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Global Consumer Lithium Battery Pack Market Growth 2026-2032

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Abstracts

The global Consumer Lithium Battery Pack market size is predicted to grow from US$ 16460 million in 2025 to US$ 30190 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

In 2024, global production of consumer lithium battery packs reached 2.819 billion units, with an average selling price of US$5.48 per unit. The gross profit margin was 17.65%, and the production capacity was approximately 100,000-150,000 units per day. 3C consumer batteries are primarily used for mobile phones, digital devices, tablets, and laptops. They include power banks, power tools, smart travel batteries, smart hardware batteries (such as TWS earbuds, robot vacuums, smartwatches, and drones), and precision structural components (such as mobile phone and tablet exterior components, precision molds, IoT products, and products with advanced technology). Consumer Lithium Battery Packs are used for 3C products such as power banks, mobile phones, and tablets. These products do not require power batteries and are mostly equipped with soft-pack polymer batteries.

According to IDC data, global smartphone shipments are expected to reach 1.24 billion units in 2024, a 6.4% year-over-year increase, marking six consecutive quarters of growth. China's smartphone market is expected to ship approximately 286 million units, a 5.6% year-over-year increase. Technological innovations such as generative artificial intelligence (AI), screen sizes, and battery life are driving significant consumer demand for device upgrades. The global mobile phone market is expected to continue growing in 2025, with the Chinese market expected to maintain its growth trend due to a replacement cycle driven by technological advancements. Smartphones are currently the most suitable platform for on-device AI, and the efficiency improvements brought by AI technology have been proven. In 2025, the technological evolution of AI-powered

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phones will continue to drive both short- and long-term device upgrades. Smartphone shipments are forecast to reach 1.26 billion units in 2025, a 2.3% increase from 2024. Of this total, AI-powered phones are expected to reach 234 million units, a 363.6% year-over-year increase. In China, smartphone shipments are forecast to reach 289 million units in 2025, a year-on-year increase of 1.04%. Of this total, shipments of new-generation AI-powered phones are expected to reach 118 million units, accounting for approximately 40.8% of China's smartphone shipments and a year-on-year increase of 59.8%. Global personal computer (PC) shipments are expected to reach approximately 253 million units in 2024, a year-on-year increase of 2.6%. As of the fourth quarter of 2024, the PC market has achieved five consecutive quarters of growth, showing signs of a positive market recovery. According to a Canalys survey, laptop system upgrades are likely to drive an increase in the rate of laptop device updates in the coming quarters. Furthermore, innovations in large-scale model technology are creating disruptive opportunities for the PC market. While AIPCs (artificial intelligence personal computers) improve user productivity and user experience, they also place new demands on laptop hardware, requiring upgrades in battery, battery life, and heat dissipation. Furthermore, the productivity and privacy benefits of locally deployed AI assistants will effectively drive demand for device upgrades in the PC market. A TechInsights research report indicates that the continued global economic recovery, growing demand for digital education, the prevalence of remote work and learning, and the development of the gaming industry have created new growth drivers for the laptop market. According to IDC's forecast, the AIoT (Artificial Intelligence Internet of Things) industry, the metaverse concept, and the continued development of consumer health awareness are driving new growth for the smart wearables market. By 2024, AI-enabled products will proliferate, with new categories such as smart glasses, AI-powered headphones, and AI-powered wristbands becoming new growth drivers for wearables. AI-driven device power consumption increases will directly drive battery energy density upgrades. From a product perspective, major global consumer electronics manufacturers are actively deploying cloud, edge computing, and end-device technologies. In 2025, AI wearables will not only maintain their rapid growth trend but will also redefine human-computer interaction through technological innovation and scenario integration, becoming a key vehicle for the implementation of AI in the consumer market and driving demand for lithium batteries.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Consumer Lithium Battery Pack Industry Forecast” looks at past sales and reviews total world Consumer Lithium Battery Pack sales in 2025, providing a comprehensive analysis by region and market

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sector of projected Consumer Lithium Battery Pack sales for 2026 through 2032. With Consumer Lithium Battery Pack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Consumer Lithium Battery Pack industry.

This Insight Report provides a comprehensive analysis of the global Consumer Lithium Battery Pack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Consumer Lithium Battery Pack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Consumer Lithium Battery Pack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Consumer Lithium Battery Pack and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Consumer Lithium Battery Pack.

This report presents a comprehensive overview, market shares, and growth opportunities of Consumer Lithium Battery Pack market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Prismatic Lithium Battery

Button Lithium Battery

Cylindrical Lithium Battery

Segmentation by Application:

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Low-speed Vehicles & Robots & Drones Small & Power

Mobile Phones & Digital Devices

Laptops & Tablets

Wearable Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung SDI

Murata Manufacturing Co., Ltd.

Panasonic

LG Chem

Sunwoda Electronic Co., Ltd.

Shenzhen Desay Battery Technology Co., Ltd.

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Simplo Technology

Zhuhai CosMX Battery Co., Ltd.

Huizhou Highpower Technology Co., Ltd.

Veson Holdings Limited

Amperex Technology Limited

Shenzhen BYD Lithium Battery Co., Ltd.

Dynapack International Technology Corporation

Celxpert Energy Corporation

Jiangsu Highstar Battery Manufacturing Co., Ltd.

Tianjin Lishen Battery Joint-Stock Co., Ltd.

Huizhou DRT

EVE

Dong Guan LongTTech Company Ltd.

Jiangsu Azure Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Consumer Lithium Battery Pack market?

What factors are driving Consumer Lithium Battery Pack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Consumer Lithium Battery Pack market opportunities vary by end market size?

How does Consumer Lithium Battery Pack break out by Type, by Application?

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