

Global Continuous Miner Market Growth 2026-2032

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Abstracts

The global Continuous Miner market size is predicted to grow from US\$ 493 million in 2025 to US\$ 738 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A continuous miner is a coal mining equipment used in underground coal mines for mechanized continuous mining operations, primarily in room-and-pillar mining. This equipment cuts the coal seam using a cutting head equipped with a rotating cutting drum at the front, while a loading mechanism continuously collects and transports the coal to subsequent transport equipment, such as scraper conveyors or shuttle cars. Continuous miners eliminate the need for blasting operations, enabling integrated continuous operation of 'cutting-loading-transportation,' improving mining efficiency, reducing labor intensity, and enhancing operational safety. Its key systems include a cutting system, a tracked system, a hydraulic system, an electrical control system, and dust suppression devices, and it is widely used for the efficient mining of medium-thick and thicker coal seams.

Currently, major global manufacturers include Komatsu, Sandvik, Eickhoff, Shanxi Tiandi Coal Mining Equipment Co., Ltd., Xi'an Coal Mining Machinery, and XCMG Group. In 2025, the top five manufacturers accounted for over 87.83% of the market share, and industry competition is expected to intensify in the coming years, especially in the Chinese market.

Entering 2026, the Continuous Miner industry has officially transitioned from traditional machinery manufacturing to a new era of intelligent equipment integrating hardware and software. Driven by global energy security demands and the coal industry's focus on 'upgrading existing capacity,' Continuous Miners are not only the core driving force for rapid underground tunneling and shortwall mining in coal mines, but have also evolved into intelligent terminals with autonomous decision-making capabilities. The current

industry logic is no longer simply about capacity expansion, but rather stems from the structural dividends brought about by intelligent replacement, electrification iteration, and the widespread adoption of integrated tunneling and anchoring processes.

In terms of global market distribution and applications, North America, Europe, China, Australia, and South Africa remain the core regions with the strongest demand for continuous mining machines. Domestically, the four provinces and regions of Shanxi, Shaanxi, Inner Mongolia, and Xinjiang account for the vast majority of demand. Among them, Xinjiang, due to its large-scale conversion from open-pit to underground mining and the concentrated commissioning of newly built intelligent mines with a capacity of tens of millions of tons, has become the most active market for incremental equipment. Meanwhile, the Shanxi-Shaanxi-Inner Mongolia region exhibits a strong characteristic of 'intelligent replacement of existing equipment.' In terms of application, continuous miners are rapidly transforming from traditional room-and-pillar mining to 'integrated tunneling, anchoring, and hauling' methods, effectively alleviating the industry's persistent problem of imbalanced mining and excavation, and gradually penetrating into non-coal mining sectors such as potash and phosphate mines.

Regarding core technology trends, all-electric drive and autonomous operation have become the watershed in industry competition. Modern continuous mining machines are generally beginning to integrate high-precision inertial navigation, lidar, and 5G-Advanced communication protocols to achieve autonomous path planning in complex underground environments. Simultaneously, in response to the implementation of dual-carbon goals, pure electric continuous mining machines and their supporting shuttle systems are rapidly penetrating the market. This not only significantly reduces the energy consumption pressure on mine ventilation systems but also aligns with the low-carbon orientation of global green mines. In addition, the business model is shifting from 'outright purchase of the whole machine' to 'full life cycle maintenance' or 'billing by ton'. Leading companies are using digital twin platforms to provide equipment management services to ensure the continuous and stable production efficiency.

LP Information, Inc. (LPI) ' newest research report, the 'Continuous Miner Industry Forecast' looks at past sales and reviews total world Continuous Miner sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Miner sales for 2026 through 2032. With Continuous Miner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Miner industry.

This Insight Report provides a comprehensive analysis of the global Continuous Miner

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Miner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Miner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Miner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Miner.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Miner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Power

Medium Power

High Power

Segmentation by Automation Level:

Manual/Conventional Continuous Miner

Remote-Control Continuous Miner

Autonomous/Smart Continuous Miner

Segmentation by Drive Type:

Electric Drive Continuous Miner

Hydraulic Drive Continuous Miner

Electro-Hydraulic Continuous Miner

Segmentation by Application:

Coal Mining

Soft Rock Mining

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Komatsu

Sandvik

Eickhoff

Shanxi Tiandi Coal Mining Machinery

Xi'an Coal Mining Machinery

XCMG Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Miner market?

What factors are driving Continuous Miner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Miner market opportunities vary by end market size?

How does Continuous Miner break out by Type, by Application?

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