

Global Controlled-Release Food Ingredients Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Controlled-Release Food Ingredients market size is predicted to grow from US\$ 3815 million in 2025 to US\$ 6629 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Controlled-Release Food Ingredients are food-grade functional ingredients engineered through microencapsulation, coating, embedding, lipid or polysaccharide encapsulation, emulsion solidification, spray drying, fluid-bed coating, coacervation or composite carrier systems to control the release of active food components during processing, storage, distribution or consumption. Typical active ingredients include flavors, acidulants, sweeteners, vitamins, minerals, probiotics, enzymes, antioxidants, lipid-based nutrients, caffeine, preservatives and fermentation-regulating ingredients. Release can be delayed, targeted, sustained or triggered by temperature, moisture, water activity, shear force, pH, time or digestive conditions. Commercial product forms include microencapsulated powders, coated granules, spray-dried powders, lipid-encapsulated particles, functional premixes, microencapsulated oil powders, coated probiotics and controlled-release flavor systems. Major production and application regions include the United States, Germany, Switzerland, the United Kingdom, the Netherlands, Japan, China, South Korea, India and Southeast Asia. Key applications include bakery, confectionery, chewing gum, dairy products, functional beverages, meal replacement nutrition, sports nutrition, dietary supplements, infant nutrition, seasonings, meat products and long-shelf-life packaged foods.

The global Controlled-Release Food Ingredients market is moving from conventional ingredient protection toward precision functional delivery. Growing demand for longer shelf life, stable flavor performance, nutritional fortification, sugar and salt reduction, natural preservation and clean-label formulation is expanding the role of controlled-

release ingredients beyond mature applications such as bakery, confectionery and chewing gum into functional beverages, sports nutrition, gut health products, infant nutrition, plant-based foods and ready-to-eat food systems. The core value of these ingredients is no longer limited to preventing oxidation, moisture absorption or volatility loss; they also help formulations remain stable under heat processing, insufficient cold-chain conditions, extended logistics cycles and complex food matrices, while enabling active components to be released at a defined time or under a defined condition. As consumer demand rises for high-protein products, probiotics, vitamin and mineral fortification, natural flavors and reduced-additive foods, controlled-release food ingredients are becoming a key platform that moves food formulation from simple ingredient addition to functional delivery.

The market still faces constraints in cost, regulation, scale-up and label transparency. High-performance controlled-release ingredients usually require more complex wall materials, tighter particle-size control, higher encapsulation efficiency and more reliable release profiles, making them significantly more expensive than conventional food additives. Regulatory requirements for carrier materials, nutrition claims, probiotic stability and novel food ingredients also raise validation barriers across major markets. Downstream demand is expected to split into two tracks: large-scale industrial food categories such as bakery, meat products, confectionery and seasonings, where cost efficiency, processing tolerance and batch consistency are critical; and functional foods, sports nutrition, dietary supplements and premium beverages, where bioavailability, taste masking, dosage precision and differentiated product claims are more important. Future market growth will be driven mainly by microencapsulated nutrients, controlled-release flavors, coated probiotics, sustained-release caffeine, encapsulated acidulants, algal DHA powders and natural bioactive delivery systems.

LPI (LP Information)' newest research report, the 'Controlled-Release Food Ingredients Industry Forecast' looks at past sales and reviews total world Controlled-Release Food Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Controlled-Release Food Ingredients sales for 2026 through 2032. With Controlled-Release Food Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Controlled-Release Food Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Controlled-Release Food Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on

Controlled-Release Food Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Controlled-Release Food Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Controlled-Release Food Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Controlled-Release Food Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Controlled-Release Food Ingredients market by product type, application, key players and key regions and countries.

Segmentation by Type:

Microencapsulated Ingredients

Nanoencapsulated Ingredients

Coated Granules and Beadlets

Segmentation by Encapsulation Technology:

Spray Drying

Fluid Bed Coating

Extrusion and Spheronization

Coacervation and Liposomal

Others

Segmentation by Shell Material:

Polysaccharides

Proteins

Lipids and Waxes

Others

Segmentation by Release Mechanism:

Sustained and Extended Release

pH Sensitive Modified Release

Targeted Delayed Release

Triggered Burst Release

Segmentation by Application:

Functional Foods and Beverages

Dietary Supplements and Nutraceuticals

Dairy and Frozen Desserts

Bakery, Confectionery and Savory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Balchem Corporation

International Flavors & Fragrances Inc.

Cargill, Incorporated

Prinova Group LLC

BASF SE

Symrise AG

RAPS GmbH & Co. KG

dsm-firmenich AG

Givaudan SA

Kerry Group plc

TasteTech Ltd.

Royal FrieslandCampina N.V. / FrieslandCampina Ingredients

Lycored Ltd.

Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd

Morishita Jintan Co., Ltd.

Riken Vitamin Co., Ltd.

ILDONG Bioscience Co., Ltd.

KH Roberts Pte Ltd

Sudeep Nutrition Private Limited

INNOBIO Corporation Limited

Zhejiang NHU Co., Ltd.

Zhejiang Tianhecheng Bio-Technology Co., Ltd.

Glac Biotech Co., Ltd.

Ming Chyi Biotechnology Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Controlled-Release Food Ingredients Market Size (2021-2032)
 - 2.1.2 Controlled-Release Food Ingredients Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Controlled-Release Food Ingredients by Country/Region (2021, 2025 & 2032)
- 2.2 Controlled-Release Food Ingredients Segment by Type
 - 2.2.1 Microencapsulated Ingredients
 - 2.2.2 Nanoencapsulated Ingredients
 - 2.2.3 Coated Granules and Beadlets
 - 2.2.4 Controlled-Release Food Ingredients Market Size by Type
 - 2.2.4.1 Controlled-Release Food Ingredients Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Controlled-Release Food Ingredients Market Size Market Share by Type (2021-2026)
- 2.3 Controlled-Release Food Ingredients Segment by Encapsulation Technology
 - 2.3.1 Spray Drying
 - 2.3.2 Fluid Bed Coating
 - 2.3.3 Extrusion and Spheronization
 - 2.3.4 Coacervation and Liposomal
 - 2.3.5 Others
 - 2.3.6 Controlled-Release Food Ingredients Market Size by Encapsulation Technology
 - 2.3.6.1 Controlled-Release Food Ingredients Market Size CAGR by Encapsulation Technology (2021 VS 2025 VS 2032)

2.3.6.2 Global Controlled-Release Food Ingredients Market Size Market Share by Encapsulation Technology (2021-2026)

2.4 Controlled-Release Food Ingredients Segment by Shell Material

2.4.1 Polysaccharides

2.4.2 Proteins

2.4.3 Lipids and Waxes

2.4.4 Others

2.4.5 Controlled-Release Food Ingredients Market Size by Shell Material

2.4.5.1 Controlled-Release Food Ingredients Market Size CAGR by Shell Material (2021 VS 2025 VS 2032)

2.4.5.2 Global Controlled-Release Food Ingredients Market Size Market Share by Shell Material (2021-2026)

2.5 Controlled-Release Food Ingredients Segment by Release Mechanism

2.5.1 Sustained and Extended Release

2.5.2 pH Sensitive Modified Release

2.5.3 Targeted Delayed Release

2.5.4 Triggered Burst Release

2.5.5 Controlled-Release Food Ingredients Market Size by Release Mechanism

2.5.5.1 Controlled-Release Food Ingredients Market Size CAGR by Release Mechanism (2021 VS 2025 VS 2032)

2.5.5.2 Global Controlled-Release Food Ingredients Market Size Market Share by Release Mechanism (2021-2026)

2.6 Controlled-Release Food Ingredients Segment by Application

2.6.1 Functional Foods and Beverages

2.6.2 Dietary Supplements and Nutraceuticals

2.6.3 Dairy and Frozen Desserts

2.6.4 Bakery, Confectionery and Savory

2.6.5 Others

2.6.6 Controlled-Release Food Ingredients Market Size by Application

2.6.6.1 Controlled-Release Food Ingredients Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.6.2 Global Controlled-Release Food Ingredients Market Size Market Share by Application (2021-2026)

3 CONTROLLED-RELEASE FOOD INGREDIENTS MARKET SIZE BY PLAYER

3.1 Controlled-Release Food Ingredients Market Size Market Share by Player

3.1.1 Global Controlled-Release Food Ingredients Revenue by Player (2021-2026)

3.1.2 Global Controlled-Release Food Ingredients Revenue Market Share by Player

(2021-2026)

3.2 Global Controlled-Release Food Ingredients Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 CONTROLLED-RELEASE FOOD INGREDIENTS BY REGION

4.1 Controlled-Release Food Ingredients Market Size by Region (2021-2026)

4.2 Global Controlled-Release Food Ingredients Annual Revenue by Country/Region (2021-2026)

4.3 Americas Controlled-Release Food Ingredients Market Size Growth (2021-2026)

4.4 APAC Controlled-Release Food Ingredients Market Size Growth (2021-2026)

4.5 Europe Controlled-Release Food Ingredients Market Size Growth (2021-2026)

4.6 Middle East & Africa Controlled-Release Food Ingredients Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Controlled-Release Food Ingredients Market Size by Country (2021-2026)

5.2 Americas Controlled-Release Food Ingredients Market Size by Type (2021-2026)

5.3 Americas Controlled-Release Food Ingredients Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Controlled-Release Food Ingredients Market Size by Region (2021-2026)

6.2 APAC Controlled-Release Food Ingredients Market Size by Type (2021-2026)

6.3 APAC Controlled-Release Food Ingredients Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Controlled-Release Food Ingredients Market Size by Country (2021-2026)

7.2 Europe Controlled-Release Food Ingredients Market Size by Type (2021-2026)

7.3 Europe Controlled-Release Food Ingredients Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Controlled-Release Food Ingredients by Region (2021-2026)

8.2 Middle East & Africa Controlled-Release Food Ingredients Market Size by Type
(2021-2026)

8.3 Middle East & Africa Controlled-Release Food Ingredients Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL CONTROLLED-RELEASE FOOD INGREDIENTS MARKET FORECAST

10.1 Global Controlled-Release Food Ingredients Forecast by Region (2027-2032)

10.1.1 Global Controlled-Release Food Ingredients Forecast by Region (2027-2032)

- 10.1.2 Americas Controlled-Release Food Ingredients Forecast
- 10.1.3 APAC Controlled-Release Food Ingredients Forecast
- 10.1.4 Europe Controlled-Release Food Ingredients Forecast
- 10.1.5 Middle East & Africa Controlled-Release Food Ingredients Forecast
- 10.2 Americas Controlled-Release Food Ingredients Forecast by Country (2027-2032)
 - 10.2.1 United States Market Controlled-Release Food Ingredients Forecast
 - 10.2.2 Canada Market Controlled-Release Food Ingredients Forecast
 - 10.2.3 Mexico Market Controlled-Release Food Ingredients Forecast
 - 10.2.4 Brazil Market Controlled-Release Food Ingredients Forecast
- 10.3 APAC Controlled-Release Food Ingredients Forecast by Region (2027-2032)
 - 10.3.1 China Controlled-Release Food Ingredients Market Forecast
 - 10.3.2 Japan Market Controlled-Release Food Ingredients Forecast
 - 10.3.3 Korea Market Controlled-Release Food Ingredients Forecast
 - 10.3.4 Southeast Asia Market Controlled-Release Food Ingredients Forecast
 - 10.3.5 India Market Controlled-Release Food Ingredients Forecast
 - 10.3.6 Australia Market Controlled-Release Food Ingredients Forecast
- 10.4 Europe Controlled-Release Food Ingredients Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Controlled-Release Food Ingredients Forecast
 - 10.4.2 France Market Controlled-Release Food Ingredients Forecast
 - 10.4.3 UK Market Controlled-Release Food Ingredients Forecast
 - 10.4.4 Italy Market Controlled-Release Food Ingredients Forecast
 - 10.4.5 Russia Market Controlled-Release Food Ingredients Forecast
- 10.5 Middle East & Africa Controlled-Release Food Ingredients Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Controlled-Release Food Ingredients Forecast
 - 10.5.2 South Africa Market Controlled-Release Food Ingredients Forecast
 - 10.5.3 Israel Market Controlled-Release Food Ingredients Forecast
 - 10.5.4 Turkey Market Controlled-Release Food Ingredients Forecast
- 10.6 Global Controlled-Release Food Ingredients Forecast by Type (2027-2032)
- 10.7 Global Controlled-Release Food Ingredients Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Controlled-Release Food Ingredients Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Balchem Corporation
 - 11.1.1 Balchem Corporation Company Information
 - 11.1.2 Balchem Corporation Controlled-Release Food Ingredients Product Offered
 - 11.1.3 Balchem Corporation Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

- 11.1.4 Balchem Corporation Main Business Overview
- 11.1.5 Balchem Corporation Latest Developments
- 11.2 International Flavors & Fragrances Inc.
 - 11.2.1 International Flavors & Fragrances Inc. Company Information
 - 11.2.2 International Flavors & Fragrances Inc. Controlled-Release Food Ingredients Product Offered
 - 11.2.3 International Flavors & Fragrances Inc. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 International Flavors & Fragrances Inc. Main Business Overview
 - 11.2.5 International Flavors & Fragrances Inc. Latest Developments
- 11.3 Cargill, Incorporated
 - 11.3.1 Cargill, Incorporated Company Information
 - 11.3.2 Cargill, Incorporated Controlled-Release Food Ingredients Product Offered
 - 11.3.3 Cargill, Incorporated Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Cargill, Incorporated Main Business Overview
 - 11.3.5 Cargill, Incorporated Latest Developments
- 11.4 Prinova Group LLC
 - 11.4.1 Prinova Group LLC Company Information
 - 11.4.2 Prinova Group LLC Controlled-Release Food Ingredients Product Offered
 - 11.4.3 Prinova Group LLC Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Prinova Group LLC Main Business Overview
 - 11.4.5 Prinova Group LLC Latest Developments
- 11.5 BASF SE
 - 11.5.1 BASF SE Company Information
 - 11.5.2 BASF SE Controlled-Release Food Ingredients Product Offered
 - 11.5.3 BASF SE Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 BASF SE Main Business Overview
 - 11.5.5 BASF SE Latest Developments
- 11.6 Symrise AG
 - 11.6.1 Symrise AG Company Information
 - 11.6.2 Symrise AG Controlled-Release Food Ingredients Product Offered
 - 11.6.3 Symrise AG Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Symrise AG Main Business Overview
 - 11.6.5 Symrise AG Latest Developments
- 11.7 RAPS GmbH & Co. KG

- 11.7.1 RAPS GmbH & Co. KG Company Information
- 11.7.2 RAPS GmbH & Co. KG Controlled-Release Food Ingredients Product Offered
- 11.7.3 RAPS GmbH & Co. KG Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 11.7.4 RAPS GmbH & Co. KG Main Business Overview
- 11.7.5 RAPS GmbH & Co. KG Latest Developments
- 11.8 dsm-firmenich AG
 - 11.8.1 dsm-firmenich AG Company Information
 - 11.8.2 dsm-firmenich AG Controlled-Release Food Ingredients Product Offered
 - 11.8.3 dsm-firmenich AG Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 dsm-firmenich AG Main Business Overview
 - 11.8.5 dsm-firmenich AG Latest Developments
- 11.9 Givaudan SA
 - 11.9.1 Givaudan SA Company Information
 - 11.9.2 Givaudan SA Controlled-Release Food Ingredients Product Offered
 - 11.9.3 Givaudan SA Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Givaudan SA Main Business Overview
 - 11.9.5 Givaudan SA Latest Developments
- 11.10 Kerry Group plc
 - 11.10.1 Kerry Group plc Company Information
 - 11.10.2 Kerry Group plc Controlled-Release Food Ingredients Product Offered
 - 11.10.3 Kerry Group plc Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Kerry Group plc Main Business Overview
 - 11.10.5 Kerry Group plc Latest Developments
- 11.11 TasteTech Ltd.
 - 11.11.1 TasteTech Ltd. Company Information
 - 11.11.2 TasteTech Ltd. Controlled-Release Food Ingredients Product Offered
 - 11.11.3 TasteTech Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 TasteTech Ltd. Main Business Overview
 - 11.11.5 TasteTech Ltd. Latest Developments
- 11.12 Royal FrieslandCampina N.V. / FrieslandCampina Ingredients
 - 11.12.1 Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Company Information
 - 11.12.2 Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Controlled-Release Food Ingredients Product Offered

11.12.3 Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Main Business Overview

11.12.5 Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Latest Developments

11.13 Lycored Ltd.

11.13.1 Lycored Ltd. Company Information

11.13.2 Lycored Ltd. Controlled-Release Food Ingredients Product Offered

11.13.3 Lycored Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Lycored Ltd. Main Business Overview

11.13.5 Lycored Ltd. Latest Developments

11.14 Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd

11.14.1 Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Company Information

11.14.2 Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Controlled-Release Food Ingredients Product Offered

11.14.3 Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Main Business Overview

11.14.5 Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Latest Developments

11.15 Morishita Jintan Co., Ltd.

11.15.1 Morishita Jintan Co., Ltd. Company Information

11.15.2 Morishita Jintan Co., Ltd. Controlled-Release Food Ingredients Product Offered

11.15.3 Morishita Jintan Co., Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Morishita Jintan Co., Ltd. Main Business Overview

11.15.5 Morishita Jintan Co., Ltd. Latest Developments

11.16 Riken Vitamin Co., Ltd.

11.16.1 Riken Vitamin Co., Ltd. Company Information

11.16.2 Riken Vitamin Co., Ltd. Controlled-Release Food Ingredients Product Offered

11.16.3 Riken Vitamin Co., Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Riken Vitamin Co., Ltd. Main Business Overview

11.16.5 Riken Vitamin Co., Ltd. Latest Developments

11.17 ILDONG Bioscience Co., Ltd.

11.17.1 ILDONG Bioscience Co., Ltd. Company Information

11.17.2 ILDONG Bioscience Co., Ltd. Controlled-Release Food Ingredients Product Offered

11.17.3 ILDONG Bioscience Co., Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 ILDONG Bioscience Co., Ltd. Main Business Overview

11.17.5 ILDONG Bioscience Co., Ltd. Latest Developments

11.18 KH Roberts Pte Ltd

11.18.1 KH Roberts Pte Ltd Company Information

11.18.2 KH Roberts Pte Ltd Controlled-Release Food Ingredients Product Offered

11.18.3 KH Roberts Pte Ltd Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 KH Roberts Pte Ltd Main Business Overview

11.18.5 KH Roberts Pte Ltd Latest Developments

11.19 Sudeep Nutrition Private Limited

11.19.1 Sudeep Nutrition Private Limited Company Information

11.19.2 Sudeep Nutrition Private Limited Controlled-Release Food Ingredients Product Offered

11.19.3 Sudeep Nutrition Private Limited Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Sudeep Nutrition Private Limited Main Business Overview

11.19.5 Sudeep Nutrition Private Limited Latest Developments

11.20 INNOBIO Corporation Limited

11.20.1 INNOBIO Corporation Limited Company Information

11.20.2 INNOBIO Corporation Limited Controlled-Release Food Ingredients Product Offered

11.20.3 INNOBIO Corporation Limited Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 INNOBIO Corporation Limited Main Business Overview

11.20.5 INNOBIO Corporation Limited Latest Developments

11.21 Zhejiang NHU Co., Ltd.

11.21.1 Zhejiang NHU Co., Ltd. Company Information

11.21.2 Zhejiang NHU Co., Ltd. Controlled-Release Food Ingredients Product Offered

11.21.3 Zhejiang NHU Co., Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Zhejiang NHU Co., Ltd. Main Business Overview

11.21.5 Zhejiang NHU Co., Ltd. Latest Developments

11.22 Zhejiang Tianhecheng Bio-Technology Co., Ltd.

- 11.22.1 Zhejiang Tianhecheng Bio-Technology Co., Ltd. Company Information
- 11.22.2 Zhejiang Tianhecheng Bio-Technology Co., Ltd. Controlled-Release Food Ingredients Product Offered
- 11.22.3 Zhejiang Tianhecheng Bio-Technology Co., Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 11.22.4 Zhejiang Tianhecheng Bio-Technology Co., Ltd. Main Business Overview
- 11.22.5 Zhejiang Tianhecheng Bio-Technology Co., Ltd. Latest Developments
- 11.23 Glac Biotech Co., Ltd.
 - 11.23.1 Glac Biotech Co., Ltd. Company Information
 - 11.23.2 Glac Biotech Co., Ltd. Controlled-Release Food Ingredients Product Offered
 - 11.23.3 Glac Biotech Co., Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Glac Biotech Co., Ltd. Main Business Overview
 - 11.23.5 Glac Biotech Co., Ltd. Latest Developments
- 11.24 Ming Chyi Biotechnology Ltd.
 - 11.24.1 Ming Chyi Biotechnology Ltd. Company Information
 - 11.24.2 Ming Chyi Biotechnology Ltd. Controlled-Release Food Ingredients Product Offered
 - 11.24.3 Ming Chyi Biotechnology Ltd. Controlled-Release Food Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.24.4 Ming Chyi Biotechnology Ltd. Main Business Overview
 - 11.24.5 Ming Chyi Biotechnology Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Controlled-Release Food Ingredients Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Controlled-Release Food Ingredients Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Microencapsulated Ingredients

Table 4. Major Players of Nanoencapsulated Ingredients

Table 5. Major Players of Coated Granules and Beadlets

Table 6. Controlled-Release Food Ingredients Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Controlled-Release Food Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Controlled-Release Food Ingredients Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Spray Drying

Table 10. Major Players of Fluid Bed Coating

Table 11. Major Players of Extrusion and Spheronization

Table 12. Major Players of Coacervation and Liposomal

Table 13. Major Players of Others

Table 14. Controlled-Release Food Ingredients Market Size CAGR by Encapsulation Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Controlled-Release Food Ingredients Market Size by Encapsulation Technology (2021-2026) & (\$ millions)

Table 16. Global Controlled-Release Food Ingredients Market Size Market Share by Encapsulation Technology (2021-2026)

Table 17. Major Players of Polysaccharides

Table 18. Major Players of Proteins

Table 19. Major Players of Lipids and Waxes

Table 20. Major Players of Others

Table 21. Controlled-Release Food Ingredients Market Size CAGR by Shell Material (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Controlled-Release Food Ingredients Market Size by Shell Material (2021-2026) & (\$ millions)

Table 23. Global Controlled-Release Food Ingredients Market Size Market Share by Shell Material (2021-2026)

Table 24. Major Players of Sustained and Extended Release

Table 25. Major Players of pH Sensitive Modified Release
Table 26. Major Players of Targeted Delayed Release
Table 27. Major Players of Triggered Burst Release
Table 28. Controlled-Release Food Ingredients Market Size CAGR by Release Mechanism (2021 VS 2025 VS 2032) & (\$ millions)
Table 29. Global Controlled-Release Food Ingredients Market Size by Release Mechanism (2021-2026) & (\$ millions)
Table 30. Global Controlled-Release Food Ingredients Market Size Market Share by Release Mechanism (2021-2026)
Table 31. Controlled-Release Food Ingredients Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
Table 32. Global Controlled-Release Food Ingredients Market Size by Application (2021-2026) & (\$ millions)
Table 33. Global Controlled-Release Food Ingredients Market Size Market Share by Application (2021-2026)
Table 34. Global Controlled-Release Food Ingredients Revenue by Player (2021-2026) & (\$ millions)
Table 35. Global Controlled-Release Food Ingredients Revenue Market Share by Player (2021-2026)
Table 36. Controlled-Release Food Ingredients Key Players Head office and Products Offered
Table 37. Controlled-Release Food Ingredients Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Mergers & Acquisitions, Expansion
Table 40. Global Controlled-Release Food Ingredients Market Size by Region (2021-2026) & (\$ millions)
Table 41. Global Controlled-Release Food Ingredients Market Size Market Share by Region (2021-2026)
Table 42. Global Controlled-Release Food Ingredients Revenue by Country/Region (2021-2026) & (\$ millions)
Table 43. Global Controlled-Release Food Ingredients Revenue Market Share by Country/Region (2021-2026)
Table 44. Americas Controlled-Release Food Ingredients Market Size by Country (2021-2026) & (\$ millions)
Table 45. Americas Controlled-Release Food Ingredients Market Size Market Share by Country (2021-2026)
Table 46. Americas Controlled-Release Food Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 47. Americas Controlled-Release Food Ingredients Market Size Market Share by Type (2021-2026)

Table 48. Americas Controlled-Release Food Ingredients Market Size by Application (2021-2026) & (\$ millions)

Table 49. Americas Controlled-Release Food Ingredients Market Size Market Share by Application (2021-2026)

Table 50. APAC Controlled-Release Food Ingredients Market Size by Region (2021-2026) & (\$ millions)

Table 51. APAC Controlled-Release Food Ingredients Market Size Market Share by Region (2021-2026)

Table 52. APAC Controlled-Release Food Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 53. APAC Controlled-Release Food Ingredients Market Size by Application (2021-2026) & (\$ millions)

Table 54. Europe Controlled-Release Food Ingredients Market Size by Country (2021-2026) & (\$ millions)

Table 55. Europe Controlled-Release Food Ingredients Market Size Market Share by Country (2021-2026)

Table 56. Europe Controlled-Release Food Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 57. Europe Controlled-Release Food Ingredients Market Size by Application (2021-2026) & (\$ millions)

Table 58. Middle East & Africa Controlled-Release Food Ingredients Market Size by Region (2021-2026) & (\$ millions)

Table 59. Middle East & Africa Controlled-Release Food Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 60. Middle East & Africa Controlled-Release Food Ingredients Market Size by Application (2021-2026) & (\$ millions)

Table 61. Key Market Drivers & Growth Opportunities of Controlled-Release Food Ingredients

Table 62. Key Market Challenges & Risks of Controlled-Release Food Ingredients

Table 63. Key Industry Trends of Controlled-Release Food Ingredients

Table 64. Global Controlled-Release Food Ingredients Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 65. Global Controlled-Release Food Ingredients Market Size Market Share Forecast by Region (2027-2032)

Table 66. Global Controlled-Release Food Ingredients Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 67. Global Controlled-Release Food Ingredients Market Size Forecast by

Application (2027-2032) & (\$ millions)

Table 68. Balchem Corporation Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 69. Balchem Corporation Controlled-Release Food Ingredients Product Offered

Table 70. Balchem Corporation Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Balchem Corporation Main Business

Table 72. Balchem Corporation Latest Developments

Table 73. International Flavors & Fragrances Inc. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 74. International Flavors & Fragrances Inc. Controlled-Release Food Ingredients Product Offered

Table 75. International Flavors & Fragrances Inc. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. International Flavors & Fragrances Inc. Main Business

Table 77. International Flavors & Fragrances Inc. Latest Developments

Table 78. Cargill, Incorporated Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 79. Cargill, Incorporated Controlled-Release Food Ingredients Product Offered

Table 80. Cargill, Incorporated Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Cargill, Incorporated Main Business

Table 82. Cargill, Incorporated Latest Developments

Table 83. Prinova Group LLC Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 84. Prinova Group LLC Controlled-Release Food Ingredients Product Offered

Table 85. Prinova Group LLC Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Prinova Group LLC Main Business

Table 87. Prinova Group LLC Latest Developments

Table 88. BASF SE Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 89. BASF SE Controlled-Release Food Ingredients Product Offered

Table 90. BASF SE Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. BASF SE Main Business

Table 92. BASF SE Latest Developments

Table 93. Symrise AG Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 94. Symrise AG Controlled-Release Food Ingredients Product Offered
Table 95. Symrise AG Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 96. Symrise AG Main Business
Table 97. Symrise AG Latest Developments
Table 98. RAPS GmbH & Co. KG Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors
Table 99. RAPS GmbH & Co. KG Controlled-Release Food Ingredients Product Offered
Table 100. RAPS GmbH & Co. KG Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 101. RAPS GmbH & Co. KG Main Business
Table 102. RAPS GmbH & Co. KG Latest Developments
Table 103. dsm-firmenich AG Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors
Table 104. dsm-firmenich AG Controlled-Release Food Ingredients Product Offered
Table 105. dsm-firmenich AG Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 106. dsm-firmenich AG Main Business
Table 107. dsm-firmenich AG Latest Developments
Table 108. Givaudan SA Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors
Table 109. Givaudan SA Controlled-Release Food Ingredients Product Offered
Table 110. Givaudan SA Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 111. Givaudan SA Main Business
Table 112. Givaudan SA Latest Developments
Table 113. Kerry Group plc Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors
Table 114. Kerry Group plc Controlled-Release Food Ingredients Product Offered
Table 115. Kerry Group plc Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 116. Kerry Group plc Main Business
Table 117. Kerry Group plc Latest Developments
Table 118. TasteTech Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors
Table 119. TasteTech Ltd. Controlled-Release Food Ingredients Product Offered
Table 120. TasteTech Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 121. TasteTech Ltd. Main Business

Table 122. TasteTech Ltd. Latest Developments

Table 123. Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 124. Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Controlled-Release Food Ingredients Product Offered

Table 125. Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Main Business

Table 127. Royal FrieslandCampina N.V. / FrieslandCampina Ingredients Latest Developments

Table 128. Lycored Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 129. Lycored Ltd. Controlled-Release Food Ingredients Product Offered

Table 130. Lycored Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Lycored Ltd. Main Business

Table 132. Lycored Ltd. Latest Developments

Table 133. Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 134. Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Controlled-Release Food Ingredients Product Offered

Table 135. Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Main Business

Table 137. Clover Corporation Limited / Nu-Mega Ingredients Pty Ltd Latest Developments

Table 138. Morishita Jintan Co., Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 139. Morishita Jintan Co., Ltd. Controlled-Release Food Ingredients Product Offered

Table 140. Morishita Jintan Co., Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Morishita Jintan Co., Ltd. Main Business

Table 142. Morishita Jintan Co., Ltd. Latest Developments

Table 143. Riken Vitamin Co., Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 144. Riken Vitamin Co., Ltd. Controlled-Release Food Ingredients Product Offered

Table 145. Riken Vitamin Co., Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Riken Vitamin Co., Ltd. Main Business

Table 147. Riken Vitamin Co., Ltd. Latest Developments

Table 148. ILDONG Bioscience Co., Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 149. ILDONG Bioscience Co., Ltd. Controlled-Release Food Ingredients Product Offered

Table 150. ILDONG Bioscience Co., Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. ILDONG Bioscience Co., Ltd. Main Business

Table 152. ILDONG Bioscience Co., Ltd. Latest Developments

Table 153. KH Roberts Pte Ltd Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 154. KH Roberts Pte Ltd Controlled-Release Food Ingredients Product Offered

Table 155. KH Roberts Pte Ltd Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. KH Roberts Pte Ltd Main Business

Table 157. KH Roberts Pte Ltd Latest Developments

Table 158. Sudeep Nutrition Private Limited Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 159. Sudeep Nutrition Private Limited Controlled-Release Food Ingredients Product Offered

Table 160. Sudeep Nutrition Private Limited Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. Sudeep Nutrition Private Limited Main Business

Table 162. Sudeep Nutrition Private Limited Latest Developments

Table 163. INNOBIO Corporation Limited Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 164. INNOBIO Corporation Limited Controlled-Release Food Ingredients Product Offered

Table 165. INNOBIO Corporation Limited Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 166. INNOBIO Corporation Limited Main Business

Table 167. INNOBIO Corporation Limited Latest Developments

Table 168. Zhejiang NHU Co., Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 169. Zhejiang NHU Co., Ltd. Controlled-Release Food Ingredients Product Offered

Table 170. Zhejiang NHU Co., Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 171. Zhejiang NHU Co., Ltd. Main Business

Table 172. Zhejiang NHU Co., Ltd. Latest Developments

Table 173. Zhejiang Tianhecheng Bio-Technology Co., Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 174. Zhejiang Tianhecheng Bio-Technology Co., Ltd. Controlled-Release Food Ingredients Product Offered

Table 175. Zhejiang Tianhecheng Bio-Technology Co., Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 176. Zhejiang Tianhecheng Bio-Technology Co., Ltd. Main Business

Table 177. Zhejiang Tianhecheng Bio-Technology Co., Ltd. Latest Developments

Table 178. Glac Biotech Co., Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 179. Glac Biotech Co., Ltd. Controlled-Release Food Ingredients Product Offered

Table 180. Glac Biotech Co., Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 181. Glac Biotech Co., Ltd. Main Business

Table 182. Glac Biotech Co., Ltd. Latest Developments

Table 183. Ming Chyi Biotechnology Ltd. Details, Company Type, Controlled-Release Food Ingredients Area Served and Its Competitors

Table 184. Ming Chyi Biotechnology Ltd. Controlled-Release Food Ingredients Product Offered

Table 185. Ming Chyi Biotechnology Ltd. Controlled-Release Food Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 186. Ming Chyi Biotechnology Ltd. Main Business

Table 187. Ming Chyi Biotechnology Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Controlled-Release Food Ingredients Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Controlled-Release Food Ingredients Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Controlled-Release Food Ingredients Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Controlled-Release Food Ingredients Sales Market Share by Country/Region (2025)

Figure 8. Controlled-Release Food Ingredients Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Controlled-Release Food Ingredients Market Size Market Share by Type in 2025

Figure 10. Global Controlled-Release Food Ingredients Market Size Market Share by Encapsulation Technology in 2025

Figure 11. Global Controlled-Release Food Ingredients Market Size Market Share by Shell Material in 2025

Figure 12. Global Controlled-Release Food Ingredients Market Size Market Share by Release Mechanism in 2025

Figure 13. Controlled-Release Food Ingredients in Functional Foods and Beverages

Figure 14. Global Controlled-Release Food Ingredients Market: Functional Foods and Beverages (2021-2026) & (\$ millions)

Figure 15. Controlled-Release Food Ingredients in Dietary Supplements and Nutraceuticals

Figure 16. Global Controlled-Release Food Ingredients Market: Dietary Supplements and Nutraceuticals (2021-2026) & (\$ millions)

Figure 17. Controlled-Release Food Ingredients in Dairy and Frozen Desserts

Figure 18. Global Controlled-Release Food Ingredients Market: Dairy and Frozen Desserts (2021-2026) & (\$ millions)

Figure 19. Controlled-Release Food Ingredients in Bakery, Confectionery and Savory

Figure 20. Global Controlled-Release Food Ingredients Market: Bakery, Confectionery and Savory (2021-2026) & (\$ millions)

Figure 21. Controlled-Release Food Ingredients in Others

Figure 22. Global Controlled-Release Food Ingredients Market: Others (2021-2026) &

(\$ millions)

Figure 23. Global Controlled-Release Food Ingredients Market Size Market Share by Application in 2025

Figure 24. Global Controlled-Release Food Ingredients Revenue Market Share by Player in 2025

Figure 25. Global Controlled-Release Food Ingredients Market Size Market Share by Region (2021-2026)

Figure 26. Americas Controlled-Release Food Ingredients Market Size 2021-2026 (\$ millions)

Figure 27. APAC Controlled-Release Food Ingredients Market Size 2021-2026 (\$ millions)

Figure 28. Europe Controlled-Release Food Ingredients Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Controlled-Release Food Ingredients Market Size 2021-2026 (\$ millions)

Figure 30. Americas Controlled-Release Food Ingredients Value Market Share by Country in 2025

Figure 31. United States Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Controlled-Release Food Ingredients Market Size Market Share by Region in 2025

Figure 36. APAC Controlled-Release Food Ingredients Market Size Market Share by Type (2021-2026)

Figure 37. APAC Controlled-Release Food Ingredients Market Size Market Share by Application (2021-2026)

Figure 38. China Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 43. Australia Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe Controlled-Release Food Ingredients Market Size Market Share by Country in 2025

Figure 45. Europe Controlled-Release Food Ingredients Market Size Market Share by Type (2021-2026)

Figure 46. Europe Controlled-Release Food Ingredients Market Size Market Share by Application (2021-2026)

Figure 47. Germany Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Controlled-Release Food Ingredients Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Controlled-Release Food Ingredients Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Controlled-Release Food Ingredients Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Controlled-Release Food Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 61. APAC Controlled-Release Food Ingredients Market Size 2027-2032 (\$

millions)

Figure 62. Europe Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 64. United States Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 65. Canada Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 68. China Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 69. Japan Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 70. Korea Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 72. India Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 73. Australia Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 74. Germany Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 75. France Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 76. UK Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 77. Italy Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 78. Russia Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 81. Israel Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 82. Turkey Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

Figure 83. Global Controlled-Release Food Ingredients Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Controlled-Release Food Ingredients Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Controlled-Release Food Ingredients Market Size 2027-2032 (\$ millions)

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