

Global Construction Machinery Torque Converters Market Growth 2026-2032

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Abstracts

The global Construction Machinery Torque Converters market size is predicted to grow from US\$ 848 million in 2025 to US\$ 1173 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Hydraulic torque converters for construction machinery are key fluid-power transmission components found in off-road equipment such as wheel loaders, bulldozers, motor graders, forklifts, and mining vehicles. By circulating hydraulic fluid to transmit and amplify engine torque, they facilitate heavy-load starts, cushion against shock loads, enable smooth gear shifting, and deliver high traction at low speeds.

The upstream supply chain encompasses castings and forgings, alloy steels, impellers and stators, bearings, seals, hydraulic fluids, friction plates, welding and heat treatment services, precision machining, and testing equipment. Downstream applications include wheel loaders, bulldozers, motor graders, forklifts, mining trucks, cranes, oilfield equipment, and the construction machinery maintenance market.

Globally, the average unit price for construction machinery hydraulic torque converters stands at approximately \$1,520. Global sales volume is around 570,000 units, with an annual production capacity ranging from 600,000 to 700,000 units, and the industry maintains a profit margin of approximately 25%.

The global market for construction machinery hydraulic torque converters will continue to evolve with a focus on enhanced torque density, superior reliability, reduced fuel consumption, and greater system integration. In complex operating environments such as muddy terrain, steep inclines, mining sites, and construction zones, construction machinery requires stable starting capabilities, sustained traction, and robust shock

resistance. Allison Transmission, for instance, highlights the ability of hydraulic torque converters to modulate output torque while maintaining stable engine RPM, thereby assisting vehicles in extricating themselves from challenging conditions involving loose soil, mud, or steep slopes. Future products will increasingly integrate with power-shift transmissions, wet clutches, retarders, electronic control units, and thermal management systems to boost the overall operational efficiency and service life of the machinery. Concurrently, while the electrification and hybridization of construction machinery may temper demand for certain traditional hydraulic transmission components, hydraulic torque converters will nevertheless retain significant advantages in terms of reliability and adaptability to demanding operating conditions?particularly in mining operations, heavy-duty construction projects, oilfield applications, and equipment requiring high-intensity, continuous operation.

LP Information, Inc. (LPI) ' newest research report, the "Construction Machinery Torque Converters Industry Forecast" looks at past sales and reviews total world Construction Machinery Torque Converters sales in 2025, providing a comprehensive analysis by region and market sector of projected Construction Machinery Torque Converters sales for 2026 through 2032. With Construction Machinery Torque Converters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Construction Machinery Torque Converters industry.

This Insight Report provides a comprehensive analysis of the global Construction Machinery Torque Converters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Construction Machinery Torque Converters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Construction Machinery Torque Converters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Construction Machinery Torque Converters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Construction Machinery Torque Converters.

This report presents a comprehensive overview, market shares, and growth

opportunities of Construction Machinery Torque Converters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-stage Torque Converter

Multi-stage Torque Converter

Segmentation by Housing Structure:

Fixed-Housing Type

Rotating-Housing Type

Segmentation by Locking Mechanism:

Non-locking Type

Locking Clutch Type

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Twin Disc

Dana Incorporated

Allison Transmission

ZF Friedrichshafen AG

Carraro Group

JCB Powertrain

Deere & Company

Caterpillar

Komatsu

AISIN Corporation

XCMG Transmission Technology

Shaanxi Aerospace Power Hi-Tech

Chongqing Hongyu Precision Industry Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Construction Machinery Torque Converters market?

What factors are driving Construction Machinery Torque Converters market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Construction Machinery Torque Converters market opportunities vary by end market size?

How does Construction Machinery Torque Converters break out by Type, by Application?

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- 1.2 Years Considered
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