

Global Copper Pillar Bump (CPB) Market Growth 2025-2031

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Abstracts

The global Copper Pillar Bump (CPB) market size is predicted to grow from US\$ 1635 million in 2025 to US\$ 2784 million in 2031; it is expected to grow at a CAGR of 9.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Copper Pillar Bumps (CPB) are advanced micro-interconnect structures widely adopted in flip-chip and 2.5D/3D semiconductor packaging. A typical CPB consists of an electroplated copper column topped with a solder cap (commonly Sn or SnAg alloys), offering superior performance in electrical conductivity, thermal dissipation, mechanical stability, and form factor control compared to conventional solder balls. CPBs are classified based on pitch and bump height into standard CPB (pitch $\geq 400 \mu\text{m}$), fine-pitch CPB (200–300 μm), and ultra-fine pitch CPB (

Driven by the exponential growth of AI, high-performance computing (HPC), 5G, and advanced mobile SoCs, CPB technology is becoming the de facto standard in fine-pitch interconnects. Its advantages in achieving higher I/O density, lower z-height, and improved signal integrity make it critical for next-generation chiplets, heterogeneous integration, and fan-out architectures. Emerging trends include sub-20 μm pitch micro-bumping, lead-free CPB solutions, and integration with RDL and redistribution layer (RDL)-first fan-out processes.

LP Information, Inc. (LPI)'s newest research report, the "Copper Pillar Bump (CPB) Industry Forecast" looks at past sales and reviews total world Copper Pillar Bump (CPB) sales in 2024, providing a comprehensive analysis by region and market sector

of projected Copper Pillar Bump (CPB) sales for 2025 through 2031. With Copper Pillar Bump (CPB) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Copper Pillar Bump (CPB) industry.

This Insight Report provides a comprehensive analysis of the global Copper Pillar Bump (CPB) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Copper Pillar Bump (CPB) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Copper Pillar Bump (CPB) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Copper Pillar Bump (CPB) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Copper Pillar Bump (CPB).

This report presents a comprehensive overview, market shares, and growth opportunities of Copper Pillar Bump (CPB) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cu Bar Type

Standard Cu Pillar

Fine pitch Cu Pillar

Micro-bumps

Others

Segmentation by Application:

12 Inches (300 mm)

8 Inches (200 mm)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASE

Samsung

LB Semicon Inc

Amkor Technology

FINECS

TSMC

SHINKO ELECTRIC INDUSTRIES

Intel

Raytek Semiconductor, Inc.

Winstek Semiconductor

Nepes

JCET Group

sj company co., LTD.

SJ Semiconductor Co

Chipbond

Chip More

ChipMOS

Shenzhen Tongxingda Technology

MacDermid Alpha Electronics

Jiangsu CAS Microelectronics Integration

Huatian Technology

JCET Group

Unisem Group

Powertech Technology Inc.

SFA Semicon

International Micro Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Copper Pillar Bump (CPB) market?
What factors are driving Copper Pillar Bump (CPB) market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Copper Pillar Bump (CPB) market opportunities vary by end market size?
How does Copper Pillar Bump (CPB) break out by Type, by Application?

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