

Global Connected Insulin Pump Market Growth 2026-2032

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Abstracts

The global Connected Insulin Pump market size is predicted to grow from US\$ 4490 million in 2025 to US\$ 6921 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Connected Insulin Pump production reached approximately 1.02 million units, and the average price was US\$4,500 per unit. A Connected Insulin Pump is a smart insulin delivery device used for diabetes management; it continuously delivers basal insulin via a programmable micro-infusion system and dynamically adjusts dosage regimens based on blood glucose monitoring data. Unlike traditional insulin pumps, this device connects with Continuous Glucose Monitoring (CGM) systems, mobile apps, and cloud-based medical platforms via Bluetooth, Wi-Fi, or cellular networks, enabling remote monitoring, data sharing, and algorithm-optimized delivery control. The system typically comprises an insulin pump, a reservoir, an infusion set, a control algorithm module, and a connectivity module; some high-end systems offer closed-loop "artificial pancreas" functionality. These devices are primarily used by patients with Type 1 diabetes and those requiring intensive insulin therapy, significantly improving glycemic control precision and reducing the risk of hypoglycemia.

The Connected Insulin Pump market is currently driven by the rising prevalence of diabetes, the digitalization of chronic disease management, the widespread adoption of wearable medical devices, and the growth of telemedicine; the market is rapidly transitioning from traditional pumps to smart, closed-loop systems. Key opportunities lie in integrated CGM-insulin pump closed-loop systems, AI-driven blood glucose prediction and automated adjustment algorithms, remote physician monitoring platforms, diabetes management solutions for children and adolescents, and out-of-hospital chronic disease management services. Core industry competitiveness hinges

on precise infusion control algorithms, blood glucose prediction capabilities, device stability and safety, low-latency connectivity, user experience design, and the ability to integrate into medical data ecosystems. Current industry pain points include the difficulty of algorithm adaptation due to complex individual blood glucose fluctuations, high costs associated with device consumables, limitations on closed-loop performance caused by sensor accuracy and stability issues, suboptimal device comfort and patient adherence, stringent data security and privacy compliance requirements, and poor interoperability between systems from different brands. Solutions involve introducing AI-driven adaptive insulin adjustment algorithms, enhancing CGM sensor accuracy and longevity, optimizing micro-pump structural design, strengthening cloud-based data analysis and telemedicine collaboration, and promoting open interface standards to improve system interoperability. Overall, the industry is evolving from traditional insulin delivery devices into digital diabetes management platforms characterized by "wearables, AI, and closed-loop control."

LP Information, Inc. (LPI) ' newest research report, the "Connected Insulin Pump Industry Forecast" looks at past sales and reviews total world Connected Insulin Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Connected Insulin Pump sales for 2026 through 2032. With Connected Insulin Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Connected Insulin Pump industry.

This Insight Report provides a comprehensive analysis of the global Connected Insulin Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Connected Insulin Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Connected Insulin Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Connected Insulin Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Connected Insulin Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Connected Insulin Pump market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Bluetooth-connected Pump

Wi-Fi-connected Pump

Cellular (4G/5G) Pump

Segmentation by Daily Adjustment Frequency:

Low Frequency: <5 Times/Day

Medium Frequency: 5–20 Times/Day

High Frequency: >20 Times/Day (Dynamically Adjusted)

Segmentation by Application:

Adult Diabetes

Childhood Diabetes

Gestational Diabetes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Insulet Corporation

Tandem Diabetes Care

Roche Diabetes Care

Ypsomed AG

Beta Bionics

Dexcom

Abbott Diabetes Care

SOOIL Development

Sinocare Inc.

Sequel Med Tech

Terumo

Microtech Medical

Medtrum

Rfornia

Key Questions Addressed in this Report

What is the 10-year outlook for the global Connected Insulin Pump market?

What factors are driving Connected Insulin Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Connected Insulin Pump market opportunities vary by end market size?

How does Connected Insulin Pump break out by Type, by Application?

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