

Global Continuous-flow Portable Oxygen Concentrators Market Growth 2026-2032

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Abstracts

The global Continuous-flow Portable Oxygen Concentrators market size is predicted to grow from US\$ 720 million in 2025 to US\$ 1168 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global production of continuous-flow portable oxygen concentrators reached 354,000 units, with an average selling price of \$2,080 per unit. A continuous-flow portable oxygen concentrator is a portable oxygen therapy device that utilizes technologies such as Pressure Swing Adsorption (PSA) via molecular sieves to concentrate oxygen from ambient air and deliver it in a continuous stream, rather than solely in pulses during the moment of inhalation. Continuous-flow portable oxygen concentrators are primarily used by patients with chronic respiratory diseases requiring supplemental oxygen therapy specifically those with COPD, diffuse interstitial lung disease/pulmonary fibrosis, bronchiectasis, cystic fibrosis, pulmonary hypertension, and certain cardiopulmonary complications. They are also utilized for managing exercise-induced hypoxemia, nocturnal oxygen therapy, continuing home oxygen therapy post-discharge, and for use during travel. The upstream segment of the value chain primarily comprises molecular sieves, miniature compressors, valve assemblies, flow control modules, oxygen concentration sensors, batteries, power management systems, plastic/lightweight casings, filters, and nasal cannula accessories. The midstream segment encompasses complete unit design, assembly, calibration, certification, and channel distribution. The downstream segment connects to home oxygen therapy services, DME/HME (Durable/Home Medical Equipment) providers, hospital discharge management programs, rehabilitation facilities, and air travel support services. Gross margins range from approximately 30% to 45%.

Regionally, North America and Europe represent high-value, mature markets, while the

Asia-Pacific region serves as a market with stronger growth potential. Moving forward, the industry is expected to continue evolving in the direction of dual-mode integration, lightweight continuous-flow designs, expanded coverage of home oxygen therapy, a shift toward home-based distribution channels, and enhanced continuous-flow output capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Continuous-flow Portable Oxygen Concentrators Industry Forecast" looks at past sales and reviews total world Continuous-flow Portable Oxygen Concentrators sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous-flow Portable Oxygen Concentrators sales for 2026 through 2032. With Continuous-flow Portable Oxygen Concentrators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous-flow Portable Oxygen Concentrators industry.

This Insight Report provides a comprehensive analysis of the global Continuous-flow Portable Oxygen Concentrators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous-flow Portable Oxygen Concentrators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous-flow Portable Oxygen Concentrators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous-flow Portable Oxygen Concentrators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous-flow Portable Oxygen Concentrators.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous-flow Portable Oxygen Concentrators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wearable

Cart-style (Wheeled)

Segmentation by Continuous Flow Capacity:

0.5?2.0 LPM

2.0?3.0 LPM

Segmentation by Usage Scenario:

Home Oxygen Therapy

Daytime Activity/Travel

Nocturnal Sleep Support

Segmentation by Application:

Home Oxygen Therapy

Rehabilitation Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Inogen

Invacare

Philips

Chart Industries

Teijin

GCE Group

Drive Medical

Precision Medical

Hefei Jianghang Aircraft Equipment

CAIRE

O2 Concepts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous-flow Portable Oxygen Concentrators market?

What factors are driving Continuous-flow Portable Oxygen Concentrators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous-flow Portable Oxygen Concentrators market opportunities vary by end market size?

How does Continuous-flow Portable Oxygen Concentrators break out by Type, by Application?

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