

Global Continuous Pyrolysis Plant Market Growth 2026-2032

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Abstracts

The global Continuous Pyrolysis Plant market size is predicted to grow from US\$ 698 million in 2025 to US\$ 1496 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

In 2025, global Continuous Pyrolysis Plant production reached approximately 1,699 Units. The average price is approximately \$420,000. Continuous Pyrolysis Plant refers to industrial thermochemical conversion systems designed to process carbon-containing waste streams or biomass feedstocks under oxygen-free, oxygen-deficient, or tightly controlled low-oxygen conditions.

Continuous Pyrolysis Plant market should be understood as an industrial equipment and process technology market rather than as a broad waste recycling or pyrolysis product market. The appropriate narrow scope covers industrial continuous pyrolysis lines, core reactors, integrated process packages, automation, emissions control, and equipment-oriented EPC scope. It excludes batch-type pyrolysis furnaces, simple shredding or sorting lines, pure project operation revenue, and downstream sales of pyrolysis oil, recovered carbon black, or biochar. This boundary is important because many companies active in pyrolysis are plant operators, recycled material producers, chemical companies, or project developers rather than equipment OEMs. In technical terms, the core value of continuous systems lies in sealed feeding, continuous reaction, stable long-cycle operation, efficient vapor condensation, controlled char or recovered carbon black discharge, emission compliance, heat integration, and automated safety control.

From a supply perspective, the market is structurally fragmented but clearly layered. Europe and North America are stronger in high-end process packages, plastic chemical

recycling technologies, bio-oil production platforms, and biochar/biosolids systems. China has built a sizeable base of cost-competitive equipment manufacturers, especially in waste tire, waste plastic, oil sludge, and general waste-to-oil pyrolysis lines. India is emerging as a fast-growing market and supplier base, particularly as continuous tire pyrolysis gains regulatory acceptance in key industrial states. Australia and Northern Europe have distinctive positions in biochar, biosolids, and carbon removal-oriented systems. The core formal supplier list is therefore smaller than the broad longlist because a large number of market participants are operators, EPC integrators, auxiliary equipment vendors, batch system suppliers, or trading companies without clear evidence of continuous pyrolysis equipment manufacturing.

Demand is mainly driven by four application clusters: end-of-life tire pyrolysis, waste plastic chemical recycling, oil sludge and hazardous organic waste treatment, and biomass or sewage sludge conversion into biochar or biocarbon. Tire pyrolysis benefits from the growing need to recover tire pyrolysis oil, recovered carbon black, and steel while replacing outdated batch operations. Plastic pyrolysis is supported by advanced recycling policies and petrochemical demand for circular feedstock, but project deployment remains sensitive to mass-balance rules, product quality, contamination control, oil prices, and environmental scrutiny. Biochar and sludge pyrolysis are benefiting from carbon removal, PFAS and organic pollutant treatment, waste volume reduction, and heat recovery.

Technologically, the industry is moving away from low-cost, manually operated, batch or semi-continuous waste-to-fuel systems toward fully continuous, modular, automated, sealed, low-coking, emission-controlled, and product-quality-oriented systems. Plastic recycling projects prioritize pyrolysis oil quality, chlorine and oxygenate management, compatibility with refinery or steam cracker co-processing, and reliable offtake. Tire projects increasingly focus on recovered carbon black quality, continuous discharge, steel separation, and TPO stability. Biochar projects emphasize carbon permanence, certification readiness, MRV data, and heat integration. As a result, future competition will not be determined by reactor price alone, but by the supplier's ability to deliver stable operation, compliance, product quality, digital control, financing credibility, and downstream value-chain integration.

The long-term outlook remains positive, although growth will be uneven across subsegments. Tire pyrolysis has relatively clearer commercial pathways but depends heavily on rCB upgrading and offtake into rubber, plastics, and coatings. Plastic pyrolysis has larger strategic potential but also greater regulatory and technical uncertainty. Biochar and biosolids pyrolysis are likely to grow steadily as carbon

removal and sludge treatment become more institutionalized. The most competitive suppliers will increasingly shift from pure equipment sales to integrated models combining equipment, process design, operational data, certification support, lifecycle service, and product valorization. Smaller manufacturers will continue to compete in price-sensitive markets and regional projects, but higher environmental and product-quality requirements will gradually raise the entry threshold.

LP Information, Inc. (LPI) ' newest research report, the "Continuous Pyrolysis Plant Industry Forecast" looks at past sales and reviews total world Continuous Pyrolysis Plant sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Pyrolysis Plant sales for 2026 through 2032. With Continuous Pyrolysis Plant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Pyrolysis Plant industry.

This Insight Report provides a comprehensive analysis of the global Continuous Pyrolysis Plant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Pyrolysis Plant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Pyrolysis Plant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Pyrolysis Plant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Pyrolysis Plant.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Pyrolysis Plant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rotary Kiln-Type Continuous Pyrolysis Equipment

Screw-Type Continuous Pyrolysis Equipment

Others

Segmentation by Applicable Raw Material Types:

Continuous Pyrolysis Equipment for Waste Tires

Continuous Pyrolysis Equipment for Waste Plastics

Continuous Pyrolysis Equipment for Oil Sludge

Others

Segmentation by Daily Processing Capacity:

Small-Scale Equipment: Daily Processing Capacity of 5?15 Tons

Medium-Scale Equipment: Daily Processing Capacity of 15?50 Tons

Large-Scale Equipment: Daily Processing Capacity of 50?100 Tons

Extra-Large-Scale Equipment: Daily Processing Capacity of over 100 Tons

Segmentation by Application:

Waste Management Industry

Rubber Recycling Industry

Plastic Recycling Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valmet Oyj

Niutech Environment Technology Corporation

Vow ASA

Klean Industries Inc.

Beston Group

PYREG GmbH

BlueAlp Technology

Alterra Energy

JGC Corporation

APChemi Pvt Ltd

DOING Holdings

Pyrum Innovations AG

Agilyx ASA

AquaGreen Holding ApS

Pyrocal Pty Ltd.

Henan Mingjie

Xinxiang Huayin

Shrivasa Industries

BIOMACON GmbH

BTG Bioliquids

Earth Systems

Shangqiu Sihai

Malhari Projects

Fabhind Private Limited

Ruike Petrochemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Pyrolysis Plant market?

What factors are driving Continuous Pyrolysis Plant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Pyrolysis Plant market opportunities vary by end market size?

How does Continuous Pyrolysis Plant break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Continuous Pyrolysis Plant Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Continuous Pyrolysis Plant by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Continuous Pyrolysis Plant by Country/Region, 2021, 2025 & 2032
- 2.2 Continuous Pyrolysis Plant Segment by Type
 - 2.2.1 Rotary Kiln-Type Continuous Pyrolysis Equipment
 - 2.2.2 Screw-Type Continuous Pyrolysis Equipment
 - 2.2.3 Others
 - 2.2.4 Continuous Pyrolysis Plant Sales by Type
 - 2.2.4.1 Global Continuous Pyrolysis Plant Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Continuous Pyrolysis Plant Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Continuous Pyrolysis Plant Sale Price by Type (2021-2026)
- 2.3 Continuous Pyrolysis Plant Segment by Applicable Raw Material Types
 - 2.3.1 Continuous Pyrolysis Equipment for Waste Tires
 - 2.3.2 Continuous Pyrolysis Equipment for Waste Plastics
 - 2.3.3 Continuous Pyrolysis Equipment for Oil Sludge
 - 2.3.4 Others
 - 2.3.5 Continuous Pyrolysis Plant Sales by Applicable Raw Material Types
 - 2.3.5.1 Global Continuous Pyrolysis Plant Sales Market Share by Applicable Raw Material Types (2021-2026)
 - 2.3.5.2 Global Continuous Pyrolysis Plant Revenue and Market Share by Applicable

Raw Material Types (2021-2026)

2.3.5.3 Global Continuous Pyrolysis Plant Sale Price by Applicable Raw Material Types (2021-2026)

2.4 Continuous Pyrolysis Plant Segment by Daily Processing Capacity

2.4.1 Small-Scale Equipment: Daily Processing Capacity of 5?15 Tons

2.4.2 Medium-Scale Equipment: Daily Processing Capacity of 15?50 Tons

2.4.3 Large-Scale Equipment: Daily Processing Capacity of 50?100 Tons

2.4.4 Extra-Large-Scale Equipment: Daily Processing Capacity of over 100 Tons

2.4.5 Continuous Pyrolysis Plant Sales by Daily Processing Capacity

2.4.5.1 Global Continuous Pyrolysis Plant Sales Market Share by Daily Processing Capacity (2021-2026)

2.4.5.2 Global Continuous Pyrolysis Plant Revenue and Market Share by Daily Processing Capacity (2021-2026)

2.4.5.3 Global Continuous Pyrolysis Plant Sale Price by Daily Processing Capacity (2021-2026)

2.5 Continuous Pyrolysis Plant Segment by Application

2.5.1 Waste Management Industry

2.5.2 Rubber Recycling Industry

2.5.3 Plastic Recycling Industry

2.5.4 Others

2.5.5 Continuous Pyrolysis Plant Sales by Application

2.5.5.1 Global Continuous Pyrolysis Plant Sale Market Share by Application (2021-2026)

2.5.5.2 Global Continuous Pyrolysis Plant Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Continuous Pyrolysis Plant Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Continuous Pyrolysis Plant Breakdown Data by Company

3.1.1 Global Continuous Pyrolysis Plant Annual Sales by Company (2021-2026)

3.1.2 Global Continuous Pyrolysis Plant Sales Market Share by Company (2021-2026)

3.2 Global Continuous Pyrolysis Plant Annual Revenue by Company (2021-2026)

3.2.1 Global Continuous Pyrolysis Plant Revenue by Company (2021-2026)

3.2.2 Global Continuous Pyrolysis Plant Revenue Market Share by Company (2021-2026)

3.3 Global Continuous Pyrolysis Plant Sale Price by Company

3.4 Key Manufacturers Continuous Pyrolysis Plant Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Continuous Pyrolysis Plant Product Location Distribution
- 3.4.2 Players Continuous Pyrolysis Plant Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CONTINUOUS PYROLYSIS PLANT BY GEOGRAPHIC REGION

- 4.1 World Historic Continuous Pyrolysis Plant Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Continuous Pyrolysis Plant Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Continuous Pyrolysis Plant Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Continuous Pyrolysis Plant Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Continuous Pyrolysis Plant Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Continuous Pyrolysis Plant Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Continuous Pyrolysis Plant Sales Growth
- 4.4 APAC Continuous Pyrolysis Plant Sales Growth
- 4.5 Europe Continuous Pyrolysis Plant Sales Growth
- 4.6 Middle East & Africa Continuous Pyrolysis Plant Sales Growth

5 AMERICAS

- 5.1 Americas Continuous Pyrolysis Plant Sales by Country
 - 5.1.1 Americas Continuous Pyrolysis Plant Sales by Country (2021-2026)
 - 5.1.2 Americas Continuous Pyrolysis Plant Revenue by Country (2021-2026)
- 5.2 Americas Continuous Pyrolysis Plant Sales by Type (2021-2026)
- 5.3 Americas Continuous Pyrolysis Plant Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Continuous Pyrolysis Plant Sales by Region

6.1.1 APAC Continuous Pyrolysis Plant Sales by Region (2021-2026)

6.1.2 APAC Continuous Pyrolysis Plant Revenue by Region (2021-2026)

6.2 APAC Continuous Pyrolysis Plant Sales by Type (2021-2026)

6.3 APAC Continuous Pyrolysis Plant Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Continuous Pyrolysis Plant by Country

7.1.1 Europe Continuous Pyrolysis Plant Sales by Country (2021-2026)

7.1.2 Europe Continuous Pyrolysis Plant Revenue by Country (2021-2026)

7.2 Europe Continuous Pyrolysis Plant Sales by Type (2021-2026)

7.3 Europe Continuous Pyrolysis Plant Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Continuous Pyrolysis Plant by Country

8.1.1 Middle East & Africa Continuous Pyrolysis Plant Sales by Country (2021-2026)

8.1.2 Middle East & Africa Continuous Pyrolysis Plant Revenue by Country (2021-2026)

8.2 Middle East & Africa Continuous Pyrolysis Plant Sales by Type (2021-2026)

8.3 Middle East & Africa Continuous Pyrolysis Plant Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Continuous Pyrolysis Plant

10.3 Manufacturing Process Analysis of Continuous Pyrolysis Plant

10.4 Industry Chain Structure of Continuous Pyrolysis Plant

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Continuous Pyrolysis Plant Distributors

11.3 Continuous Pyrolysis Plant Customer

12 WORLD FORECAST REVIEW FOR CONTINUOUS PYROLYSIS PLANT BY GEOGRAPHIC REGION

12.1 Global Continuous Pyrolysis Plant Market Size Forecast by Region

12.1.1 Global Continuous Pyrolysis Plant Forecast by Region (2027-2032)

12.1.2 Global Continuous Pyrolysis Plant Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Continuous Pyrolysis Plant Forecast by Type (2027-2032)

12.7 Global Continuous Pyrolysis Plant Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Valmet Oyj

13.1.1 Valmet Oyj Company Information

13.1.2 Valmet Oyj Continuous Pyrolysis Plant Product Portfolios and Specifications

13.1.3 Valmet Oyj Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Valmet Oyj Main Business Overview

13.1.5 Valmet Oyj Latest Developments

13.2 Niutech Environment Technology Corporation

13.2.1 Niutech Environment Technology Corporation Company Information

13.2.2 Niutech Environment Technology Corporation Continuous Pyrolysis Plant Product Portfolios and Specifications

13.2.3 Niutech Environment Technology Corporation Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Niutech Environment Technology Corporation Main Business Overview

13.2.5 Niutech Environment Technology Corporation Latest Developments

13.3 Vow ASA

13.3.1 Vow ASA Company Information

13.3.2 Vow ASA Continuous Pyrolysis Plant Product Portfolios and Specifications

13.3.3 Vow ASA Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Vow ASA Main Business Overview

13.3.5 Vow ASA Latest Developments

13.4 Klean Industries Inc.

13.4.1 Klean Industries Inc. Company Information

13.4.2 Klean Industries Inc. Continuous Pyrolysis Plant Product Portfolios and Specifications

13.4.3 Klean Industries Inc. Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Klean Industries Inc. Main Business Overview

13.4.5 Klean Industries Inc. Latest Developments

13.5 Beston Group

13.5.1 Beston Group Company Information

13.5.2 Beston Group Continuous Pyrolysis Plant Product Portfolios and Specifications

13.5.3 Beston Group Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Beston Group Main Business Overview

13.5.5 Beston Group Latest Developments

13.6 PYREG GmbH

- 13.6.1 PYREG GmbH Company Information
- 13.6.2 PYREG GmbH Continuous Pyrolysis Plant Product Portfolios and Specifications
- 13.6.3 PYREG GmbH Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 PYREG GmbH Main Business Overview
- 13.6.5 PYREG GmbH Latest Developments
- 13.7 BlueAlp Technology
 - 13.7.1 BlueAlp Technology Company Information
 - 13.7.2 BlueAlp Technology Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.7.3 BlueAlp Technology Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 BlueAlp Technology Main Business Overview
 - 13.7.5 BlueAlp Technology Latest Developments
- 13.8 Alterra Energy
 - 13.8.1 Alterra Energy Company Information
 - 13.8.2 Alterra Energy Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.8.3 Alterra Energy Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Alterra Energy Main Business Overview
 - 13.8.5 Alterra Energy Latest Developments
- 13.9 JGC Corporation
 - 13.9.1 JGC Corporation Company Information
 - 13.9.2 JGC Corporation Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.9.3 JGC Corporation Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 JGC Corporation Main Business Overview
 - 13.9.5 JGC Corporation Latest Developments
- 13.10 APChemi Pvt Ltd
 - 13.10.1 APChemi Pvt Ltd Company Information
 - 13.10.2 APChemi Pvt Ltd Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.10.3 APChemi Pvt Ltd Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 APChemi Pvt Ltd Main Business Overview
 - 13.10.5 APChemi Pvt Ltd Latest Developments
- 13.11 DOING Holdings

- 13.11.1 DOING Holdings Company Information
- 13.11.2 DOING Holdings Continuous Pyrolysis Plant Product Portfolios and Specifications
- 13.11.3 DOING Holdings Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 DOING Holdings Main Business Overview
- 13.11.5 DOING Holdings Latest Developments
- 13.12 Pyrum Innovations AG
 - 13.12.1 Pyrum Innovations AG Company Information
 - 13.12.2 Pyrum Innovations AG Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.12.3 Pyrum Innovations AG Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Pyrum Innovations AG Main Business Overview
 - 13.12.5 Pyrum Innovations AG Latest Developments
- 13.13 Agilyx ASA
 - 13.13.1 Agilyx ASA Company Information
 - 13.13.2 Agilyx ASA Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.13.3 Agilyx ASA Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Agilyx ASA Main Business Overview
 - 13.13.5 Agilyx ASA Latest Developments
- 13.14 AquaGreen Holding ApS
 - 13.14.1 AquaGreen Holding ApS Company Information
 - 13.14.2 AquaGreen Holding ApS Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.14.3 AquaGreen Holding ApS Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 AquaGreen Holding ApS Main Business Overview
 - 13.14.5 AquaGreen Holding ApS Latest Developments
- 13.15 Pyrocal Pty Ltd.
 - 13.15.1 Pyrocal Pty Ltd. Company Information
 - 13.15.2 Pyrocal Pty Ltd. Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.15.3 Pyrocal Pty Ltd. Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Pyrocal Pty Ltd. Main Business Overview
 - 13.15.5 Pyrocal Pty Ltd. Latest Developments
- 13.16 Henan Mingjie

- 13.16.1 Henan Mingjie Company Information
- 13.16.2 Henan Mingjie Continuous Pyrolysis Plant Product Portfolios and Specifications
- 13.16.3 Henan Mingjie Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Henan Mingjie Main Business Overview
- 13.16.5 Henan Mingjie Latest Developments
- 13.17 Xinxiang Huayin
 - 13.17.1 Xinxiang Huayin Company Information
 - 13.17.2 Xinxiang Huayin Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.17.3 Xinxiang Huayin Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Xinxiang Huayin Main Business Overview
 - 13.17.5 Xinxiang Huayin Latest Developments
- 13.18 Shrivasa Industries
 - 13.18.1 Shrivasa Industries Company Information
 - 13.18.2 Shrivasa Industries Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.18.3 Shrivasa Industries Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Shrivasa Industries Main Business Overview
 - 13.18.5 Shrivasa Industries Latest Developments
- 13.19 BIOMACON GmbH
 - 13.19.1 BIOMACON GmbH Company Information
 - 13.19.2 BIOMACON GmbH Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.19.3 BIOMACON GmbH Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 BIOMACON GmbH Main Business Overview
 - 13.19.5 BIOMACON GmbH Latest Developments
- 13.20 BTG Bioliquids
 - 13.20.1 BTG Bioliquids Company Information
 - 13.20.2 BTG Bioliquids Continuous Pyrolysis Plant Product Portfolios and Specifications
 - 13.20.3 BTG Bioliquids Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 BTG Bioliquids Main Business Overview
 - 13.20.5 BTG Bioliquids Latest Developments

13.21 Earth Systems

13.21.1 Earth Systems Company Information

13.21.2 Earth Systems Continuous Pyrolysis Plant Product Portfolios and Specifications

13.21.3 Earth Systems Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Earth Systems Main Business Overview

13.21.5 Earth Systems Latest Developments

13.22 Shangqiu Sihai

13.22.1 Shangqiu Sihai Company Information

13.22.2 Shangqiu Sihai Continuous Pyrolysis Plant Product Portfolios and Specifications

13.22.3 Shangqiu Sihai Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shangqiu Sihai Main Business Overview

13.22.5 Shangqiu Sihai Latest Developments

13.23 Malhari Projects

13.23.1 Malhari Projects Company Information

13.23.2 Malhari Projects Continuous Pyrolysis Plant Product Portfolios and Specifications

13.23.3 Malhari Projects Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Malhari Projects Main Business Overview

13.23.5 Malhari Projects Latest Developments

13.24 Fabhind Private Limited

13.24.1 Fabhind Private Limited Company Information

13.24.2 Fabhind Private Limited Continuous Pyrolysis Plant Product Portfolios and Specifications

13.24.3 Fabhind Private Limited Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Fabhind Private Limited Main Business Overview

13.24.5 Fabhind Private Limited Latest Developments

13.25 Ruike Petrochemical

13.25.1 Ruike Petrochemical Company Information

13.25.2 Ruike Petrochemical Continuous Pyrolysis Plant Product Portfolios and Specifications

13.25.3 Ruike Petrochemical Continuous Pyrolysis Plant Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Ruike Petrochemical Main Business Overview

13.25.5 Ruike Petrochemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Continuous Pyrolysis Plant Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Continuous Pyrolysis Plant Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rotary Kiln-Type Continuous Pyrolysis Equipment

Table 4. Major Players of Screw-Type Continuous Pyrolysis Equipment

Table 5. Major Players of Others

Table 6. Global Continuous Pyrolysis Plant Sales by Type (2021-2026) & (Units)

Table 7. Global Continuous Pyrolysis Plant Sales Market Share by Type (2021-2026)

Table 8. Global Continuous Pyrolysis Plant Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Continuous Pyrolysis Plant Revenue Market Share by Type (2021-2026)

Table 10. Global Continuous Pyrolysis Plant Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Continuous Pyrolysis Equipment for Waste Tires

Table 12. Major Players of Continuous Pyrolysis Equipment for Waste Plastics

Table 13. Major Players of Continuous Pyrolysis Equipment for Oil Sludge

Table 14. Major Players of Others

Table 15. Global Continuous Pyrolysis Plant Sales by Applicable Raw Material Types (2021-2026) & (Units)

Table 16. Global Continuous Pyrolysis Plant Sales Market Share by Applicable Raw Material Types (2021-2026)

Table 17. Global Continuous Pyrolysis Plant Revenue by Applicable Raw Material Types (2021-2026) & (\$ million)

Table 18. Global Continuous Pyrolysis Plant Revenue Market Share by Applicable Raw Material Types (2021-2026)

Table 19. Global Continuous Pyrolysis Plant Sale Price by Applicable Raw Material Types (2021-2026) & (K US\$/Unit)

Table 20. Major Players of Small-Scale Equipment: Daily Processing Capacity of 5?15 Tons

Table 21. Major Players of Medium-Scale Equipment: Daily Processing Capacity of 15?50 Tons

Table 22. Major Players of Large-Scale Equipment: Daily Processing Capacity of 50?100 Tons

Table 23. Major Players of Extra-Large-Scale Equipment: Daily Processing Capacity of

over 100 Tons

Table 24. Global Continuous Pyrolysis Plant Sales by Daily Processing Capacity (2021-2026) & (Units)

Table 25. Global Continuous Pyrolysis Plant Sales Market Share by Daily Processing Capacity (2021-2026)

Table 26. Global Continuous Pyrolysis Plant Revenue by Daily Processing Capacity (2021-2026) & (\$ million)

Table 27. Global Continuous Pyrolysis Plant Revenue Market Share by Daily Processing Capacity (2021-2026)

Table 28. Global Continuous Pyrolysis Plant Sale Price by Daily Processing Capacity (2021-2026) & (K US\$/Unit)

Table 29. Global Continuous Pyrolysis Plant Sale by Application (2021-2026) & (Units)

Table 30. Global Continuous Pyrolysis Plant Sale Market Share by Application (2021-2026)

Table 31. Global Continuous Pyrolysis Plant Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Continuous Pyrolysis Plant Revenue Market Share by Application (2021-2026)

Table 33. Global Continuous Pyrolysis Plant Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global Continuous Pyrolysis Plant Sales by Company (2021-2026) & (Units)

Table 35. Global Continuous Pyrolysis Plant Sales Market Share by Company (2021-2026)

Table 36. Global Continuous Pyrolysis Plant Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Continuous Pyrolysis Plant Revenue Market Share by Company (2021-2026)

Table 38. Global Continuous Pyrolysis Plant Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers Continuous Pyrolysis Plant Producing Area Distribution and Sales Area

Table 40. Players Continuous Pyrolysis Plant Products Offered

Table 41. Continuous Pyrolysis Plant Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Continuous Pyrolysis Plant Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Continuous Pyrolysis Plant Sales Market Share Geographic Region

(2021-2026)

Table 46. Global Continuous Pyrolysis Plant Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Continuous Pyrolysis Plant Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Continuous Pyrolysis Plant Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Continuous Pyrolysis Plant Sales Market Share by Country/Region (2021-2026)

Table 50. Global Continuous Pyrolysis Plant Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Continuous Pyrolysis Plant Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Continuous Pyrolysis Plant Sales by Country (2021-2026) & (Units)

Table 53. Americas Continuous Pyrolysis Plant Sales Market Share by Country (2021-2026)

Table 54. Americas Continuous Pyrolysis Plant Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Continuous Pyrolysis Plant Sales by Type (2021-2026) & (Units)

Table 56. Americas Continuous Pyrolysis Plant Sales by Application (2021-2026) & (Units)

Table 57. APAC Continuous Pyrolysis Plant Sales by Region (2021-2026) & (Units)

Table 58. APAC Continuous Pyrolysis Plant Sales Market Share by Region (2021-2026)

Table 59. APAC Continuous Pyrolysis Plant Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Continuous Pyrolysis Plant Sales by Type (2021-2026) & (Units)

Table 61. APAC Continuous Pyrolysis Plant Sales by Application (2021-2026) & (Units)

Table 62. Europe Continuous Pyrolysis Plant Sales by Country (2021-2026) & (Units)

Table 63. Europe Continuous Pyrolysis Plant Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Continuous Pyrolysis Plant Sales by Type (2021-2026) & (Units)

Table 65. Europe Continuous Pyrolysis Plant Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Continuous Pyrolysis Plant Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Continuous Pyrolysis Plant Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Continuous Pyrolysis Plant Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Continuous Pyrolysis Plant Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Continuous Pyrolysis Plant

Table 71. Key Market Challenges & Risks of Continuous Pyrolysis Plant

Table 72. Key Industry Trends of Continuous Pyrolysis Plant

Table 73. Continuous Pyrolysis Plant Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Continuous Pyrolysis Plant Distributors List

Table 76. Continuous Pyrolysis Plant Customer List

Table 77. Global Continuous Pyrolysis Plant Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Continuous Pyrolysis Plant Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Continuous Pyrolysis Plant Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Continuous Pyrolysis Plant Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Continuous Pyrolysis Plant Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Continuous Pyrolysis Plant Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Continuous Pyrolysis Plant Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Continuous Pyrolysis Plant Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Continuous Pyrolysis Plant Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Continuous Pyrolysis Plant Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Continuous Pyrolysis Plant Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Continuous Pyrolysis Plant Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Continuous Pyrolysis Plant Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Continuous Pyrolysis Plant Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Valmet Oyj Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 92. Valmet Oyj Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 93. Valmet Oyj Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Valmet Oyj Main Business

Table 95. Valmet Oyj Latest Developments

Table 96. Niutech Environment Technology Corporation Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 97. Niutech Environment Technology Corporation Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 98. Niutech Environment Technology Corporation Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Niutech Environment Technology Corporation Main Business

Table 100. Niutech Environment Technology Corporation Latest Developments

Table 101. Vow ASA Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 102. Vow ASA Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 103. Vow ASA Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Vow ASA Main Business

Table 105. Vow ASA Latest Developments

Table 106. Klean Industries Inc. Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 107. Klean Industries Inc. Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 108. Klean Industries Inc. Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Klean Industries Inc. Main Business

Table 110. Klean Industries Inc. Latest Developments

Table 111. Beston Group Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 112. Beston Group Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 113. Beston Group Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Beston Group Main Business

Table 115. Beston Group Latest Developments

Table 116. PYREG GmbH Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 117. PYREG GmbH Continuous Pyrolysis Plant Product Portfolios and

Specifications

Table 118. PYREG GmbH Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. PYREG GmbH Main Business

Table 120. PYREG GmbH Latest Developments

Table 121. BlueAlp Technology Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 122. BlueAlp Technology Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 123. BlueAlp Technology Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. BlueAlp Technology Main Business

Table 125. BlueAlp Technology Latest Developments

Table 126. Alterra Energy Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 127. Alterra Energy Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 128. Alterra Energy Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Alterra Energy Main Business

Table 130. Alterra Energy Latest Developments

Table 131. JGC Corporation Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 132. JGC Corporation Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 133. JGC Corporation Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. JGC Corporation Main Business

Table 135. JGC Corporation Latest Developments

Table 136. APChemi Pvt Ltd Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 137. APChemi Pvt Ltd Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 138. APChemi Pvt Ltd Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. APChemi Pvt Ltd Main Business

Table 140. APChemi Pvt Ltd Latest Developments

Table 141. DOING Holdings Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 142. DOING Holdings Continuous Pyrolysis Plant Product Portfolios and Specifications
Table 143. DOING Holdings Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 144. DOING Holdings Main Business
Table 145. DOING Holdings Latest Developments
Table 146. Pyrum Innovations AG Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors
Table 147. Pyrum Innovations AG Continuous Pyrolysis Plant Product Portfolios and Specifications
Table 148. Pyrum Innovations AG Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 149. Pyrum Innovations AG Main Business
Table 150. Pyrum Innovations AG Latest Developments
Table 151. Agilyx ASA Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors
Table 152. Agilyx ASA Continuous Pyrolysis Plant Product Portfolios and Specifications
Table 153. Agilyx ASA Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 154. Agilyx ASA Main Business
Table 155. Agilyx ASA Latest Developments
Table 156. AquaGreen Holding ApS Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors
Table 157. AquaGreen Holding ApS Continuous Pyrolysis Plant Product Portfolios and Specifications
Table 158. AquaGreen Holding ApS Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 159. AquaGreen Holding ApS Main Business
Table 160. AquaGreen Holding ApS Latest Developments
Table 161. Pyrocal Pty Ltd. Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors
Table 162. Pyrocal Pty Ltd. Continuous Pyrolysis Plant Product Portfolios and Specifications
Table 163. Pyrocal Pty Ltd. Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 164. Pyrocal Pty Ltd. Main Business
Table 165. Pyrocal Pty Ltd. Latest Developments
Table 166. Henan Mingjie Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 167. Henan Mingjie Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 168. Henan Mingjie Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. Henan Mingjie Main Business

Table 170. Henan Mingjie Latest Developments

Table 171. Xinxiang Huayin Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 172. Xinxiang Huayin Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 173. Xinxiang Huayin Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 174. Xinxiang Huayin Main Business

Table 175. Xinxiang Huayin Latest Developments

Table 176. Shrivasa Industries Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 177. Shrivasa Industries Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 178. Shrivasa Industries Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 179. Shrivasa Industries Main Business

Table 180. Shrivasa Industries Latest Developments

Table 181. BIOMACON GmbH Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 182. BIOMACON GmbH Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 183. BIOMACON GmbH Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 184. BIOMACON GmbH Main Business

Table 185. BIOMACON GmbH Latest Developments

Table 186. BTG Bioliquids Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 187. BTG Bioliquids Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 188. BTG Bioliquids Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 189. BTG Bioliquids Main Business

Table 190. BTG Bioliquids Latest Developments

Table 191. Earth Systems Basic Information, Continuous Pyrolysis Plant Manufacturing

Base, Sales Area and Its Competitors

Table 192. Earth Systems Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 193. Earth Systems Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 194. Earth Systems Main Business

Table 195. Earth Systems Latest Developments

Table 196. Shangqiu Sihai Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 197. Shangqiu Sihai Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 198. Shangqiu Sihai Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 199. Shangqiu Sihai Main Business

Table 200. Shangqiu Sihai Latest Developments

Table 201. Malhari Projects Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 202. Malhari Projects Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 203. Malhari Projects Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 204. Malhari Projects Main Business

Table 205. Malhari Projects Latest Developments

Table 206. Fabhind Private Limited Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 207. Fabhind Private Limited Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 208. Fabhind Private Limited Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 209. Fabhind Private Limited Main Business

Table 210. Fabhind Private Limited Latest Developments

Table 211. Ruike Petrochemical Basic Information, Continuous Pyrolysis Plant Manufacturing Base, Sales Area and Its Competitors

Table 212. Ruike Petrochemical Continuous Pyrolysis Plant Product Portfolios and Specifications

Table 213. Ruike Petrochemical Continuous Pyrolysis Plant Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 214. Ruike Petrochemical Main Business

Table 215. Ruike Petrochemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Continuous Pyrolysis Plant
- Figure 2. Continuous Pyrolysis Plant Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Continuous Pyrolysis Plant Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Continuous Pyrolysis Plant Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Continuous Pyrolysis Plant Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Continuous Pyrolysis Plant Sales Market Share by Country/Region (2025)
- Figure 10. Continuous Pyrolysis Plant Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Rotary Kiln-Type Continuous Pyrolysis Equipment
- Figure 12. Product Picture of Screw-Type Continuous Pyrolysis Equipment
- Figure 13. Product Picture of Others
- Figure 14. Global Continuous Pyrolysis Plant Sales Market Share by Type in 2026
- Figure 15. Global Continuous Pyrolysis Plant Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Continuous Pyrolysis Equipment for Waste Tires
- Figure 17. Product Picture of Continuous Pyrolysis Equipment for Waste Plastics
- Figure 18. Product Picture of Continuous Pyrolysis Equipment for Oil Sludge
- Figure 19. Product Picture of Others
- Figure 20. Global Continuous Pyrolysis Plant Sales Market Share by Applicable Raw Material Types in 2026
- Figure 21. Global Continuous Pyrolysis Plant Revenue Market Share by Applicable Raw Material Types (2021-2026)
- Figure 22. Product Picture of Small-Scale Equipment: Daily Processing Capacity of 5?15 Tons
- Figure 23. Product Picture of Medium-Scale Equipment: Daily Processing Capacity of 15?50 Tons
- Figure 24. Product Picture of Large-Scale Equipment: Daily Processing Capacity of 50?100 Tons
- Figure 25. Product Picture of Extra-Large-Scale Equipment: Daily Processing Capacity of over 100 Tons

Figure 26. Global Continuous Pyrolysis Plant Sales Market Share by Daily Processing Capacity in 2026

Figure 27. Global Continuous Pyrolysis Plant Revenue Market Share by Daily Processing Capacity (2021-2026)

Figure 28. Continuous Pyrolysis Plant Consumed in Waste Management Industry

Figure 29. Global Continuous Pyrolysis Plant Market: Waste Management Industry (2021-2026) & (Units)

Figure 30. Continuous Pyrolysis Plant Consumed in Rubber Recycling Industry

Figure 31. Global Continuous Pyrolysis Plant Market: Rubber Recycling Industry (2021-2026) & (Units)

Figure 32. Continuous Pyrolysis Plant Consumed in Plastic Recycling Industry

Figure 33. Global Continuous Pyrolysis Plant Market: Plastic Recycling Industry (2021-2026) & (Units)

Figure 34. Continuous Pyrolysis Plant Consumed in Others

Figure 35. Global Continuous Pyrolysis Plant Market: Others (2021-2026) & (Units)

Figure 36. Global Continuous Pyrolysis Plant Sale Market Share by Application (2025)

Figure 37. Global Continuous Pyrolysis Plant Revenue Market Share by Application in 2025

Figure 38. Continuous Pyrolysis Plant Sales by Company in 2025 (Units)

Figure 39. Global Continuous Pyrolysis Plant Sales Market Share by Company in 2025

Figure 40. Continuous Pyrolysis Plant Revenue by Company in 2025 (\$ millions)

Figure 41. Global Continuous Pyrolysis Plant Revenue Market Share by Company in 2025

Figure 42. Global Continuous Pyrolysis Plant Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Continuous Pyrolysis Plant Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Continuous Pyrolysis Plant Sales 2021-2026 (Units)

Figure 45. Americas Continuous Pyrolysis Plant Revenue 2021-2026 (\$ millions)

Figure 46. APAC Continuous Pyrolysis Plant Sales 2021-2026 (Units)

Figure 47. APAC Continuous Pyrolysis Plant Revenue 2021-2026 (\$ millions)

Figure 48. Europe Continuous Pyrolysis Plant Sales 2021-2026 (Units)

Figure 49. Europe Continuous Pyrolysis Plant Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Continuous Pyrolysis Plant Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Continuous Pyrolysis Plant Revenue 2021-2026 (\$ millions)

Figure 52. Americas Continuous Pyrolysis Plant Sales Market Share by Country in 2025

Figure 53. Americas Continuous Pyrolysis Plant Revenue Market Share by Country (2021-2026)

Figure 54. Americas Continuous Pyrolysis Plant Sales Market Share by Type (2021-2026)

Figure 55. Americas Continuous Pyrolysis Plant Sales Market Share by Application (2021-2026)

Figure 56. United States Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Continuous Pyrolysis Plant Sales Market Share by Region in 2025

Figure 61. APAC Continuous Pyrolysis Plant Revenue Market Share by Region (2021-2026)

Figure 62. APAC Continuous Pyrolysis Plant Sales Market Share by Type (2021-2026)

Figure 63. APAC Continuous Pyrolysis Plant Sales Market Share by Application (2021-2026)

Figure 64. China Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Continuous Pyrolysis Plant Sales Market Share by Country in 2025

Figure 72. Europe Continuous Pyrolysis Plant Revenue Market Share by Country (2021-2026)

Figure 73. Europe Continuous Pyrolysis Plant Sales Market Share by Type (2021-2026)

Figure 74. Europe Continuous Pyrolysis Plant Sales Market Share by Application (2021-2026)

Figure 75. Germany Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Continuous Pyrolysis Plant Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Continuous Pyrolysis Plant Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Continuous Pyrolysis Plant Sales Market Share by Application (2021-2026)

Figure 83. Egypt Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Continuous Pyrolysis Plant Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Continuous Pyrolysis Plant in 2026

Figure 89. Manufacturing Process Analysis of Continuous Pyrolysis Plant

Figure 90. Industry Chain Structure of Continuous Pyrolysis Plant

Figure 91. Channels of Distribution

Figure 92. Global Continuous Pyrolysis Plant Sales Market Forecast by Region (2027-2032)

Figure 93. Global Continuous Pyrolysis Plant Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Continuous Pyrolysis Plant Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Continuous Pyrolysis Plant Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Continuous Pyrolysis Plant Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Continuous Pyrolysis Plant Revenue Market Share Forecast by Application (2027-2032)

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