

Global Continuous Relaxation Dryer Market Growth 2026-2032

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Abstracts

The global Continuous Relaxation Dryer market size is predicted to grow from US\$ 108 million in 2025 to US\$ 153 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Continuous Relaxation Dryer production reached approximately 333 Units, with an average global market price of around 331 K USD per Unit.

A Continuous Relaxation Dryer is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted, woven and home-textile fabrics. Using mesh-belt conveying, hot-air circulation, airflow tumbling or radio-frequency heating, it reduces fabric stretching and distortion while improving shrinkage control, bulk, softness and final fabric handle.

The upstream raw materials and core components of the Continuous Relaxation Dryer mainly include conveying and transmission systems, heating and air circulation systems, control and electrical systems, and structural materials such as steel. Typical raw material suppliers include Dollfus & Muller, Techbelt Ltd, Watlow Electric Manufacturing, Forsthoff GmbH, and Siemens. Downstream applications are mainly in the fields of apparel fabrics, home textiles, industrial textiles, and medical textiles. Typical downstream customers include Springs Global, WestPoint Home, Standard Textile, W.T. Johnson & Sons Ltd, TRIGEMA W. Grupp KG, and Turbo Tekstil.

The single-line capacity of the Continuous Relaxation Dryer varies greatly depending on the specifications, technology, and degree of product customization. The industry's gross profit margin is usually in the range of 20%-30%.

A Continuous Relaxation Dryer is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted fabrics, woven fabrics, towels and selected technical textiles. Compared with conventional stenters, cylinder dryers and high-tension continuous drying systems, Continuous Relaxation Dryers support fabrics on permeable conveyor belts or process them through controlled airflow, tumbling and multi-stage overfeed. This allows moisture to evaporate while internal stresses are released under conditions closer to the natural state of the fabric, reducing longitudinal elongation, width distortion, edge curling, spirality and residual shrinkage. In knitted apparel, stretch fabrics, towels, fleece and premium home textiles, fabric handle, bulk, weight stability and garment shrinkage directly affect customer acceptance and brand orders. Conventional high-tension drying processes often struggle to balance productivity, energy consumption and finished-fabric quality. By integrating drying, relaxation, preshrinking and, in certain configurations, mechanical softening into a continuous process, Continuous Relaxation Dryers help textile finishers reduce reprocessing, limit quality variations and improve batch-to-batch consistency. For suppliers serving international apparel and home-textile brands, the machine is increasingly viewed not merely as a drying unit, but as a critical process system for controlling dimensional stability, handle and final fabric quality.

The global Continuous Relaxation Dryer market is currently in a development stage characterized by continuous upgrading of mature technologies, gradual diversification of production regions, and a concentration of downstream demand in Asian textile manufacturing centers. The global market size is estimated at approximately US\$110.21 million in 2025, and is projected to maintain a CAGR of approximately 4.04% from 2026 to 2032. In terms of product structure, belt-type dryers account for approximately 65% of global sales due to their wide applicability, strong continuous production capacity, and ease of integration with opening, setting, and pre-shrinking equipment. Airflow tumbler dryers, primarily targeting applications requiring enhanced softness and fluffiness in towels, fleece, wool, high-end woven fabrics, and home textiles, hold a market share of approximately 24%. In terms of application structure, apparel fabrics remain the largest downstream application, accounting for approximately 51% of global sales, while home textiles and industrial textiles also hold significant market shares.

The global supply side exhibits a pattern of leading high-end technology in Europe, significant economies of scale and cost-effectiveness advantages in China, a high concentration of specialized manufacturers in Turkey, and gradually increasing local supply capacity in India. Europe is a major birthplace of loose-feed drying technology, with manufacturers in Italy, Germany, and Spain possessing deep expertise in the

Continuous Relaxation Dryer field. Representative companies include Brückner, Santex Rimar Group, A. Monforts, Biancalani, and Stalam. China has established a relatively complete dyeing and finishing machinery manufacturing system. Domestic manufacturers can provide a variety of configurations, from standard single-layer and multi-layer mesh belt machines to wide-width, high-volume, and combined production lines. Their products are highly price-competitive in the domestic market and in Southeast Asia, South Asia, Central Asia, and the Middle East. Turkey, relying on its large knitting, dyeing, and home textile industries, has formed a cluster of specialized suppliers such as Canlar, Elteksmak, Effe Endüstri, and Dilmenler. Their equipment positions itself competitively in the mid-range market, bridging high-end European products and economical Chinese products. The Indian market previously relied mainly on imports from Europe, China, and Turkey. However, with the technological accumulation and improved localization capabilities of domestic textile machinery companies, the proportion of locally supplied Continuous Relaxation Dryers is increasing.

Consumers are primarily concentrated in countries with large-scale knitting, dyeing, and home textile processing capabilities. India is one of the world's most dynamic markets for equipment demand. The cotton spinning, knitting, home textiles, and garment export industries continue to drive the construction and expansion of dyeing and finishing projects, with demand for equipment encompassing both large-scale high-end production lines and locally produced mid-range models. China boasts a globally leading knitting dyeing and finishing infrastructure, and its market has gradually shifted from being driven by new capacity additions to replacing high-energy-consuming old equipment, automation upgrades, and energy-saving improvements. Bangladesh, as a major global export base for knitted garments, continues to improve its dyeing and finishing capacity, showing strong demand for high-volume, stable-shrinkage-rate, and short-investment-recovery-cycle mesh belt dryers. Vietnam, driven by the shift in the international garment supply chain and the expansion of foreign-invested textile projects, is increasing its local dyeing and finishing capabilities, with growth potential for both high-end imported equipment and mid-range equipment from China and Turkey. Central Asian countries such as Pakistan, Uzbekistan, and Kazakhstan are leveraging their cotton resources to extend their textile industries from raw material exports to yarn, fabric, and garment processing. Although the current market size is relatively limited, the construction of new integrated textile parks is creating significant incremental demand for Continuous Relaxation Dryers.

Increasing requirements from global apparel and home-textile brands for shrinkage control, dimensional stability, consistent handle and reliable supply-chain quality form

the fundamental demand driver for Continuous Relaxation Dryers. The growing use of knitted fabrics, elastane blends, viscose, lyocell, modal and other deformation-sensitive materials is exposing the limitations of conventional high-tension drying. At the same time, India, Bangladesh, Vietnam, Central Asia and selected African countries are extending their textile industries from yarn and greige-fabric production into dyeing, finishing and garment manufacturing. Newly built integrated factories require complete wet-processing and drying lines, creating incremental demand for Continuous Relaxation Dryers. In mature markets such as China, Europe and Türkiye, demand is increasingly driven by the replacement of aging equipment, rising energy costs and stricter environmental requirements. Overall, Continuous Relaxation Dryers are not the largest category within textile machinery, but they occupy a strategically important position between dyeing, drying, stentering and compacting. Their performance directly influences final fabric quality, energy consumption and delivery reliability. As textile manufacturing continues to expand across South Asia, Southeast Asia and Central Asia, while mature markets accelerate energy-efficiency upgrades, the industry will benefit from both greenfield capacity additions and replacement demand.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Continuous Relaxation Dryer Industry Forecast" looks at past sales and reviews total world Continuous Relaxation Dryer sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Relaxation Dryer sales for 2026 through 2032. With Continuous Relaxation Dryer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Relaxation Dryer industry.

This Insight Report provides a comprehensive analysis of the global Continuous Relaxation Dryer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Relaxation Dryer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Relaxation Dryer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Relaxation Dryer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Relaxation Dryer.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Relaxation Dryer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mesh Belt Type

Tumble Type

Others

Segmentation by Pass:

3 Pass

4 Pass

5 Pass

Others

Segmentation by Working Width:

2600mm Below

2600-3600mm

3600mm Above

Segmentation by Application:

Clothing

Home Textiles

Industrial Textiles

Medical Textiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brückner

Santex Rimar Group

A. Monforts (fongs)

Shaoxing HENGYUAN Machinery Manufacturing

Canlar Mechatronics

Elteksmak

Effe End?stri

Interspare Textilmaschinen GmbH

Biancalani

Stalam

Sanji Precision Technology

Stenmech Engineering Works

DMS Dilmenler

ICOMATEX SA

PENTEK Textile Machinery Srl

ESSICO SRL

ASIASUN Machinery

Yamuna

Dezhou Pacific Textile Machinery

HUIZHOU TEXLINK ENGINEERING

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Relaxation Dryer market?

What factors are driving Continuous Relaxation Dryer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Relaxation Dryer market opportunities vary by end market size?

How does Continuous Relaxation Dryer break out by Type, by Application?

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