

Global Contactless Vital Signs Monitoring Devices / Systems Market Growth 2026-2032

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Abstracts

The global Contactless Vital Signs Monitoring Devices / Systems market size is predicted to grow from US\$ 465 million in 2025 to US\$ 1171 million in 2032; it is expected to grow at a CAGR of 13.9% from 2026 to 2032.

Contactless Vital Signs Monitoring Devices / Systems refer to productized hardware, software and integrated platforms that capture, analyze, display, alarm and transmit physiological signals such as heart rate, respiratory rate, pulse, body movement, bed presence, sleep status and selected extended health indicators without requiring electrodes, patches, cuffs, finger clips or continuous physical attachment to the human body. The scope is centered on radar / RF sensing, mmWave and UWB radar, camera-based rPPG, under-mattress BCG, piezoelectric or pneumatic sensing, acoustic sensing and multimodal sensing architectures. These systems are deployed across hospital wards, behavioral health facilities, long-term care, home health, remote patient monitoring, sleep management, infant care, chronic respiratory management and in-cabin sensing, where their core value lies in reducing patient burden, improving monitoring adherence and enabling ambient, scalable and workflow-friendly physiological surveillance.

Based on our research, the contactless vital signs monitoring market should be understood as an ambient monitoring category rather than a simple extension of conventional bedside monitors. Its defining feature is the ability to capture physiological signals without sustained physical attachment to the patient. Radar / RF sensing, camera-based rPPG, under-mattress BCG or piezoelectric sensing and multimodal architectures all fall within the relevant technology base, but they address different workflow problems. Radar systems are more attractive where privacy, darkness, non-wearability and continuous room-level sensing matter; video rPPG is better suited to

telehealth, mobile screening and software-led deployment; under-mattress systems retain value in hospital beds, sleep monitoring and lower-acuity care. This is why the broad vendor pool is much larger than the revenue-model population: chip suppliers, smart bed brands, infant monitors, automotive radar suppliers and software SDK vendors may all be relevant to the longlist, while the revenue model must focus on productized professional devices, systems, software licenses and appropriately apportioned consumer-health revenues.

Demand growth is driven by several structural forces: nursing labor shortages, aging populations, hospital interest in lower-acuity continuous monitoring, remote patient monitoring, chronic respiratory management, sleep-health awareness and the desire to reduce patient burden from wires and wearables. In hospitals and behavioral health settings, procurement decisions depend heavily on alarm quality, false-positive reduction, privacy, cleaning burden and integration into clinical routines. In long-term care and home settings, the value proposition is more closely tied to night-time monitoring, bed exit, respiratory trends, family visibility and scalable caregiver workflows. Regulatory and privacy requirements will remain a gating factor, particularly for camera-based and AI-based systems. Over the next five to seven years, competition is likely to shift from standalone parameter measurement toward validated, integrated and service-oriented platforms that convert contactless signals into actionable care decisions.

LP Information, Inc. (LPI) ' newest research report, the "Contactless Vital Signs Monitoring Devices / Systems Industry Forecast" looks at past sales and reviews total world Contactless Vital Signs Monitoring Devices / Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Contactless Vital Signs Monitoring Devices / Systems sales for 2026 through 2032. With Contactless Vital Signs Monitoring Devices / Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Contactless Vital Signs Monitoring Devices / Systems industry.

This Insight Report provides a comprehensive analysis of the global Contactless Vital Signs Monitoring Devices / Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Contactless Vital Signs Monitoring Devices / Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Contactless Vital Signs Monitoring Devices / Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Contactless Vital Signs Monitoring Devices / Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Contactless Vital Signs Monitoring Devices / Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Contactless Vital Signs Monitoring Devices / Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radar-based Vital Signs Monitor

Camera-based Vital Signs Monitor

Multimodal Monitoring System

Other

Segmentation by Monitored Parameters:

Heart Rate Monitoring

Respiratory Rate Monitoring

Movement / Body Motion Monitoring

Multi-parameter Vital Signs Monitoring

Other

Segmentation by Use Grade:

Medical-grade Device

Consumer Health-grade Device

Other

Segmentation by Application:

Hospital Ward Monitoring

Long-term Care Monitoring

Home Health Monitoring

Automotive In-cabin Monitoring

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koninklijke Philips N.V.

Baxter International Inc.

Sleep Number Corporation

Withings

Eight Sleep Inc.

Circadia Health Inc.

Xandar Kardian Inc.

Neteera Technologies Ltd.

LIO Health, formerly Oxehealth

Turtle Shell Technologies Pvt. Ltd.

Zhejiang Uniview Technologies Co., Ltd.

FaceHeart Corporation

PanopticAI Technologies Ltd.

Binah.ai Ltd.

NuraLogix Corporation

Xim Ltd.

Sleepiz AG

Vayyar Imaging Ltd.

NOVELIC d.o.o.

Emfit Ltd.

VitalThings AS

Smart Meter, LLC

Vital Sign Alert Pte. Ltd.

MikuCare

Shenzhen iBaby Labs Intelligent Technology Co., Ltd.

Beijing Qinglei Technology Co., Ltd.

Shanghai MegaHealth Information Technology Co., Ltd.

Tsinglan Technology (Shenzhen) Co., Ltd.

Guangzhou Vitalerter Medical Technology Co., Ltd.

IClegend Microelectronics

Tochtech Technologies Inc.

Raybaby

Turing Vision (Shenzhen) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Contactless Vital Signs Monitoring Devices / Systems market?

What factors are driving Contactless Vital Signs Monitoring Devices / Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Contactless Vital Signs Monitoring Devices / Systems market opportunities vary by end market size?

How does Contactless Vital Signs Monitoring Devices / Systems break out by Type, by Application?

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