

Global Cooling Fan for Data Center Server Market Growth 2026-2032

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Abstracts

The global Cooling Fan for Data Center Server market size is predicted to grow from US\$ 4131 million in 2025 to US\$ 6183 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Cooling fans for data center servers are high-reliability air-cooling components installed inside data center servers, fan walls, or hot-swappable fan modules to cool CPUs, GPUs, memory, power supplies, storage drives, switching chips, and system boards. Key indicators include airflow, static pressure, speed, noise, lifetime, PWM control, tachometer feedback, fault alarm, redundancy, and hot-swap capability.

The upstream supply chain mainly covers plastic frames/blades, dual ball bearings, motors and driver/control electronics, and cable/connector assemblies. Downstream customers are server OEMs/ODMs, cloud and hyperscale data centers, storage vendors, and edge-server suppliers.

In 2025, global cooling fans for data center servers production reached approximately 280 million units, with an average global market price is \$20 per unit.

Global cooling fans for data center servers are fundamental but critical components in server thermal-management systems. They provide forced airflow for CPUs, GPUs, memory modules, SSDs, network cards, power supplies, motherboard chipsets and heat sinks, helping servers maintain stable operating temperatures under high-load, continuous-duty conditions. As data centers shift from general-purpose computing toward AI training, AI inference, high-performance computing and high-density cloud workloads, internal server heat flux is rising sharply. Server fans are no longer simple airflow devices; they are increasingly integrated with chassis airflow design, heat sinks,

temperature sensors, BMC control logic, redundant fan walls and rack-level airflow management. The IEA estimates that global data center electricity consumption reached around 415TWh in 2024, about 1.5% of global electricity use, and is projected to nearly double to around 945TWh by 2030; AI-driven accelerated servers are a key factor behind rising data-center power density.

In terms of industry trends, cooling fans for data center servers are moving toward higher speed, higher static pressure, better energy efficiency, lower noise, intelligent speed control, longer service life and modular redundancy. AI servers and GPU servers have higher internal airflow resistance and more complex thermal paths, creating stricter requirements for static pressure, PWM control accuracy, tachometer feedback, fault alarms, bearing life and vibration control. Server platforms are also placing greater emphasis on hot-swappable fan modules, N+1 redundancy, demand-based speed control and predictive maintenance to reduce the operational impact of single-point fan failures. Liquid cooling will not fully eliminate the need for server fans: in direct-to-chip or hybrid cooling architectures, cold plates may remove most CPU/GPU heat, but memory, power supplies, storage, networking modules, motherboard components, rack residual heat and local hotspots may still require fans or controlled airflow. As a result, product development is shifting from simply increasing airflow volume toward precise airflow management coordinated with both air and liquid cooling systems.

The main growth drivers can be summarized in three areas. First, AI computing, cloud services, edge computing and data-center expansion are increasing server power density, creating stronger demand for airflow, static pressure and fast thermal response; IEA data published in 2026 also shows that data-center electricity demand rose by 17% in 2025, with AI-focused data centers growing even faster, and total data-center power use is expected to double by 2030. Second, data-center operators are more sensitive to energy efficiency and total cost of ownership, pushing server fans toward efficient BLDC motors, low-loss bearings, optimized blade geometry, closed-loop control and low-power standby operation; the IEA notes that cooling and environmental control can range from about 7% of total electricity use in efficient hyperscale data centers to over 30% in less-efficient enterprise data centers. Third, higher server reliability requirements are driving continued upgrades in fan lifetime, acoustic performance, vibration control, hot-swap design, fault monitoring and system communication capability. Overall, cooling fans for data center servers are not ordinary small fans; they are key thermal-management components that directly affect cooling safety, energy consumption, acoustic performance and operational reliability in high-density computing infrastructure.

LP Information, Inc. (LPI) ' newest research report, the ?Cooling Fan for Data Center

Server Industry Forecast? looks at past sales and reviews total world Cooling Fan for Data Center Server sales in 2025, providing a comprehensive analysis by region and market sector of projected Cooling Fan for Data Center Server sales for 2026 through 2032. With Cooling Fan for Data Center Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cooling Fan for Data Center Server industry.

This Insight Report provides a comprehensive analysis of the global Cooling Fan for Data Center Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cooling Fan for Data Center Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cooling Fan for Data Center Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cooling Fan for Data Center Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cooling Fan for Data Center Server.

This report presents a comprehensive overview, market shares, and growth opportunities of Cooling Fan for Data Center Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Fans

Centrifugal Fans

Segmentation by Size:

40mm Class

60mm Class

80mm Class

120mm and Above

Segmentation by Application:

Cloud & Hyperscale Servers

AI/GPU Servers

Enterprise Data Center Servers

Storage Servers

Network/Edge Server Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

NMB Technologies

Sanyo Denki

Sunonwealth Electric Machine Industry

Nidec Corporation

ADDA Corp

AVC Group

Ebmpapst

Pelonis Technologies

Mechatronics Fan Group

Sofasco

YS TECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cooling Fan for Data Center Server market?

What factors are driving Cooling Fan for Data Center Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cooling Fan for Data Center Server market opportunities vary by end market size?

How does Cooling Fan for Data Center Server break out by Type, by Application?

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