

Global Controlled-Release Fertiliser Market Growth 2026-2032

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Abstracts

The global Controlled-Release Fertiliser market size is predicted to grow from US\$ 2812 million in 2025 to US\$ 4374 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

A controlled-release fertiliser (CRF) is a granulated fertiliser that releases nutrients gradually into the soil (i.e., with a controlled release period).

The global controlled-release fertilizer market refers to the industry involved in the production, distribution, and use of fertilizers that have a controlled and slow-release mechanism. Controlled-release fertilizers are designed to release nutrients to crops gradually over an extended period, providing a steady and balanced supply of essential elements for plant growth.

Here are some key insights into the global controlled-release fertilizer market:

Market Overview:

The global controlled-release fertilizer market has been witnessing significant growth in recent years. This can be attributed to the increasing global population, growing food demand, need for improved crop productivity, and sustainable agricultural practices. Controlled-release fertilizers help optimize nutrient uptake and minimize nutrient losses, resulting in more efficient and eco-friendly fertilizer applications.

Benefits of Controlled-Release Fertilizers:

Controlled-release fertilizers offer several advantages over conventional fertilizers. They

provide a continuous supply of nutrients to plants, reducing the frequency of fertilizer application. This leads to improved nutrient use efficiency, minimized nutrient leaching, decreased environmental pollution, and enhanced crop yields. Controlled-release fertilizers also save labor and reduce overall fertilizer costs in the long run.

Types of Controlled-Release Fertilizers:

There are various types of controlled-release fertilizers available in the market, including polymer-coated urea, sulfur-coated urea, resin-coated fertilizers, and nitrogen stabilizers. These fertilizers are designed to release nutrients based on specific formulations and coatings, which control the release rate based on factors like temperature, soil moisture, and microbial activity.

Crop Type and Application Method:

Controlled-release fertilizers are used across a wide range of crop types, including cereals, oilseeds, fruits, vegetables, and turf and ornamentals. They can be applied through various methods such as broadcasting, banding, seed coating, and fertigation (application through irrigation systems). Each crop and application method may have specific requirements for optimal nutrient release and performance.

Market Segmentation:

The controlled-release fertilizer market can be segmented based on product type, release mechanism, crop type, application method, and geography. Different products and formulations are tailored for specific crops, growth stages, and target release periods. Regional factors such as climate, soil conditions, and agriculture practices also influence the demand and adoption of controlled-release fertilizers.

Market Outlook:

The global controlled-release fertilizer market is projected to grow significantly in the coming years. Factors driving this growth include the need for sustainable agriculture, increasing focus on precision farming techniques, and the rise in demand for high-value crops. Additionally, government initiatives and regulations promoting environmentally friendly agricultural practices are expected to boost the adoption of controlled-release fertilizers.

LP Information, Inc. (LPI) ' newest research report, the "Controlled-Release Fertiliser

Industry Forecast” looks at past sales and reviews total world Controlled-Release Fertiliser sales in 2025, providing a comprehensive analysis by region and market sector of projected Controlled-Release Fertiliser sales for 2026 through 2032. With Controlled-Release Fertiliser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Controlled-Release Fertiliser industry.

This Insight Report provides a comprehensive analysis of the global Controlled-Release Fertiliser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Controlled-Release Fertiliser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Controlled-Release Fertiliser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Controlled-Release Fertiliser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Controlled-Release Fertiliser.

This report presents a comprehensive overview, market shares, and growth opportunities of Controlled-Release Fertiliser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Zeolite

Urea

Biochar

Nitrogen

Segmentation by Application:

Agriculture

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CF Industries

Haifa Group

Indian Farmers Fertiliser Cooperative Limited

ICL Group Ltd

Nutrien Limited

SQM

The Mosaic Company

Uralkali

Yara International

Simplot Company

Agrium Inc

Koch Industries Inc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Controlled-Release Fertiliser market?

What factors are driving Controlled-Release Fertiliser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Controlled-Release Fertiliser market opportunities vary by end market size?

How does Controlled-Release Fertiliser break out by Type, by Application?

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