

Global Construction Crane Tower Mast Section High Strength Steel Fabrication Market Growth 2026-2032

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Abstracts

The global Construction Crane Tower Mast Section High Strength Steel Fabrication market size is predicted to grow from US\$ 2152 million in 2025 to US\$ 3112 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Construction Crane Tower Mast Section High Strength Steel Fabrication production reached approximately 400,000 units, with an average global market price of around USD 5,500 per unit.

The gross profit margin of major companies in the industry is between 13.58%?25.76%.

In 2025, the global production capacity of Construction Crane Tower Mast Section High Strength Steel Fabrication was approximately 526,316 units.

Construction Crane Tower Mast Section High Strength Steel Fabrication refers to prefabricated structural mast sections used in tower cranes to form the vertical tower body. These sections are made from high-strength steel tubes, angles, plates and welded frames, and are designed to bear vertical loads, bending moments and wind loads during lifting operations. The product is mainly used in construction tower cranes for high-rise buildings, bridges, industrial plants and infrastructure projects. The market includes standard mast sections and customized reinforced steel sections, but excludes complete tower cranes, slewing mechanisms, jibs and ordinary construction steel structures.

The industry chain includes high-strength steel plates, seamless or welded steel tubes, welding consumables, bolts, anti-corrosion coatings, machining parts and inspection equipment. Midstream production covers cutting, welding, drilling, machining,

straightening, heat treatment where required, surface blasting, painting, assembly and load inspection. Downstream demand comes from tower crane manufacturers, rental fleets, construction contractors, infrastructure projects, high-rise building sites and equipment maintenance markets. Demand is driven by urban construction, crane fleet replacement, safety standards, higher lifting height requirements and infrastructure investment.

United States market for Construction Crane Tower Mast Section High Strength Steel Fabrication is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Construction Crane Tower Mast Section High Strength Steel Fabrication is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Construction Crane Tower Mast Section High Strength Steel Fabrication is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Construction Crane Tower Mast Section High Strength Steel Fabrication players cover Liebherr Group, Manitowoc Cranes, Terex Corporation, Wolffkran, Comansa, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Construction Crane Tower Mast Section High Strength Steel Fabrication Industry Forecast" looks at past sales and reviews total world Construction Crane Tower Mast Section High Strength Steel Fabrication sales in 2025, providing a comprehensive analysis by region and market sector of projected Construction Crane Tower Mast Section High Strength Steel Fabrication sales for 2026 through 2032. With Construction Crane Tower Mast Section High Strength Steel Fabrication sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Construction Crane Tower Mast Section High Strength Steel Fabrication industry.

This Insight Report provides a comprehensive analysis of the global Construction Crane Tower Mast Section High Strength Steel Fabrication landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Construction Crane Tower Mast Section High

Strength Steel Fabrication portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Construction Crane Tower Mast Section High Strength Steel Fabrication market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Construction Crane Tower Mast Section High Strength Steel Fabrication and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Construction Crane Tower Mast Section High Strength Steel Fabrication.

This report presents a comprehensive overview, market shares, and growth opportunities of Construction Crane Tower Mast Section High Strength Steel Fabrication market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Welded Lattice Mast Sections

Bolted Lattice Mast Sections

Reinforced Transition Mast Sections

Segmentation by Steel Grade:

Q355 Steel Mast Sections

Q460 Steel Mast Sections

Q690 Steel Mast Sections

Segmentation by Section Size:

Small Section??1.6 m?

Medium Section?1.7?2.0 m?

Large Section??2.0 m?

Segmentation by Application:

Flat-Top Tower Cranes

Top-Slewing Tower Cranes

Luffing Jib Tower Cranes

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Liebherr Group

Manitowoc Cranes

Terex Corporation

Wolffkran

Comansa

Sennebogen Maschinenfabrik GmbH

Kobelco Construction Machinery

Hitachi Sumitomo Heavy Industries Construction Crane

Tadano

Favelle Favco

Jaso Tower Cranes

Raimondi Cranes

Wilbert TowerCranes

XCMG

SANY Heavy Industry

Zoomlion

Yongmao Holdings

Dahan Technology

Shenyang Sanyo Construction Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Construction Crane Tower Mast Section High Strength Steel Fabrication market?

What factors are driving Construction Crane Tower Mast Section High Strength Steel Fabrication market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Construction Crane Tower Mast Section High Strength Steel Fabrication market opportunities vary by end market size?
How does Construction Crane Tower Mast Section High Strength Steel Fabrication break out by Type, by Application?

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