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Global Core Binders Market Growth 2026-2032

https://marketpublishers.com/r/G09A9556EEC4EN.html
Date: October 2026
Pages: 118
Price: US$ 3,660.00 (Single User License)
ID: G09A9556EEC4EN

Abstracts

The global Core Binders market size is predicted to grow from US$ 577 million in 2025 to US$ 817 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global Core Binders production reached approximately 468 kilotons with an average global market price of around US$1,200 per ton. Single-line annual production capacity averages 31 kilotons with a gross margin of approximately 25-28%. The upstream sector for Core Binders primarily consists of raw materials such as phenolic resins and silicates, which are concentrated in the chemical industry. In the downstream applications, steel foundries account for approximately 40% of the consumption, metal foundries for about 50%, and other sectors for roughly 10%. The market demand for Core Binders is stable, with opportunities driven by the increasing demand for precision castings in the high-end foundry industry and the rising demand for environmentally friendly binders.

Core Binders are integral in the casting process, serving as the cohesive agents that bond the sand particles to form a robust and precise mold around the core, ensuring dimensional accuracy and structural integrity of the casting. Their unique ability to maintain the shape and stability of the core during the casting process is critical for producing high-quality, complex-shaped components with minimal distortion.

United States market for Core Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Core Binders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Core Binders is estimated to increase from US$ million in 2025 to

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US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Core Binders players cover Chemours, Hill & Griffith, H?ttenes-Albertus, HA International, FOSECO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Core Binders Industry Forecast” looks at past sales and reviews total world Core Binders sales in 2025, providing a comprehensive analysis by region and market sector of projected Core Binders sales for 2026 through 2032. With Core Binders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Core Binders industry.

This Insight Report provides a comprehensive analysis of the global Core Binders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Core Binders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Core Binders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Core Binders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Core Binders.

This report presents a comprehensive overview, market shares, and growth opportunities of Core Binders market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicate-based Core Binders

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Phenolic-based Core Binders

Furan -based Core Binders

Segmentation by Chemical Composition:

Inorganic

Organic

Segmentation by Application:

Industrial Foundry

3D Printing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Chemours

Hill & Griffith

H?ttenes-Albertus

HA International

FOSECO

Midvale Industries

ASK Chemicals

ExOne

LKAB Minerals

Ransom & Randolph

Suzhou Xingye Materials Technology

Hyperinfo Corp

Key Questions Addressed in this Report

What is the 10-year outlook for the global Core Binders market?

What factors are driving Core Binders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Core Binders market opportunities vary by end market size?

How does Core Binders break out by Type, by Application?

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