

Global Cooling Fan for Equipment (200mm and Below? Market Growth 2026-2032

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Abstracts

The global Cooling Fan for Equipment (200mm and Below? market size is predicted to grow from US\$ 6594 million in 2025 to US\$ 10678 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Cooling Fan for Equipment (200mm and Below) refers to compact thermal management devices with a frame size or impeller diameter of 200 mm or less, designed to remove heat and maintain stable operating temperatures in electronic, electrical, and industrial equipment. These products mainly include axial fans, centrifugal fans, and other compact airflow solutions powered by DC brushless motors (BLDC) or AC motors, with common dimensions ranging from miniature fans below 60 mm to large equipment cooling fans up to 200 mm. The products provide controlled airflow, low noise operation, high reliability, and energy-efficient thermal management for applications such as data centers, telecommunications equipment, industrial automation systems, power electronics, medical devices, semiconductor equipment, automotive electronics, and other high-density electronic systems. This market focuses on compact cooling solutions that integrate mechanical design, motor technology, airflow optimization, and intelligent thermal management capabilities.

Key Findings

In 2025, global Cooling Fan for Equipment (200mm and Below? production reached approximately 793,000 K units, with an average global market price of around 8.5 US\$/unit.

Compact cooling fans below 200mm support critical thermal management needs BLDC technology dominates high-efficiency equipment cooling applications Data centers and

industrial equipment drive premium fan demand Japan and Taiwan suppliers lead precision cooling fan manufacturing Ball bearing and fluid dynamic bearing fans improve product reliability

Market Trends

The Cooling Fan for Equipment (200mm and Below) market is transitioning toward higher efficiency, lower noise, and intelligent thermal management solutions. Increasing computing power density in servers, telecom equipment, and industrial electronics is accelerating demand for high-airflow and high-pressure cooling fans. Manufacturers are increasingly adopting brushless DC motors, advanced bearing technologies, PWM speed control, and smart monitoring functions to improve energy efficiency and extend operating life. In addition, the expansion of AI infrastructure, automation equipment, electric vehicles, and power electronics is creating demand for compact cooling fans with improved reliability, higher airflow density, and customized thermal designs.

Market Dynamics

Drivers

Growth is mainly driven by increasing heat dissipation requirements from high-performance electronic equipment, expansion of data centers and communication infrastructure, and wider adoption of industrial automation and electrification technologies. Rising equipment miniaturization and higher power density are also encouraging manufacturers to develop smaller but more powerful cooling solutions.

Restraints

The market faces limitations from price competition in standard cooling fans, increasing manufacturing costs for high-performance components, and the technical challenges of balancing airflow, noise, energy consumption, and product lifetime. Standardized low-end products also experience pressure from regional manufacturers offering cost-effective alternatives.

Opportunities

Future opportunities are concentrated in AI servers, edge computing equipment, renewable energy systems, semiconductor manufacturing equipment, and advanced industrial automation. Demand for intelligent fans with variable speed control, condition

monitoring, and optimized thermal management will create additional value-added opportunities for manufacturers.

Challenges

Key industry challenges include increasing performance requirements, supply chain fluctuations for electronic components, rapid technology changes, and competition between premium global manufacturers and low-cost regional suppliers. Companies need continuous investment in motor efficiency, airflow simulation, and customized cooling solutions to maintain competitiveness.

Industry Chain Analysis

The upstream industry includes motor components, magnets, bearings, electronic controllers, plastic frames, metal housings, and manufacturing equipment. The midstream sector consists of cooling fan manufacturers responsible for motor integration, blade design, airflow optimization, quality testing, and customized thermal solutions. The downstream market includes data centers, telecom operators, industrial equipment manufacturers, medical equipment producers, semiconductor equipment companies, automotive electronics suppliers, and consumer electronics manufacturers. Value creation is concentrated in motor efficiency, airflow performance, noise reduction, reliability improvement, and application-specific thermal optimization.

Segment Insights

The market is primarily segmented by fan type, size, and bearing technology. Axial fans represent the mainstream product category due to their wide application range, while centrifugal fans are preferred for applications requiring higher static pressure. By size, compact fans below 120mm account for a significant portion of volume demand, while larger 120–200mm fans achieve higher value in servers, industrial systems, and power equipment. Bearing technology is becoming increasingly important, with fluid dynamic bearing and magnetic bearing solutions gaining adoption in high-reliability applications.

Downstream Market Opportunities

The largest demand opportunities come from data centers, telecommunications equipment, industrial automation, and power electronics, where increasing heat generation requires reliable continuous cooling. Emerging applications such as AI computing infrastructure, electric vehicles, renewable energy equipment, and

semiconductor manufacturing are expected to create new demand for advanced compact cooling solutions.

Regional Insights

Asia Pacific remains the leading manufacturing and consumption region due to the concentration of electronics production, semiconductor industries, and cooling component suppliers in China, Japan, South Korea, and Taiwan. Japan and Taiwan maintain strong competitive advantages in precision fan design, motor technology, and reliability performance. China represents a major growth market driven by data center expansion, industrial automation, and domestic electronics manufacturing.

Competitive Landscape Analysis

The competitive landscape is characterized by global precision cooling specialists and regional manufacturers. Leading companies compete through motor efficiency, airflow performance, reliability, noise control, and customization capability. Japanese manufacturers such as MinebeaMitsumi, Nidec, and Sanyo Denki focus on high-performance and precision cooling solutions, while Taiwan-based companies including Delta Electronics, SUNON, and AVC maintain strong positions in electronics and server cooling applications. European suppliers such as ebm-papst and ZIEHL-ABEGG emphasize energy-efficient industrial cooling technologies, while Chinese manufacturers increasingly compete in cost-effective equipment cooling solutions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Cooling Fan for Equipment (200mm and Below? Industry Forecast" looks at past sales and reviews total world Cooling Fan for Equipment (200mm and Below? sales in 2025, providing a comprehensive analysis by region and market sector of projected Cooling Fan for Equipment (200mm and Below? sales for 2026 through 2032. With Cooling Fan for Equipment (200mm and Below? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cooling Fan for Equipment (200mm and Below? industry.

This Insight Report provides a comprehensive analysis of the global Cooling Fan for Equipment (200mm and Below? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Cooling Fan for Equipment (200mm and Below? portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cooling Fan for Equipment (200mm and Below? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cooling Fan for Equipment (200mm and Below? and breaks down the forecast by Fan Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cooling Fan for Equipment (200mm and Below?.

This report presents a comprehensive overview, market shares, and growth opportunities of Cooling Fan for Equipment (200mm and Below? market by product type, application, key manufacturers and key regions and countries.

Segmentation by Fan Type:

Centrifugal Fans

Axial Fans

Others

Segmentation by Fan Size:

Micro Cooling Fan: Below 60 mm

Small Cooling Fan: 60–100 mm

Medium Cooling Fan: 100–150 mm

Large Cooling Fan: 150–200 mm

Segmentation by Bearing Type:

Sleeve Bearing Fan

Ball Bearing Fan

Fluid Dynamic Bearing Fan

Magnetic Bearing Fan

Segmentation by Application:

Data Centers and Servers

Telecommunications Equipment

Industrial Automation Equipment

Medical Equipment

Semiconductor and Electronic Manufacturing Equipment

Automotive Electronics

Consumer Electronics

Aerospace and Defense Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

MinebeaMitsumi Inc.

SUNON

ebm-papst

Nidec Corporation

Sanyo Denki

SPAL Automotive

DENSO Corporation

ADDA Corporation

Asia Vital Components (AVC)

AMETEK, Inc.

Oriental Motor

ZIEHL-ABEGG

Y.S. TECH

Shenzhen Hongguan Electric

Shenzhen Jinwei Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cooling Fan for Equipment (200mm and Below? market?

What factors are driving Cooling Fan for Equipment (200mm and Below? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cooling Fan for Equipment (200mm and Below? market opportunities vary by end market size?

How does Cooling Fan for Equipment (200mm and Below? break out by Fan Type, by Application?

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