

Global Continuous Alumina-Silica Fiber Market Growth 2026-2032

<https://marketpublishers.com/r/G432CA1A28BFEN.html>

Date: July 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G432CA1A28BFEN

Abstracts

The global Continuous Alumina-Silica Fiber market size is predicted to grow from US\$ 43.73 million in 2025 to US\$ 83.69 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

In 2025, global Continuous Alumina-Silica Fiber production reached approximately 414 tons, with an average global market price of around US\$108 per kilogram. Continuous Alumina-Silica Fiber is an ultra-high-performance, polycrystalline ceramic fiber made primarily of aluminum oxide (Al_2O_3) and silicon dioxide (SiO_2). Manufactured via a sol-gel process, it can withstand continuous operating temperatures ranging from 1000°C to well over 1300°C without losing its strength, flexibility, or chemical stability.

The global market for continuous alumina-silica fiber presents a highly concentrated competitive landscape, with core technologies held by a small number of leading enterprises in the United States and Japan. These companies dominate the global high-end market supply through complete intellectual property systems and long-term downstream application verification, and their products have established solid customer stickiness in key industrial fields. Market entry barriers are relatively high, with core difficulties concentrated in precise ratio control of alumina and silica components, uniform control of fiber crystal phase structure, and large-scale stability of continuous spinning processes. New entrants require a long cycle to complete technological accumulation and downstream qualification certification.

China includes such materials in the key support category of advanced inorganic non-metallic materials, providing favorable conditions for local enterprises through policy tools such as industrial structure adjustment catalogs and first-batch application demonstration of key new materials. Chinese enterprises have achieved

industrialization breakthroughs, quickly occupied the global mid-to-low-end market share, and are gradually penetrating into high-end application fields. Downstream demand maintains steady growth, providing long-term growth momentum for the market. Future market competition will focus on product performance optimization, production cost control, and provision of downstream customized solutions.

LP Information, Inc. (LPI) ' newest research report, the "Continuous Alumina-Silica Fiber Industry Forecast" looks at past sales and reviews total world Continuous Alumina-Silica Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Continuous Alumina-Silica Fiber sales for 2026 through 2032. With Continuous Alumina-Silica Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Continuous Alumina-Silica Fiber industry.

This Insight Report provides a comprehensive analysis of the global Continuous Alumina-Silica Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Continuous Alumina-Silica Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Continuous Alumina-Silica Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Continuous Alumina-Silica Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Continuous Alumina-Silica Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Continuous Alumina-Silica Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alumina Content 72%

Alumina Content 85%

Others

Segmentation by Filament Diameter:

Filament Diameter $\leq 12\mu\text{m}$

Filament Diameter $> 12\mu\text{m}$

Segmentation by Alumina Crystal Phase:

α -Al₂O₃

γ -Al₂O₃

Segmentation by Application:

Thermal Insulation Material

Composite Reinforcement

Wave-transparent Material

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Hiltex

Nitivy

CeraFib GmbH

Saint-Gobain

Vulcan Shield Global

Shanghai Rongrong New Materials

Shandong Dongheng Guoxian New Materials

Zhejiang Oushiman

National Equipment New Material

Guangdong Xinxiu New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Continuous Alumina-Silica Fiber market?

What factors are driving Continuous Alumina-Silica Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Continuous Alumina-Silica Fiber market opportunities vary by end market size?

How does Continuous Alumina-Silica Fiber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Continuous Alumina-Silica Fiber Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Continuous Alumina-Silica Fiber by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Continuous Alumina-Silica Fiber by Country/Region, 2021, 2025 & 2032
- 2.2 Continuous Alumina-Silica Fiber Segment by Type
 - 2.2.1 Alumina Content 72%
 - 2.2.2 Alumina Content 85%
 - 2.2.3 Others
 - 2.2.4 Continuous Alumina-Silica Fiber Sales by Type
 - 2.2.4.1 Global Continuous Alumina-Silica Fiber Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Continuous Alumina-Silica Fiber Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Continuous Alumina-Silica Fiber Sale Price by Type (2021-2026)
- 2.3 Continuous Alumina-Silica Fiber Segment by Filament Diameter
 - 2.3.1 Filament Diameter $\leq 12\mu\text{m}$
 - 2.3.2 Filament Diameter $> 12\mu\text{m}$
 - 2.3.3 Continuous Alumina-Silica Fiber Sales by Filament Diameter
 - 2.3.3.1 Global Continuous Alumina-Silica Fiber Sales Market Share by Filament Diameter (2021-2026)
 - 2.3.3.2 Global Continuous Alumina-Silica Fiber Revenue and Market Share by Filament Diameter (2021-2026)

2.3.3.3 Global Continuous Alumina-Silica Fiber Sale Price by Filament Diameter (2021-2026)

2.4 Continuous Alumina-Silica Fiber Segment by Alumina Crystal Phase

2.4.1 γ -Al₂O₃

2.4.2 α -Al₂O₃

2.4.3 Continuous Alumina-Silica Fiber Sales by Alumina Crystal Phase

2.4.3.1 Global Continuous Alumina-Silica Fiber Sales Market Share by Alumina Crystal Phase (2021-2026)

2.4.3.2 Global Continuous Alumina-Silica Fiber Revenue and Market Share by Alumina Crystal Phase (2021-2026)

2.4.3.3 Global Continuous Alumina-Silica Fiber Sale Price by Alumina Crystal Phase (2021-2026)

2.5 Continuous Alumina-Silica Fiber Segment by Application

2.5.1 Thermal Insulation Material

2.5.2 Composite Reinforcement

2.5.3 Wave-transparent Material

2.5.4 Others

2.5.5 Continuous Alumina-Silica Fiber Sales by Application

2.5.5.1 Global Continuous Alumina-Silica Fiber Sale Market Share by Application (2021-2026)

2.5.5.2 Global Continuous Alumina-Silica Fiber Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Continuous Alumina-Silica Fiber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Continuous Alumina-Silica Fiber Breakdown Data by Company

3.1.1 Global Continuous Alumina-Silica Fiber Annual Sales by Company (2021-2026)

3.1.2 Global Continuous Alumina-Silica Fiber Sales Market Share by Company (2021-2026)

3.2 Global Continuous Alumina-Silica Fiber Annual Revenue by Company (2021-2026)

3.2.1 Global Continuous Alumina-Silica Fiber Revenue by Company (2021-2026)

3.2.2 Global Continuous Alumina-Silica Fiber Revenue Market Share by Company (2021-2026)

3.3 Global Continuous Alumina-Silica Fiber Sale Price by Company

3.4 Key Manufacturers Continuous Alumina-Silica Fiber Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Continuous Alumina-Silica Fiber Product Location Distribution

- 3.4.2 Players Continuous Alumina-Silica Fiber Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CONTINUOUS ALUMINA-SILICA FIBER BY GEOGRAPHIC REGION

- 4.1 World Historic Continuous Alumina-Silica Fiber Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Continuous Alumina-Silica Fiber Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Continuous Alumina-Silica Fiber Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Continuous Alumina-Silica Fiber Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Continuous Alumina-Silica Fiber Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Continuous Alumina-Silica Fiber Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Continuous Alumina-Silica Fiber Sales Growth
- 4.4 APAC Continuous Alumina-Silica Fiber Sales Growth
- 4.5 Europe Continuous Alumina-Silica Fiber Sales Growth
- 4.6 Middle East & Africa Continuous Alumina-Silica Fiber Sales Growth

5 AMERICAS

- 5.1 Americas Continuous Alumina-Silica Fiber Sales by Country
 - 5.1.1 Americas Continuous Alumina-Silica Fiber Sales by Country (2021-2026)
 - 5.1.2 Americas Continuous Alumina-Silica Fiber Revenue by Country (2021-2026)
- 5.2 Americas Continuous Alumina-Silica Fiber Sales by Type (2021-2026)
- 5.3 Americas Continuous Alumina-Silica Fiber Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Continuous Alumina-Silica Fiber Sales by Region

6.1.1 APAC Continuous Alumina-Silica Fiber Sales by Region (2021-2026)

6.1.2 APAC Continuous Alumina-Silica Fiber Revenue by Region (2021-2026)

6.2 APAC Continuous Alumina-Silica Fiber Sales by Type (2021-2026)

6.3 APAC Continuous Alumina-Silica Fiber Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Continuous Alumina-Silica Fiber by Country

7.1.1 Europe Continuous Alumina-Silica Fiber Sales by Country (2021-2026)

7.1.2 Europe Continuous Alumina-Silica Fiber Revenue by Country (2021-2026)

7.2 Europe Continuous Alumina-Silica Fiber Sales by Type (2021-2026)

7.3 Europe Continuous Alumina-Silica Fiber Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Continuous Alumina-Silica Fiber by Country

8.1.1 Middle East & Africa Continuous Alumina-Silica Fiber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Continuous Alumina-Silica Fiber Revenue by Country (2021-2026)

8.2 Middle East & Africa Continuous Alumina-Silica Fiber Sales by Type (2021-2026)

8.3 Middle East & Africa Continuous Alumina-Silica Fiber Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Continuous Alumina-Silica Fiber

10.3 Manufacturing Process Analysis of Continuous Alumina-Silica Fiber

10.4 Industry Chain Structure of Continuous Alumina-Silica Fiber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Continuous Alumina-Silica Fiber Distributors

11.3 Continuous Alumina-Silica Fiber Customer

12 WORLD FORECAST REVIEW FOR CONTINUOUS ALUMINA-SILICA FIBER BY GEOGRAPHIC REGION

12.1 Global Continuous Alumina-Silica Fiber Market Size Forecast by Region

12.1.1 Global Continuous Alumina-Silica Fiber Forecast by Region (2027-2032)

12.1.2 Global Continuous Alumina-Silica Fiber Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Continuous Alumina-Silica Fiber Forecast by Type (2027-2032)

12.7 Global Continuous Alumina-Silica Fiber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 3M

13.1.1 3M Company Information

13.1.2 3M Continuous Alumina-Silica Fiber Product Portfolios and Specifications

13.1.3 3M Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 3M Main Business Overview

13.1.5 3M Latest Developments

13.2 Hiltex

13.2.1 Hiltex Company Information

13.2.2 Hiltex Continuous Alumina-Silica Fiber Product Portfolios and Specifications

13.2.3 Hiltex Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hiltex Main Business Overview

13.2.5 Hiltex Latest Developments

13.3 Nitivy

13.3.1 Nitivy Company Information

13.3.2 Nitivy Continuous Alumina-Silica Fiber Product Portfolios and Specifications

13.3.3 Nitivy Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Nitivy Main Business Overview

13.3.5 Nitivy Latest Developments

13.4 CeraFib GmbH

13.4.1 CeraFib GmbH Company Information

13.4.2 CeraFib GmbH Continuous Alumina-Silica Fiber Product Portfolios and Specifications

13.4.3 CeraFib GmbH Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 CeraFib GmbH Main Business Overview

13.4.5 CeraFib GmbH Latest Developments

13.5 Saint-Gobain

13.5.1 Saint-Gobain Company Information

13.5.2 Saint-Gobain Continuous Alumina-Silica Fiber Product Portfolios and Specifications

13.5.3 Saint-Gobain Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Saint-Gobain Main Business Overview

- 13.5.5 Saint-Gobain Latest Developments
- 13.6 Vulcan Shield Global
 - 13.6.1 Vulcan Shield Global Company Information
 - 13.6.2 Vulcan Shield Global Continuous Alumina-Silica Fiber Product Portfolios and Specifications
 - 13.6.3 Vulcan Shield Global Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Vulcan Shield Global Main Business Overview
 - 13.6.5 Vulcan Shield Global Latest Developments
- 13.7 Shanghai Rongrong New Materials
 - 13.7.1 Shanghai Rongrong New Materials Company Information
 - 13.7.2 Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Product Portfolios and Specifications
 - 13.7.3 Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Shanghai Rongrong New Materials Main Business Overview
 - 13.7.5 Shanghai Rongrong New Materials Latest Developments
- 13.8 Shandong Dongheng Guoxian New Materials
 - 13.8.1 Shandong Dongheng Guoxian New Materials Company Information
 - 13.8.2 Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Product Portfolios and Specifications
 - 13.8.3 Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Shandong Dongheng Guoxian New Materials Main Business Overview
 - 13.8.5 Shandong Dongheng Guoxian New Materials Latest Developments
- 13.9 Zhejiang Oushiman
 - 13.9.1 Zhejiang Oushiman Company Information
 - 13.9.2 Zhejiang Oushiman Continuous Alumina-Silica Fiber Product Portfolios and Specifications
 - 13.9.3 Zhejiang Oushiman Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Zhejiang Oushiman Main Business Overview
 - 13.9.5 Zhejiang Oushiman Latest Developments
- 13.10 National Equipment New Material
 - 13.10.1 National Equipment New Material Company Information
 - 13.10.2 National Equipment New Material Continuous Alumina-Silica Fiber Product Portfolios and Specifications
 - 13.10.3 National Equipment New Material Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 National Equipment New Material Main Business Overview

13.10.5 National Equipment New Material Latest Developments

13.11 Guangdong Xinxiu New Materials

13.11.1 Guangdong Xinxiu New Materials Company Information

13.11.2 Guangdong Xinxiu New Materials Continuous Alumina-Silica Fiber Product Portfolios and Specifications

13.11.3 Guangdong Xinxiu New Materials Continuous Alumina-Silica Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Guangdong Xinxiu New Materials Main Business Overview

13.11.5 Guangdong Xinxiu New Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Continuous Alumina-Silica Fiber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Continuous Alumina-Silica Fiber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Alumina Content 72%

Table 4. Major Players of Alumina Content 85%

Table 5. Major Players of Others

Table 6. Global Continuous Alumina-Silica Fiber Sales by Type (2021-2026) & (Tons)

Table 7. Global Continuous Alumina-Silica Fiber Sales Market Share by Type (2021-2026)

Table 8. Global Continuous Alumina-Silica Fiber Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Continuous Alumina-Silica Fiber Revenue Market Share by Type (2021-2026)

Table 10. Global Continuous Alumina-Silica Fiber Sale Price by Type (2021-2026) & (US\$/Kg)

Table 11. Major Players of Filament Diameter $\leq 12\mu\text{m}$

Table 12. Major Players of Filament Diameter $> 12\mu\text{m}$

Table 13. Global Continuous Alumina-Silica Fiber Sales by Filament Diameter (2021-2026) & (Tons)

Table 14. Global Continuous Alumina-Silica Fiber Sales Market Share by Filament Diameter (2021-2026)

Table 15. Global Continuous Alumina-Silica Fiber Revenue by Filament Diameter (2021-2026) & (\$ million)

Table 16. Global Continuous Alumina-Silica Fiber Revenue Market Share by Filament Diameter (2021-2026)

Table 17. Global Continuous Alumina-Silica Fiber Sale Price by Filament Diameter (2021-2026) & (US\$/Kg)

Table 18. Major Players of $\gamma\text{-Al}_2\text{O}_3$

Table 19. Major Players of $\gamma\text{-Al}_2\text{O}_3$

Table 20. Global Continuous Alumina-Silica Fiber Sales by Alumina Crystal Phase (2021-2026) & (Tons)

Table 21. Global Continuous Alumina-Silica Fiber Sales Market Share by Alumina Crystal Phase (2021-2026)

Table 22. Global Continuous Alumina-Silica Fiber Revenue by Alumina Crystal Phase

(2021-2026) & (\$ million)

Table 23. Global Continuous Alumina-Silica Fiber Revenue Market Share by Alumina Crystal Phase (2021-2026)

Table 24. Global Continuous Alumina-Silica Fiber Sale Price by Alumina Crystal Phase (2021-2026) & (US\$/Kg)

Table 25. Global Continuous Alumina-Silica Fiber Sale by Application (2021-2026) & (Tons)

Table 26. Global Continuous Alumina-Silica Fiber Sale Market Share by Application (2021-2026)

Table 27. Global Continuous Alumina-Silica Fiber Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Continuous Alumina-Silica Fiber Revenue Market Share by Application (2021-2026)

Table 29. Global Continuous Alumina-Silica Fiber Sale Price by Application (2021-2026) & (US\$/Kg)

Table 30. Global Continuous Alumina-Silica Fiber Sales by Company (2021-2026) & (Tons)

Table 31. Global Continuous Alumina-Silica Fiber Sales Market Share by Company (2021-2026)

Table 32. Global Continuous Alumina-Silica Fiber Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Continuous Alumina-Silica Fiber Revenue Market Share by Company (2021-2026)

Table 34. Global Continuous Alumina-Silica Fiber Sale Price by Company (2021-2026) & (US\$/Kg)

Table 35. Key Manufacturers Continuous Alumina-Silica Fiber Producing Area Distribution and Sales Area

Table 36. Players Continuous Alumina-Silica Fiber Products Offered

Table 37. Continuous Alumina-Silica Fiber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Continuous Alumina-Silica Fiber Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global Continuous Alumina-Silica Fiber Sales Market Share Geographic Region (2021-2026)

Table 42. Global Continuous Alumina-Silica Fiber Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Continuous Alumina-Silica Fiber Revenue Market Share by

Geographic Region (2021-2026)

Table 44. Global Continuous Alumina-Silica Fiber Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global Continuous Alumina-Silica Fiber Sales Market Share by Country/Region (2021-2026)

Table 46. Global Continuous Alumina-Silica Fiber Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Continuous Alumina-Silica Fiber Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Continuous Alumina-Silica Fiber Sales by Country (2021-2026) & (Tons)

Table 49. Americas Continuous Alumina-Silica Fiber Sales Market Share by Country (2021-2026)

Table 50. Americas Continuous Alumina-Silica Fiber Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Continuous Alumina-Silica Fiber Sales by Type (2021-2026) & (Tons)

Table 52. Americas Continuous Alumina-Silica Fiber Sales by Application (2021-2026) & (Tons)

Table 53. APAC Continuous Alumina-Silica Fiber Sales by Region (2021-2026) & (Tons)

Table 54. APAC Continuous Alumina-Silica Fiber Sales Market Share by Region (2021-2026)

Table 55. APAC Continuous Alumina-Silica Fiber Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Continuous Alumina-Silica Fiber Sales by Type (2021-2026) & (Tons)

Table 57. APAC Continuous Alumina-Silica Fiber Sales by Application (2021-2026) & (Tons)

Table 58. Europe Continuous Alumina-Silica Fiber Sales by Country (2021-2026) & (Tons)

Table 59. Europe Continuous Alumina-Silica Fiber Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Continuous Alumina-Silica Fiber Sales by Type (2021-2026) & (Tons)

Table 61. Europe Continuous Alumina-Silica Fiber Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa Continuous Alumina-Silica Fiber Sales by Country (2021-2026) & (Tons)

Table 63. Middle East & Africa Continuous Alumina-Silica Fiber Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Continuous Alumina-Silica Fiber Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa Continuous Alumina-Silica Fiber Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of Continuous Alumina-Silica Fiber

Table 67. Key Market Challenges & Risks of Continuous Alumina-Silica Fiber

Table 68. Key Industry Trends of Continuous Alumina-Silica Fiber

Table 69. Continuous Alumina-Silica Fiber Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Continuous Alumina-Silica Fiber Distributors List

Table 72. Continuous Alumina-Silica Fiber Customer List

Table 73. Global Continuous Alumina-Silica Fiber Sales Forecast by Region (2027-2032) & (Tons)

Table 74. Global Continuous Alumina-Silica Fiber Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Continuous Alumina-Silica Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Americas Continuous Alumina-Silica Fiber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Continuous Alumina-Silica Fiber Sales Forecast by Region (2027-2032) & (Tons)

Table 78. APAC Continuous Alumina-Silica Fiber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Continuous Alumina-Silica Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Europe Continuous Alumina-Silica Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Continuous Alumina-Silica Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa Continuous Alumina-Silica Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Continuous Alumina-Silica Fiber Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global Continuous Alumina-Silica Fiber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Continuous Alumina-Silica Fiber Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global Continuous Alumina-Silica Fiber Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 87. 3M Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 88. 3M Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 89. 3M Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 90. 3M Main Business

Table 91. 3M Latest Developments

Table 92. Hiltex Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 93. Hiltex Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 94. Hiltex Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 95. Hiltex Main Business

Table 96. Hiltex Latest Developments

Table 97. Nitivy Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 98. Nitivy Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 99. Nitivy Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 100. Nitivy Main Business

Table 101. Nitivy Latest Developments

Table 102. CeraFib GmbH Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 103. CeraFib GmbH Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 104. CeraFib GmbH Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 105. CeraFib GmbH Main Business

Table 106. CeraFib GmbH Latest Developments

Table 107. Saint-Gobain Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 108. Saint-Gobain Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 109. Saint-Gobain Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 110. Saint-Gobain Main Business

Table 111. Saint-Gobain Latest Developments

Table 112. Vulcan Shield Global Basic Information, Continuous Alumina-Silica Fiber

Manufacturing Base, Sales Area and Its Competitors

Table 113. Vulcan Shield Global Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 114. Vulcan Shield Global Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 115. Vulcan Shield Global Main Business

Table 116. Vulcan Shield Global Latest Developments

Table 117. Shanghai Rongrong New Materials Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 118. Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 119. Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 120. Shanghai Rongrong New Materials Main Business

Table 121. Shanghai Rongrong New Materials Latest Developments

Table 122. Shandong Dongheng Guoxian New Materials Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 123. Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 124. Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 125. Shandong Dongheng Guoxian New Materials Main Business

Table 126. Shandong Dongheng Guoxian New Materials Latest Developments

Table 127. Zhejiang Oushiman Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 128. Zhejiang Oushiman Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 129. Zhejiang Oushiman Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 130. Zhejiang Oushiman Main Business

Table 131. Zhejiang Oushiman Latest Developments

Table 132. National Equipment New Material Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 133. National Equipment New Material Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 134. National Equipment New Material Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 135. National Equipment New Material Main Business

Table 136. National Equipment New Material Latest Developments

Table 137. Guangdong Xinxiu New Materials Basic Information, Continuous Alumina-Silica Fiber Manufacturing Base, Sales Area and Its Competitors

Table 138. Guangdong Xinxiu New Materials Continuous Alumina-Silica Fiber Product Portfolios and Specifications

Table 139. Guangdong Xinxiu New Materials Continuous Alumina-Silica Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 140. Guangdong Xinxiu New Materials Main Business

Table 141. Guangdong Xinxiu New Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Continuous Alumina-Silica Fiber
- Figure 2. Continuous Alumina-Silica Fiber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Continuous Alumina-Silica Fiber Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Continuous Alumina-Silica Fiber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Continuous Alumina-Silica Fiber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Continuous Alumina-Silica Fiber Sales Market Share by Country/Region (2025)
- Figure 10. Continuous Alumina-Silica Fiber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Alumina Content 72%
- Figure 12. Product Picture of Alumina Content 85%
- Figure 13. Product Picture of Others
- Figure 14. Global Continuous Alumina-Silica Fiber Sales Market Share by Type in 2026
- Figure 15. Global Continuous Alumina-Silica Fiber Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Filament Diameter $\leq 12\mu\text{m}$
- Figure 17. Product Picture of Filament Diameter $> 12\mu\text{m}$
- Figure 18. Global Continuous Alumina-Silica Fiber Sales Market Share by Filament Diameter in 2026
- Figure 19. Global Continuous Alumina-Silica Fiber Revenue Market Share by Filament Diameter (2021-2026)
- Figure 20. Product Picture of $\gamma\text{-Al}_2\text{O}_3$
- Figure 21. Product Picture of $\alpha\text{-Al}_2\text{O}_3$
- Figure 22. Global Continuous Alumina-Silica Fiber Sales Market Share by Alumina Crystal Phase in 2026
- Figure 23. Global Continuous Alumina-Silica Fiber Revenue Market Share by Alumina Crystal Phase (2021-2026)
- Figure 24. Continuous Alumina-Silica Fiber Consumed in Thermal Insulation Material
- Figure 25. Global Continuous Alumina-Silica Fiber Market: Thermal Insulation Material (2021-2026) & (Tons)

Figure 26. Continuous Alumina-Silica Fiber Consumed in Composite Reinforcement

Figure 27. Global Continuous Alumina-Silica Fiber Market: Composite Reinforcement (2021-2026) & (Tons)

Figure 28. Continuous Alumina-Silica Fiber Consumed in Wave-transparent Material

Figure 29. Global Continuous Alumina-Silica Fiber Market: Wave-transparent Material (2021-2026) & (Tons)

Figure 30. Continuous Alumina-Silica Fiber Consumed in Others

Figure 31. Global Continuous Alumina-Silica Fiber Market: Others (2021-2026) & (Tons)

Figure 32. Global Continuous Alumina-Silica Fiber Sale Market Share by Application (2025)

Figure 33. Global Continuous Alumina-Silica Fiber Revenue Market Share by Application in 2025

Figure 34. Continuous Alumina-Silica Fiber Sales by Company in 2025 (Tons)

Figure 35. Global Continuous Alumina-Silica Fiber Sales Market Share by Company in 2025

Figure 36. Continuous Alumina-Silica Fiber Revenue by Company in 2025 (\$ millions)

Figure 37. Global Continuous Alumina-Silica Fiber Revenue Market Share by Company in 2025

Figure 38. Global Continuous Alumina-Silica Fiber Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Continuous Alumina-Silica Fiber Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Continuous Alumina-Silica Fiber Sales 2021-2026 (Tons)

Figure 41. Americas Continuous Alumina-Silica Fiber Revenue 2021-2026 (\$ millions)

Figure 42. APAC Continuous Alumina-Silica Fiber Sales 2021-2026 (Tons)

Figure 43. APAC Continuous Alumina-Silica Fiber Revenue 2021-2026 (\$ millions)

Figure 44. Europe Continuous Alumina-Silica Fiber Sales 2021-2026 (Tons)

Figure 45. Europe Continuous Alumina-Silica Fiber Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Continuous Alumina-Silica Fiber Sales 2021-2026 (Tons)

Figure 47. Middle East & Africa Continuous Alumina-Silica Fiber Revenue 2021-2026 (\$ millions)

Figure 48. Americas Continuous Alumina-Silica Fiber Sales Market Share by Country in 2025

Figure 49. Americas Continuous Alumina-Silica Fiber Revenue Market Share by Country (2021-2026)

Figure 50. Americas Continuous Alumina-Silica Fiber Sales Market Share by Type (2021-2026)

Figure 51. Americas Continuous Alumina-Silica Fiber Sales Market Share by

Application (2021-2026)

Figure 52. United States Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Continuous Alumina-Silica Fiber Sales Market Share by Region in 2025

Figure 57. APAC Continuous Alumina-Silica Fiber Revenue Market Share by Region (2021-2026)

Figure 58. APAC Continuous Alumina-Silica Fiber Sales Market Share by Type (2021-2026)

Figure 59. APAC Continuous Alumina-Silica Fiber Sales Market Share by Application (2021-2026)

Figure 60. China Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Continuous Alumina-Silica Fiber Sales Market Share by Country in 2025

Figure 68. Europe Continuous Alumina-Silica Fiber Revenue Market Share by Country (2021-2026)

Figure 69. Europe Continuous Alumina-Silica Fiber Sales Market Share by Type (2021-2026)

Figure 70. Europe Continuous Alumina-Silica Fiber Sales Market Share by Application (2021-2026)

Figure 71. Germany Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Continuous Alumina-Silica Fiber Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Continuous Alumina-Silica Fiber Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Continuous Alumina-Silica Fiber Sales Market Share by Application (2021-2026)

Figure 79. Egypt Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Continuous Alumina-Silica Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Continuous Alumina-Silica Fiber in 2026

Figure 85. Manufacturing Process Analysis of Continuous Alumina-Silica Fiber

Figure 86. Industry Chain Structure of Continuous Alumina-Silica Fiber

Figure 87. Channels of Distribution

Figure 88. Global Continuous Alumina-Silica Fiber Sales Market Forecast by Region (2027-2032)

Figure 89. Global Continuous Alumina-Silica Fiber Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Continuous Alumina-Silica Fiber Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Continuous Alumina-Silica Fiber Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Continuous Alumina-Silica Fiber Sales Market Share Forecast by

Application (2027-2032)

Figure 93. Global Continuous Alumina-Silica Fiber Revenue Market Share Forecast by
Application (2027-2032)

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