

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Market Growth 2026-2032

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Abstracts

The global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market size is predicted to grow from US\$ 174 million in 2025 to US\$ 401 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

In 2025, global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production reached approximately 3k units, with an average global market price of around US\$60k per unit.

A Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas is an online environmental monitoring system designed to continuously and automatically measure the concentration of benzene, toluene, ethylbenzene, xylene (collectively referred to as BTEX), and other volatile organic compounds (VOCs) in industrial exhaust emissions. The system typically consists of a sampling and pretreatment unit, analytical instrument, gas transport system, data acquisition and processing platform, calibration module, and remote communication interface. It utilizes technologies such as Gas Chromatography (GC), Gas Chromatography with Flame Ionization Detection (GC-FID), Mass Spectrometry (MS), Photoionization Detection (PID), or Fourier Transform Infrared Spectroscopy (FTIR) to perform continuous quantitative analysis of benzene-series pollutants. The system enables real-time monitoring of pollutant concentrations, emission rates, and emission trends while supporting environmental compliance, emission permitting, and corporate environmental management requirements. Continuous benzene monitoring systems are widely used in petroleum refining, petrochemicals, coal chemical processing, coatings manufacturing, printing and packaging, rubber products, pharmaceuticals, specialty chemicals, and hazardous waste treatment industries, making them an important component of VOC emission

control and air pollution management programs.

The upstream supply chain of continuous monitoring systems for benzene-series compounds in exhaust gas includes suppliers of gas chromatography modules, FID/PID detectors, mass spectrometry units, sampling pumps, heated sampling lines, filters, valve assemblies, flowmeters, calibration gases, sensors, industrial computers, communication modules and cabinets. Representative suppliers include Agilent, Thermo Fisher Scientific, Shimadzu, PerkinElmer, MKS Instruments, Parker Hannifin, Swagelok, Honeywell, Siemens and ABB. The midstream segment consists of environmental monitoring instrument manufacturers, VOCs online monitoring system integrators and operation service providers responsible for system integration, calibration algorithms, on-site installation, commissioning and maintenance. Downstream users mainly include petroleum refining, chemical parks, coatings and inks, printing and packaging, automotive painting, pharmaceuticals, rubber and plastics, hazardous waste incineration facilities and environmental regulators, with representative users including Sinopec, PetroChina, BASF, Dow, Shell, Wanhua Chemical, Rongsheng Petrochemical, Sinochem and major chemical park operators.

The market for continuous monitoring systems for benzene-series compounds in exhaust gas is being driven by refined VOCs control and stricter online supervision of stationary emission sources. Demand is increasing from petrochemical, chemical, coating, pharmaceutical and hazardous waste treatment industries that require accurate monitoring of benzene-related emissions. As environmental regulation shifts from total VOC concentration control toward compound-specific identification, process monitoring and traceable data management, conventional VOC monitoring is evolving into multi-component, continuous and intelligent monitoring systems. Future products will emphasize lower detection limits, higher stability, stronger anti-interference capability, automatic calibration, explosion-proof adaptability and better connectivity with data platforms. However, the market also faces challenges such as high equipment cost, complex field conditions, demanding maintenance requirements, strict data accuracy supervision and limited investment willingness among some small and medium-sized enterprises. Overall, the market is expected to develop steadily as VOCs regulation tightens and smart environmental management in chemical parks expands.

LP Information, Inc. (LPI) ' newest research report, the "Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Industry Forecast" looks at past sales and reviews total world Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Monitoring System for Benzene Series

Compounds in Exhaust Gas sales for 2026 through 2032. With Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas industry.

This Insight Report provides a comprehensive analysis of the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable

Fixed

Segmentation by Measurement Range:

0-1000 ppm

1000-5000 ppm

5000-10000 ppm

Others

Segmentation by Application:

Petroleum

Chemicals

Coatings

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aeroqual

Camlin Group

Riken Keiki

Thermo Fisher

Horiba

Shimadzu

Gasmet

DOD Technologies

Tranlion

EXPEC Technology

SDL Technology

FPI Group

Yiwen Environmental Science Technology

Panna Instruments

Shenzhen AMAE

Wanyi Science and Technology

Zhongke Nenghui Technology

BCT Technology

Hexin Analytical Instrument

SIGAS Measurement Engineering

Bjkaier

Nanhua Instruments

Beifen Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market?

What factors are driving Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market opportunities vary by end market size?

How does Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas break out by Type, by Application?

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