

Global Coordinate Articulated Arm Measuring Machine Market Growth 2026-2032

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Abstracts

The global Coordinate Articulated Arm Measuring Machine market size is predicted to grow from US\$ 509 million in 2025 to US\$ 825 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A coordinate measuring machine (CMM) is a portable 3D precision measuring device that acquires spatial coordinate data through a multi-joint rotating structure, encoder, and probe or laser scanning module for the geometric dimension inspection of complex parts. It is widely used in automotive manufacturing, aerospace, heavy machinery, mold inspection, and reverse engineering. The upstream of the industry chain includes high-precision encoders, carbon fiber robotic arm structures, probes and laser scanning modules, and control electronic systems; the midstream involves machine integration, software calibration, and motion algorithm development; and downstream applications cover automotive OEMs, aerospace companies, equipment manufacturers, and quality inspection service organizations. In 2025, the global production of CMMs was approximately 8,667 units, with an average market price of approximately US\$60,000 per unit. The gross profit margin of major companies in the industry ranged from 45% to 65%. Global production capacity in 2025 was approximately 12,000 units.

The coordinate articulated arm measuring machine market benefits from increasing demand for flexible and on-site measurement solutions. Compared with traditional fixed CMM systems, articulated arm systems offer portability, faster setup, and lower cost, making them attractive for production floor inspection. Integration with laser scanning technology and digital 3D modeling software enhances efficiency and data processing capability. Growing adoption in aerospace, automotive lightweight structures, and precision manufacturing supports steady market growth. The trend toward smart manufacturing and digital quality control further strengthens long-term demand.

LP Information, Inc. (LPI) ' newest research report, the "Coordinate Articulated Arm Measuring Machine Industry Forecast" looks at past sales and reviews total world Coordinate Articulated Arm Measuring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Coordinate Articulated Arm Measuring Machine sales for 2026 through 2032. With Coordinate Articulated Arm Measuring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Coordinate Articulated Arm Measuring Machine industry.

This Insight Report provides a comprehensive analysis of the global Coordinate Articulated Arm Measuring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Coordinate Articulated Arm Measuring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Coordinate Articulated Arm Measuring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coordinate Articulated Arm Measuring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coordinate Articulated Arm Measuring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Coordinate Articulated Arm Measuring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Segmentation by Measurement Mode:

Contact Probe

Non-contact Probe

Segmentation by Accuracy Level:

Standard Accuracy

High Accuracy

Ultra High Precision

Segmentation by Application:

Aerospace

Automotive

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kreon Technologies

Hexagon

FARO

RPS Metrology

Tomelleri

Nikon Metrology

Trimos

API

LK Metrology

Wuxi PMT

Tianjin ControlNice

Royal Precision Technology Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Coordinate Articulated Arm Measuring Machine market?

What factors are driving Coordinate Articulated Arm Measuring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Coordinate Articulated Arm Measuring Machine market opportunities vary by end market size?

How does Coordinate Articulated Arm Measuring Machine break out by Type, by Application?

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