

Global Consumer-grade Quadruped Robot Market Growth 2026-2032

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Abstracts

The global Consumer-grade Quadruped Robot market size is predicted to grow from US\$ 238 million in 2025 to US\$ 1313 million in 2032; it is expected to grow at a CAGR of 32.2% from 2026 to 2032.

In 2025, global sales of Consumer-grade Quadruped Robots reached approximately 132,781 units, with an average price of 1,832 US dollars per unit and an industry average gross margin of around 42%. Consumer-grade Quadruped Robots refer to quadruped mobile robots sold for personal, household, educational developer, or light entertainment/companion scenarios. They usually resemble dogs or abstract pets in appearance, and their core structure consists of a body frame, four multi-joint mechanical legs, joint actuators, deceleration and transmission mechanisms, a battery system, a main control and edge computing platform, sensors such as vision, depth, LiDAR, IMU and microphones, wireless communication modules, as well as App and cloud software. Their basic working principle is to perceive the environment and their own posture through multiple sensors, generate commands for gait, foot placement and body balance control using motion control algorithms, and then realize walking, running, obstacle avoidance, following, interaction and task execution through the coordinated output of each joint motor. The term 'consumer-grade' means that their target users, sales methods, interactive design, safety boundaries, maintainability and compliance requirements are closer to those of consumer electronics or personal robots.

In the future, global Consumer-grade Quadruped Robots will evolve rapidly toward embodied intelligence, lightweight design, scenario-based application, and affordability. These products will deeply integrate on-device AI large models and multimodal perception to enable more natural human-robot interaction, autonomous obstacle avoidance, intelligent following, and complex motion execution, expanding from

entertainment and companionship to practical scenarios such as home care, education and development, and light-duty services. Hardware will continuously optimize structural design and battery life, improving motion stability and environmental adaptability. Meanwhile, cost reduction will be achieved through mass production and a mature supply chain, accelerating penetration into the mass market. The interactive experience will become more aligned with consumer electronics, with continuous upgrades in usability and safety, while modularity and open ecosystems will become industry norms. As acceptance of home robots rises and application scenarios expand, these products will gradually transition from smart toys to regular household intelligent terminals, and the industry as a whole will enter a cycle of technology implementation and rapid scenario expansion.

LP Information, Inc. (LPI) 's newest research report, the "Consumer-grade Quadruped Robot Industry Forecast" looks at past sales and reviews total world Consumer-grade Quadruped Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Consumer-grade Quadruped Robot sales for 2026 through 2032. With Consumer-grade Quadruped Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Consumer-grade Quadruped Robot industry.

This Insight Report provides a comprehensive analysis of the global Consumer-grade Quadruped Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Consumer-grade Quadruped Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Consumer-grade Quadruped Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Consumer-grade Quadruped Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Consumer-grade Quadruped Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Consumer-grade Quadruped Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure Quadruped Robots

Wheeled-Quadruped

Desktop-Scale Quadrupeds

Segmentation by Size:

Desktop Grade

Medium Household Grade

Large Bionic Grade

Segmentation by Application:

Home Companion & Entertainment

Education & Development Type

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Unitree Robotics

DEEP Robotics

Xiaomi

Sony

WEILAN

MirrorMe Technology

Luwu Dynamics

Pudu Robotics

HachiBot

Yahboom

MagicLab

AgiBot

Vita Dynamics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Consumer-grade Quadruped Robot market?

What factors are driving Consumer-grade Quadruped Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Consumer-grade Quadruped Robot market opportunities vary by end market size?

How does Consumer-grade Quadruped Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Consumer-grade Quadruped Robot Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Consumer-grade Quadruped Robot by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Consumer-grade Quadruped Robot by Country/Region, 2021, 2025 & 2032
- 2.2 Consumer-grade Quadruped Robot Segment by Type
 - 2.2.1 Pure Quadruped Robots
 - 2.2.2 Wheeled-Quadruped
 - 2.2.3 Desktop-Scale Quadrupeds
 - 2.2.4 Consumer-grade Quadruped Robot Sales by Type
 - 2.2.4.1 Global Consumer-grade Quadruped Robot Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Consumer-grade Quadruped Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Consumer-grade Quadruped Robot Sale Price by Type (2021-2026)
- 2.3 Consumer-grade Quadruped Robot Segment by Size
 - 2.3.1 Desktop Grade
 - 2.3.2 Medium Household Grade
 - 2.3.3 Large Bionic Grade
 - 2.3.4 Consumer-grade Quadruped Robot Sales by Size
 - 2.3.4.1 Global Consumer-grade Quadruped Robot Sales Market Share by Size (2021-2026)
 - 2.3.4.2 Global Consumer-grade Quadruped Robot Revenue and Market Share by

Size (2021-2026)

2.3.4.3 Global Consumer-grade Quadruped Robot Sale Price by Size (2021-2026)

2.4 Consumer-grade Quadruped Robot Segment by Application

2.4.1 Home Companion & Entertainment

2.4.2 Education & Development Type

2.4.3 Others

2.4.4 Consumer-grade Quadruped Robot Sales by Application

2.4.4.1 Global Consumer-grade Quadruped Robot Sale Market Share by Application (2021-2026)

2.4.4.2 Global Consumer-grade Quadruped Robot Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Consumer-grade Quadruped Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Consumer-grade Quadruped Robot Breakdown Data by Company

3.1.1 Global Consumer-grade Quadruped Robot Annual Sales by Company (2021-2026)

3.1.2 Global Consumer-grade Quadruped Robot Sales Market Share by Company (2021-2026)

3.2 Global Consumer-grade Quadruped Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Consumer-grade Quadruped Robot Revenue by Company (2021-2026)

3.2.2 Global Consumer-grade Quadruped Robot Revenue Market Share by Company (2021-2026)

3.3 Global Consumer-grade Quadruped Robot Sale Price by Company

3.4 Key Manufacturers Consumer-grade Quadruped Robot Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Consumer-grade Quadruped Robot Product Location Distribution

3.4.2 Players Consumer-grade Quadruped Robot Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CONSUMER-GRADE QUADRUPED ROBOT BY

GEOGRAPHIC REGION

4.1 World Historic Consumer-grade Quadruped Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Consumer-grade Quadruped Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Consumer-grade Quadruped Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Consumer-grade Quadruped Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Consumer-grade Quadruped Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Consumer-grade Quadruped Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Consumer-grade Quadruped Robot Sales Growth

4.4 APAC Consumer-grade Quadruped Robot Sales Growth

4.5 Europe Consumer-grade Quadruped Robot Sales Growth

4.6 Middle East & Africa Consumer-grade Quadruped Robot Sales Growth

5 AMERICAS

5.1 Americas Consumer-grade Quadruped Robot Sales by Country

5.1.1 Americas Consumer-grade Quadruped Robot Sales by Country (2021-2026)

5.1.2 Americas Consumer-grade Quadruped Robot Revenue by Country (2021-2026)

5.2 Americas Consumer-grade Quadruped Robot Sales by Type (2021-2026)

5.3 Americas Consumer-grade Quadruped Robot Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Consumer-grade Quadruped Robot Sales by Region

6.1.1 APAC Consumer-grade Quadruped Robot Sales by Region (2021-2026)

6.1.2 APAC Consumer-grade Quadruped Robot Revenue by Region (2021-2026)

6.2 APAC Consumer-grade Quadruped Robot Sales by Type (2021-2026)

6.3 APAC Consumer-grade Quadruped Robot Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Consumer-grade Quadruped Robot by Country
 - 7.1.1 Europe Consumer-grade Quadruped Robot Sales by Country (2021-2026)
 - 7.1.2 Europe Consumer-grade Quadruped Robot Revenue by Country (2021-2026)
- 7.2 Europe Consumer-grade Quadruped Robot Sales by Type (2021-2026)
- 7.3 Europe Consumer-grade Quadruped Robot Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Consumer-grade Quadruped Robot by Country
 - 8.1.1 Middle East & Africa Consumer-grade Quadruped Robot Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Consumer-grade Quadruped Robot Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Consumer-grade Quadruped Robot Sales by Type (2021-2026)
- 8.3 Middle East & Africa Consumer-grade Quadruped Robot Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Consumer-grade Quadruped Robot
- 10.3 Manufacturing Process Analysis of Consumer-grade Quadruped Robot
- 10.4 Industry Chain Structure of Consumer-grade Quadruped Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Consumer-grade Quadruped Robot Distributors
- 11.3 Consumer-grade Quadruped Robot Customer

12 WORLD FORECAST REVIEW FOR CONSUMER-GRADE QUADRUPED ROBOT BY GEOGRAPHIC REGION

- 12.1 Global Consumer-grade Quadruped Robot Market Size Forecast by Region
 - 12.1.1 Global Consumer-grade Quadruped Robot Forecast by Region (2027-2032)
 - 12.1.2 Global Consumer-grade Quadruped Robot Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Consumer-grade Quadruped Robot Forecast by Type (2027-2032)
- 12.7 Global Consumer-grade Quadruped Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Unitree Robotics
 - 13.1.1 Unitree Robotics Company Information
 - 13.1.2 Unitree Robotics Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.1.3 Unitree Robotics Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Unitree Robotics Main Business Overview

13.1.5 Unitree Robotics Latest Developments

13.2 DEEP Robotics

13.2.1 DEEP Robotics Company Information

13.2.2 DEEP Robotics Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.2.3 DEEP Robotics Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 DEEP Robotics Main Business Overview

13.2.5 DEEP Robotics Latest Developments

13.3 Xiaomi

13.3.1 Xiaomi Company Information

13.3.2 Xiaomi Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.3.3 Xiaomi Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Xiaomi Main Business Overview

13.3.5 Xiaomi Latest Developments

13.4 Sony

13.4.1 Sony Company Information

13.4.2 Sony Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.4.3 Sony Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sony Main Business Overview

13.4.5 Sony Latest Developments

13.5 WEILAN

13.5.1 WEILAN Company Information

13.5.2 WEILAN Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.5.3 WEILAN Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 WEILAN Main Business Overview

13.5.5 WEILAN Latest Developments

13.6 MirrorMe Technology

13.6.1 MirrorMe Technology Company Information

13.6.2 MirrorMe Technology Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.6.3 MirrorMe Technology Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 MirrorMe Technology Main Business Overview

13.6.5 MirrorMe Technology Latest Developments

13.7 Luwu Dynamics

13.7.1 Luwu Dynamics Company Information

13.7.2 Luwu Dynamics Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.7.3 Luwu Dynamics Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Luwu Dynamics Main Business Overview

13.7.5 Luwu Dynamics Latest Developments

13.8 Pudu Robotics

13.8.1 Pudu Robotics Company Information

13.8.2 Pudu Robotics Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.8.3 Pudu Robotics Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Pudu Robotics Main Business Overview

13.8.5 Pudu Robotics Latest Developments

13.9 HachiBot

13.9.1 HachiBot Company Information

13.9.2 HachiBot Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.9.3 HachiBot Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 HachiBot Main Business Overview

13.9.5 HachiBot Latest Developments

13.10 Yahboom

13.10.1 Yahboom Company Information

13.10.2 Yahboom Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.10.3 Yahboom Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Yahboom Main Business Overview

13.10.5 Yahboom Latest Developments

13.11 MagicLab

13.11.1 MagicLab Company Information

13.11.2 MagicLab Consumer-grade Quadruped Robot Product Portfolios and

Specifications

13.11.3 MagicLab Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 MagicLab Main Business Overview

13.11.5 MagicLab Latest Developments

13.12 AgiBot

13.12.1 AgiBot Company Information

13.12.2 AgiBot Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.12.3 AgiBot Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AgiBot Main Business Overview

13.12.5 AgiBot Latest Developments

13.13 Vita Dynamics

13.13.1 Vita Dynamics Company Information

13.13.2 Vita Dynamics Consumer-grade Quadruped Robot Product Portfolios and Specifications

13.13.3 Vita Dynamics Consumer-grade Quadruped Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Vita Dynamics Main Business Overview

13.13.5 Vita Dynamics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Consumer-grade Quadruped Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Consumer-grade Quadruped Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Pure Quadruped Robots
- Table 4. Major Players of Wheeled-Quadruped
- Table 5. Major Players of Desktop-Scale Quadrupeds
- Table 6. Global Consumer-grade Quadruped Robot Sales by Type (2021-2026) & (K Units)
- Table 7. Global Consumer-grade Quadruped Robot Sales Market Share by Type (2021-2026)
- Table 8. Global Consumer-grade Quadruped Robot Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Consumer-grade Quadruped Robot Revenue Market Share by Type (2021-2026)
- Table 10. Global Consumer-grade Quadruped Robot Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Desktop Grade
- Table 12. Major Players of Medium Household Grade
- Table 13. Major Players of Large Bionic Grade
- Table 14. Global Consumer-grade Quadruped Robot Sales by Size (2021-2026) & (K Units)
- Table 15. Global Consumer-grade Quadruped Robot Sales Market Share by Size (2021-2026)
- Table 16. Global Consumer-grade Quadruped Robot Revenue by Size (2021-2026) & (\$ million)
- Table 17. Global Consumer-grade Quadruped Robot Revenue Market Share by Size (2021-2026)
- Table 18. Global Consumer-grade Quadruped Robot Sale Price by Size (2021-2026) & (K US\$/Unit)
- Table 19. Global Consumer-grade Quadruped Robot Sale by Application (2021-2026) & (K Units)
- Table 20. Global Consumer-grade Quadruped Robot Sale Market Share by Application (2021-2026)
- Table 21. Global Consumer-grade Quadruped Robot Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Consumer-grade Quadruped Robot Revenue Market Share by Application (2021-2026)

Table 23. Global Consumer-grade Quadruped Robot Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 24. Global Consumer-grade Quadruped Robot Sales by Company (2021-2026) & (K Units)

Table 25. Global Consumer-grade Quadruped Robot Sales Market Share by Company (2021-2026)

Table 26. Global Consumer-grade Quadruped Robot Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Consumer-grade Quadruped Robot Revenue Market Share by Company (2021-2026)

Table 28. Global Consumer-grade Quadruped Robot Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 29. Key Manufacturers Consumer-grade Quadruped Robot Producing Area Distribution and Sales Area

Table 30. Players Consumer-grade Quadruped Robot Products Offered

Table 31. Consumer-grade Quadruped Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Consumer-grade Quadruped Robot Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global Consumer-grade Quadruped Robot Sales Market Share Geographic Region (2021-2026)

Table 36. Global Consumer-grade Quadruped Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Consumer-grade Quadruped Robot Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Consumer-grade Quadruped Robot Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global Consumer-grade Quadruped Robot Sales Market Share by Country/Region (2021-2026)

Table 40. Global Consumer-grade Quadruped Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Consumer-grade Quadruped Robot Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Consumer-grade Quadruped Robot Sales by Country (2021-2026)

& (K Units)

Table 43. Americas Consumer-grade Quadruped Robot Sales Market Share by Country (2021-2026)

Table 44. Americas Consumer-grade Quadruped Robot Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Consumer-grade Quadruped Robot Sales by Type (2021-2026) & (K Units)

Table 46. Americas Consumer-grade Quadruped Robot Sales by Application (2021-2026) & (K Units)

Table 47. APAC Consumer-grade Quadruped Robot Sales by Region (2021-2026) & (K Units)

Table 48. APAC Consumer-grade Quadruped Robot Sales Market Share by Region (2021-2026)

Table 49. APAC Consumer-grade Quadruped Robot Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Consumer-grade Quadruped Robot Sales by Type (2021-2026) & (K Units)

Table 51. APAC Consumer-grade Quadruped Robot Sales by Application (2021-2026) & (K Units)

Table 52. Europe Consumer-grade Quadruped Robot Sales by Country (2021-2026) & (K Units)

Table 53. Europe Consumer-grade Quadruped Robot Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Consumer-grade Quadruped Robot Sales by Type (2021-2026) & (K Units)

Table 55. Europe Consumer-grade Quadruped Robot Sales by Application (2021-2026) & (K Units)

Table 56. Middle East & Africa Consumer-grade Quadruped Robot Sales by Country (2021-2026) & (K Units)

Table 57. Middle East & Africa Consumer-grade Quadruped Robot Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Consumer-grade Quadruped Robot Sales by Type (2021-2026) & (K Units)

Table 59. Middle East & Africa Consumer-grade Quadruped Robot Sales by Application (2021-2026) & (K Units)

Table 60. Key Market Drivers & Growth Opportunities of Consumer-grade Quadruped Robot

Table 61. Key Market Challenges & Risks of Consumer-grade Quadruped Robot

Table 62. Key Industry Trends of Consumer-grade Quadruped Robot

- Table 63. Consumer-grade Quadruped Robot Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. Consumer-grade Quadruped Robot Distributors List
- Table 66. Consumer-grade Quadruped Robot Customer List
- Table 67. Global Consumer-grade Quadruped Robot Sales Forecast by Region (2027-2032) & (K Units)
- Table 68. Global Consumer-grade Quadruped Robot Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas Consumer-grade Quadruped Robot Sales Forecast by Country (2027-2032) & (K Units)
- Table 70. Americas Consumer-grade Quadruped Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Consumer-grade Quadruped Robot Sales Forecast by Region (2027-2032) & (K Units)
- Table 72. APAC Consumer-grade Quadruped Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe Consumer-grade Quadruped Robot Sales Forecast by Country (2027-2032) & (K Units)
- Table 74. Europe Consumer-grade Quadruped Robot Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa Consumer-grade Quadruped Robot Sales Forecast by Country (2027-2032) & (K Units)
- Table 76. Middle East & Africa Consumer-grade Quadruped Robot Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global Consumer-grade Quadruped Robot Sales Forecast by Type (2027-2032) & (K Units)
- Table 78. Global Consumer-grade Quadruped Robot Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 79. Global Consumer-grade Quadruped Robot Sales Forecast by Application (2027-2032) & (K Units)
- Table 80. Global Consumer-grade Quadruped Robot Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. Unitree Robotics Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors
- Table 82. Unitree Robotics Consumer-grade Quadruped Robot Product Portfolios and Specifications
- Table 83. Unitree Robotics Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 84. Unitree Robotics Main Business

Table 85. Unitree Robotics Latest Developments

Table 86. DEEP Robotics Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 87. DEEP Robotics Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 88. DEEP Robotics Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. DEEP Robotics Main Business

Table 90. DEEP Robotics Latest Developments

Table 91. Xiaomi Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 92. Xiaomi Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 93. Xiaomi Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Xiaomi Main Business

Table 95. Xiaomi Latest Developments

Table 96. Sony Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 97. Sony Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 98. Sony Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Sony Main Business

Table 100. Sony Latest Developments

Table 101. WEILAN Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 102. WEILAN Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 103. WEILAN Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. WEILAN Main Business

Table 105. WEILAN Latest Developments

Table 106. MirrorMe Technology Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 107. MirrorMe Technology Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 108. MirrorMe Technology Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. MirrorMe Technology Main Business

Table 110. MirrorMe Technology Latest Developments

Table 111. Luwu Dynamics Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 112. Luwu Dynamics Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 113. Luwu Dynamics Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Luwu Dynamics Main Business

Table 115. Luwu Dynamics Latest Developments

Table 116. Pudu Robotics Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 117. Pudu Robotics Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 118. Pudu Robotics Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Pudu Robotics Main Business

Table 120. Pudu Robotics Latest Developments

Table 121. HachiBot Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 122. HachiBot Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 123. HachiBot Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. HachiBot Main Business

Table 125. HachiBot Latest Developments

Table 126. Yahboom Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 127. Yahboom Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 128. Yahboom Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Yahboom Main Business

Table 130. Yahboom Latest Developments

Table 131. MagicLab Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 132. MagicLab Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 133. MagicLab Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. MagicLab Main Business

Table 135. MagicLab Latest Developments

Table 136. AgiBot Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 137. AgiBot Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 138. AgiBot Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. AgiBot Main Business

Table 140. AgiBot Latest Developments

Table 141. Vita Dynamics Basic Information, Consumer-grade Quadruped Robot Manufacturing Base, Sales Area and Its Competitors

Table 142. Vita Dynamics Consumer-grade Quadruped Robot Product Portfolios and Specifications

Table 143. Vita Dynamics Consumer-grade Quadruped Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Vita Dynamics Main Business

Table 145. Vita Dynamics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Consumer-grade Quadruped Robot
- Figure 2. Consumer-grade Quadruped Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Consumer-grade Quadruped Robot Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Consumer-grade Quadruped Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Consumer-grade Quadruped Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Consumer-grade Quadruped Robot Sales Market Share by Country/Region (2025)
- Figure 10. Consumer-grade Quadruped Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pure Quadruped Robots
- Figure 12. Product Picture of Wheeled-Quadruped
- Figure 13. Product Picture of Desktop-Scale Quadrupeds
- Figure 14. Global Consumer-grade Quadruped Robot Sales Market Share by Type in 2026
- Figure 15. Global Consumer-grade Quadruped Robot Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Desktop Grade
- Figure 17. Product Picture of Medium Household Grade
- Figure 18. Product Picture of Large Bionic Grade
- Figure 19. Global Consumer-grade Quadruped Robot Sales Market Share by Size in 2026
- Figure 20. Global Consumer-grade Quadruped Robot Revenue Market Share by Size (2021-2026)
- Figure 21. Consumer-grade Quadruped Robot Consumed in Home Companion & Entertainment
- Figure 22. Global Consumer-grade Quadruped Robot Market: Home Companion & Entertainment (2021-2026) & (K Units)
- Figure 23. Consumer-grade Quadruped Robot Consumed in Education & Development Type

Figure 24. Global Consumer-grade Quadruped Robot Market: Education & Development Type (2021-2026) & (K Units)

Figure 25. Consumer-grade Quadruped Robot Consumed in Others

Figure 26. Global Consumer-grade Quadruped Robot Market: Others (2021-2026) & (K Units)

Figure 27. Global Consumer-grade Quadruped Robot Sale Market Share by Application (2025)

Figure 28. Global Consumer-grade Quadruped Robot Revenue Market Share by Application in 2025

Figure 29. Consumer-grade Quadruped Robot Sales by Company in 2025 (K Units)

Figure 30. Global Consumer-grade Quadruped Robot Sales Market Share by Company in 2025

Figure 31. Consumer-grade Quadruped Robot Revenue by Company in 2025 (\$ millions)

Figure 32. Global Consumer-grade Quadruped Robot Revenue Market Share by Company in 2025

Figure 33. Global Consumer-grade Quadruped Robot Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Consumer-grade Quadruped Robot Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Consumer-grade Quadruped Robot Sales 2021-2026 (K Units)

Figure 36. Americas Consumer-grade Quadruped Robot Revenue 2021-2026 (\$ millions)

Figure 37. APAC Consumer-grade Quadruped Robot Sales 2021-2026 (K Units)

Figure 38. APAC Consumer-grade Quadruped Robot Revenue 2021-2026 (\$ millions)

Figure 39. Europe Consumer-grade Quadruped Robot Sales 2021-2026 (K Units)

Figure 40. Europe Consumer-grade Quadruped Robot Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Consumer-grade Quadruped Robot Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa Consumer-grade Quadruped Robot Revenue 2021-2026 (\$ millions)

Figure 43. Americas Consumer-grade Quadruped Robot Sales Market Share by Country in 2025

Figure 44. Americas Consumer-grade Quadruped Robot Revenue Market Share by Country (2021-2026)

Figure 45. Americas Consumer-grade Quadruped Robot Sales Market Share by Type (2021-2026)

Figure 46. Americas Consumer-grade Quadruped Robot Sales Market Share by Application (2021-2026)

Figure 47. United States Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Consumer-grade Quadruped Robot Sales Market Share by Region in 2025

Figure 52. APAC Consumer-grade Quadruped Robot Revenue Market Share by Region (2021-2026)

Figure 53. APAC Consumer-grade Quadruped Robot Sales Market Share by Type (2021-2026)

Figure 54. APAC Consumer-grade Quadruped Robot Sales Market Share by Application (2021-2026)

Figure 55. China Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Consumer-grade Quadruped Robot Sales Market Share by Country in 2025

Figure 63. Europe Consumer-grade Quadruped Robot Revenue Market Share by Country (2021-2026)

Figure 64. Europe Consumer-grade Quadruped Robot Sales Market Share by Type (2021-2026)

Figure 65. Europe Consumer-grade Quadruped Robot Sales Market Share by Application (2021-2026)

Figure 66. Germany Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$

millions)

Figure 67. France Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Consumer-grade Quadruped Robot Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Consumer-grade Quadruped Robot Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Consumer-grade Quadruped Robot Sales Market Share by Application (2021-2026)

Figure 74. Egypt Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Consumer-grade Quadruped Robot Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Consumer-grade Quadruped Robot in 2026

Figure 80. Manufacturing Process Analysis of Consumer-grade Quadruped Robot

Figure 81. Industry Chain Structure of Consumer-grade Quadruped Robot

Figure 82. Channels of Distribution

Figure 83. Global Consumer-grade Quadruped Robot Sales Market Forecast by Region (2027-2032)

Figure 84. Global Consumer-grade Quadruped Robot Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Consumer-grade Quadruped Robot Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Consumer-grade Quadruped Robot Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Consumer-grade Quadruped Robot Sales Market Share Forecast by

Application (2027-2032)

Figure 88. Global Consumer-grade Quadruped Robot Revenue Market Share Forecast by Application (2027-2032)

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