

Global Continuous Glucose Monitoring (CGM) Market Growth 2026-2032

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Abstracts

The global Continuous Glucose Monitoring (CGM) market size is predicted to grow from US\$ 9813 million in 2025 to US\$ 25894 million in 2032; it is expected to grow at a CAGR of 15.2% from 2026 to 2032.

Continuous Glucose Monitoring (CGM) is a wearable sensing system that continuously measures glucose levels in body fluid and converts those readings into a time series that can be viewed on a receiver or smart device to support day to day diabetes management. A typical system includes a small disposable sensor worn on the body, a component that captures and transmits signals, and software that converts signals into glucose estimates, trends, and alerts that help users and clinicians adjust diet, activity, and medication based on real-time patterns rather than occasional spot checks. The unit price of Continuous Glucose Monitoring (CGM) typically ranges from tens to hundreds of dollars, with industry gross margins generally between 40% and 60%.

Upstream, the supply chain is anchored in specialized biosensor design and manufacturing, including enzyme chemistry, membrane and adhesive materials, microfabrication of sensor elements, miniature electronics, battery and radio components, sterile packaging, and high-yield assembly lines with tight process control and calibration. Midstream, branded device companies combine sensor production with firmware, mobile applications, cloud services, cybersecurity, and regulatory quality systems, while building distribution capabilities that span pharmacy, durable medical equipment channels, and direct-to-consumer logistics. Downstream, demand is concentrated among diabetes patients, clinicians, and payers, with adoption shaped by reimbursement policy, prescribing practices, training and support infrastructure, and integration with insulin pens, pumps, and automated insulin delivery algorithms, while newer consumer segments increasingly influence product design through expectations

around convenience, user experience, and subscription-like replenishment of disposable sensors.

The Continuous Glucose Monitoring market is transitioning from a specialist diabetes tool into a broader metabolic monitoring platform, driven by improved wearability, simpler onboarding, and wider reimbursement that steadily expands the addressable base beyond intensive insulin users. Competitive advantage is shifting away from hardware alone toward total ecosystem performance, including sensor accuracy under real life conditions, reliability across wear time, alert quality, software coaching, and interoperability with insulin delivery and clinical workflows. The market's next phase is likely to be shaped by two forces that pull in different directions: consumerization through pharmacy and retail channels that pushes price and ease of use, and medicalization through tighter integration with automated insulin delivery and care pathways that rewards clinical evidence, safety, and service capability. As the category scales, differentiation will increasingly depend on manufacturing yield, supply continuity, and software iteration speed, while regulatory and payer scrutiny will raise the bar for outcomes, data security, and post-market performance management.

LP Information, Inc. (LPI) ' newest research report, the "Continuous Glucose Monitoring (CGM) Industry Forecast" looks at past sales and reviews total world Continuous Glucose Monitoring (CGM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Glucose Monitoring (CGM) sales for 2026 through 2032. With Continuous Glucose Monitoring (CGM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Glucose Monitoring (CGM) industry.

This Insight Report provides a comprehensive analysis of the global Continuous Glucose Monitoring (CGM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Glucose Monitoring (CGM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Glucose Monitoring (CGM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Glucose Monitoring (CGM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Glucose Monitoring (CGM).

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Glucose Monitoring (CGM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Invasive Monitoring

Invasive Monitoring

Segmentation by Replacement Mechanism:

Replaceable Type

Long-term Retention Type

Segmentation by Intelligence:

Basic Type

Intelligent Type

Segmentation by Application:

Hospital

Home Use

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott

Medtronic

Dexcom

I-SENS

Senseonics

Sinocare

MicroTech Medical

POCTech

Meiqi Medical Equipment

Medtrum Technologies

SIBIONICS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Glucose Monitoring (CGM)

market?

What factors are driving Continuous Glucose Monitoring (CGM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Glucose Monitoring (CGM) market opportunities vary by end market size?

How does Continuous Glucose Monitoring (CGM) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Continuous Glucose Monitoring (CGM) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Continuous Glucose Monitoring (CGM) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Continuous Glucose Monitoring (CGM) by Country/Region, 2021, 2025 & 2032

2.2 Continuous Glucose Monitoring (CGM) Segment by Type

- 2.2.1 Non-Invasive Monitoring
- 2.2.2 Invasive Monitoring
- 2.2.3 Continuous Glucose Monitoring (CGM) Sales by Type
 - 2.2.3.1 Global Continuous Glucose Monitoring (CGM) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Continuous Glucose Monitoring (CGM) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Continuous Glucose Monitoring (CGM) Sale Price by Type (2021-2026)

2.3 Continuous Glucose Monitoring (CGM) Segment by Replacement Mechanism

- 2.3.1 Replaceable Type
- 2.3.2 Long-term Retention Type
- 2.3.3 Continuous Glucose Monitoring (CGM) Sales by Replacement Mechanism
 - 2.3.3.1 Global Continuous Glucose Monitoring (CGM) Sales Market Share by Replacement Mechanism (2021-2026)
 - 2.3.3.2 Global Continuous Glucose Monitoring (CGM) Revenue and Market Share by Replacement Mechanism (2021-2026)

2.3.3.3 Global Continuous Glucose Monitoring (CGM) Sale Price by Replacement Mechanism (2021-2026)

2.4 Continuous Glucose Monitoring (CGM) Segment by Intelligence

2.4.1 Basic Type

2.4.2 Intelligent Type

2.4.3 Continuous Glucose Monitoring (CGM) Sales by Intelligence

2.4.3.1 Global Continuous Glucose Monitoring (CGM) Sales Market Share by Intelligence (2021-2026)

2.4.3.2 Global Continuous Glucose Monitoring (CGM) Revenue and Market Share by Intelligence (2021-2026)

2.4.3.3 Global Continuous Glucose Monitoring (CGM) Sale Price by Intelligence (2021-2026)

2.5 Continuous Glucose Monitoring (CGM) Segment by Application

2.5.1 Hospital

2.5.2 Home Use

2.5.3 Others

2.5.4 Continuous Glucose Monitoring (CGM) Sales by Application

2.5.4.1 Global Continuous Glucose Monitoring (CGM) Sale Market Share by Application (2021-2026)

2.5.4.2 Global Continuous Glucose Monitoring (CGM) Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Continuous Glucose Monitoring (CGM) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Continuous Glucose Monitoring (CGM) Breakdown Data by Company

3.1.1 Global Continuous Glucose Monitoring (CGM) Annual Sales by Company (2021-2026)

3.1.2 Global Continuous Glucose Monitoring (CGM) Sales Market Share by Company (2021-2026)

3.2 Global Continuous Glucose Monitoring (CGM) Annual Revenue by Company (2021-2026)

3.2.1 Global Continuous Glucose Monitoring (CGM) Revenue by Company (2021-2026)

3.2.2 Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Company (2021-2026)

3.3 Global Continuous Glucose Monitoring (CGM) Sale Price by Company

3.4 Key Manufacturers Continuous Glucose Monitoring (CGM) Producing Area

Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Continuous Glucose Monitoring (CGM) Product Location

Distribution

3.4.2 Players Continuous Glucose Monitoring (CGM) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CONTINUOUS GLUCOSE MONITORING (CGM) BY GEOGRAPHIC REGION

4.1 World Historic Continuous Glucose Monitoring (CGM) Market Size by Geographic Region (2021-2026)

4.1.1 Global Continuous Glucose Monitoring (CGM) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Continuous Glucose Monitoring (CGM) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Continuous Glucose Monitoring (CGM) Market Size by Country/Region (2021-2026)

4.2.1 Global Continuous Glucose Monitoring (CGM) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Continuous Glucose Monitoring (CGM) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Continuous Glucose Monitoring (CGM) Sales Growth

4.4 APAC Continuous Glucose Monitoring (CGM) Sales Growth

4.5 Europe Continuous Glucose Monitoring (CGM) Sales Growth

4.6 Middle East & Africa Continuous Glucose Monitoring (CGM) Sales Growth

5 AMERICAS

5.1 Americas Continuous Glucose Monitoring (CGM) Sales by Country

5.1.1 Americas Continuous Glucose Monitoring (CGM) Sales by Country (2021-2026)

5.1.2 Americas Continuous Glucose Monitoring (CGM) Revenue by Country (2021-2026)

5.2 Americas Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026)

5.3 Americas Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Continuous Glucose Monitoring (CGM) Sales by Region

6.1.1 APAC Continuous Glucose Monitoring (CGM) Sales by Region (2021-2026)

6.1.2 APAC Continuous Glucose Monitoring (CGM) Revenue by Region (2021-2026)

6.2 APAC Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026)

6.3 APAC Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Continuous Glucose Monitoring (CGM) by Country

7.1.1 Europe Continuous Glucose Monitoring (CGM) Sales by Country (2021-2026)

7.1.2 Europe Continuous Glucose Monitoring (CGM) Revenue by Country (2021-2026)

7.2 Europe Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026)

7.3 Europe Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Continuous Glucose Monitoring (CGM) by Country

8.1.1 Middle East & Africa Continuous Glucose Monitoring (CGM) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Continuous Glucose Monitoring (CGM) Revenue by Country (2021-2026)

8.2 Middle East & Africa Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026)

8.3 Middle East & Africa Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Continuous Glucose Monitoring (CGM)

10.3 Manufacturing Process Analysis of Continuous Glucose Monitoring (CGM)

10.4 Industry Chain Structure of Continuous Glucose Monitoring (CGM)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Continuous Glucose Monitoring (CGM) Distributors

11.3 Continuous Glucose Monitoring (CGM) Customer

12 WORLD FORECAST REVIEW FOR CONTINUOUS GLUCOSE MONITORING (CGM) BY GEOGRAPHIC REGION

12.1 Global Continuous Glucose Monitoring (CGM) Market Size Forecast by Region

12.1.1 Global Continuous Glucose Monitoring (CGM) Forecast by Region (2027-2032)

12.1.2 Global Continuous Glucose Monitoring (CGM) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Continuous Glucose Monitoring (CGM) Forecast by Type (2027-2032)
- 12.7 Global Continuous Glucose Monitoring (CGM) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Abbott

- 13.1.1 Abbott Company Information
- 13.1.2 Abbott Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
- 13.1.3 Abbott Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Abbott Main Business Overview
- 13.1.5 Abbott Latest Developments

13.2 Medtronic

- 13.2.1 Medtronic Company Information
- 13.2.2 Medtronic Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
- 13.2.3 Medtronic Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Medtronic Main Business Overview
- 13.2.5 Medtronic Latest Developments

13.3 Dexcom

- 13.3.1 Dexcom Company Information
- 13.3.2 Dexcom Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
- 13.3.3 Dexcom Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Dexcom Main Business Overview
- 13.3.5 Dexcom Latest Developments

13.4 I-SENS

- 13.4.1 I-SENS Company Information
- 13.4.2 I-SENS Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
- 13.4.3 I-SENS Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 I-SENS Main Business Overview
- 13.4.5 I-SENS Latest Developments
- 13.5 Senseonics
 - 13.5.1 Senseonics Company Information
 - 13.5.2 Senseonics Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
 - 13.5.3 Senseonics Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Senseonics Main Business Overview
 - 13.5.5 Senseonics Latest Developments
- 13.6 Sinocare
 - 13.6.1 Sinocare Company Information
 - 13.6.2 Sinocare Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
 - 13.6.3 Sinocare Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Sinocare Main Business Overview
 - 13.6.5 Sinocare Latest Developments
- 13.7 MicroTech Medical
 - 13.7.1 MicroTech Medical Company Information
 - 13.7.2 MicroTech Medical Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
 - 13.7.3 MicroTech Medical Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 MicroTech Medical Main Business Overview
 - 13.7.5 MicroTech Medical Latest Developments
- 13.8 POCTech
 - 13.8.1 POCTech Company Information
 - 13.8.2 POCTech Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
 - 13.8.3 POCTech Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 POCTech Main Business Overview
 - 13.8.5 POCTech Latest Developments
- 13.9 Meiqi Medical Equipment
 - 13.9.1 Meiqi Medical Equipment Company Information
 - 13.9.2 Meiqi Medical Equipment Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications
 - 13.9.3 Meiqi Medical Equipment Continuous Glucose Monitoring (CGM) Sales,

Revenue, Price and Gross Margin (2021-2026)

13.9.4 Meiqi Medical Equipment Main Business Overview

13.9.5 Meiqi Medical Equipment Latest Developments

13.10 Medtrum Technologies

13.10.1 Medtrum Technologies Company Information

13.10.2 Medtrum Technologies Continuous Glucose Monitoring (CGM) Product

Portfolios and Specifications

13.10.3 Medtrum Technologies Continuous Glucose Monitoring (CGM) Sales,
Revenue, Price and Gross Margin (2021-2026)

13.10.4 Medtrum Technologies Main Business Overview

13.10.5 Medtrum Technologies Latest Developments

13.11 SIBIONICS

13.11.1 SIBIONICS Company Information

13.11.2 SIBIONICS Continuous Glucose Monitoring (CGM) Product Portfolios and
Specifications

13.11.3 SIBIONICS Continuous Glucose Monitoring (CGM) Sales, Revenue, Price and
Gross Margin (2021-2026)

13.11.4 SIBIONICS Main Business Overview

13.11.5 SIBIONICS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Continuous Glucose Monitoring (CGM) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Continuous Glucose Monitoring (CGM) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Non-Invasive Monitoring
- Table 4. Major Players of Invasive Monitoring
- Table 5. Global Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026) & (K Units)
- Table 6. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Type (2021-2026)
- Table 7. Global Continuous Glucose Monitoring (CGM) Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Type (2021-2026)
- Table 9. Global Continuous Glucose Monitoring (CGM) Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Replaceable Type
- Table 11. Major Players of Long-term Retention Type
- Table 12. Global Continuous Glucose Monitoring (CGM) Sales by Replacement Mechanism (2021-2026) & (K Units)
- Table 13. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Replacement Mechanism (2021-2026)
- Table 14. Global Continuous Glucose Monitoring (CGM) Revenue by Replacement Mechanism (2021-2026) & (\$ million)
- Table 15. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Replacement Mechanism (2021-2026)
- Table 16. Global Continuous Glucose Monitoring (CGM) Sale Price by Replacement Mechanism (2021-2026) & (US\$/Unit)
- Table 17. Major Players of Basic Type
- Table 18. Major Players of Intelligent Type
- Table 19. Global Continuous Glucose Monitoring (CGM) Sales by Intelligence (2021-2026) & (K Units)
- Table 20. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Intelligence (2021-2026)
- Table 21. Global Continuous Glucose Monitoring (CGM) Revenue by Intelligence

(2021-2026) & (\$ million)

Table 22. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Intelligence (2021-2026)

Table 23. Global Continuous Glucose Monitoring (CGM) Sale Price by Intelligence (2021-2026) & (US\$/Unit)

Table 24. Global Continuous Glucose Monitoring (CGM) Sale by Application (2021-2026) & (K Units)

Table 25. Global Continuous Glucose Monitoring (CGM) Sale Market Share by Application (2021-2026)

Table 26. Global Continuous Glucose Monitoring (CGM) Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Application (2021-2026)

Table 28. Global Continuous Glucose Monitoring (CGM) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Continuous Glucose Monitoring (CGM) Sales by Company (2021-2026) & (K Units)

Table 30. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Company (2021-2026)

Table 31. Global Continuous Glucose Monitoring (CGM) Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Company (2021-2026)

Table 33. Global Continuous Glucose Monitoring (CGM) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Continuous Glucose Monitoring (CGM) Producing Area Distribution and Sales Area

Table 35. Players Continuous Glucose Monitoring (CGM) Products Offered

Table 36. Continuous Glucose Monitoring (CGM) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Continuous Glucose Monitoring (CGM) Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Continuous Glucose Monitoring (CGM) Sales Market Share Geographic Region (2021-2026)

Table 41. Global Continuous Glucose Monitoring (CGM) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global Continuous Glucose Monitoring (CGM) Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Country/Region (2021-2026)

Table 45. Global Continuous Glucose Monitoring (CGM) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Continuous Glucose Monitoring (CGM) Sales by Country (2021-2026) & (K Units)

Table 48. Americas Continuous Glucose Monitoring (CGM) Sales Market Share by Country (2021-2026)

Table 49. Americas Continuous Glucose Monitoring (CGM) Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026) & (K Units)

Table 51. Americas Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026) & (K Units)

Table 52. APAC Continuous Glucose Monitoring (CGM) Sales by Region (2021-2026) & (K Units)

Table 53. APAC Continuous Glucose Monitoring (CGM) Sales Market Share by Region (2021-2026)

Table 54. APAC Continuous Glucose Monitoring (CGM) Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026) & (K Units)

Table 56. APAC Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026) & (K Units)

Table 57. Europe Continuous Glucose Monitoring (CGM) Sales by Country (2021-2026) & (K Units)

Table 58. Europe Continuous Glucose Monitoring (CGM) Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026) & (K Units)

Table 60. Europe Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Continuous Glucose Monitoring (CGM) Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Continuous Glucose Monitoring (CGM)

Table 66. Key Market Challenges & Risks of Continuous Glucose Monitoring (CGM)

Table 67. Key Industry Trends of Continuous Glucose Monitoring (CGM)

Table 68. Continuous Glucose Monitoring (CGM) Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Continuous Glucose Monitoring (CGM) Distributors List

Table 71. Continuous Glucose Monitoring (CGM) Customer List

Table 72. Global Continuous Glucose Monitoring (CGM) Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global Continuous Glucose Monitoring (CGM) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Continuous Glucose Monitoring (CGM) Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas Continuous Glucose Monitoring (CGM) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Continuous Glucose Monitoring (CGM) Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Continuous Glucose Monitoring (CGM) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Continuous Glucose Monitoring (CGM) Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe Continuous Glucose Monitoring (CGM) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa Continuous Glucose Monitoring (CGM) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Continuous Glucose Monitoring (CGM) Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global Continuous Glucose Monitoring (CGM) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Continuous Glucose Monitoring (CGM) Sales Forecast by Application

(2027-2032) & (K Units)

Table 85. Global Continuous Glucose Monitoring (CGM) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Abbott Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 87. Abbott Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 88. Abbott Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Abbott Main Business

Table 90. Abbott Latest Developments

Table 91. Medtronic Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 92. Medtronic Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 93. Medtronic Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Medtronic Main Business

Table 95. Medtronic Latest Developments

Table 96. Dexcom Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 97. Dexcom Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 98. Dexcom Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Dexcom Main Business

Table 100. Dexcom Latest Developments

Table 101. I-SENS Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 102. I-SENS Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 103. I-SENS Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. I-SENS Main Business

Table 105. I-SENS Latest Developments

Table 106. Senseonics Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 107. Senseonics Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 108. Senseonics Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Senseonics Main Business

Table 110. Senseonics Latest Developments

Table 111. Sinocare Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 112. Sinocare Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 113. Sinocare Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Sinocare Main Business

Table 115. Sinocare Latest Developments

Table 116. MicroTech Medical Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 117. MicroTech Medical Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 118. MicroTech Medical Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. MicroTech Medical Main Business

Table 120. MicroTech Medical Latest Developments

Table 121. POCTech Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 122. POCTech Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 123. POCTech Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. POCTech Main Business

Table 125. POCTech Latest Developments

Table 126. Meiqi Medical Equipment Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 127. Meiqi Medical Equipment Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 128. Meiqi Medical Equipment Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Meiqi Medical Equipment Main Business

Table 130. Meiqi Medical Equipment Latest Developments

Table 131. Medtrum Technologies Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 132. Medtrum Technologies Continuous Glucose Monitoring (CGM) Product

Portfolios and Specifications

Table 133. Medtrum Technologies Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Medtrum Technologies Main Business

Table 135. Medtrum Technologies Latest Developments

Table 136. SIBIONICS Basic Information, Continuous Glucose Monitoring (CGM) Manufacturing Base, Sales Area and Its Competitors

Table 137. SIBIONICS Continuous Glucose Monitoring (CGM) Product Portfolios and Specifications

Table 138. SIBIONICS Continuous Glucose Monitoring (CGM) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. SIBIONICS Main Business

Table 140. SIBIONICS Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Continuous Glucose Monitoring (CGM)

Figure 2. Continuous Glucose Monitoring (CGM) Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Continuous Glucose Monitoring (CGM) Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Continuous Glucose Monitoring (CGM) Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Continuous Glucose Monitoring (CGM) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Continuous Glucose Monitoring (CGM) Sales Market Share by Country/Region (2025)

Figure 10. Continuous Glucose Monitoring (CGM) Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Non-Invasive Monitoring

Figure 12. Product Picture of Invasive Monitoring

Figure 13. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Type in 2026

Figure 14. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Replaceable Type

Figure 16. Product Picture of Long-term Retention Type

Figure 17. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Replacement Mechanism in 2026

Figure 18. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Replacement Mechanism (2021-2026)

Figure 19. Product Picture of Basic Type

Figure 20. Product Picture of Intelligent Type

Figure 21. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Intelligence in 2026

Figure 22. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Intelligence (2021-2026)

Figure 23. Continuous Glucose Monitoring (CGM) Consumed in Hospital

Figure 24. Global Continuous Glucose Monitoring (CGM) Market: Hospital (2021-2026)

& (K Units)

Figure 25. Continuous Glucose Monitoring (CGM) Consumed in Home Use

Figure 26. Global Continuous Glucose Monitoring (CGM) Market: Home Use (2021-2026) & (K Units)

Figure 27. Continuous Glucose Monitoring (CGM) Consumed in Others

Figure 28. Global Continuous Glucose Monitoring (CGM) Market: Others (2021-2026) & (K Units)

Figure 29. Global Continuous Glucose Monitoring (CGM) Sale Market Share by Application (2025)

Figure 30. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Application in 2026

Figure 31. Continuous Glucose Monitoring (CGM) Sales by Company in 2026 (K Units)

Figure 32. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Company in 2026

Figure 33. Continuous Glucose Monitoring (CGM) Revenue by Company in 2026 (\$ millions)

Figure 34. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Company in 2026

Figure 35. Global Continuous Glucose Monitoring (CGM) Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Continuous Glucose Monitoring (CGM) Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Continuous Glucose Monitoring (CGM) Sales 2021-2026 (K Units)

Figure 38. Americas Continuous Glucose Monitoring (CGM) Revenue 2021-2026 (\$ millions)

Figure 39. APAC Continuous Glucose Monitoring (CGM) Sales 2021-2026 (K Units)

Figure 40. APAC Continuous Glucose Monitoring (CGM) Revenue 2021-2026 (\$ millions)

Figure 41. Europe Continuous Glucose Monitoring (CGM) Sales 2021-2026 (K Units)

Figure 42. Europe Continuous Glucose Monitoring (CGM) Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales 2021-2026 (K Units)

Figure 44. Middle East & Africa Continuous Glucose Monitoring (CGM) Revenue 2021-2026 (\$ millions)

Figure 45. Americas Continuous Glucose Monitoring (CGM) Sales Market Share by Country in 2026

Figure 46. Americas Continuous Glucose Monitoring (CGM) Revenue Market Share by Country (2021-2026)

Figure 47. Americas Continuous Glucose Monitoring (CGM) Sales Market Share by Type (2021-2026)

Figure 48. Americas Continuous Glucose Monitoring (CGM) Sales Market Share by Application (2021-2026)

Figure 49. United States Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Continuous Glucose Monitoring (CGM) Sales Market Share by Region in 2026

Figure 54. APAC Continuous Glucose Monitoring (CGM) Revenue Market Share by Region (2021-2026)

Figure 55. APAC Continuous Glucose Monitoring (CGM) Sales Market Share by Type (2021-2026)

Figure 56. APAC Continuous Glucose Monitoring (CGM) Sales Market Share by Application (2021-2026)

Figure 57. China Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Continuous Glucose Monitoring (CGM) Sales Market Share by Country in 2026

Figure 65. Europe Continuous Glucose Monitoring (CGM) Revenue Market Share by Country (2021-2026)

Figure 66. Europe Continuous Glucose Monitoring (CGM) Sales Market Share by Type

(2021-2026)

Figure 67. Europe Continuous Glucose Monitoring (CGM) Sales Market Share by Application (2021-2026)

Figure 68. Germany Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Continuous Glucose Monitoring (CGM) Sales Market Share by Application (2021-2026)

Figure 76. Egypt Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Continuous Glucose Monitoring (CGM) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Continuous Glucose Monitoring (CGM) in 2026

Figure 82. Manufacturing Process Analysis of Continuous Glucose Monitoring (CGM)

Figure 83. Industry Chain Structure of Continuous Glucose Monitoring (CGM)

Figure 84. Channels of Distribution

Figure 85. Global Continuous Glucose Monitoring (CGM) Sales Market Forecast by Region (2027-2032)

Figure 86. Global Continuous Glucose Monitoring (CGM) Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Continuous Glucose Monitoring (CGM) Sales Market Share Forecast

by Type (2027-2032)

Figure 88. Global Continuous Glucose Monitoring (CGM) Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Continuous Glucose Monitoring (CGM) Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Continuous Glucose Monitoring (CGM) Revenue Market Share Forecast by Application (2027-2032)

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