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Global Cone Penetration Testers Market Growth 2026-2032

https://marketpublishers.com/r/G3BF2F396114EN.html
Date: October 2026
Pages: 117
Price: US$ 3,660.00 (Single User License)
ID: G3BF2F396114EN

Abstracts

The global Cone Penetration Testers market size is predicted to grow from US$ 167 million in 2025 to US$ 258 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2024, global Cone Penetration Testers production reached approximately 15 K units, with an average global market price of around US$ 10000 per unit. Monthly production capacity is 15 per line. Gross Profit Margin: 40%. A Cone Penetration Tester (CPT) is a geotechnical testing instrument used to determine the soil's mechanical properties—such as resistance, stratigraphy, and bearing capacity—by pushing a cone-shaped probe into the ground at a controlled rate and measuring tip resistance, sleeve friction, and pore pressure. The industry chain of cone penetration testers involves raw material suppliers (steel cones, pressure sensors, electronic components), manufacturers, distributors, and end-users in construction, civil engineering, and soil investigation sectors. The Cone Penetration Tester market is experiencing steady growth, powered by infrastructure expansion, renewable energy projects, and environmental site investigations.

United States market for Cone Penetration Testers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cone Penetration Testers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cone Penetration Testers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Cone Penetration Testers players cover Geomil Equipment, Fugro, Geotech Instruments, Geonor, Pagani Geotechnical Equipment, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cone Penetration Testers Industry Forecast” looks at past sales and reviews total world Cone Penetration Testers sales in 2025, providing a comprehensive analysis by region and market sector of projected Cone Penetration Testers sales for 2026 through 2032. With Cone Penetration Testers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cone Penetration Testers industry.

This Insight Report provides a comprehensive analysis of the global Cone Penetration Testers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cone Penetration Testers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cone Penetration Testers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cone Penetration Testers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cone Penetration Testers.

This report presents a comprehensive overview, market shares, and growth opportunities of Cone Penetration Testers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Static Cone Penetration Tester

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Dynamic Cone Penetration Tester (DCPT)

Segmentation by Mounting:

Truck-mounted

Trailer-mounted

Portable (Handheld / Compact unit)

Segmentation by Application:

Construction Industry

Mining Industry

Government Agencies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Geomil Equipment

Fugro

Geotech Instruments

Geonor

Pagani Geotechnical Equipment

Robertson Geologging Ltd.

Gouda Geo-Equipment B.V.

Dutch Geo Instruments B.V.

GeoTec Surveys

Eijkelkamp SonicSampDrill

Manta Geosciences

Vertek CPT

Soil Instruments

Deep Exploration Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cone Penetration Testers market?

What factors are driving Cone Penetration Testers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Cone Penetration Testers market opportunities vary by end market size?

How does Cone Penetration Testers break out by Type, by Application?

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