

Global Continuous Fiber Winding Equipment Market Growth 2026-2032

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Abstracts

The global Continuous Fiber Winding Equipment market size is predicted to grow from US\$ 1568 million in 2025 to US\$ 3180 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

Continuous fiber winding equipment refers to automated composite material molding machinery designed to continuously wind continuous reinforcing fibers?such as glass fibers, carbon fibers, and aramid fibers?onto the surface of a mandrel or product substrate, adhering to pre-set angles, tensions, and trajectories. Typically, this equipment comprises a creel, tension control system, resin impregnation system, fiber guiding mechanism, spindle rotation system, CNC motion control system, and curing and auxiliary control systems. It is primarily utilized in the production of composite pipes, pressure vessels, hydrogen storage tanks, gas cylinders, drive shafts, rocket motor casings, insulating tubes, cable protection conduits, and similar products. Its core function lies in enhancing the strength, stiffness, corrosion resistance, and lightweight characteristics of manufactured products through the precise, directional placement of continuous fibers; as such, it constitutes a critical component in the automated manufacturing of composite materials.

The upstream segment of the continuous fiber winding equipment industry chain primarily encompasses continuous reinforcing fibers?including carbon, glass, and aramid fibers?as well as matrix materials such as epoxy resins, vinyl ester resins, and unsaturated polyester resins. It also includes core components such as servo motors, CNC systems, tension controllers, fiber guides, resin baths, mandrels, spindles, speed reducers, sensors, and industrial software. The midstream segment consists of the continuous fiber winding equipment manufacturers themselves, who are responsible for structural design, motion control, winding trajectory programming, tension management,

resin impregnation/prepreg adaptation, automated loading and unloading, and complete production line integration. Product configurations in this segment include horizontal winding machines, vertical winding machines, gantry-style winding machines, multi-axis CNC winding machines, and specialized production lines for hydrogen storage tanks. The downstream segment finds primary application in fields such as composite pressure vessels, hydrogen storage tanks, CNG cylinders, composite piping, insulating tubes, drive shafts, aerospace casings, defense equipment, and composite components for wind power and new energy sectors. The gross profit margin for continuous fiber winding equipment stands at approximately 35%.

In 2025, the average price of continuous fiber winding equipment is projected to be \$200,000 per unit, with a sales volume of 8,015 units and a total production capacity of 11,450 units.

The core value of continuous fiber winding equipment lies in enabling the high-strength, lightweight, and mass-produced manufacturing of composite structural components. As the demand for lightweight design, corrosion resistance, and high pressure-bearing capacity continues to rise—particularly for hydrogen storage tanks, pressure vessels, composite pipelines, aerospace casings, and high-end industrial components—continuous fiber winding equipment has evolved from standard molding machinery into critical process equipment within the field of composite manufacturing. Its primary advantage lies in its ability to continuously lay down fibers according to pre-set angles, tensions, and trajectories, thereby optimizing material properties along the principal load-bearing directions and enhancing the strength, stability, and consistency of the finished products.

The focal point of industry competition is shifting from the manufacturing of standalone machinery toward process integration and automated production line capabilities. Continuous fiber winding equipment requires not only a robust mechanical structure but also advanced capabilities in high-precision tension control, multi-axis synchronized control, trajectory programming, resin impregnation control, curing process adaptation, and quality inspection. While the entry barrier for standard winding equipment is relatively low, high-end sectors—such as hydrogen storage, aerospace, and high-pressure vessel manufacturing—impose much stricter requirements regarding equipment precision, repeatability, safety, and production efficiency. Consequently, a company's true competitiveness in these advanced fields is increasingly defined by its deep understanding of manufacturing processes, its ability to integrate entire production lines, its capacity for customized design, and its long-term service support capabilities.

In the future, continuous fiber winding equipment will evolve toward greater precision, multi-axis functionality, intelligence, and specialization. The growth of downstream sectors—including new energy, hydrogen storage and transportation, aerospace, and high-end equipment manufacturing—will drive the evolution of this machinery from traditional semi-automatic winding machines toward systems featuring automated loading and unloading, in-line inspection, digital trajectory simulation, closed-loop tension control, and flexible production lines. Future market growth will depend not merely on an expansion in the sheer volume of equipment sold, but more critically on the ability of manufacturers to provide comprehensive solutions tailored to the specific processing requirements of particular products—thereby helping customers boost production efficiency, minimize material waste, and ensure the consistent quality of mass-produced goods.

LP Information, Inc. (LPI) ' newest research report, the "Continuous Fiber Winding Equipment Industry Forecast" looks at past sales and reviews total world Continuous Fiber Winding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Fiber Winding Equipment sales for 2026 through 2032. With Continuous Fiber Winding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Fiber Winding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Continuous Fiber Winding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Fiber Winding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Fiber Winding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Fiber Winding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Fiber Winding Equipment.

This report presents a comprehensive overview, market shares, and growth

opportunities of Continuous Fiber Winding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Circumferential Winding Equipment

Helical Winding Equipment

Segmentation by Number of Control Axes:

Basic Winding Equipment (2 Axes)

Standard Winding Equipment (3-4 Axes)

High-Precision Multi-Axis Winding Equipment (5-6 Axes)

Segmentation by Degree of Automation:

Semi-Automatic Wrapping Equipment

Fully Automatic Wrapping Equipment

Segmentation by Application:

Aerospace Industry

Defense Equipment Industry

Automotive Industry

Power and Electrical Industry

Petrochemical Industry

Medical and Rehabilitation Equipment Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Engineering Technology Corporation

McClellan Anderson

Magnum Venus Products

Roth Composite Machinery

Mikrosam

Cygnat Textimp

Pultrex

MFTECH

Matrasur Composites

VEM Technologies

Technobell

TANIQ

Shanghai Vanguard Composite Technology

Weihai Guangwei Composites

Weihai GERNUMAN Automation

Shandong STO & Jiuyuan Machinery

Asahi Kasei Engineering

Murata Machinery

Kato Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Fiber Winding Equipment market?

What factors are driving Continuous Fiber Winding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Fiber Winding Equipment market opportunities vary by end market size?

How does Continuous Fiber Winding Equipment break out by Type, by Application?

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