

Global Construction Machinery Wheels Market Growth 2026-2032

<https://marketpublishers.com/r/GD8D59F8B7AAEN.html>

Date: July 2026

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: GD8D59F8B7AAEN

Abstracts

The global Construction Machinery Wheels market size is predicted to grow from US\$ 1302 million in 2025 to US\$ 1853 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Construction Machinery Wheels are heavy-duty wheel assemblies designed to support and transmit loads for equipment such as loaders, excavators, dump trucks, graders, and cranes. They typically consist of rims, tires, hubs, and fastening systems engineered to withstand extreme loads, harsh terrain, impact, and continuous operation. Compared with standard automotive wheels, construction machinery wheels emphasize structural strength, fatigue resistance, and durability rather than speed or comfort. As global infrastructure development, mining activity, and urbanization projects expand, construction machinery wheels remain a critical consumable and structural component that directly affects equipment stability, safety, and operating efficiency.

In 2024, global Construction Machinery Wheels production reached approximately 5515.73 k units, with an average global market price of around US\$ 241.31 per unit. And global Construction Machinery Wheels production capacity reached approximately 7500 k units. The average gross margin in this industry reached 18.61%.

In the upstream supply chain, construction machinery wheels rely on high-strength steel, rubber compounds, forging and casting processes, and surface treatment technologies. Representative upstream suppliers include ArcelorMittal for high-strength steel, LANXESS for rubber and reinforcement additives, and Continental for off-highway tire technology. These materials and technologies determine load capacity, wear resistance, and service life. Midstream manufacturers focus on rim forming, welding, heat treatment, tire assembly, and quality testing. Downstream, construction machinery

wheels are supplied to equipment manufacturers and fleet operators such as Caterpillar, Komatsu, and Volvo Construction Equipment, where they are deployed in earthmoving, mining, and infrastructure projects. Ongoing investment in infrastructure and resource development supports stable downstream demand.

LP Information, Inc. (LPI) ' newest research report, the "Construction Machinery Wheels Industry Forecast" looks at past sales and reviews total world Construction Machinery Wheels sales in 2025, providing a comprehensive analysis by region and market sector of projected Construction Machinery Wheels sales for 2026 through 2032. With Construction Machinery Wheels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Construction Machinery Wheels industry.

This Insight Report provides a comprehensive analysis of the global Construction Machinery Wheels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Construction Machinery Wheels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Construction Machinery Wheels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Construction Machinery Wheels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Construction Machinery Wheels.

This report presents a comprehensive overview, market shares, and growth opportunities of Construction Machinery Wheels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

OEM Wheels

Aftermarket Wheel

Segmentation by Diameter:

Below 20 Inch

Between 20 and 40 Inch

Above 40 Inch

Segmentation by Material:

Steel Wheels

Aluminum Wheels

Segmentation by Application:

Loader

Excavator

Crane

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trelleborg

TOPY INDUSTRIES

GMI Wheels

Titan International

Rimex

Maxion Wheels

Lantian Wheel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Construction Machinery Wheels market?

What factors are driving Construction Machinery Wheels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Construction Machinery Wheels market opportunities vary by end market size?

How does Construction Machinery Wheels break out by Type, by Application?

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