

Global Continuous Glucose Monitoring Sensors Market Growth 2026-2032

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Abstracts

The global Continuous Glucose Monitoring Sensors market size is predicted to grow from US\$ 8413 million in 2025 to US\$ 27397 million in 2032; it is expected to grow at a CAGR of 19.6% from 2026 to 2032.

A continuous glucose monitoring sensor is a core sensing element inserted subcutaneously in a minimally invasive manner, utilizing electrochemical principles to continuously measure glucose concentration in interstitial fluid. Its technical essence lies in converting the weak current signal generated by the glucose oxidase-catalyzed reaction into real-time glucose concentration data that can be interpreted by algorithms. This sensor is a core consumable component of a continuous glucose monitoring system, typically consisting of a flexible substrate, interdigitated electrode layer, and responsive gel layer, achieving up to 14 days of stable in-vivo operation through biocompatible encapsulation. From a technological generational perspective, first-generation sensors rely on oxygen as an electron mediator and are susceptible to oxygen deficiency issues. Second-generation sensors employ synthetic redox polymers as mediators, significantly reducing operating voltage and markedly improving anti-interference performance. Currently, sensor technology is evolving from enzymatic reaction toward affinity sensing. The ConA/DexMA dual-network hydrogel sensor developed by East China University of Science and Technology utilizes the competitive reversible binding of dextran and glucose to generate a capacitance signal output, offering potential to overcome the lifespan limitations of traditional enzymatic sensors. Lifecare in Norway is developing an implantable sensor based on osmotic pressure sensing principles, with its latest validation demonstrating the ability to track glucose fluctuations without calibration.

Market Development Opportunities and Key Drivers

Second-generation electrochemical sensor technology has achieved a domestic breakthrough. Sibionics utilized metal redox polymers as electron mediators to solve the 'oxygen deficiency' issue, achieving a sensor lifespan of 14 days with a MARD value below 9%, becoming the first calibration-free CGM product in China. Meanwhile, Senseonics' Eversense 365 extended the replacement cycle to 365 days. Lifecare in Norway completed system-level validation for its osmotically-sensed implantable sensor that can operate without calibration. The ConA/DexMA hydrogel sensor developed by East China University of Science and Technology opened new pathways for affinity sensors. The Guangdong Medical Products Administration provided 'early intervention and tailored guidance' services to Sibionics, while Yichun City included CGM in its centralized procurement scope.

Market Challenges and Risks

The long-term stability of sensors remains the greatest challenge, as enzyme activity degradation leads to signal drift. Implantable sensors also face biofouling issues such as protein adsorption and cell adhesion. Additionally, signal delay and motion interference continue to impact user experience. Global regulatory requirements are tightening, reflected in the EU MDR, US iCGM standards, and China's NMPA regulations. Furthermore, microfabrication, gel polymerization, and packaging stability remain bottlenecks for mass production.

Downstream Demand Trends

CGM sensors have expanded rapidly from type 1 diabetes to type 2 diabetes. According to the International Diabetes Federation, there are 589 million adults with diabetes globally, with a prevalence rate of approximately 12.8% in China and a prediabetes rate of 35.2%. Sensors provide more precise tools for gestational diabetes management, reducing the risk of maternal and infant complications. Lingxi Bio plans to launch a domestically produced CGM system in 2026, forming a comprehensive solution together with glucose smart rings and blood pressure watches. CGM is extending from home to hospital settings, reducing the burden of frequent fingerstick blood sampling. A 2026 review in the journal *Talanta* noted that multi-analyte sensing is the direction for next-generation sensors.

Regional Trends

North America leads in sensor source innovation, with Dexcom and Abbott dominating

the global market. Senseonics' Eversense 365 received CE certification and is planned for launch in Europe. In the Asia-Pacific region, China has become the most dynamic growth market. Sibionics has served over 2.4 million users, covering nearly 4,000 medical institutions nationwide, with products exported to nearly 100 countries and cumulative output value exceeding 2 billion RMB. East China University of Science and Technology and Shenzhen University continue to produce sensor technology innovations. Sibionics achieved overseas revenue of nearly \$40 million in 2025, while MicroTech Medical obtained approval for its CGM in India, and Sinocare experienced explosive growth in Indonesia. The prevalence of diabetes in the Middle East and North Africa exceeds 20%, and demand for CGM is expected to grow significantly.

LP Information, Inc. (LPI) ' newest research report, the "Continuous Glucose Monitoring Sensors Industry Forecast" looks at past sales and reviews total world Continuous Glucose Monitoring Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Glucose Monitoring Sensors sales for 2026 through 2032. With Continuous Glucose Monitoring Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Glucose Monitoring Sensors industry.

This Insight Report provides a comprehensive analysis of the global Continuous Glucose Monitoring Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Glucose Monitoring Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Glucose Monitoring Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Glucose Monitoring Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Glucose Monitoring Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Glucose Monitoring Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Enzyme-Based Sensor

Non-Enzymatic Sensor

Segmentation by Detection Principle:

Electrochemical Sensor

Optical Sensor

Affinity-Based Sensors

Segmentation by Sampling Mode:

Non-Invasive Sensors

Subcutaneous Sensors

Segmentation by Monitoring Period:

Short-Term Sensors

Long-Term Sensors

Segmentation by Application:

Diabetes Management

Critical Care Monitoring

Metabolic Health Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dexcom

Abbott

Senseonics

Minimed

Ascensia

Fibersense

Roche

Medtrum

Sinocare

SIBIONICS

MicroTech Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Glucose Monitoring Sensors market?

What factors are driving Continuous Glucose Monitoring Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Glucose Monitoring Sensors market opportunities vary by end market size?

How does Continuous Glucose Monitoring Sensors break out by Type, by Application?

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