus (2026-2032)

Figure 15. Global Universal Quantum Computing Market Size Growth Rate

Figure 16. Global Quantum Communication & Security Market Size Growth Rate

Figure 17. Core Module of Optical Quantum Computing Power in Photonic Quantum Computing

Figure 18. Global Core Module of Optical Quantum Computing Power Market: Photonic Quantum Computing (2026-2032) (\$ millions)

Figure 19. Core Module of Optical Quantum Computing Power in Photonic Quantum Simulation

Figure 20. Global Core Module of Optical Quantum Computing Power Market: Photonic Quantum Simulation (2026-2032) (\$ millions)

Figure 21. Core Module of Optical Quantum Computing Power in Quantum Cloud Platform

Figure 22. Global Core Module of Optical Quantum Computing Power Market: Quantum Cloud Platform (2026-2032) (\$ millions)

Figure 23. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Application (2026-2032)

Figure 24. Global Core Module of Optical Quantum Computing Power Market Size in Photonic Quantum Computing Growth Rate

Figure 25. Global Core Module of Optical Quantum Computing Power Market Size in Photonic Quantum Simulation Growth Rate

Figure 26. Funding/Investment

Figure 27. Global Core Module of Optical Quantum Computing Power Market Size Market Share by Regions 2026-2032

Figure 28. United States Core Module of Optical Quantum Computing Power Market Size 2026-2032 (\$ millions)

Figure 29. China Core Module of Optical Quantum Computing Power Market Size 2026-2032 (\$ millions)

Figure 30. Europe Core Module of Optical Quantum Computing Power Market Size 2026-2032 (\$ millions)

Figure 31. Rest of World Core Module of Optical Quantum Computing Power Market Size 2026-2032 (\$ millions)

Figure 32. United States Core Module of Optical Quantum Computing Power Consumption Market Share by Type in 2030

Figure 33. United States Core Module of Optical Quantum Computing Power Market Size Market Share by Application in 2030

Figure 34. Europe Core Module of Optical Quantum Computing Power Consumption Market Share by Type in 2030

Figure 35. Europe Core Module of Optical Quantum Computing Power Market Size Market Share by Application in 2030

Figure 36. China Core Module of Optical Quantum Computing Power Consumption Market Share by Type in 2030

Figure 37. China Core Module of Optical Quantum Computing Power Market Size Market Share by Application in 2030

Figure 38. Rest of World Core Module of Optical Quantum Computing Power Consumption Market Share by Type in 2030

Figure 39. Rest of World Core Module of Optical Quantum Computing Power Market Size Market Share by Application in 2030

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