

# Global Copper-based Paste Market Growth 2026-2032

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## Abstracts

The global Copper-based Paste market size is predicted to grow from US\$ 689 million in 2025 to US\$ 1125 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Copper-based Paste is a functional paste made with copper powder, copper alloy powder, silver-coated copper powder, or copper organometallic precursors as the conductive/metallization main component, combined with resin or glass phase, dispersants, rheological additives, solvents/vehicles, and anti-oxidation or sintering promotion systems. It usually appears as a reddish-brown, brown-black, or metallic luster paste/high-viscosity fluid; its forms can include thermosetting, sintering-type, low-temperature curing, thick-film screen-printing, via-filling, seed-layer paste, or high-copper paste. Applications are concentrated in terminal electrodes of MLCCs, resistors and inductors, ceramic substrate circuits, power modules, printed circuits, flexible electronics, sensors, and silver-reduction scenarios for cell metallization such as TOPCon, TBC and HJT. Copper offers the advantages of high electrical conductivity and significantly lower cost than silver, while its key challenges include high oxidation tendency, narrow sintering window, and stringent requirements for substrate/silicon interface compatibility and long-term reliability. In 2025, the average price of global Copper-based Paste was approximately USD 610 per kg, with a sales volume of about 1,153,488 kg, and the average gross profit margin of the industry was around 8%.

The current copper-based paste market is at a critical stage of technological iteration and industrial scaling. Driven by its cost advantages, it is rapidly replacing silver paste in photovoltaics, electronic components and other sectors, shifting from verification to large-scale commercialization. The market features a multi-path pattern including pure copper, high-copper and silver-coated copper pastes. Continuous breakthroughs in new processes such as low-temperature and air sintering have effectively addressed pain points like copper oxidation and narrow sintering windows. Downstream growth is

centered on N-type PV cell metallization, MLCC terminal electrodes and power packaging, with rising demand from flexible electronics and automotive electronics. Competition focuses on formulation systems, process compatibility and long-term reliability. The Asia-Pacific region maintains dominance in production capacity and technology. Leading players are building barriers around mass production capabilities and customer certifications, driving gradual market consolidation.

LP Information, Inc. (LPI) ' newest research report, the 'Copper-based Paste Industry Forecast' looks at past sales and reviews total world Copper-based Paste sales in 2025, providing a comprehensive analysis by region and market sector of projected Copper-based Paste sales for 2026 through 2032. With Copper-based Paste sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Copper-based Paste industry.

This Insight Report provides a comprehensive analysis of the global Copper-based Paste landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Copper-based Paste portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Copper-based Paste market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Copper-based Paste and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Copper-based Paste.

This report presents a comprehensive overview, market shares, and growth opportunities of Copper-based Paste market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure Copper Conductive Paste

All-Copper Paste

Segmentation by Application:

PCB

MLCC

PV / Photovoltaic Cells

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shoei Chemical

Sumitomo Metal Mining

Kyoto Elex

Chang Sung Corporation

Tatsuta

Fenghua Advanced Technology

Ampletec

NAMICS

Mitsuboshi Belting

Heraeus

Sinocera

DKEM

Fusion Materials

Asahi Chemical Research Laboratory

Material Concept

Bert Thin Films

Indium Corporation

Harima Chemicals Group

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Copper-based Paste market?

What factors are driving Copper-based Paste market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Copper-based Paste market opportunities vary by end market size?

How does Copper-based Paste break out by Type, by Application?

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