

Global Contrast-Enhanced Mammography Market Growth 2026-2032

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Abstracts

The global Contrast-Enhanced Mammography market size is predicted to grow from US\$ 295 million in 2025 to US\$ 451 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Contrast-Enhanced Mammography (CEM) is a breast imaging technique that builds on standard digital mammography by administering intravenous iodinated contrast and acquiring dual-energy images (low- and high-energy) to reconstruct enhancement/“iodine-only” images. It provides both anatomic detail (similar to conventional mammography) and functional information related to vascularity and permeability, making contrast uptake more conspicuous in many cancers. CEM is particularly relevant for dense breasts, problem-solving in equivocal cases, scenarios where breast MRI is contraindicated or less accessible, and selected pathways such as preoperative evaluation and treatment follow-up. Its clinical and operational value depends on standardized contrast administration and timing, a robust dual-energy imaging chain, and workflow-integrated reading and reporting—so performance gains translate into reproducible, scalable practice. In 2025, global Contrast-Enhanced Mammography production reached approximately 1506 unit and price is about 200 K USD/Unit. The average gross profit margin of this product is 50%.

Sustained demand for earlier detection and higher-throughput breast imaging is pushing radiology departments to adopt solutions that improve sensitivity without disrupting established mammography infrastructure. CEM supports “bringing enhancement capability onto the mammography platform,” leveraging familiar equipment ecosystems and scalable protocols. For providers, CEM can serve as a complementary—or in selected indications, alternative—pathway to breast MRI, helping shorten diagnostic timelines, improve access, and align enhancement imaging with existing mammography

workflows, QC frameworks, and staffing models. CEM combines contrast administration, radiation-based imaging, and workflow governance, meaning implementation barriers extend beyond hardware to patient screening (e.g., contrast reactions and renal considerations), timing control, emergency readiness, and cross-team coordination. Clinically, positioning CEM alongside MRI, ultrasound, and tomosynthesis requires clear boundaries and standardized interpretation training to avoid excessive false positives or unnecessary follow-ups. Without strong evidence loops and disciplined QC, hospitals may face uncertainty in defining CEM's role and sustaining consistent utilization. Demand is shifting from single-test accuracy to pathway-level efficiency—linking CEM with tomosynthesis, targeted ultrasound, biopsy workflows, and preoperative decision-making to enable faster, more streamlined “test-to-decision” cycles. In practice, CEM is often expected to deliver the greatest incremental value in dense breasts, lesion stratification, and MRI-limited populations, with gradual expansion into higher-frequency follow-up and recurrence surveillance scenarios. Meanwhile, radiology leaders increasingly prioritize structured reporting, AI assistance, and cross-site consistency to operationalize quality at scale. The upstream value chain is anchored by “contrast agent & injection systems + dual-energy mammography platform + software/QA components.” Iodinated contrast media and injectors/consumables define administration stability and safety boundaries; dual-energy detectors, x-ray tubes, generators, and compression mechanics drive image consistency and reproducibility; and reconstruction/post-processing software (low-energy images, iodine/enhancement images, artifact suppression, dose management) determines readability and workflow efficiency. Competitive differentiation concentrates on balancing low dose with high contrast, user-friendly reconstruction and reading software, integration with RIS/PACS and structured reporting, and lifecycle QA and service delivery capabilities.

LP Information, Inc. (LPI) ' newest research report, the “Contrast-Enhanced Mammography Industry Forecast” looks at past sales and reviews total world Contrast-Enhanced Mammography sales in 2025, providing a comprehensive analysis by region and market sector of projected Contrast-Enhanced Mammography sales for 2026 through 2032. With Contrast-Enhanced Mammography sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Contrast-Enhanced Mammography industry.

This Insight Report provides a comprehensive analysis of the global Contrast-Enhanced Mammography landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Contrast-Enhanced Mammography portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Contrast-Enhanced Mammography market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Contrast-Enhanced Mammography and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Contrast-Enhanced Mammography.

This report presents a comprehensive overview, market shares, and growth opportunities of Contrast-Enhanced Mammography market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dual-energy CEM

Single-energy Enhanced

Segmentation by Clinical Purpose:

Screening

Diagnostic Workup

Pre-op Staging

Other

Segmentation by Equipment Type:

Dedicated CEM Mammography

Upgrade from Standard System

Other

Segmentation by Application:

Hospital

Physical Examination Center

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hologic

GE Healthcare

Siemens

FUJIFILM

Philips Healthcare

Canon Medical

IMS Giotto

Planmed

Carestream Health

Metaltronica

MEDI-FUTURE

Wandong Medical

ANKE

Sino MDT

Angell

United Imaging Healthcare

Alltech Healthcare

Neusoft Healthcare

SevenHealth

Key Questions Addressed in this Report

What is the 10-year outlook for the global Contrast-Enhanced Mammography market?

What factors are driving Contrast-Enhanced Mammography market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Contrast-Enhanced Mammography market opportunities vary by end market size?

How does Contrast-Enhanced Mammography break out by Type, by Application?

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