

Global Cooled Thermal Imagers Market Growth 2026-2032

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Abstracts

The global Cooled Thermal Imagers market size is predicted to grow from US\$ 557 million in 2025 to US\$ 737 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

A cooled thermal imager is a type of thermal imager that employs cooling technology to reduce the temperature of its detector. By operating in a low-temperature environment, the detector can significantly decrease its own thermal noise, thereby greatly enhancing the thermal imager's ability to detect faint infrared signals. This allows the thermal imager to capture the thermal radiation distribution of target objects more sensitively and accurately, ultimately generating high-quality thermal images.

United States market for Cooled Thermal Imagers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cooled Thermal Imagers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cooled Thermal Imagers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cooled Thermal Imagers players cover Teledyne FLIR, Lockheed Martin, L3Harris Technologies, Testo, Exosens, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Cooled Thermal Imagers Industry Forecast' looks at past sales and reviews total world Cooled Thermal Imagers

sales in 2025, providing a comprehensive analysis by region and market sector of projected Cooled Thermal Imagers sales for 2026 through 2032. With Cooled Thermal Imagers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cooled Thermal Imagers industry.

This Insight Report provides a comprehensive analysis of the global Cooled Thermal Imagers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cooled Thermal Imagers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cooled Thermal Imagers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cooled Thermal Imagers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cooled Thermal Imagers.

This report presents a comprehensive overview, market shares, and growth opportunities of Cooled Thermal Imagers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Short Wave

Medium Wave

Long Wave

Segmentation by Application:

Military

Industrial Inspection

Security Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne FLIR

Lockheed Martin

L3Harris Technologies

Testo

Exosens

IRcam

Shape Optics

IRay Technology Co., Ltd.

DALI TECHNOLOGY

GUIDE INFRARED

Beijing FJR Opto-electronic Technology Co., Ltd.

Wuhan Joho Technology Co., Ltd.

HJK IR

LEAD IR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cooled Thermal Imagers market?

What factors are driving Cooled Thermal Imagers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cooled Thermal Imagers market opportunities vary by end market size?

How does Cooled Thermal Imagers break out by Type, by Application?

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